Respiratory Care Devices Market by Product (Therapeutic (Ventilator, Mask, PAP Device, Inhaler, Nebulizer), Monitoring (Pulse Oximeter, Capnograph), Diagnostic, Consumables), End User (Hospital, Home Care), Indication - Global Forecast to 2021

Description: The respiratory care devices market is expected to grow at a lucrative CAGR of 9.7% from 2016 to 2021, to reach USD 24.07 billion by 2021 from USD 15.14 billion in 2016. Market growth can be attributed to a number of factors such as high prevalence of respiratory diseases, rapid growth in the aging population, the high prevalence of smoking, rising urbanization and pollution levels, increasing incidence of preterm births, and lifestyle changes. The rapid developments in emerging markets such as Asia-Pacific and Latin America and the growing demand for point-of-care (POC) diagnostic devices are expected to provide significant growth opportunities for players operating in the respiratory care devices market in the coming years. The rising demand for enhanced portable devices, growing demand for multimodal ventilators and focus of market players on expanding their geographic presence are the key trends of this market. However, the lack of awareness of respiratory conditions leading to a large underdiagnosed and undertreated population and the harmful effects of certain respiratory care devices on neonates are the major challenges in this market.

The global respiratory care devices market is segmented on the basis of type, disease/disorder, end user and region. Based on type, the respiratory care devices market is segmented into therapeutic devices, monitoring devices, diagnostic devices, and consumables & accessories. The therapeutic devices segment is subsegmented into PAP devices, masks, ventilators, nebulizers, humidifiers, oxygen concentrators, inhalers, reusable resuscitators, nitric oxide delivery units, and oxygen hoods. The monitoring devices segment is subsegmented into pulse oximeters, capnographs and gas analyzers. The diagnostic devices segment is subsegmented into spirometers, polysomnography devices (PSG), peak flow meters and other diagnostic devices. The consumables and accessories segment is subsegmented into disposable masks, disposable resuscitators, tracheostomy tubes, nasal cannulas and other consumables and accessories. Based on disease/disorder, the respiratory care devices market is segmented into chronic obstructive pulmonary disease (COPD), sleep apnea, asthma, infectious diseases and other diseases/disorders. The other diseases/disorders segment includes lung cancer, pulmonary fibrosis, pulmonary embolism, cystic fibrosis, and allergies. Furthermore, on the basis of end users, the market is classified into hospitals, home care and ambulatory care.

Geographically, North America is the largest market for respiratory care devices, followed by Europe and Asia-Pacific. However, Asia-Pacific and Latin America possess lucrative growth potential for the respiratory care devices market during the forecast period. This is mainly attributed to the high growth in these regions is mainly attributed to the rising geriatric population, growing per capita income, increasing investments in the healthcare industry by key market players, rising demand for cutting-edge technologies, low labor costs, favorable regulatory environment and expansion of private-sector hospitals to rural areas in various APAC and Latin American countries are some factors that will fuel the growth of respiratory care devices market in these regions.

The respiratory care devices market is fragmented in nature with the presence of many small and big firms. The major players in the respiratory care devices market include Philips Healthcare (The Netherlands), ResMed Inc. (U.S.), Medtronic plc (Ireland), Masimo Corporation (U.S.), Fisher and Paykel Healthcare Limited (New Zealand), Becton, Dickinson and Company (U.S.), Chart Industries, Inc. (U.S.), Drägerwerk AG & Co. KGaA (Germany), and Hamilton Medical AG (Switzerland).

Research Coverage:

The respiratory care devices market in this report is segmented by type, disease/disorder, end user, and regions. It provides detailed information regarding major factors influencing the growth market (drivers, restraints, opportunities, challenges and trends). The study tracks and analyzes competitive developments such as include product launches; agreements and collaborations; expansions; and acquisitions, and strategically profiles the key players and comprehensively analyzes their market shares and core competencies in the respiratory care devices market.
Reasons to Buy this Report:

