Intumescent Coatings Market Analysis By Technology (Water-Based, Solvent-Based, Epoxy Based), By Application (Hydrocarbons, Cellulosic), By End-Use (Construction, Oil & Gas, Automotive), By Region, And Segment Forecasts, 2014 - 2025

Description:

The global intumescent coatings market is expected to reach USD 1.31 billion by 2025. Increasing awareness regarding the use of fire retardants, primarily in commercial and industrial establishments is expected to emerge as the primary growth driver over the next nine years.

The industry is expected to grow on account of the use of passive fire protection for steel structures used in offshore and onshore extraction, purification and refining in the oil & gas industry. In addition, rising shale gas exploration coupled with oil & gas industry growth in Asia Pacific is expected to propel demand over the forecast period.

The industry is characterized by the presence of a large number of raw material suppliers leading to an increase in the switching ability of the manufacturers, translating into a high bargaining power. However, high price volatility of the raw materials such as epoxy resins is expected to restrain growth over the forecast period.

The global intumescent coatings market is subject to multiple regulations limiting the presence of volatile organic compounds (VOC) in the formulation. However, development of advanced products conforming to the regulations set by European Commission is expected to drive the demand for the next nine years.

Further key findings from the report suggest:

Epoxy based intumescent coatings are expected to account for over 42% of the global volume in 2015, driven by high demand from oil & gas industries on account of superior properties such as low weight and minimal thickness.

The use of hydrocarbon intumescent coatings is expected to grow at a CAGR of over 4% from 2016 to 2025, driven by growing conformity of the product to the internationally accepted safety standards.

The demand for the product in automotive industry is expected to grow at a CAGR of over 5% from 2016 to 2025, spurred by use of the product in high-temperature automotive engines coupled with rising sales of such automobiles across the globe.

The market in North America was estimated at over 17% of the global volume in 2015, with rising exploration and extraction of shale gas and increasing use of the product for residential and industrial constructions emerging as the primary growth drivers.

Majority of the players in the market are integrated across the value chain with prime emphasis laid on continuous raw material supply and expansion of the distribution network. In addition, high investments in R&D serves as a major distinguishing factor for the industry.

Contents:

1. Methodology and Scope
   1.1. Research Methodology
   1.2. Research Scope & Assumptions
   1.3. List of Data Sources

2. Executive Summary
   2.1. Market Snapshot

3. Intumescent Coatings Market Variables, Trends & Scope
   3.1. Market segmentation & scope
3.2. Intumescent coatings value chain analysis
3.3. Raw material trend
3.4. Technology overview
3.5. Market dynamics
3.5.1. Market driver analysis
3.5.2. Market restraint analysis
3.6. Regulatory framework
3.7. Penetration & growth prospect mapping
3.8. Intumescent coatings market - PESTEL analysis
3.9. Industry analysis - Porter’s

4. Intumescent Coatings Market: Technology Estimates & Trend Analysis
4.1. Intumescent coatings market: Technology movement analysis, 2015 & 2025
4.2. Water Based
4.2.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
4.2.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
4.3. Solvent Based
4.3.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
4.3.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
4.4. Epoxy Based
4.4.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
4.4.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)

5. Intumescent Coatings Market: Application Estimates & Trend Analysis
5.1. Intumescent coatings market: Application movement analysis, 2015 & 2025
5.2. Hydrocarbons
5.2.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
5.2.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
5.3. Cellulosic
5.3.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
5.3.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)

6. Intumescent Coatings Market: End-Use Estimates & Trend Analysis
6.1. Intumescent coatings market: End-Use movement analysis, 2015 & 2025
6.2. Oil & Gas
6.2.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
6.2.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
6.3. Construction
6.3.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
6.3.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
6.4. Automotive
6.4.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
6.4.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
6.5. Aerospace
6.5.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
6.5.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)

