Latin America Pharmaceutical Contract Manufacturing Services Market Analysis By Service (Manufacturing, Research), By Country, (Brazil, Mexico, Colombia, Argentina, Chile, Venezuela), And Segment Forecasts, 2014 - 2025

Description: The Latin American pharmaceutical contract manufacturing services market is anticipated to reach USD 21.0 billion by 2025. Low drug registration cost in Latin American countries and continuous economic growth are the key factors contributing to progress in this region. Moreover, Latin America offers higher recruitment rates and relatively high competitive prices in comparison to United States and other European countries.

A forementioned fact pronounces the trend of shifting Contract Manufacturing/Research Organizations (CMO/CRO)'s attention to Latin American countries such as Brazil, Mexico, Argentina, and Colombia. Ongoing adjustment in Latin America to reduce the commodity prices and domestic political turbulence in each country is expected to shape region's economic growth there by driving revenue generation in the outsourcing market for pharmaceutical development.

Further Key Findings from the study suggest:

- Contract manufacturing services accounted for the largest share owing to wide range of services offered by the CMO's located herein for therapeutic drug development
- API/Bulk drug development services accounted for the largest share over the other segments as companies continue to invest for API production capacity enhancement
- Rising inclination of drug manufacturers to focus on core competencies such as R&D are observed to have a major impact on the yearly growth of contract research organizations
- Brazil held the largest share with respect to revenue generation in 2015
- Government's current initiative to ensure GMP compliance among small and medium-sized pharma companies has contributed for the large share of Brazil
- Chile is expected to witness the fastest growth over the forecast period.
- Presence of companies offering bioanalytical, biomarker discovery, assay development, and cGMP analytical services can be attributed for the estimated growth
- Key players contributing in this market are Lonza; Charles River Laboratories S.A; Jubilant Life Sciences Limited; Boehringer Ingelheim GmbH; Pfizer, Inc. (Pfizer CenterOne); Albany Molecular Research, Inc; QuintilesIMS; and Pharmaceutical Product Development, LLC.

These entities are involved in collaborations with therapeutic research organizations in order to enhance their industrial presence

Contents:

1 Research Methodology
   1.1 Information Procurement
   1.2 Data Analysis

2 Executive Summary

3 Market Variables, Trends & Scope
   3.1 Market Segmentation & Scope
      3.1.1 Market driver analysis
      3.1.1.1 Drug shortage leading to drive demand for pharmaceutical development
      3.1.1.2 Commercial success of biologics for clinical use
      3.1.1.3 Lower drug registration costs and improving economic condition of Latin America
3.1.2 Market restraint analysis
3.1.2.1 Limited outsourcing among big pharma companies’ clients
3.1.2.2 Regulatory issues pertaining to the drug approval
3.2 Penetration & Growth Prospect Mapping, 2015
3.3 Latin America Pharmaceutical Contract Manufacturing Services- SWOT Analysis, By Factor (political & legal, economic and technological)
3.4 Industry Analysis - Porter’s

4 Latin America Pharmaceutical Contract Manufacturing Service Market: Services Estimates & Trend Analysis
4.1 Latin America Pharmaceutical Contract Manufacturing Services Market: Service Movement Analysis
4.2 Manufacturing
4.2.1 Latin America manufacturing services market, 2014 - 2025 (USD Million)
4.2.2 API/bulk drugs
4.2.2.1 Latin America API/bulk drugs market, 2014 - 2025 (USD Million)
4.2.3 Advanced drug delivery formulations
4.2.3.1 Latin America advanced drug delivery formulations market, 2014 - 2025 (USD Million)
4.2.4 Packaging
4.2.4.1 Latin America packaging market, 2014 - 2025 (USD Million)
4.2.5 Finished dose formulations
4.2.5.1 Latin America finished dose formulations market, 2014 - 2025 (USD Million)
4.2.5.2 Solid finished dose formulations
4.2.5.2.1 Latin America solid finished dose formulations market, 2014 - 2025 (USD Million)
4.2.5.3 Liquid formulations
4.2.5.3.1 Latin America liquid formulations market, 2014 - 2025 (USD Million)
4.2.5.4 Semi-solid formulations
4.2.5.4.1 Latin America semi-solid formulations market, 2014 - 2025 (USD Million)
4.3 Research
4.3.1 Latin America research services market, 2014 - 2025 (USD Million)
4.3.2 Oncology
4.3.2.1 Latin America oncology market, 2014 - 2025 (USD Million)
4.3.3 Vaccines
4.3.3.1 Latin America vaccines market, 2014 - 2025 (USD Million)
4.3.4 Inflammation & immunology
4.3.4.1 Latin America inflammation & immunology market, 2014 - 2025 (USD Million)
4.3.5 Cardiology
4.3.5.1 Latin America cardiology market, 2014 - 2025 (USD Million)
4.3.6 Neuroscience
4.3.6.1 Latin America neuroscience market, 2014 - 2025 (USD Million)
4.3.7 Other
4.3.7.1 Latin America other research services market, 2014 - 2025 (USD Million)