From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends), market share analysis of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the respiratory care devices market; high-growth regions; and market drivers, restraints, trends, challenges and opportunities.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on portfolios offered by the top players in the global respiratory care devices market. The report analyzes the respiratory care devices market by type, disease/disorder, and end users across all the regions.
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the respiratory care devices market
- Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the markets for respiratory care devices across regions
- Market Diversification: Exhaustive information about new products, untapped geographies, and recent developments in the global respiratory care devices market
- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global respiratory care devices market

Contents:

1 Introduction
1.1 Objectives of the Study
1.2 Market Definition
1.3 Market Scope
1.3.1 Markets Covered
1.3.2 Years Considered for the Study
1.4 Currency
1.5 Limitations
1.6 Stakeholders

2 Research Methodology
2.1 Research Approach
2.2 Market Size Estimation
2.3 Market Breakdown and Data Triangulation
2.4 Market Share Estimation
2.4.1 Key Data From Secondary Sources
2.4.2 Key Data From Primary Sources
2.4.3 Key Industry Insights
2.5 Assumptions for the Study

3 Executive Summary

4 Premium Insights
4.1 Respiratory Care Devices: Market Overview
4.2 Asia-Pacific: Respiratory Care Devices Market, By Type
4.3 Geographic Snapshot: Respiratory Care Devices Market (2015)
4.4 Geographic Mix: Respiratory Care Devices Market
4.5 Respiratory Care Devices Market Size, By Disease/Disorder

5 Market Overview
5.1 Introduction
5.2 Key Market Dynamics
5.2.1 Market Drivers
5.2.1.1 Rapid Growth in Geriatric Population
5.2.1.2 Rising Prevalence of Respiratory Diseases
5.2.1.3 Increasing Incidence of Preterm Births
5.2.1.4 Urbanization and Growing Pollution Levels
5.2.1.5 High Prevalence of Tobacco Smoking
5.2.1.6 Changing Lifestyle
5.2.2 Market Restraints
5.2.2.1 Reimbursement Concerns
5.2.2.2 Availability of Low-Cost Products From Local Manufacturers
5.2.3 Market Opportunities
5.2.3.1 Growing Demand for Home Care Therapeutic Devices
5.2.3.2 High Growth in Developing Countries Across APAC and Latin America
5.2.3.3 Point-Of-Care Diagnostics
5.2.4 Market Challenges
5.2.4.1 Lack of Awareness and Large Underdiagnosed and Undertreated Population
5.2.4.2 Harmful Effects of Certain Devices on Neonates
5.3 Industry Trends
5.3.1 Rising Demand for Enhanced Portable Devices
5.3.2 Focus of Market Players on Expanding Their Geographic Presence
5.3.3 Growing Demand for Multimodal Ventilators

6 Global Respiratory Care Devices Market, By Type
6.1 Introduction
6.2 Therapeutic Devices
6.2.1 PAP Devices
6.2.1.1 Continuous Positive Airway Pressure (CPAP) Devices
6.2.1.2 Automatic PAP (APAP) Device
6.2.1.3 Bi-Level PAP (BPAP) Devices
6.2.2 Masks
6.2.2.1 Nasal Masks
6.2.2.2 Full-Face Masks
6.2.2.3 Nasal Pillow Masks
6.2.2.4 Oral Masks
6.2.3 Ventilators
6.2.3.1 Adult Ventilators
6.2.3.2 Infant/Neonatal Ventilators
6.2.4 Nebulizers
6.2.5 Humidifiers
6.2.5.1 Heated Humidifiers
6.2.5.2 Passover Humidifiers
6.2.6 Oxygen Concentrators
6.2.6.1 Fixed Oxygen Concentrators
6.2.6.2 Portable Oxygen Concentrators
6.2.7 Inhalers
6.2.7.1 Metered Dose Inhalers (MDIs)
6.2.7.2 Dry Powder Inhalers (DPIs)
6.2.8 Reusable Resuscitators
6.2.8.1 Adult Resuscitators
6.2.8.2 Infant/Neonatal Resuscitators
6.2.9 Nitric Oxide Delivery Units
6.2.10 Oxygen Hoods
6.3 Monitoring Devices
6.3.1 Pulse Oximeters
6.3.1.1 Pulse Oximeter Sensors
6.3.1.2 Pulse Oximeter Equipment
6.3.2 Capnographs
6.3.3 Gas Analyzers
6.4 Diagnostic Devices
6.4.1 Spirometers
6.4.2 Polysomnography (Psg) Devices
6.4.3 Peak Flow Meters
6.4.4 Other Diagnostic Devices
6.5 Consumables and Accessories
6.5.1 Disposable Masks
6.5.2 Disposable Resuscitators
6.5.3 Tracheostomy Tubes
6.5.4 Nasal Cannulas
6.5.5 Other Consumables and Accessories

