Protective Coatings Market By Resin Type (Acrylic, Epoxy, Polyurethane, Alkyd), Product (Water-borne, Powder-based), End-Use (Construction, Oil & Gas, Aerospace, Industrial, Marine, Automotive, Power Generation), And Segment Forecasts, 2014 - 2025

Description: The global protective coatings market is expected to witness significant growth over the forecast period owing to the increasing demand for anti-corrosion, thermal resistant, and durable coating formulations in the aerospace and oil & gas industries. The rising demand from key end-use segments such as oil & gas, aerospace, construction, and industrial owing to its superior properties over its counterparts is expected to propel the industry demand over the forecast period. The growing application scope of protective coatings in the aforementioned segments can be attributed to the growing need for low-VOC coating solutions, which offer resistance to wear & tear, high temperatures, and corrosion, while ensuring low maintenance costs.

Construction dominated the industry, globally, in 2015. The growing infrastructure development in emerging countries such as India, China, Brazil, and Russia is expected to drive demand for the product in the construction end-use industry over the projected period.

Further key findings from the report suggest

Globally, epoxy and alkyd product segments are slated to witness significant growth in terms of volume during the forecast period, growing at a CAGR of over 10% during the forecast period. This is mainly attributed to low VOC content, efficiency, and favorable government policies, along with the rising demand from key end-use verticals such as construction and aerospace.

Asia Pacific dominated the market for protective coatings in 2015, with revenue of over USD 18 billion; and is estimated to grow significantly over the coming years owing to the rising demand from high-growth end-use segments such as construction, aerospace, and automotive.

Furthermore, the Asia Pacific region is expected to grow the highest in terms of revenue during the forecast period, slated to grow at a CAGR of over 9%. The region is dominated primarily by China, which is likely to witness growth at a CAGR of nearly 10% during the forecast period. However, rapid infrastructure expansion in India and Indonesia is likely to drive growth over the forecast period.

Key participants in the industry include AkzoNobel NV, PPG Industries, The Sherwin-Williams Co., and Arkema SA, among others. In recent years, key players have turned towards capacity expansion and new product developments to strengthen their positions in the industry globally.

Contents:

1. Methodology and Scope
   1.1. Research Methodology
   1.2. Research Scope & Assumptions
   1.3. List of Data Sources

2. Executive Summary
   2.1. Market Snapshot

3. Protective Coatings Industry Outlook
   3.1. Market segmentation
   3.3. Market value chain analysis
     3.3.1. Vendor landscape
   3.4. Raw material outlook
   3.5. Technology overview
   3.6. Regulatory framework
   3.7. Market dynamics
3.7.1. Market driver analysis
3.7.2. Market restraint analysis
3.8. Key opportunities prioritized
3.9. Porter’s analysis
3.10. Competitive scenario, 2015
3.11. PESTEL analysis

4. Protective Coatings Resin Type Outlook
4.1. Global protective coatings market share by resin type, 2015 & 2025
4.2. Acrylic
   4.2.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   4.2.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
4.3. Epoxy
   4.3.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   4.3.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
4.4. Polyurethane
   4.4.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   4.4.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
4.5. Alkyd
   4.5.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   4.5.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
4.6. Polyester
   4.6.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   4.6.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
4.7. Others
   4.7.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   4.7.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)

5. Protective Coatings Product Outlook
5.1. Global protective coatings market share by product, 2015 & 2025
5.2. Solvent-borne
   5.2.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   5.2.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
5.3. Water-borne
   5.3.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   5.3.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
5.4. Powder-based
   5.4.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   5.4.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
5.5. Others
   5.5.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   5.5.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)

6. Protective Coatings End-Use Outlook
6.1. Global protective coatings market share by end-use, 2015 & 2025
6.2. Construction
   6.2.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   6.2.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
6.3. Oil & Gas
   6.3.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   6.3.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
6.4. Aerospace
   6.4.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   6.4.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
6.5. Industrial
   6.5.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   6.5.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
6.6. Marine
   6.6.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   6.6.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
6.7. Automotive
   6.7.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   6.7.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
6.8. Power Generation
6.8.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
6.8.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
6.9. Mining
6.9.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
6.9.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
6.10. Others
6.10.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
6.10.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)

