
Description: The global pharmaceutical analytical testing outsourcing market is expected to reach USD 9.6 billion by 2025. The performance of market players in pharmaceutical analytical testing domain is highly influenced by the level of demand from end-user side. Due to intense market efforts, increasing awareness level, improving accessibility, and government initiatives, consumers, these days, are more concerned about self-care, resulting in higher consumption of pharmaceutical products.

The consumption levels are anticipated to rise exponentially over the forecast period. The companies and government organizations are working collaboratively to bridge the gap between supply and demand. As a result, companies have to realign their manufacturing capabilities to meet the increasing demand.

A major price difference between conducting analytical tests in-house and outsourcing has been observed. Companies may lack the required set-up and expertise to perform every possible test in-house. In addition, there are several no routine activities that are needed to be performed only once. These include registration stability storage & testing, process & facility validation work, cleaning validations, analytical testing using expensive equipment & method development. For such tests, the best option is to outsource it to a specialty firm that has expertise and experience in this vertical. Outsourcing benefits companies with various aspects such as personnel management and reduction of equipment, validation & maintenance cost.

Further key findings from the study suggest:

The other methods of validation services include cleaning validation services, analytical standard characterization, and peak identification. These services are anticipated to witness growth over the forecast period.

Clinical bioanalytical testing market is likely to witness growth rate of over 8.0% during the forecast period owing to the increasing number of clinical trials coupled with a strengthened regulatory framework to perform drug discovery and development process at par with excellence.

North America is expected to dominate the market at a global level owing to the better quality and propelling research activities being conducted within the region.

Some of the key players in this market include SGS SA; Toxikon, Inc.; Eurofins Scientific; Pharmaceutical Product Development, LLC; Intertek Group plc; Pace Analytical Services, LLC; Exova Group plc; Boston Analytical; Charles River Laboratories International Inc.; and West Pharmaceutical Services, Inc. Regional & service portfolio expansions and merger & acquisitions are key strategic undertakings of these players.

Contents:
1. Methodology and Scope
   1.1. Research Methodology
   1.2. Research Scope & Assumptions
   1.3. List of Data Sources

2. Executive Summary
   2.1. Market Snapshot

   3.1. Market Segmentation & Scope
   3.2. Market Driver Analysis
   3.3. Penetration & Growth Prospect Mapping
   3.4. SWOT Analysis, By Factor
      3.4.1. Political
      3.4.2. Economic
3.4.3. Technological

3.5. Industry Analysis - Porter's

4. Pharmaceutical Analytical Testing Outsourcing: Services Estimates & Trend Analysis
4.2. Market Size, Estimates & Forecasts and Trend Analyses, 2014 to 2025 for the following services:
4.2.1. Bioanalytical Testing
4.2.1.1. Clinical
4.2.1.2. Non Clinical
4.2.2. Method Development & Validation
4.2.2.1. Extractable & Leachable
4.2.2.2. Impurity Method
4.2.2.3. Technical Consulting
4.2.2.4. Others
4.2.3. Stability Testing
4.2.3.1. Drug Substance
4.2.3.2. Stability indicating Method Validation
4.2.3.3. Accelerated Stability Testing
4.2.3.4. Photostability Testing
4.2.3.5. Others
4.2.4. Others

5. Pharmaceutical Analytical Testing Outsourcing: Regional Estimates & Trend Analysis
5.1. Pharmaceutical Analytical Testing Services Outsourcing Movement Analysis & Market Share, 2015 & 2025
5.2. North America
5.3. Europe
5.4. Asia Pacific
5.5. Latin America
5.6. MEA