5 Latin America Pharmaceutical Contract Manufacturing Service Market: Country Estimates & Trend Analysis
5.1 Latin America Pharmaceutical Contract Manufacturing Services Market Share By Country, 2015 & 2025
5.2 Latin America Pharmaceutical Contract Manufacturing Services Market, 2014 - 2025 (USD Million)
5.3 Brazil
5.3.1 Brazil pharmaceutical contract manufacturing market, 2014 - 2025 (USD Million)
5.4 Mexico
5.4.1 Mexico pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
5.4.2 Colombia
5.4.2.1 Colombia pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
5.4.3 Argentina
5.4.3.1 Argentina pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
5.4.4 Chile
5.4.4.1 Chile pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
5.4.5 Venezuela
5.4.5.1 Venezuela pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
5.4.6 Rest of Latin America
5.4.6.1 Rest of Latin America pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)

6 Competitive Landscape
6.1 Strategy Framework
6.2 Market Participation Categorization
6.3 Company Profiles
6.3.1 Boehringer Ingelheim GmbH
  6.3.1.1 Company overview
  6.3.1.2 Financial performance
  6.3.1.3 Product benchmarking
  6.3.1.4 Strategic initiatives
6.3.2 Lonza
  6.3.2.1 Company overview
  6.3.2.2 Financial performance
  6.3.2.3 Product benchmarking
  6.3.2.4 Strategic initiatives
6.3.3 Grifols S.A
  6.3.3.1 Company overview
  6.3.3.2 Financial performance
  6.3.3.3 Product benchmarking
  6.3.3.4 Strategic initiatives
6.3.4 Jubilant Life Sciences Limited
  6.3.4.1 Company overview
  6.3.4.2 Financial Performance
  6.3.4.3 Product benchmarking
  6.3.4.4 Strategic initiatives
6.3.5 Pfizer, Inc. (Pfizer CenterOne)
  6.3.5.1 Company overview
  6.3.5.2 Financial performance
  6.3.5.3 Product benchmarking
  6.3.5.4 Strategic initiatives
6.3.6 Charles River Laboratories International, Inc.
  6.3.6.1 Company overview
  6.3.6.2 Financial performance
  6.3.6.3 Product benchmarking
  6.3.6.4 Strategic initiatives
6.3.7 Albany Molecular Research, Inc.
  6.3.7.1 Company overview
  6.3.7.2 Financial performance
  6.3.7.3 Product benchmarking
  6.3.7.4 Strategic initiatives
6.3.8 Covance, Inc. (LabCorp)
  6.3.8.1 Company overview
  6.3.8.2 Financial performance
  6.3.8.3 Product benchmarking
  6.3.8.4 Strategic initiatives
6.3.9 QuintilesIMS
  6.3.9.1 Company overview
  6.3.9.2 Financial performance
  6.3.9.3 Product benchmarking
  6.3.9.4 Strategic initiatives
6.3.10 Baxter BioPharma Solutions
  6.3.10.1 Company overview
  6.3.10.2 Financial performance
  6.3.10.3 Product benchmarking
  6.3.10.4 Strategic initiatives
6.3.11 Aenova Holding GmbH
  6.3.11.1 Company Overview
  6.3.11.2 Financial performance
  6.3.11.3 Product benchmarking
  6.3.11.4 Strategic initiatives
6.3.12 Vetter Pharma
  6.3.12.1 Company Overview
  6.3.12.2 Financial performance
  6.3.12.3 Product benchmarking
  6.3.12.4 Strategic initiatives
6.3.13 Valeant Pharmaceuticals International Inc.
  6.3.13.1 Company Overview
6.3.13.2 Financial performance
6.3.13.3 Product benchmarking
6.3.14 Ligand Pharmaceuticals, Inc.
6.3.14.1 Company Overview
6.3.14.2 Financial performance
6.3.14.3 Product benchmarking
6.3.14.4 Strategic initiatives
6.3.15 Pharmaceutical Product Development, LLC
6.3.15.1 Company Overview
6.3.15.2 Financial performance
6.3.15.3 Product benchmarking
6.3.15.4 Strategic initiatives
6.3.16 Recipharm AB.
6.3.16.1 Company Overview
6.3.16.2 Financial performance
6.3.16.3 Product benchmarking
6.3.16.4 Strategic initiatives
6.3.17 AbbVie, Inc.
6.3.17.1 Company Overview
6.3.17.2 Financial performance
6.3.17.3 Product benchmarking
6.3.17.4 Strategic initiatives
6.3.18 Famar Health Care Services
6.3.18.1 Company Overview
6.3.18.2 Financial performance
6.3.18.3 Product benchmarking
6.3.18.4 Strategic initiatives
6.3.19 Catalent Pharma Solutions
6.3.19.1 Company Overview
6.3.19.2 Financial performance
6.3.19.3 Product benchmarking
6.3.19.4 Strategic initiatives
6.3.20 West Pharmaceutical Services, Inc.
6.3.20.1 Company Overview
6.3.20.2 Financial performance
6.3.20.3 Product benchmarking
6.3.20.4 Strategic initiatives