7. Protective Coatings Regional Outlook
7.1. Global protective coatings market share by region, 2015 & 2025
7.2. North America
7.2.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.2.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.2.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.2.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.2.5. U.S.
7.2.5.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.2.5.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.2.5.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.2.5.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3. Europe
7.3.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.5. Russia
7.3.5.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.5.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.5.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.5.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.6. Germany
7.3.6.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.6.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.6.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.6.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.4. Asia Pacific
7.4.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.5. China
7.4.5.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.5.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.5.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.5.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.6. Japan
7.4.6.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.6.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.6.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.6.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.7. India
7.4.7.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.7.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.7.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.7.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.5. Latin America
7.5.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.5.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.5.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.5.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.5.5. Brazil
7.5.5.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.5.5.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.5.5.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.5.5.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.6. Middle East & Africa
7.6.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.6.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.6.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.6.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.6.5. Saudi Arabia
7.6.5.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
7.6.5.2. Market estimates and forecast by resin type, 2014 - 2025 (Kilo Tons) (USD Million)
7.6.5.3. Market estimates and forecast by product, 2014 - 2025 (Kilo Tons) (USD Million)
7.6.5.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
8. Competitive Landscape
8.1. AkzoNobel NV
8.1.1. Company Overview
8.1.2. Financial Performance
8.1.3. Product Benchmarking
8.1.4. Strategic Initiatives
8.2. PPG Industries
8.2.1. Company Overview
8.2.2. Financial Performance
8.2.3. Product Benchmarking
8.2.4. Strategic Initiatives
8.3. The Sherwin-Williams Co.
8.3.1. Company Overview
8.3.2. Financial Performance
8.3.3. Product Benchmarking
8.3.4. Strategic Initiatives
8.4. Arkema SA
8.4.1. Company Overview
8.4.2. Financial Performance
8.4.3. Product Benchmarking
8.4.4. Strategic Initiatives
8.5. Wacker Chemie AG
8.5.1. Company Overview
8.5.2. Financial Performance
8.5.3. Product Benchmarking
8.5.4. Strategic Initiatives
8.6. Sika AG
8.6.1. Company Overview
8.6.2. Financial Performance
8.6.3. Product Benchmarking
8.6.4. Strategic Initiatives
8.7. RPM International Inc.
8.7.1. Company Overview
8.7.2. Financial Performance
8.7.3. Product Benchmarking
8.7.4. Strategic Initiatives
8.8. The Valspar Corporation
8.8.1. Company Overview
8.8.2. Financial Performance
8.8.3. Product Benchmarking
8.8.4. Strategic Initiatives
8.9. Axalta Coating Systems
8.9.1. Company Overview
8.9.2. Financial Performance
8.9.3. Product Benchmarking
8.9.4. Strategic Initiatives
8.10. Hempel A/S
8.10.1. Company Overview
8.10.2. Financial Performance
8.10.3. Product Benchmarking
8.10.4. Strategic Initiatives
8.11. Feidal Coatings
8.11.1. Company Overview
8.11.2. Financial Performance
8.11.3. Product Benchmarking
8.11.4. Strategic Initiatives
8.12. Novatic - The Coatings Group
8.12.1. Company Overview
8.12.2. Financial Performance
8.12.3. Product Benchmarking
8.12.4. Strategic Initiatives
8.13. Corbion NV
8.13.1. Company Overview
8.13.2. Financial Performance
8.13.3. Product Benchmarking
8.13.4. Strategic Initiatives
8.14.1. Company Overview
8.14.2. Financial Performance
8.14.3. Product Benchmarking
8.14.4. Strategic Initiatives
8.15. Jotun A/S
8.15.1. Company Overview
8.15.2. Financial Performance
8.15.3. Product Benchmarking
8.15.4. Strategic Initiatives