6. Competitive Landscape
6.2. Company Profiles
6.2.1. SGS SA
6.2.2. Toxikon, Inc
6.2.2.4. Product Benchmarking
6.2.2.5. Strategic Initiatives
6.2.2.6. SWOT Analysis
6.2.3. Eurofins Scientific
6.2.3.1. Company Overview
6.2.3.2. Financial Performance
6.2.3.3. Geographic Foothold
6.2.3.4. Product Benchmarking
6.2.3.5. Strategic Initiatives
6.2.3.6. SWOT Analysis
6.2.4. Pace Analytical Services LLC.
6.2.4.1. Company Overview
6.2.4.2. Financial Performance
6.2.4.3. Geographic Foothold
6.2.4.4. Product Benchmarking
6.2.4.5. Strategic Initiatives
6.2.4.6. SWOT Analysis
6.2.5. Intertek Group plc
6.2.5.1. Company Overview
6.2.5.2. Financial Performance
6.2.5.3. Geographic Foothold
6.2.5.4. Product Benchmarking
6.2.5.5. Strategic Initiatives
6.2.5.6. SWOT Analysis
6.2.6. Pharmaceutical Product Development, LLC.
6.2.6.1. Company Overview
6.2.6.2. Financial Performance
6.2.6.3. Geographic Foothold
6.2.6.4. Product Benchmarking
6.2.6.5. Strategic Initiatives
6.2.6.6. SWOT Analysis
6.2.7. Exova Group plc.
6.2.7.1. Company Overview
6.2.7.2. Financial Performance
6.2.7.3. Geographic Foothold
6.2.7.4. Product Benchmarking
6.2.7.5. Strategic Initiatives
6.2.7.6. SWOT Analysis
6.2.8. Boston Analytical
6.2.8.1. Company Overview
6.2.8.2. Financial Performance
6.2.8.3. Geographic Foothold
6.2.8.4. Product Benchmarking
6.2.8.5. Strategic Initiatives
6.2.8.6. SWOT Analysis
6.2.9. Charles River Laboratories International, Inc
6.2.9.1. Company Overview
6.2.9.2. Financial Performance
6.2.9.3. Geographic Foothold
6.2.9.4. Product Benchmarking
6.2.9.5. Strategic Initiatives
6.2.9.6. SWOT Analysis
6.2.10. West Pharmaceutical Services
6.2.10.1. Company Overview
6.2.10.2. Financial Performance
6.2.10.3. Geographic Foothold
6.2.10.4. Product Benchmarking
6.2.10.5. Strategic Initiatives
6.2.10.6. SWOT Analysis

List of Tables

1. North America pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025
(USD Million)
2. U.S. pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)
3. Canada pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)
4. Europe pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)
5. UK pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)
6. Germany pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)
7. Asia Pacific pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)
8. Japan pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)
9. China pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)
10. Latin America pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)
11. Brazil pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)
12. Mexico pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)
13. MEA pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)
14. South Africa pharmaceutical analytical testing services outsourcing market, by services, 2014 - 2025 (USD Million)

List of Figures
1. Market summary
2. Market trends & outlook
3. Market segmentation & scope
4. Market driver relevance analysis (Current & Future Impact)
5. Market restraint relevance analysis (Current & Future Impact)
6. Penetration & growth prospect mapping
7. Pharmaceutical analytical testing services outsourcing PEST by SWOT analysis
8. Porter's five forces analysis
9. Pharmaceutical analytical testing services outsourcing market services outlook key takeaways
10. Pharmaceutical analytical testing services outsourcing: Services movement analysis
12. Clinical testing market, 2014 - 2025 (USD Million)
15. Extractable and Leachable market, 2014 - 2025 (USD Million)
18. Others market, 2014 - 2025 (USD Million)
20. Drug Substance market, 2014 - 2025 (USD Million)
22. Accelerated stability testing market, 2014 - 2025 (USD Million)
24. Others market, 2014 - 2025 (USD Million)
25. Regional market place: Key takeaways
26. Regional outlook, 2015 & 2025
27. North America pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
28. U.S. pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
29. Canada pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
30. Europe pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
31. UK pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
32. Germany pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
33. Asia Pacific pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
34. Japan pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
35. China pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
36. Latin America pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
37. Brazil pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
38. Mexico pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
39. MEA pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)
40. South Africa pharmaceutical analytical testing services outsourcing market, 2014 - 2025 (USD Million)

Ordering:

Order Online - http://www.researchandmarkets.com/reports/4076535/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
**Fax Order Form**
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

**Order Information**
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/4076535/">http://www.researchandmarkets.com/reports/4076535/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SC</td>
</tr>
</tbody>
</table>

**Product Formats**
Please select the product formats and quantity you require:

- Electronic (PDF) - Single User: USD 4950
- Electronic (PDF) - 1 - 5 Users: USD 7950
- Electronic (PDF) - Enterprisewide: USD 9950

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

**Contact Information**
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐  Mrs ☐  Dr ☐  Miss ☐  Ms ☐  Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
</tr>
<tr>
<td>Email Address:</td>
<td>* ☐</td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World