7 Global Respiratory Care Devices Market, By Disease/Disorder
7.1 Introduction
7.2 Chronic Obstructive Pulmonary Disease (COPD)
7.3 Sleep Apnea
7.4 Asthma
7.5 Infectious Diseases
7.6 Other Diseases/Disorders

8 Global Respiratory Care Devices Market, By End User
8.1 Introduction
8.2 Hospitals
8.3 Home Care
8.4 Ambulatory Care

9 Respiratory Care Devices Market, By Region
9.1 Introduction
9.2 North America
9.2.1 U.S.
9.2.2 Canada
9.3 Europe
9.3.1 Germany
9.3.2 France
9.3.3 U.K.
9.3.4 Italy
9.3.5 Spain
9.3.6 Rest of Europe
9.4 Asia-Pacific
9.4.1 Japan
9.4.2 China
9.4.3 India
9.4.4 Rest of Asia-Pacific
9.5 Latin America
9.5.1 Brazil
9.5.2 Mexico
9.5.3 Rest of Latin America
9.5.4 Middle East and Africa

10 Competitive Landscape
10.1 Overview
10.2 Market Share Analysis
10.2.1 Global Respiratory Care Devices Market
10.2.2 Global Respiratory Care Therapeutic Devices Market
10.2.3 Global Respiratory Care Monitoring Devices Market
10.2.4 Global Respiratory Care Diagnostic Devices Market
10.3 Competitive Situations and Trends
10.3.1 Product Launches
10.3.2 Acquisitions
10.3.3 Expansions
10.3.4 Agreements and Collaborations

11 Company Profiles
(Overview, Products and Services, Financials, Strategy & Development) -
11.1 Introduction
11.2 Philips Healthcare
11.3 Resmed Inc.
11.4 Medtronic PLC
11.5 Masimo Corporation
11.6 Fisher & Paykel Healthcare Corporation Limited
11.7 Becton, Dickinson and Company
11.8 Invacare Corporation
11.9 Chart Industries, Inc.
11.10 Drägerwerk AG & Co. KGaA
11.11 Hamilton Medical AG
Details on Overview, Products and Services, Financials, Strategy & Development Might Not Be Captured in Case of Unlisted Companies.