List of Tables

1. Protective Coatings - Industry Summary & Key Buying Criteria, 2014 - 2025
2. Global protective coatings market, 2014 - 2025 (Kilo Tons) (USD Million)
3. Global protective coatings market volume, by region, 2014 - 2025 (Kilo Tons)
5. Global protective coatings market volume, by resin type, 2014 - 2025 (Kilo Tons)
7. Global protective coatings market volume, by product, 2014 - 2025 (Kilo Tons)
9. Global protective coatings market volume, by end-use, 2014 - 2025 (Kilo Tons)
10. Global protective coatings market revenue, by end-use, 2014 - 2025 (USD Million)
11. Vendor landscape
12. Protective coatings - Key market driver analysis
13. Protective coatings - Key market restraint analysis
14. Global acrylic coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
15. Global acrylic coatings market volume estimates and forecast, by region, 2014 - 2025 (Kilo Tons)
17. Global epoxy coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
18. Global epoxy coatings market volume estimates and forecast, by region, 2014 - 2025 (Kilo Tons)
20. Global polyurethane coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
21. Global polyurethane coatings market volume estimates and forecast, by region, 2014 - 2025 (Kilo Tons)
22. Global polyurethane coatings market volume estimates and forecast, by region, 2014 - 2025 (USD Million)
23. Global alkyd coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
24. Global alkyd coatings market volume estimates and forecast, by region, 2014 - 2025 (Kilo Tons)
25. Global alkyd coatings market volume estimates and forecast, by region, 2014 - 2025 (USD Million)
26. Global polyester coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
27. Global polyester coatings market volume estimates and forecast, by region, 2014 - 2025 (Kilo Tons)
29. Global others market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
30. Global others market volume estimates and forecast, by region, 2014 - 2025 (Kilo Tons)
| 32. | Global solvent-borne coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million) |
| 33. | Global solvent-borne coatings market volume estimates and forecast, by region, 2014 - 2025 (Kilo Tons) |
| 34. | Global solvent-borne coatings market volume estimates and forecast, by region, 2014 - 2025 (USD Million) |
| 35. | Global water-borne coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million) |
| 36. | Global water-borne coatings market volume estimates and forecast, by region, 2014 - 2025 (Kilo Tons) |
| 37. | Global water-borne coatings market volume estimates and forecast, by region, 2014 - 2025 (USD Million) |
| 38. | Global powder-based coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million) |
| 39. | Global powder-based coatings market volume estimates and forecast, by region, 2014 - 2025 (Kilo Tons) |
| 40. | Global powder-based coatings market volume estimates and forecast, by region, 2014 - 2025 (USD Million) |
| 41. | Global others market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million) |
| 42. | Global others market volume estimates and forecast, by region, 2014 - 2025 (Kilo Tons) |
| 43. | Global others market volume estimates and forecast, by region, 2014 - 2025 (USD Million) |
| 44. | Global protective coatings market estimates and forecast in construction, 2014 - 2025 (Kilo Tons) (USD Million) |
| 45. | Global protective coatings market volume estimates and forecast in construction, by region, 2014 - 2025 (Kilo Tons) |
| 46. | Global protective coatings market volume estimates and forecast in construction, by region, 2014 - 2025 (USD Million) |
| 47. | Global protective coatings market estimates and forecast in oil & gas, 2014 - 2025 (Kilo Tons) (USD Million) |
| 48. | Global protective coatings market volume estimates and forecast in oil & gas, by region, 2014 - 2025 (Kilo Tons) |
| 49. | Global protective coatings market volume estimates and forecast in oil & gas, by region, 2014 - 2025 (USD Million) |
| 50. | Global protective coatings market estimates and forecast in aerospace, 2014 - 2025 (Kilo Tons) (USD Million) |
| 51. | Global protective coatings market volume estimates and forecast in aerospace, by region, 2014 - 2025 (Kilo Tons) |
| 52. | Global protective coatings market volume estimates and forecast in aerospace, by region, 2014 - 2025 (USD Million) |
| 53. | Global protective coatings market estimates and forecast in industrial, 2014 - 2025 (Kilo Tons) (USD Million) |
| 54. | Global protective coatings market volume estimates and forecast in industrial, by region, 2014 - 2025 (Kilo Tons) |
| 55. | Global protective coatings market volume estimates and forecast in industrial, by region, 2014 - 2025 (USD Million) |
| 56. | Global protective coatings market estimates and forecast in marine, 2014 - 2025 (Kilo Tons) (USD Million) |
| 57. | Global protective coatings market volume estimates and forecast in marine, by region, 2014 - 2025 (Kilo Tons) |
| 59. | Global protective coatings market estimates and forecast in automotive, 2014 - 2025 (Kilo Tons) (USD Million) |
| 60. | Global protective coatings market volume estimates and forecast in automotive, by region, 2014 - 2025 (Kilo Tons) |
