Cocoa Processing Market - Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2017 - 2022

Description: This report provides an in-depth analysis on the global cocoa market trends and the requirements to start and run a cocoa processing plant. The cocoa bean is the dried and fully fermented fatty seed of the cocoa tree (Theobroma cacao). Cocoa processing involves the conversion of cocoa beans into different forms such as cocoa liquor, cocoa butter, cocoa cakes and cocoa powder. The chocolate industry currently represents the biggest end user of cocoa. Processed cocoa products, however, have applications in a number of other industries as well. For instance, cocoa powder is also used to produce chocolate milk, biscuits, ice cream, cakes and a number of other food and beverages. Similarly, cocoa butter is widely used during the production of soaps, cosmetics and pharmaceutical products.

Côte d'Ivoire and Ghana currently represent the world's two biggest producers of cocoa. The two countries together currently account for nearly 60% of the total global cocoa production. Other major producers include Indonesia, Nigeria, Ecuador, Brazil and Cameroon. Region-wise, Africa currently accounts for more than 70% of the total global cocoa production. Despite being the largest producer, the region accounts for less than 21% of the total global cocoa processing market. Though unsuitable for cocoa cultivation, Europe currently represents the world's biggest importer and processor of cocoa. The competitive landscape of the global cocoa processing industry is currently quite concentrated in nature with the top three players currently accounting for around 40% of the total global market.

The report entitled “Cocoa Processing Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2017-2022” provides a comprehensive insight into the historical and current trends in the cocoa processing industry. This study serves as an exceptional tool to understand the market trends, regional markets, growth, key players, value chain, success and risk factors, manufacturing process, raw material requirements, machinery requirements, capital costs, operating costs, incomes, expenditures and profits in the cocoa processing industry. This study can serve as an excellent tool for cocoa cultivators, cocoa processors, consultants, researchers, marketing strategists, investors and all those who plan to foray into the cocoa market in any form.

Key Questions Answered in This Report:

How has the global cocoa industry performed so far and how will it perform in the coming years?
What are the key regional markets in the global cocoa industry?
What are the price trends of cocoa?
What are the various stages in the value chain of the cocoa industry?
What are the key driving factors and challenges in the cocoa industry?
What is the structure of the cocoa industry and who are the key players?
What is the degree of competition in the cocoa industry?
What are the profit margins in the cocoa industry?
What are the key requirements for setting up a cocoa plant?
How is cocoa processed?
What are the various unit operations involved in a cocoa plant?
What is the total size of land required for setting up a cocoa plant?
What are the machinery requirements for setting up a cocoa plant?
What are the raw material requirements for setting up a cocoa plant?
What are the packaging requirements for cocoa powder?
What are the transportation requirements for cocoa?
What are the utility requirements for setting up a cocoa plant?
What are the manpower requirements for setting up a cocoa plant?
What are the infrastructure costs for setting up a cocoa plant?
What are the capital costs for setting up a cocoa plant?
What are the operating costs for setting up a cocoa plant?
What will be the income and expenditures for a cocoa plant?
What is the time required to break-even?
Contents:

1 Preface

2 Research Methodology

3 Executive Summary

4 Introduction
   4.1 Overview
   4.2 Key Industry Trends

5 Global Cocoa Industry
   5.1 Market Overview
   5.2 Market Performance
   5.2.1 Volume Trends
   5.2.2 Value Trends
   5.3 Price Trends
   5.4 Market Breakup by Region
   5.5 Market Forecast

6 Global Cocoa Grinding Market
   6.1 Market Overview
   6.2 Market Performance
   6.3 Market Breakup by Region
   6.3.1 Cocoa Powder Breakup by Region
   6.3.2 Cocoa Butter Breakup by Region
   6.4 Market Forecast
   6.5 SWOT Analysis
   6.5.1 Strengths
   6.5.2 Weaknesses
   6.5.3 Opportunities
   6.5.4 Threats
   6.6 Value Chain Analysis
   6.7 Porter’s Five Forces Analysis
   6.7.1 Overview
   6.7.2 Bargaining Power of Buyers
   6.7.3 Bargaining Power of Suppliers
   6.7.4 Degree of Competition
   6.7.5 Threat of New Entrants
   6.7.6 Threat of Substitutes
   6.8 Key Market Drivers and Success Factors