12 Key Innovators
12.1 Airing LLC
12.2 Expand-A-Lung
12.3 The Charles Stark Draper Laboratory, Inc.

13 Appendix
13.1 Discussion Guide
13.2 Other Developments, 2013-2016

List of Tables

Table 1 Global Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 2 Global Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 3 Global Respiratory Care Therapeutic Devices Market Size, By Country, 2014-2021 (USD Million)
Table 4 Global PAP Devices Market Size, By Type, 2014-2021 (USD Million)
Table 5 Global PAP Devices Market Size, By Country, 2014-2021 (USD Million)
Table 6 Global CPAP Devices Market Size, By Country, 2014-2021 (USD Million)
Table 7 Global APAP Devices Market Size, By Country, 2014-2021 (USD Million)
Table 8 Global Bi-Level PAP Devices Market Size, By Country, 2014-2021 (USD Million)
Table 9 Global Masks Market Size, By Type, 2014-2021 (USD Million)
Table 10 Global Masks Market Size, By Country, 2014-2021 (USD Million)
Table 11 Global Nasal Masks Market Size, By Country, 2014-2021 (USD Million)
Table 12 Global Full-Face Masks Market Size, By Country, 2014-2021 (USD Million)
Table 13 Global Nasal Pillow Masks Market Size, By Country, 2014-2021 (USD Million)
Table 14 Global Oral Masks Market Size, By Country, 2014-2021 (USD Million)
Table 15 Global Ventilators Market Size, By Type, 2014-2021 (USD Million)
Table 16 Global Ventilators Market Size, By Country, 2014-2021 (USD Million)
Table 17 Global Adult Ventilators Market Size, By Country, 2014-2021 (USD Million)
Table 18 Global Infant/Neonatal Ventilators Market Size, By Country, 2014-2021 (USD Million)
Table 19 Global Nebulizers Market Size, By Country, 2014-2021 (USD Million)
Table 20 Global Humidifiers Market Size, By Type, 2014-2021 (USD Million)
Table 21 Global Humidifiers Market Size, By Country, 2014-2021 (USD Million)
Table 22 Global Heated Humidifiers Market Size, By Country, 2014-2021 (USD Million)
Table 23 Global Passover Humidifiers Market Size, By Country, 2014-2021 (USD Million)
Table 24 Global Oxygen Concentrators Market Size, By Type, 2014-2021 (USD Million)
Table 25 Global Oxygen Concentrators Market Size, By Country, 2014-2021 (USD Million)
Table 26 Global Fixed Oxygen Concentrators Market Size, By Country, 2014-2021 (USD Million)
Table 27 Global Portable Oxygen Concentrators Market Size, By Country, 2014-2021 (USD Million)
Table 28 Global Inhalers Market Size, By Type, 2014-2021 (USD Million)
Table 29 Global Inhalers Market Size, By Country, 2014-2021 (USD Million)
Table 30 Global Metered Dose Inhalers Market Size, By Country, 2014-2021 (USD Million)
Table 31 Global Dry Powder Inhalers Market Size, By Country, 2014-2021 (USD Million)
Table 32 Global Reusable Resuscitators Market Size, By Type, 2014-2021 (USD Million)
Table 33 Global Reusable Resuscitators Market Size, By Country, 2014-2021 (USD Million)
Table 34 Global Adult Resuscitators Market Size, By Country, 2014-2021 (USD Million)
Table 35 Global Infant/Neonatal Resuscitators Market Size, By Country, 2014-2021 (USD Million)
Table 36 Global Nitric Oxide Delivery Units Market Size, By Country, 2014-2021 (USD Million)
Table 37 Global Oxygen Hoods Market Size, By Country, 2014-2021 (USD Million)
Table 38 Global Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 39 Global Respiratory Care Monitoring Devices Market Size, By Country, 2014-2021 (USD Million)
Table 40 Global Pulse Oximeters Market Size, By Product, 2014-2021 (USD Million)
Table 41 Global Pulse Oximeters Market Size, By Type, 2014-2021 (USD Million)
Table 42 Global Pulse Oximeter Sensors Market Size, By Country, 2014-2021 (USD Million)
Table 43 Global Pulse Oximeter Equipment Market Size, By Country, 2014-2021 (USD Million)
Table 44 Global Capnographs Market Size, By Country, 2014-2021 (USD Million)
Table 45 Global Gas Analyzers Market Size, By Country, 2014-2021 (USD Million)
Table 46 Global Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 47 Global Respiratory Care Diagnostic Devices Market Size, By Country, 2014-2021 (USD Million)
Table 48 Global Spirometers Market Size, By Country, 2014-2021 (USD Million)
Table 49 Global Polysomnography Devices Market Size, By Country, 2014-2021 (USD Million)
Table 50 Global Peak Flow Meters Market Size, By Country, 2014-2021 (USD Million)
Table 51 Global Other Respiratory Care Diagnostic Devices Market Size, By Country, 2014-2021 (USD Million)
Table 52 Global Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million)
Table 53 Global Respiratory Care Consumables and Accessories Market Size, By Country, 2014-2021 (USD Million)
Table 54 Global Disposable Masks Market Size, By Country, 2014-2021 (USD Million)
Table 55 Global Disposable Resuscitators Market Size, By Country, 2014-2021 (USD Million)
Table 56 Global Tracheostomy Tubes Market Size, By Country, 2014-2021 (USD Million)
Table 57 Global Nasal Cannulas Market Size, By Country, 2014-2021 (USD Million)
Table 58 Global Other Consumables and Accessories Market Size, By Country, 2014-2021 (USD Million)
Table 59 Global Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 60 Global Respiratory Care Devices Market Size for COPD, By Country, 2014-2021 (USD Million)
Table 61 Global Respiratory Care Devices Market Size for Sleep Apnea, By Country, 2014-2021 (USD Million)
Table 62 Global Respiratory Care Devices Market Size for Asthma, By Country, 2014-2021 (USD Million)
Table 63 Global Respiratory Care Devices Market Size for Infectious Diseases, By Country, 2014-2021 (USD Million)
Table 64 Global Respiratory Care Devices Market Size for Other Diseases/Disorders, By Country, 2014-2021 (USD Million)
Table 65 Global Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 66 Global Respiratory Care Devices Market Size for Hospitals, By Country, 2014-2021 (USD Million)
Table 67 Global Respiratory Care Devices Market Size for Home Care, By Country, 2014-2021 (USD Million)
Table 68 Global Respiratory Care Devices Market Size for Ambulatory Care, By Country, 2014-2021 (USD Million)
Table 69 Respiratory Care Devices Market Size, By Region, 2014-2021 (USD Million)
Table 70 North America: Respiratory Care Devices Market Size, By Country, 2014-2021 (USD Million)
Table 71 North America: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 72 North America: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 73 North America: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 74 North America: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million)
Table 75 North America: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 76 North America: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 77 Key Market Indicators: U.S.
Table 78 Key Market Indicators: Canada
Table 79 U.S.: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 80 U.S.: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 81 U.S.: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 82 U.S.: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 83 U.S.: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million)
Table 84 U.S.: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 85 U.S.: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 86 Key Market Indicators: Germany
Table 87 Germany: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 88 Germany: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 89 Germany: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 90 Germany: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 91 Germany: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million)
Table 92 Germany: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 93 Germany: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 94 Europe: Respiratory Care Devices Market Size, By Country, 2014-2021 (USD Million)
Table 95 Europe: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 96 Europe: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 97 Europe: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 98 Europe: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 99 Europe: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million)
Table 100 Europe: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 101 Europe: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 102 Key Market Indicators: Germany
Table 103 Germany: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 104 Germany: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 105 Germany: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 106 Germany: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 107 Germany: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million)
Table 108 Germany: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 109 Germany: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 110 Key Market Indicators: France
Table 111 France: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 112 France: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 113 France: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 114 France: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 115 France: Respiratory Care Consumables and Accessories Market Size, By Type, 2013-2020 (USD Million)
Table 116 France: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 117 France: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 118 Key Market Indicators: U.K.
Table 119 U.K.: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 120 U.K.: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 121 U.K.: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 122 U.K.: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 123 U.K.: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million)
Table 124 U.K.: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 125 U.K.: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 126 Key Market Indicators: Italy
Table 127 Italy: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 128 Italy: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 129 Italy: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 130 Italy: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 131 Italy: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million)
Table 132 Italy: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 133 Italy: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 134 Key Market Indicators: Spain
Table 135 Spain: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 136 Spain: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 137 Spain: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 138 Spain: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 139 Spain: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2024 (USD Million)
Table 140 Spain: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 141 Spain: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 142 RoE: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 143 RoE: Respiratory Care Therapeutic Devices Market Size, By Type, 2013-2020 (USD Million)
Table 144 RoE: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 145 RoE: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 146 RoE: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million)
Table 147 RoE: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 148 RoE: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 149 APAC: Respiratory Care Devices Market Size, By Country, 2014-2021 (USD Million)
Table 150 APAC: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 151 APAC: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 152 APAC: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 153 APAC: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 154 APAC: Respiratory Care Consumables and Accessories Market Size, By Type, 2013-2020 (USD Million)
Table 155 APAC: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 156 APAC: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 157 Key Market Indicators: Japan
Table 158 Japan: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 159 Japan: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 160 Japan: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
| Table 161 | Japan: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 162 | Japan: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million) |
| Table 163 | Japan: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million) |
| Table 164 | Japan: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million) |
| Table 165 | Key Market Indicators: China |
| Table 166 | China: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 167 | China: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 168 | China: Respiratory Care Monitoring Devices Market Size, By Type, 2013-2020 (USD Million) |
| Table 169 | China: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 170 | China: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million) |
| Table 171 | China: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million) |
| Table 172 | China: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million) |
| Table 173 | Key Market Indicators: India |
| Table 174 | India: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 175 | India: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 176 | India: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 177 | India: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 178 | India: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million) |
| Table 179 | India: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million) |
| Table 180 | India: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million) |
| Table 181 | RoAPAC: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 182 | RoAPAC: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 183 | RoAPAC: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 184 | RoAPAC: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 185 | RoAPAC: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million) |
| Table 186 | RoAPAC: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million) |
| Table 187 | RoAPAC: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million) |
| Table 188 | Latin America: Respiratory Care Devices Market Size, By Country, 2014-2021 (USD Million) |
| Table 189 | Latin America: Respiratory Care Devices Market Size, By Type, 2013-2020 (USD Million) |
| Table 190 | Latin America: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 191 | Latin America: Respiratory Care Monitoring Devices Market Size, By Type, 2013-2020 (USD Million) |
| Table 192 | Latin America: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 193 | Latin America: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million) |
| Table 194 | Latin America: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million) |
| Table 195 | Latin America: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million) |
| Table 196 | Key Market Indicators: Brazil |
| Table 197 | Brazil: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 198 | Brazil: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 199 | Brazil: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 200 | Brazil: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 201 | Brazil: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million) |
| Table 202 | Brazil: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million) |
| Table 203 | Brazil: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million) |
| Table 204 | Key Market Indicators: Mexico |
| Table 205 | Mexico: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 206 | Mexico: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 207 | Mexico: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 208 | Mexico: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 209 | Mexico: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million) |
| Table 210 | Mexico: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million) |
| Table 211 | Mexico: Respiratory Care Devices Market Size, By End User, 2013-2020 (USD Million) |
| Table 212 | Rest of Latin America: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 213 | Rest of Latin America: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million) |
| Table 214 | Rest of Latin America: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million) |
Table 215 Rest of Latin America: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 216 Rest of Latin America: Respiratory Care Consumables and Accessories Market Size, By Product, 2014-2021 (USD Million)
Table 217 Rest of Latin America: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 218 Rest of Latin America: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 219 Middle East and Africa: Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Table 220 Middle East and Africa: Respiratory Care Therapeutic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 221 Middle East and Africa: Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Table 222 Middle East and Africa: Respiratory Care Diagnostic Devices Market Size, By Type, 2014-2021 (USD Million)
Table 223 Middle East and Africa: Respiratory Care Consumables and Accessories Market Size, By Type, 2014-2021 (USD Million)
Table 224 Middle East and Africa: Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Table 225 Middle East and Africa: Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Table 226 Growth Strategy Matrix (2013-2016)
Table 227 Product Launches, 2013-2016
Table 228 Acquisitions, 2013-2016
Table 229 Expansions, 2013-2016
Table 230 Agreements and Collaborations, 2013-2016

