Pulses Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2017 - 2022

Description:

Pulses are highly nutritious with high levels of dietary fiber, vitamins, minerals, phytochemicals and complex carbohydrates. Apart from their nutritional benefits, pulses also help to prevent and combat chronic health issues such as diabetes, heart diseases, and obesity. They are quite popular in developing countries, where they serve as a significant part of a healthy diet. However, the consumption of pulses may differ from country to country depending on the availability, dietary patterns, and the local prevailing conditions. Presently, the majority of the pulses are consumed in the countries where they are produced. The global pulses market has reached a volume of 82.1 Million Tons in 2016 growing at a CAGR of 3.6% during 2009-2016. Factors like population growth, improving living standards and changing dietary habits are currently fostering the global demand of pulses.

"Pulses Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2017-2022“ has segmented the global pulses market on the basis of categories, end-use and major regions. Currently, Chickpea represents the dominating category accounting for the majority of the pulses production. Chickpea is followed by Kaspa Pea, Lentil, Pigeon Pea, Fava Beans, Black Gram, Mung Beans and others. Based on end-use, the majority of the pulses produced are sold at retail stores for direct consumption. Snack-food industry is the second largest consumer of pulses followed by flour industry. Region-wise, India represents the largest producer of pulses followed by Canada, Myanmar, China, Brazil, Australia, USA, Russia, Turkey, Pakistan and others.

The report provides a comprehensive analysis for setting up a pulses processing plant. The study covers all the requisite aspects of the pulse industry and provides an in-depth analysis of the global pulses market, industry performance, processing and manufacturing requirements, project cost, project funding, project economics, expected returns on investment, profit margins, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who are planning to foray into the pulse industry in any manner.

Key Questions Answered in This Report:

- How has the pulses market performed so far and how will it perform in the coming years?
- Who are the key regional producers in the global pulses industry?
- What are the key product types in the global pulses industry?
- What are the key end-uses of pulses?
- What are the price trends of pulses?
- What are the various stages in the value chain of the pulses industry?
- What are the key driving factors and challenges in the pulses industry?
- What is the structure of the pulses industry and who are the key players?
- What is the degree of competition in the pulses industry?
- What are the profit margins in the pulses industry?
- What are the key requirements for setting up a pulses processing plant?
- How lentils are processed?
- How chick peas are processed?
- How mung beans are processed?
- How black grams are processed?
- How pigeon peas are processed?
- How fava beans are processed?
- How kaspa peas are processed?
- What are the various unit operations involved in a pulses processing plant?
- What is the total size of land required for setting up a pulses processing plant?
- What are the machinery requirements for setting up a pulses processing plant?
- What are the raw material requirements for setting up a pulses processing plant?
- What are the packaging requirements for pulses?
- What are the transportation requirements for pulses?
- What are the utility requirements for setting up a pulses processing plant?
- What are the manpower requirements for setting up pulses processing plant?
What are the infrastructure costs for setting up pulses processing plant?
What are the capital costs for setting up pulses processing plant?
What are the operating costs for setting up pulses processing plant?
What will be the income and expenditures for pulses processing plant?
What is the time required to break-even?

Contents:
1 Preface
2 Research Methodology
3 Executive Summary
4 Introduction
   4.1 Overview
   4.2 Key Industry Trends
5 Global Pulses Industry
   5.1 Market Overview
   5.2 Market Performance
      5.2.1 Volume Trends
      5.2.2 Value Trends
   5.3 Price Trends
   5.4 Market Breakup by Region
   5.5 Market Breakup by Type
   5.6 Market Breakup by End-Use
   5.7 Market Forecast
   5.8 Imports and Exports
   5.9 SWOT Analysis
      5.9.1 Strengths
      5.9.2 Weaknesses
      5.9.3 Opportunities
      5.9.4 Threats
   5.10 Value Chain Analysis
   5.11 Porter's Five Forces Analysis
      5.11.1 Overview
      5.11.2 Bargaining Power of Buyers
      5.11.3 Bargaining Power of Suppliers
      5.11.4 Degree of Competition
      5.11.5 Threat of New Entrants
      5.11.6 Threat of Substitutes
   5.12 Key Market Drivers and Success Factors
6 Performance of Key Regions
   6.1 India
   6.2 Canada
   6.3 Myanmar
   6.4 China
   6.5 Brazil
7 Market by Type
   7.1 Chick Peas
   7.2 Kaspa Peas
   7.3 Lentils
   7.4 Pigeon Peas
   7.5 Fava Beans
   7.6 Black Gram
   7.7 Mung Beans
   7.8 Others
8 Market by End-Use
   8.1 Retail Store
   8.2 Snack Food Industry
8.3 Flour Industry
8.4 Others

9 Competitive Structure

10 Pulses Processing
10.1 Product Overview
10.2 Detailed Process Flow
10.3 Various Types of Unit Operations Involved
10.4 Mass Balance and Raw Material Requirements
10.4.1 Lentil
10.4.2 Chick Peas
10.4.3 Mung Beans
10.4.4 Black Gram
10.4.5 Pigeon Peas
10.4.6 Fava Beans
10.4.7 Kaspa Peas

11 Project Details, Requirements and Costs Involved
11.1 Land Requirements and Expenditures
11.2 Construction Requirements and Expenditures
11.3 Plant Machinery
11.4 Machinery Pictures
11.5 Raw Material Requirements and Expenditures
11.6 Raw Material and Final Product Pictures
11.7 Packaging Requirements and Expenditures
11.8 Transportation Requirements and Expenditures
11.9 Utility Requirements and Expenditures
11.10 Manpower Requirements and Expenditures
11.11 Other Capital Investments

12 Loans and Financial Assistance

13 Project Economics
13.1 Capital Cost of the Project
13.2 Techno-Economic Parameters
13.3 Product Pricing and Margins Across Various Levels of the Supply Chain
13.4 Taxation and Depreciation
13.5 Income Projections
13.6 Expenditure Projections
13.7 Financial Analysis
13.8 Profit Analysis

List of Figures
Figure 1: Global: Pulses Industry Overview
Figure 2: Global: Pulses Market: Volume Trends (in Million Tons), 2009 - 2016
Figure 3: Global: Pulses Market: Value Trends (in '000 US$), 2009 - 2016
Figure 4: Pulses Price Trends (in US$/Ton), 2009-2016
Figure 5: Global: Pulses Market: Breakup by Region (in %), 2016
Figure 6: Global: Pulses Market: Breakup by Type (in %), 2016
Figure 7: Global: Pulses Market: Breakup by End-Use (in %), 2016
Figure 8: Global: Pulses Market Forecast: Volume Trends (in Million Tons), 2017 - 2022
Figure 9: Global: Pulses Market Forecast: Value Trends (in '000 US$), 2017 - 2022
Figure 10: Global: Pulses Market: Export Volume Trends (in Tons), 2008 - 2015
Figure 11: Global: Pulses Market: Breakup by Export Volume (in %), 2015
Figure 12: Global: Pulses Market: Import Volume Trends (in Tons), 2008 - 2015
Figure 13: Global: Pulses Market: Breakup by Import Volume (in %), 2015
Figure 14: Global: Pulses Industry: SWOT Analysis
Figure 15: Global: Pulses Industry: Value Chain Analysis
Figure 16: Global: Pulses Industry: Porter's Five Forces Analysis
Figure 17: India: Pulses Market (in '000 Tons), 2009, 2016 & 2022
Figure 18: Canada: Pulses Market (in '000 Tons), 2009, 2016 & 2022
Figure 19: Myanmar: Pulses Market (in '000 Tons), 2009, 2016 & 2022
Figure 20: China: Pulses Market (in '000 Tons), 2009, 2016 & 2022
Figure 21: Brazil: Pulses Market (in '000 Tons), 2009, 2016 & 2022
Figure 22: Global Pulses Market: Chick Peas (in Million Tons), 2009, 2016 & 2022
Figure 23: Global Pulses Market: Kaspa Peas (in Million Tons), 2009, 2016 & 2022
Figure 24: Global Pulses Market: Lentils (in Million Tons), 2009, 2016 & 2022
Figure 25: Global Pulses Market: Pigeon Peas (in Million Tons), 2009, 2016 & 2022
Figure 26: Global Pulses Market: Fava Beans (in Million Tons), 2009, 2016 & 2022
Figure 27: Global Pulses Market: Black Gram (in Million Tons), 2009, 2016 & 2022
Figure 28: Global Pulses Market: Mung Beans (in Million Tons), 2009, 2016 & 2022
Figure 29: Global Pulses Market: Retail Store (in Million Tons), 2009, 2016 & 2022
Figure 30: Global Pulses Market: Snack Food Industry (in Million Tons), 2009, 2016 & 2022
Figure 31: Global Pulses Market: Flour Industry (in Million Tons), 2009, 2016 & 2022
Figure 32: Global Pulses Market: Other Applications (in Million Tons), 2009, 2016 & 2022
Figure 33: Pulses Processing Plant: Detailed Process Flow
Figure 34: Lentils Processing: Conversion Rate of Products
Figure 35: Chick Peas Processing: Conversion Rate of Products
Figure 36: Mung Beans Processing: Conversion Rate of Products
Figure 37: Black Gram Processing: Conversion Rate of Products
Figure 38: Pigeon Peas Processing: Conversion Rate of Products
Figure 39: Fava Beans Processing: Conversion Rate of Products
Figure 40: Kaspa Peas Processing: Conversion Rate of Products
Figure 41: Pulses Processing Plant: Breakup of Capital Costs (in %)
Figure 42: Pulses Industry: Profit Margins at Various Levels of the Supply Chain
Figure 43: Pulses Processing Plant: Manufacturing Cost Breakup (in %)

List of Tables
Table 1: Global: Pulses Market: Key Industry Highlights, 2016 and 2022
Table 2: Global: Pulses Market Forecast: Breakup by Region, 2017 - 2022
Table 3: Global: Pulses Market: Export Data of Major Countries, 2015
Table 4: Global: Pulses Market: Import Data of Major Countries, 2015
Table 5: Pulses Processing Plant: Costs Related to Land and Site Development (in US$)
Table 6: Pulses Processing Plant: Costs Related to Civil Works (in US$)
Table 7: Pulses Processing Plant: Costs Related to Machinery (in US$)
Table 8: Pulses Processing Plant: Raw Material Requirements
Table 9: Pulses Processing Plant: Costs Related to Salaries and Wages (in US$)
Table 10: Pulses Processing Plant: Costs Related to Other Capital Investments (in US$)
Table 11: Details of Financial Assistance Offered by Financial Institutions
Table 12: Pulses Processing Plant: Capital Costs (in US$)
Table 13: Pulses Processing Plant: Techno-Economic Parameters
Table 14: Pulses Processing Plant: Taxation and Depreciation
Table 15: Pulses Processing Plant: Income Projections (in US$)
Table 16: Pulses Processing Plant: Expenditure Projections (in US$)
Table 17: Pulses Processing Plant: Cash Flow Analysis Without Considering the Income Tax Liability
Table 18: Pulses Processing Plant: Cash Flow Analysis on Considering the Income Tax Liability
Table 19: Pulses Processing Plant: Profit and Loss Account

Ordering:
Order Online - http://www.researchandmarkets.com/reports/4071858/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form

To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information

Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name</th>
<th>Pulses Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2017 - 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address</td>
<td><a href="http://www.researchandmarkets.com/reports/4071858/">http://www.researchandmarkets.com/reports/4071858/</a></td>
</tr>
<tr>
<td>Office Code</td>
<td>SC2GOXKC</td>
</tr>
</tbody>
</table>

Product Formats

Please select the product formats and quantity you require:

|-----------------|-------------|----------|-----------|-------------|-------------------------------------|----------------------|-------------------------------------|------------------------------------|---------|

* Shipping/Handling is only charged once per order.
* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information

Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐</th>
<th>Mrs ☐</th>
<th>Dr ☐</th>
<th>Miss ☐</th>
<th>Ms ☐</th>
<th>Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card:  You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check:  Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer:

Please transfer funds to:

- Account number: 833 130 83
- Sort code: 98-53-30
- Swift code: ULSBIE2D
- IBAN number: IE78ULSB98533083313083
- Bank Address: Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World