List of Tables

Table 1 Latin America pharmaceutical contract manufacturing services market forecasts, by service, 2016 - 2025 (USD Million)
Table 2 Latin America manufacturing services market forecasts, by services, 2016 - 2025 (USD Million)
Table 3 Latin America finished dose formulations market forecasts, by service, 2016 - 2025 (USD Million)
Table 4 Latin America research services market forecasts, by services, 2016 - 2025 (USD Million)
Table 5 Latin America oral mouth rinse contract manufacturing, by brands (USD Million, 2014 - 2025)
Table 6 Brazil pharmaceutical contract manufacturing services market forecasts, by service, 2016 - 2025 (USD Million)
Table 7 Brazil manufacturing services market forecasts, by services, 2016 - 2025 (USD Million)
Table 8 Brazil finished dose formulations market forecasts, by service, 2016 - 2025 (USD Million)
Table 9 Brazil research services market forecasts, by services, 2016 - 2025 (USD Million)
Table 10 Brazil oral mouth rinse contract manufacturing, by brands (USD Million, 2014 - 2025)
Table 11 Mexico pharmaceutical contract manufacturing services market forecasts, by service, 2016 - 2025 (USD Million)
Table 12 Mexico manufacturing services market forecasts, by services, 2016 - 2025 (USD Million)
Table 13 Mexico finished dose formulations market forecasts, by service, 2016 - 2025 (USD Million)
Table 14 Mexico research services market forecasts, by services, 2016 - 2025 (USD Million)
Table 15 Mexico oral mouth rinse contract manufacturing, by brands (USD Million, 2014 - 2025)
Table 16 Colombia pharmaceutical contract manufacturing services market forecasts, by service, 2016 - 2025 (USD Million)
Table 17 Colombia manufacturing services market forecasts, by services, 2016 - 2025 (USD Million)
Table 18 Colombia finished dose formulations market forecasts, by service, 2016 - 2025 (USD Million)
Table 19 Colombia research services market forecasts, by services, 2016 - 2025 (USD Million)
Table 20 Colombia oral mouth rinse contract manufacturing, by brands (USD Million, 2014 - 2025)
Table 21 Argentina pharmaceutical contract manufacturing services market forecasts, by service, 2016 - 2025 (USD Million)
Table 22 Argentina manufacturing services market forecasts, by services, 2016 - 2025 (USD Million)
Table 23 Argentina finished dose formulations market forecasts, by service, 2016 - 2025 (USD Million)
Table 24 Argentina research services market forecasts, by services, 2016 - 2025 (USD Million)
Table 25 Argentina oral mouth rinse contract manufacturing, by brands (USD Million, 2014 - 2025)
Table 26 Chile pharmaceutical contract manufacturing services market forecasts, by service, 2016 - 2025 (USD Million)
Table 27 Chile manufacturing services market forecasts, by services, 2016 - 2025 (USD Million)
Table 28 Chile finished dose formulations market forecasts, by service, 2016 - 2025 (USD Million)
Table 29 Chile research services market forecasts, by services, 2016 - 2025 (USD Million)
Table 30 Chile oral mouth rinse contract manufacturing, by brands (USD Million, 2014 - 2025)
Table 31 Venezuela pharmaceutical contract manufacturing services market forecasts, by service, 2016 - 2025 (USD Million)
Table 32 Venezuela manufacturing services market forecasts, by services, 2016 - 2025 (USD Million)
Table 33 Venezuela finished dose formulations market forecasts, by service, 2016 - 2025 (USD Million)
Table 34 Venezuela research services market forecasts, by services, 2016 - 2025 (USD Million)
Table 35 Venezuela oral mouth rinse contract manufacturing, by brands (USD Million, 2014 - 2025)
Table 36 Rest of Latin America pharmaceutical contract manufacturing services market forecasts, by service, 2016 - 2025 (USD Million)
Table 37 Rest of Latin America manufacturing services market forecasts, by services, 2016 - 2025 (USD Million)
Table 38 Rest of Latin America finished dose formulations market forecasts, by service, 2016 - 2025 (USD Million)
Table 39 Rest of Latin America research services market forecasts, by services, 2016 - 2025 (USD Million)
Table 40 Rest of Latin America oral mouth rinse contract manufacturing, by brands (USD Million, 2014 - 2025)

List of Figures

Figure 1 Market research process
Figure 2 Information procurement
Figure 3 Primary research pattern
Figure 4 Market research approaches
Figure 5 Value chain based sizing & forecasting
Figure 6 QFD modelling for market share assessment
Figure 7 Market summary
Figure 8 Market trends & outlook
Figure 9 Market segmentation & scope
Figure 10 Market driver relevance analysis (Current & future impact)
Figure 11 Factors playing role in drug shortfall
Figure 12 Market restraint relevance analysis (Current & future impact)
Figure 13 Penetration & growth prospect mapping, 2015
Figure 14 SWOT Analysis, By Factor (political & legal, economic and technological)
Figure 15 Porter’s Five Forces Analysis
Figure 16 Latin America pharmaceutical contract manufacturing services: Service outlook key takeaways
Figure 17 Top five activities by average percentage of activity outsourced
Figure 18 Latin America pharmaceutical contract manufacturing services: Service movement analysis
Figure 19 Survey study for outsourcing needs
Figure 20 Latin America manufacturing services market, 2014 - 2025 (USD Million)
Figure 21 Latin America API/bulk drugs market, 2014 - 2025 (USD Million)
Figure 22 Latin America advanced drug delivery formulations market, 2014 - 2025 (USD Million)
Figure 23 Latin America packaging market, 2014 - 2025 (USD Million)
Figure 24 Latin America finished dose formulations market, 2014 - 2025 (USD Million)
Figure 25 Latin America solid finished dose formulations market, 2014 - 2025 (USD Million)
Figure 26 Latin America liquid market, 2014 - 2025 (USD Million)
Figure 27 Latin America semi-solid formulations market, 2014 - 2025 (USD Million)
Figure 28 Latin America research services market, 2014 - 2025 (USD Million)
Figure 29 Latin America oncology market, 2014 - 2025 (USD Million)
Figure 30 Breakdown of vaccines on the basis of availability
Figure 31 Latin America vaccines market, 2014 - 2025 (USD Million)
Figure 32 Latin America inflammation & immunology market, 2014 - 2025 (USD Million)
Figure 33 Latin America cardiology market, 2014 - 2025 (USD Million)
Figure 34 Latin America neuroscience market, 2014 - 2025 (USD Million)
Figure 35 Latin America other research services market, 2014 - 2025 (USD Million)
Figure 36 Country market place: Key takeaway
Figure 37 Latin America pharmaceutical contract manufacturing services country outlook, 2015 & 2025
Figure 38 Latin America pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
Figure 39 Brazil pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
Figure 40 Mexico pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
Figure 41 Colombia pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
Figure 42 Argentina pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
Figure 43 Chile pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
Figure 44 Venezuela pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
Figure 45 Rest of Latin America pharmaceutical contract manufacturing services market, 2014 - 2025 (USD Million)
Figure 46 Strategy framework
Figure 47 Participant categorization

Ordering:
Order Online - http://www.researchandmarkets.com/reports/4076507/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Latin America Pharmaceutical Contract Manufacturing Services Market Analysis By Service (Manufacturing, Research), By Country, (Brazil, Mexico, Colombia, Argentina, Chile, Venezuela), And Segment Forecasts, 2014 - 2025
Web Address: http://www.researchandmarkets.com/reports/4076507/
Office Code: SC2G2SI4

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Formats</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>[ ]</td>
<td>USD 4950</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>[ ]</td>
<td>USD 7950</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>[ ]</td>
<td>USD 9950</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World