List of Figures

Figure 1 Research Design
Figure 2 Breakdown of Primary Interviews: By Company Type, Designation, and Region
Figure 3 Bottom-Up Approach
Figure 4 Top-Down Approach
Figure 5 Data Triangulation Methodology
Figure 6 Global Respiratory Care Devices Market, By Type, 2016 vs 2021 (USD Billion)
Figure 7 Global Respiratory Care Therapeutic Devices Market Size, By Type, 2016 vs 2021 (USD Billion)
Figure 8 Global Respiratory Care Devices Market, By Disease, 2016 vs 2021 (USD Billion)
Figure 9 Global Respiratory Care Devices Market, By End User, 2016 vs 2021 (USD Billion)
Figure 10 Geographic Snapshot: Respiratory Care Devices Market
Figure 11 Growing Prevalence of Chronic Respiratory Diseases is A Key Market Driver for Respiratory Care Devices
Figure 12 Therapeutic Devices Commanded the Largest Share of the Asia-Pacific Respiratory Care Devices Market in 2015
Figure 13 U.S. Accounted for the Largest Share of the Respiratory Care Devices Market in 2015
Figure 14 North America to Dominate the Respiratory Care Devices Market in 2016
Figure 15 The COPD Segment Will Continue to Dominate the Respiratory Care Devices Market in 2021
Figure 16 Respiratory Care Devices Market: Drivers, Restraints, Opportunities, Trends and Challenges
Figure 17 Geriatric Population, By Region, 2010-2030
Figure 18 COPD and Asthma Prevalence, By Country
Figure 19 Global Deaths From Respiratory Diseases, 2000 vs 2012 (Thousand Individuals)
Figure 20 Preterm Birth Statistics (Developed Markets, Latin America, and Caribbean), 1990-2025
Figure 21 Preterm Birth Statistics, By Country, 1990-2010
Figure 22 Deaths Caused By Household and Ambient Air Pollution, By Disease, 2012
Figure 23 Smoking Prevalence, By Country, 2015 (% of Total Population)
Figure 24 Overweight Adult Population Statistics, By Country, 2014 (% of Total Adult Population)
Figure 25 Rising Demand for Enhanced Portable Devices and Focus of Market Players on Expanding Their Geographic Presence
Figure 26 Recent Acquisitions and Expansions in the Market
Figure 27 Global Respiratory Care Devices Market Size, By Type, 2014-2021 (USD Million)
Figure 28 Global Respiratory Care Monitoring Devices Market Size, By Type, 2014-2021 (USD Million)
Figure 29 Global Respiratory Care Devices Market Size, By Disease/Disorder, 2014-2021 (USD Million)
Figure 30 Global Respiratory Care Devices Market Size, By End User, 2014-2021 (USD Million)
Figure 31 Respiratory Care Devices Market: Geographic Snapshot
Figure 32 North America: Respiratory Care Devices Market Snapshot
Figure 33 Asia-Pacific: Respiratory Care Devices Market Snapshot
Figure 34 Key Developments in the Global Respiratory Care Devices Market, 2013-2016
Figure 35 Global Respiratory Care Market Share, By Key Player, 2015
Figure 36 Global Respiratory Care Therapeutic Devices Market Share, By Key Player, 2015
Figure 37 Global Respiratory Care Monitoring Devices Market Share, By Key Player, 2015
Figure 38 Global Respiratory Care Diagnostic Devices Market Share, By Key Player, 2015
Figure 39 Battle for Market Share: Product Launches Was the Key Strategy
Figure 40 Geographic Revenue Mix of the Top 5 Players
Figure 41 Philips Healthcare: Company Snapshot
Figure 42 Resmed Inc.: Company Snapshot
Figure 43 Medtronic PLC: Company Snapshot
Figure 44 Masimo Corporation: Company Snapshot
Figure 45 Fisher & Paykel Healthcare Corporation Limited: Company Snapshot
Figure 46 Becton, Dickinson and Company: Company Snapshot
Figure 47 Invacare Corporation: Company Snapshot
Figure 48 Chart Industries, Inc.: Company Snapshot
Figure 49 Drägerwerk AG & Co. KGaA: Company Snapshot

Ordering:
Order Online - http://www.researchandmarkets.com/reports/4059985/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Respiratory Care Devices Market by Product (Therapeutic (Ventilator, Mask, PAP Device, Inhaler, Nebulizer), Monitoring (Pulse Oximeter, Capnograph), Diagnostic, Consumables), End User (Hospital, Home Care), Indication - Global Forecast to 2021
Web Address: http://www.researchandmarkets.com/reports/4059985/
Office Code: SC2G2H7P

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td></td>
<td>USD 5650</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td></td>
<td>USD 6650</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td></td>
<td>USD 8150</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) - Enteprisewide:</td>
<td></td>
<td>USD 10000</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: __________________________________________ Last Name: __________________________________________
Email Address: * __________________________________________
Job Title: __________________________________________
Organisation: __________________________________________
Address: __________________________________________
City: __________________________________________
Postal / Zip Code: __________________________________________
Country: __________________________________________
Phone Number: __________________________________________
Fax Number: __________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information
Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account number</td>
<td>833 130 83</td>
</tr>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ___________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World