7. Intumescent Coatings Market: Regional Estimates & Trend Analysis
7.1. Intumescent coatings market: Regional Movement Analysis, 2015 & 2025
7.2. North America
7.2.1. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.2.2. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.2.3. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.2.4. U.S.
7.2.4.1. Intumescent coatings market share, 2015 & 2025
7.2.4.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.2.4.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.2.4.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3. Europe
7.3.1. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.2. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.3. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.4. Germany
7.3.4.1. Intumescent coatings market share, 2015 & 2025
7.3.4.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.4.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.4.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.5. UK
7.3.5.1. Intumescent coatings market share, 2015 & 2025
7.3.5.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.5.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.5.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.6. France
7.3.6.1. Intumescent coatings market share, 2015 & 2025
7.3.6.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.6.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.6.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.7. Spain
7.3.7.1. Intumescent coatings market share, 2015 & 2025
7.3.7.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.7.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.7.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.8. Denmark
7.3.8.1. Intumescent coatings market share, 2015 & 2025
7.3.8.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.8.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.8.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.9. Finland
7.3.9.1. Intumescent coatings market share, 2015 & 2025
7.3.9.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.9.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.9.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.10. Italy
7.3.10.1. Intumescent coatings market share, 2015 & 2025
7.3.10.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.10.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.10.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.11. Belgium
7.3.11.1. Intumescent coatings market share, 2015 & 2025
7.3.11.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.11.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.11.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.12. Netherlands
7.3.12.1. Intumescent coatings market share, 2015 & 2025
7.3.12.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.12.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.12.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.13. Russia
7.3.13.1. Intumescent coatings market share, 2015 & 2025
7.3.13.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.13.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.13.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.14. Sweden
7.3.14.1. Intumescent coatings market share, 2015 & 2025
7.3.14.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.14.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.14.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.15. Romania
7.3.15.1. Intumescent coatings market share, 2015 & 2025
7.3.15.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.15.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.15.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.16. Poland
7.3.16.1. Intumescent coatings market share, 2015 & 2025
7.3.16.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.16.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.3.16.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.4. Asia Pacific
7.4.1. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.2. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.3. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.4. China
7.4.4.1. Intumescent coatings market share, 2015 & 2025
7.4.4.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.4.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.4.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.5. India
7.4.5.1. Intumescent coatings market share, 2015 & 2025
7.4.5.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.5.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.4.5.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.5. Central & South America
7.5.1. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.5.2. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.5.3. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.5.4. Brazil
7.5.4.1. Intumescent coatings market share, 2015 & 2025
7.5.4.2. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.5.4.3. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.5.4.4. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)
7.6. Middle East & Africa
7.6.1. Market estimates and forecast by technology, 2014 - 2025 (Kilo Tons) (USD Million)
7.6.2. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
7.6.3. Market estimates and forecast by end-use, 2014 - 2025 (Kilo Tons) (USD Million)

8. Competitive Landscape
8.1. Vendor Landscape
8.2. Competitive Environment
8.3. Company Market Positioning
8.4. Strategy Framework
8.5. Market Participation Categorization

9. Company Profiles
9.1. AkzoNobel
9.1.1. Company Overview
9.1.2. Financial Performance
9.1.3. Product Benchmarking
9.1.4. Strategic Initiatives
9.2. Jotun Group
9.2.1. Company Overview
9.2.2. Financial Performance
9.2.3. Product Benchmarking
9.2.4. Strategic Initiatives
9.3. Contego International Inc.
9.3.1. Company Overview
9.3.2. Financial Performance
9.3.3. Product Benchmarking
9.4. Hempel Marine Paints
9.4.1. Company Overview
9.4.2. Financial Performance
9.4.3. Product Benchmarking
9.4.4. Strategic Initiatives
9.5. No-Burn Inc.
9.5.1. Company Overview
9.5.2. Financial Performance
9.5.3. Product Benchmarking
9.6. Null Fire
9.6.1. Company Overview
9.6.2. Financial Performance
9.6.3. Product Benchmarking
9.6.4. Strategic Initiatives
9.7. Sherwin-Williams
9.7.1. Company Overview
9.7.2. Financial Performance
9.7.3. Product Benchmarking
9.7.4. Strategic Initiatives
9.8. Carboline
9.8.1. Company Overview
9.8.2. Financial Performance
9.8.3. Product Benchmarking
9.8.4. Strategic Initiatives
9.9. Albi Manufacturing
9.9.1. Company Overview
9.9.2. Financial Performance
9.9.3. Product Benchmarking
9.9.4. Strategic Initiatives
9.10. Leights Paints
9.10.1. Company Overview
9.10.2. Financial Performance
9.10.3. Product Benchmarking
9.10.4. Strategic Initiatives
9.11. Isolatek International
9.11.1. Company Overview
9.11.2. Financial Performance
9.11.3. Product Benchmarking
9.12. Flame Control Coatings, LLC.
9.12.1. Company Overview
9.12.2. Financial Performance
9.12.3. Product Benchmarking
9.12.4. Strategic Initiatives
9.13. Rudolf Hensel GmbH
9.13.1. Company Overview
9.13.2. Financial Performance
9.13.3. Product Benchmarking
9.13.4. Strategic Initiatives
9.14. Firetherm
9.14.3. Product Benchmarking
9.14.4. Strategic Initiatives
9.15. Bollom Fire Protection
9.15.1. Company Overview
9.15.2. Financial Performance
9.15.3. Product Benchmarking
9.16.1. Company Overview
9.16.2. Financial Performance
9.16.3. Product Benchmarking
9.17. PPG Industries
9.17.1. Company Overview
9.17.2. Financial Performance
9.17.3. Product Benchmarking
9.17.4. Strategic Initiatives
9.18. 3M
9.18.1. Company Overview
9.18.2. Financial Performance
9.18.3. Product Benchmarking