7 Performance of Key Regions
   7.1 Europe
   7.2 Africa
   7.3 North America
   7.4 South America
   7.5 Asia Pacific

8 Competitive Landscape
   8.1 Market Structure
   8.2 Market Breakup by Key Players

9 Cocoa Processing
   9.1 Product Overview
   9.2 Detailed Process Flow
   9.3 Various Types of Unit Operations Involved
   9.4 Mass Balance and Raw Material Requirements

10 Project Details, Requirements and Costs Involved
   10.1 Land Requirements and Expenditures
   10.2 Construction Requirements and Expenditures
   10.3 Machinery Layout
   10.4 Plant Machinery
10.5 Machinery Pictures
10.6 Raw Material Requirements and Expenditures
10.7 Raw Material and Final Product Pictures
10.8 Packaging Requirements and Expenditures
10.9 Transportation Requirements and Expenditures
10.10 Utility Requirements and Expenditures
10.11 Manpower Requirements and Expenditures
10.12 Other Capital Investments

11 Loans and Financial Assistance

12 Project Economics
12.1 Capital Cost of the Project
12.2 Techno-Economic Parameters
12.3 Product Pricing and Margins Across Various Levels of the Supply Chain
12.4 Taxation and Depreciation
12.5 Income Projections
12.6 Expenditure Projections
12.7 Financial Analysis
12.8 Profit Analysis

13 Key Player Profiles
13.1 Barry Callebaut
13.2 Cargill
13.3 ADM
13.4 Blommer
13.5 Mondelez

List of Figures
Figure 1: Global: Cocoa Industry Overview
Figure 2: Global: Cocoa Market: Production Volume Trends (in '000 Tons), 2009-2016
Figure 3: Global: Cocoa Market: Value Trends (in Million US$), 2009 & 2016
Figure 4: Cocoa Price Trends (in US$/Ton), 2009-2016
Figure 5: Global: Cocoa Market: Production Breakup by Region (in %), 2016
Figure 6: Global: Cocoa Market Forecast: Volume Trends (in ‘000 Tons), 2017 - 2022
Figure 7: Global: Cocoa Market Forecast: Value Trends (in Million US$), 2017 - 2022
Figure 8: Global: Cocoa Grinding Market: Consumption Volume Trends (in ‘000 Tons), 2009-2016
Figure 9: Global: Cocoa Grinding: Breakup by Region (in %), 2016
Figure 10: Global: Cocoa Powder Market: Breakup by Region (in %), 2016
Figure 11: Global: Cocoa Butter Market: Breakup by Region (in %), 2016
Figure 13: Global: Cocoa Grinding Market Forecast: Consumption Volume (in ‘000 Tons), 2017 - 2022
Figure 14: Global: Cocoa Industry: SWOT Analysis
Figure 15: Global: Cocoa Industry: Value Chain Analysis
Figure 16: Global: Cocoa Industry: Porter's Five Forces Analysis
Figure 17: Europe: Cocoa Market (in ‘000 Tons), 2009, 2016 & 2022
Figure 18: Africa: Cocoa Market (in ‘000 Tons), 2009, 2016 & 2022
Figure 19: North America: Cocoa Market (in ‘000 Tons), 2009, 2016 & 2022
Figure 20: South America: Cocoa Market (in ‘000 Tons), 2009, 2016 & 2022
Figure 21: Asia Pacific: Cocoa Market (in ‘000 Tons), 2009, 2016 & 2022
Figure 22: Global: Global Cocoa Grinding Market: Share of Key Players (in %)
Figure 23: Cocoa Processing Plant: Detailed Process Flow
Figure 24: Cocoa Processing Process: Conversion Rate of Products
Figure 25: Cocoa Processing Plant: Machinery Layout
Figure 26: Cocoa Processing Plant: Breakup of Capital Costs (in %)
Figure 27: Cocoa Industry: Profit Margins at Various Levels of the Supply Chain
Figure 28: Cocoa Production: Manufacturing Cost Breakup (in %)

List of Tables
Table 1: Global: Cocoa Market: Key Industry Highlights, 2016 and 2022
Table 2: Global: Cocoa Market: Breakup by Region, 2016
Table 3: Global: Cocoa Grinding Market: Key Industry Highlights, 2016 and 2022
Table 4: Global: Cocoa Grinding Market: Breakup by Region, 2016
Table 5: Cocoa Processing Plant: Costs Related to Land and Site Development (in US$)
Table 6: Cocoa Processing Plant: Costs Related to Civil Works (in US$)
Table 7: Cocoa Processing Plant: Costs Related to Cleaning and Roasting Unit Machinery (in US$)
Table 8: Cocoa Processing Plant: Costs Related to Alkalizing Reactor Unit Machinery (in US$)
Table 9: Cocoa Processing Plant: Costs Related to Cocoa Nibs Grinding Unit Machinery (in US$)
Table 10: Cocoa Processing Plant: Costs Related to Storage Unit Machinery (in US$)
Table 11: Cocoa Processing Plant: Costs Related to Cocoa Butter Pressing Unit Machinery (in US$)
Table 12: Cocoa Processing Plant: Costs Related to Butter Filter Unit Machinery (in US$)
Table 13: Cocoa Processing Plant: Costs Related to Cocoa Butter Blocking Off Unit Machinery (in US$)
Table 14: Cocoa Processing Plant: Costs Related to Cocoa Pulverization Plant Machinery (in US$)
Table 15: Cocoa Processing Plant: Costs Related to Cocoa Powder Filling Unit Machinery (in US$)
Table 16: Cocoa Processing Plant: Summary of Machinery Costs (in US$)
Table 17: Cocoa Processing Plant: Raw Material Requirements
Table 18: Cocoa Processing Plant: Costs Related to Salaries and Wages (in US$)
Table 19: Cocoa Processing Plant: Costs Related to Other Capital Investments (in US$)
Table 20: Details of Financial Assistance Offered by Financial Institutions
Table 21: Cocoa Processing Plant: Capital Costs (in US$)
Table 22: Cocoa Processing Plant: Techno-Economic Parameters
Table 23: Cocoa Processing Plant: Taxation and Depreciation
Table 24: Cocoa Processing Plant: Income Projections (in US$)
Table 25: Cocoa Processing Plant: Expenditure Projections (in US$)
Table 26: Cocoa Processing Plant: Cash Flow Analysis Without Considering the Income Tax Liability
Table 27: Cocoa Processing Plant: Cash Flow Analysis on Considering the Income Tax Liability
Table 28: Cocoa Processing Plant: Profit and Loss Account

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/4071844/](http://www.researchandmarkets.com/reports/4071844/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

- Product Name: Cocoa Processing Market - Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2017 - 2022
- Web Address: http://www.researchandmarkets.com/reports/4071844/
- Office Code: SC2GD26K

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 1200</td>
</tr>
<tr>
<td>Hard Copy</td>
<td>USD 1400 + USD 56 Shipping/Handling</td>
</tr>
<tr>
<td>CD-ROM</td>
<td>USD 1400 + USD 56 Shipping/Handling</td>
</tr>
<tr>
<td>EnterpriseWide</td>
<td>USD 1500</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐</th>
<th>Mrs ☐</th>
<th>Dr ☐</th>
<th>Miss ☐</th>
<th>Ms ☐</th>
<th>Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

- Account number: 833 130 83
- Sort code: 98-53-30
- Swift code: ULSBIE2D
- IBAN number: IE78ULSB98533083313083
- Bank Address: Ulster Bank,
  27-35 Main Street,
  Blackrock,
  Co. Dublin,
  Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World