| 61. | Global protective coatings market volume estimates and forecast in automotive, by region, 2014 - 2025 (USD Million) |
| 62. | Global protective coatings market estimates and forecast in power generation, 2014 - 2025 (Kilo Tons) (USD Million) |
| 63. | Global protective coatings market volume estimates and forecast in power generation, by region, 2014 - 2025 (Kilo Tons) |
| 64. | Global protective coatings market volume estimates and forecast in power generation, by region, 2014 - 2025 (USD Million) |
| 65. | Global protective coatings market estimates and forecast in mining, 2014 - 2025 (Kilo Tons) (USD Million) |
| 66. | Global protective coatings market volume estimates and forecast in mining, by region, 2014 - 2025 (Kilo Tons) |
| 68. | Global protective coatings market estimates and forecast in other applications, 2014 - 2025 (Kilo Tons) (USD Million) |
| 69. | Global protective coatings market volume estimates and forecast in other applications, by region, 2014 - |
2025 (Kilo Tons)
70. Global protective coatings market volume estimates and forecast in other applications, by region, 2014 - 2025 (USD Million)
71. North America protective coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
72. North America protective coatings market volume estimates and forecast by resin type, 2014 - 2025 (Kilo Tons)
73. North America protective coatings market revenue estimates and forecast by resin type, 2014 - 2025 (USD Million)
74. North America protective coatings market volume estimates and forecast by product, 2014 - 2025 (Kilo Tons)
75. North America protective coatings market revenue estimates and forecast by product, 2014 - 2025 (USD Million)
76. North America protective coatings market volume estimates and forecast by end-use, 2014 - 2025 (Kilo Tons)
77. North America protective coatings market revenue estimates and forecast by end-use, 2014 - 2025 (USD Million)
78. U.S. protective coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
79. U.S. protective coatings market volume estimates and forecast by resin type, 2014 - 2025 (Kilo Tons)
80. U.S. protective coatings market revenue estimates and forecast by resin type, 2014 - 2025 (USD Million)
81. U.S. protective coatings market volume estimates and forecast by product, 2014 - 2025 (Kilo Tons)
82. U.S. protective coatings market revenue estimates and forecast by product, 2014 - 2025 (USD Million)
83. U.S. protective coatings market volume estimates and forecast by end-use, 2014 - 2025 (Kilo Tons)
84. Europe protective coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
85. Europe protective coatings market volume estimates and forecast by resin type, 2014 - 2025 (Kilo Tons)
86. Europe protective coatings market revenue estimates and forecast by resin type, 2014 - 2025 (USD Million)
87. Europe protective coatings market volume estimates and forecast by product, 2014 - 2025 (Kilo Tons)
88. Europe protective coatings market revenue estimates and forecast by product, 2014 - 2025 (USD Million)
89. Europe protective coatings market volume estimates and forecast by end-use, 2014 - 2025 (Kilo Tons)
90. Europe protective coatings market revenue estimates and forecast by end-use, 2014 - 2025 (USD Million)
91. Russia protective coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
92. Russia protective coatings market volume estimates and forecast by resin type, 2014 - 2025 (Kilo Tons)
93. Russia protective coatings market revenue estimates and forecast by resin type, 2014 - 2025 (USD Million)
94. Russia protective coatings market volume estimates and forecast by product, 2014 - 2025 (Kilo Tons)
95. Russia protective coatings market revenue estimates and forecast by product, 2014 - 2025 (USD Million)
96. Russia protective coatings market volume estimates and forecast by end-use, 2014 - 2025 (Kilo Tons)
97. Russia protective coatings market revenue estimates and forecast by end-use, 2014 - 2025 (USD Million)
98. Germany protective coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
99. Germany protective coatings market volume estimates and forecast by resin type, 2014 - 2025 (Kilo Tons)
100. Germany protective coatings market revenue estimates and forecast by resin type, 2014 - 2025 (USD Million)
101. Germany protective coatings market volume estimates and forecast by product, 2014 - 2025 (Kilo Tons)
102. Germany protective coatings market revenue estimates and forecast by product, 2014 - 2025 (USD Million)
103. Germany protective coatings market volume estimates and forecast by end-use, 2014 - 2025 (Kilo Tons)
104. Germany protective coatings market revenue estimates and forecast by end-use, 2014 - 2025 (USD Million)
105. Asia Pacific protective coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
106. Asia Pacific protective coatings market volume estimates and forecast by resin type, 2014 - 2025 (Kilo Tons)
107. Asia Pacific protective coatings market revenue estimates and forecast by resin type, 2014 - 2025 (USD Million)
108. Asia Pacific protective coatings market volume estimates and forecast by product, 2014 - 2025 (Kilo Tons)
109. Asia Pacific protective coatings market revenue estimates and forecast by product, 2014 - 2025 (USD Million)
110. Asia Pacific protective coatings market volume estimates and forecast by end-use, 2014 - 2025 (Kilo Tons)