List of Tables

Table 1 Intumescent Coatings - Industry Summary & Key Buying Criteria
Table 2 Global intumescent coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
Table 3 Global intumescent coatings market volume, by region, 2014 - 2025 (Kilo Tons)
Table 4 Global intumescent coatings market revenue, by region, 2014 - 2025 (USD Million)
Table 5 Global intumescent coatings market volume, by technology, 2014 - 2025 (Kilo Tons)
Table 6 Global intumescent coatings market revenue, by technology, 2014 - 2025 (USD Million)
Table 7 Global intumescent coatings market volume, by application, 2014 - 2025 (Kilo Tons)
Table 8 Global intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 9 Global intumescent coatings market volume, by end-use, 2014 - 2025 (Kilo Tons)
Table 10 Global intumescent coatings market revenue, by end-use, 2015 - 2025 (USD Million)
Table 11 Vendor landscape
Table 12 Intumescent coatings - Key market driver analysis
Table 13 Intumescent coatings - Key market restraint analysis
Table 14 List of patents
Table 15 Global water-based intumescent coatings demand estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
Table 16 Global water-based intumescent coatings demand and forecasts, by region, 2014 - 2025 (Kilo Tons)
Table 17 Global water-based intumescent coatings demand and forecasts, by region, 2014 - 2025 (USD Million)
Table 18 Global solvent-based intumescent coatings demand and forecast estimates, 2014 - 2025 (Kilo Tons) (USD Million)
Table 19 Global solvent-based intumescent coatings demand and forecast estimates, by region, 2014 - 2025 (Kilo Tons)
Table 20 Global solvent-based intumescent coatings market demand and forecast estimates, by region, 2014 - 2025 (USD Million)
Table 21 Global epoxy-based intumescent coatings demand and forecast estimates, 2014 - 2025 (Kilo Tons) (USD Million)
Table 22 Global epoxy-based intumescent coatings demand and forecast estimates, by region, 2014 - 2025 (Kilo Tons)
Table 23 Global epoxy-based intumescent coatings market demand and forecast estimates, by region, 2014 - 2025 (USD Million)
Table 24 Global cellulosic intumescent coating demand estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
Table 25 Global cellulosic intumescent coatings market volume, by region, 2014 - 2025 (Kilo Tons)
Table 26 Global cellulosic intumescent coatings market revenue, by region, 2014 - 2025 (USD Million)
Table 27 Global hydrocarbon intumescent coatings demand and forecast estimates, 2014 - 2025 (Kilo Tons) (USD Million)
Table 28 Global hydrocarbon intumescent coatings market volume, by region, 2014 - 2025 (Kilo Tons)
Table 29 Global hydrocarbon intumescent coatings market revenue, by region, 2014 - 2025 (USD Million)
Table 30 Global intumescent coatings market estimates and forecast in oil & gas, 2014 - 2025 (Kilo Tons) (USD Million)
Table 31 Global intumescent coatings market volume oil & gas, by region, 2014 - 2025 (Kilo Tons)
Table 32 Global intumescent coatings market revenue in oil & gas, by region, 2014 - 2025 (USD Million)
Table 33 Global intumescent coatings market estimates and forecast in construction, 2014 - 2025 (Kilo Tons) (USD Million)
Table 34 Global intumescent coatings market volume in construction, by region, 2014 - 2025 (Kilo Tons)
Table 35 Global intumescent coatings market revenue in construction, by region, 2014 - 2025 (USD Million)
Table 36 Global intumescent coatings market estimates and forecast in automotive, 2014 - 2025 (Kilo Tons) (USD Million)
Table 37 Global intumescent coatings market volume in automobile, by region, 2014 - 2025 (Kilo Tons)
Table 38 Global intumescent coatings market revenue in automotive, by region, 2014 - 2025 (USD Million)
Table 39 Global intumescent coatings market estimates and forecast in other end-uses, 2014 - 2025 (Kilo Tons) (USD Million)
Table 40 Global intumescent coatings market volume in other end-uses, by region, 2014 - 2025 (Kilo Tons)
Table 41 Global intumescent coatings market revenue in other end-uses, by region, 2014 - 2025 (USD Million)
Table 42 North America intumescent coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
Table 43 North America intumescent coatings market volume, by technology, 2014 - 2025 (Kilo Tons)
Table 44 North America intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 45 North America intumescent coatings market revenue, by application, 2014 - 2025 (Kilo Tons)
Table 46 North America intumescent coatings revenue, by application, 2014 - 2025 (USD Million)
Table 47 North America intumescent coatings market volume, by end use, 2014 - 2025 (Kilo Tons)
Table 48 North America intumescent coatings market revenue, by end use, 2014 - 2025 (USD Million)
Table 49 U.S. intumescent coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
Table 50 U.S. intumescent coatings market volume, by technology, 2014 - 2025 (Kilo Tons)
Table 51 U.S. intumescent coatings market revenue, by technology, 2014 - 2025 (USD Million)
Table 52 U.S. intumescent coatings volume, by application, 2014 - 2025 (Kilo Tons)
Table 53 U.S. intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 54 U.S. intumescent coatings market volume, by end use, 2014 - 2025 (Kilo Tons)
Table 55 U.S. intumescent coatings market revenue, by end use, 2014 - 2025 (USD Million)
Table 56 Europe intumescent coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
Table 57 Europe intumescent coatings market volume, by technology, 2014 - 2025 (Kilo Tons)
Table 58 Europe intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 59 Europe intumescent coatings market revenue, by application, 2014 - 2025 (Kilo Tons)
Table 60 Europe intumescent coatings market volume, by application, 2014 - 2025 (USD Million)
Table 61 Europe intumescent coatings market volume, by end use, 2014 - 2025 (Kilo Tons)
Table 62 Europe intumescent coatings market revenue, by end use, 2014 - 2025 (USD Million)
Table 63 Germany intumescent coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
Table 64 Germany intumescent coatings market volume, by technology, 2014 - 2025 (Kilo Tons)
Table 65 Germany intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 66 Germany intumescent coatings market volume, by application, 2014 - 2025 (Kilo Tons)
Table 67 Germany intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 68 Germany intumescent coatings market volume, by end use, 2014 - 2025 (Kilo Tons)
Table 69 Germany intumescent coatings market revenue, by end use, 2014 - 2025 (USD Million)
Table 70 UK intumescent coatings market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
Table 71 UK intumescent coatings market volume, by technology, 2014 - 2025 (Kilo Tons)
Table 72 UK intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 73 UK intumescent coatings market volume, by application, 2014 - 2025 (Kilo Tons)
Table 74 UK intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 75 UK intumescent coatings market volume, by end-use, 2014 - 2025 (Kilo Tons)
Table 76 UK intumescent coatings market revenue, by end-use, 2014 - 2025 (USD Million)
Table 77 France intumescent coatings market estimates and forecast, 2014 - 2025 (Tons) (USD Million)
Table 78 France intumescent coatings market volume, by technology, 2014 - 2025 (Tons)
Table 79 France intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 80 France intumescent coatings market volume, by application, 2014 - 2025 (Tons)
Table 81 France intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 82 France intumescent coatings market volume, by end use, 2014 - 2025 (Tons)
Table 83 France intumescent coatings market revenue, by end use, 2014 - 2025 (USD Million)
Table 84 Spain intumescent coatings market estimates and forecast, 2014 - 2025 (Tons) (USD Million)
Table 85 Spain intumescent coatings market volume, by technology, 2014 - 2025 (Tons)
Table 86 Spain intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 87 Spain intumescent coatings market volume, by application, 2014 - 2025 (Tons)
Table 88 Spain intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 89 Spain intumescent coatings market volume, by end use, 2014 - 2025 (USD Million)
Table 90 Spain intumescent coatings market revenue, by end use, 2014 - 2025 (USD Million)
Table 91 Denmark intumescent coatings market estimates and forecast, 2014 - 2025 (Tons) (USD Million)
Table 92 Denmark intumescent coatings market volume, by technology, 2014 - 2025 (Tons)
Table 93 Denmark intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 94 Denmark intumescent coatings market volume, by application, 2014 - 2025 (Tons)
Table 95 Denmark intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 96 Denmark intumescent coatings market volume, by end use, 2014 - 2025 (Tons)
Table 97 Denmark intumescent coatings market revenue, by end use, 2014 - 2025 (USD Million)
Table 98 Finland intumescent coatings market estimates and forecast, 2014 - 2025 (Tons) (USD Million)
Table 99 Finland intumescent coatings market volume, by technology, 2014 - 2025 (Tons)
Table 100 Finland intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 101 Finland intumescent coatings market volume, by application, 2014 - 2025 (Tons)
Table 102 Finland intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 103 Finland intumescent coatings market volume, by end use, 2014 - 2025 (Tons)
Table 104 Finland intumescent coatings market revenue, by end use, 2014 - 2025 (USD Million)
Table 105 Italy intumescent coatings market volume, by application, 2014 - 2025 (Tons)
Table 106 Italy intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 107 Italy intumescent coatings market volume, by technology, 2014 - 2025 (Tons)
Table 108 Italy intumescent coatings market revenue, by technology, 2014 - 2025 (USD Million)
Table 109 Italy intumescent coatings market volume, by end use, 2014 - 2025 (Tons)
Table 110 Italy intumescent coatings market revenue, by end use, 2014 - 2025 (USD Million)
Table 111 Italy intumescent coatings market revenue, by end use, 2014 - 2025 (USD Million)
Table 112 Netherlands intumescent coatings market estimates and forecast, 2014 - 2025 (Tons) (USD Million)
Table 113 Netherlands intumescent coatings market volume, by technology, 2014 - 2025 (Tons)
Table 114 Netherlands intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 115 Netherlands intumescent coatings market volume, by application, 2014 - 2025 (Tons)
Table 116 Netherlands intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 117 The Netherlands intumescent coatings market volume, by end use, 2014 - 2025 (Tons)
Table 118 Netherlands intumescent coatings market revenue, by end use, 2014 - 2025 (USD Million)
Table 119 Russia intumescent coatings market estimates and forecast, 2014 - 2025 (Tons) (USD Million)
Table 120 Russia intumescent coatings market volume, by technology, 2014 - 2025 (Tons)
Table 121 Russia intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 122 Russia intumescent coatings market volume, by application, 2014 - 2025 (Tons)
Table 123 Russia intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 124 Russia intumescent coatings market volume, by end use, 2014 - 2025 (Tons)
Table 125 Russia intumescent coatings market revenue, by end use, 2014 - 2025 (USD Million)
Table 126 Sweden intumescent coatings market estimates and forecast, 2014 - 2025 (Tons) (USD Million)
Table 127 Sweden intumescent coatings market volume, by technology, 2014 - 2025 (Tons)
Table 128 Sweden intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 129 Sweden intumescent coatings market volume, by application, 2014 - 2025 (Tons)
Table 130 Sweden intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 131 Sweden intumescent coatings market volume, by end-use, 2014 - 2025 (Tons)
Table 132 Sweden intumescent coatings market revenue, by end-use, 2014 - 2025 (USD Million)
Table 133 Romania intumescent coatings market estimates and forecast, 2014 - 2025 (Tons) (USD Million)
Table 134 Romania intumescent coatings market volume, by technology, 2014 - 2025 (Tons)
Table 135 Romania intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 136 Romania intumescent coatings market volume, by application, 2014 - 2025 (Tons)
Table 137 Romania intumescent coatings market revenue, by application, 2014 - 2025 (USD Million)
Table 138 Romania intumescent coatings market volume, by end-use, 2014 - 2025 (Tons)
Table 139 Romania intumescent coatings market revenue, by end-use, 2014 - 2025 (USD Million)
Table 140 Poland intumescent coatings market estimates and forecast, 2014 - 2025 (Tons) (USD Million)
Table 141 Poland intumescent coatings market volume, by technology, 2014 - 2025 (Tons)
Table 142 Poland intumescent coatings revenue, by technology, 2014 - 2025 (USD Million)
Table 143 Poland intumescent coatings market volume, by application, 2014 - 2025 (Tons)
Table 144 Poland intumescent coatings market revenue, by

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