111. Asia Pacific protective coatings market revenue estimates and forecast by end-use, 2014 - 2025 (USD Million)
112. China protective coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
113. China protective coatings market volume estimates and forecast by resin type, 2014 - 2025 (Kilo Tons)
114. China protective coatings market revenue estimates and forecast by resin type, 2014 - 2025 (USD Million)
115. China protective coatings market volume estimates and forecast by product, 2014 - 2025 (Kilo Tons)
116. China protective coatings market revenue estimates and forecast by product, 2014 - 2025 (USD Million)
117. China protective coatings market volume estimates and forecast by end-use, 2014 - 2025 (Kilo Tons)
118. China protective coatings market revenue estimates and forecast by end-use, 2014 - 2025 (USD Million)
119. Japan protective coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
120. Japan protective coatings market volume estimates and forecast by resin type, 2014 - 2025 (Kilo Tons)
121. Japan protective coatings market revenue estimates and forecast by resin type, 2014 - 2025 (USD Million)
122. Japan protective coatings market volume estimates and forecast by product, 2014 - 2025 (Kilo Tons)
123. Japan protective coatings market revenue estimates and forecast by product, 2014 - 2025 (USD Million)
124. Japan protective coatings market volume estimates and forecast by end-use, 2014 - 2025 (Kilo Tons)
125. Japan protective coatings market revenue estimates and forecast by end-use, 2014 - 2025 (USD Million)
126. India protective coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
127. India protective coatings market volume estimates and forecast by resin type, 2014 - 2025 (Kilo Tons)
128. India protective coatings market revenue estimates and forecast by resin type, 2014 - 2025 (USD Million)
129. India protective coatings market volume estimates and forecast by product, 2014 - 2025 (Kilo Tons)
130. India protective coatings market revenue estimates and forecast by product, 2014 - 2025 (USD Million)
131. India protective coatings market volume estimates and forecast by end-use, 2014 - 2025 (Kilo Tons)
132. India protective coatings market revenue estimates and forecast by end-use, 2014 - 2025 (USD Million)
133. Latin America protective coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
134. Latin America protective coatings market volume estimates and forecast by resin type, 2014 - 2025 (Kilo Tons)
135. Latin America protective coatings market revenue estimates and forecast by resin type, 2014 - 2025 (USD Million)
136. Latin America protective coatings market volume estimates and forecast by product, 2014 - 2025 (Kilo Tons)
137. Latin America protective coatings market revenue estimates and forecast by product, 2014 - 2025 (USD Million)
138. Latin America protective coatings market volume estimates and forecast by end-use, 2014 - 2025 (Kilo Tons)
139. Latin America protective coatings market revenue estimates and forecast by end-use, 2014 - 2025 (USD Million)
140. Brazil protective coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
141. Brazil protective coatings market volume estimates and forecast by resin type, 2014 - 2025 (Kilo Tons)
142. Brazil protective coatings market revenue estimates and forecast by resin type, 2014 - 2025 (USD Million)
143. Brazil protective coatings market volume estimates and forecast by product, 2014 - 2025 (Kilo Tons)
144. Brazil protective coatings market revenue estimates and forecast by product, 2014 - 2025 (USD Million)
145. Brazil protective coatings market volume estimates and forecast by end-use, 2014 - 2025 (Kilo Tons)
146. Brazil protective coatings market revenue estimates and forecast by end-use, 2014 - 2025 (USD Million)
147. Middle East & Africa protective coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
148. Middle East & Africa protective coatings market volume estimates and forecast by resin type, 2014 - 2025 (Kilo Tons)
149. Middle East & Africa protective coatings market revenue estimates and forecast by resin type, 2014 - 2025 (USD Million)
150. Middle East & Africa protective coatings market volume estimates and forecast by product, 2014 - 2025 (Kilo Tons)
151. Middle East & Africa protective coatings market revenue estimates and forecast by product,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Protective Coatings Market By Resin Type (Acrylic, Epoxy, Polyurethane, Alkyd), Product (Water-borne, Powder-based), End-Use (Construction, Oil & Gas, Aerospace, Industrial, Marine, Automotive, Power Generation), And Segment Forecasts, 2014 - 2025
Web Address: http://www.researchandmarkets.com/reports/4076496/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>Single User:</td>
<td>USD 4950</td>
</tr>
<tr>
<td></td>
<td>1 - 5 Users:</td>
<td>USD 7950</td>
</tr>
<tr>
<td></td>
<td>Enterprisewide:</td>
<td>USD 9950</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that timeframe to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  Mr [ ]  Mrs [ ]  Dr [ ]  Miss [ ]  Ms [ ]  Prof [ ]
First Name: ___________________________  Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ______________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp