Polypropylene (PP) Nonwoven Fabric Market Analysis By Product (Spunbounded, Staple, Meltblown, Composite), By Application (Hygiene, Industrial, Medical, Geotextiles, Furnishings, Carpet, Agriculture), And Segment Forecasts, 2014 - 2025

Description: The global Polypropylene (PP) nonwoven fabric market is expected to reach USD 34.98 billion by 2025. Rapidly increasing disposable income level in countries such as China, India and Brazil has enhanced market penetration for baby diapers, adult incontinence products which have had a mirror impact on PP nonwoven fabric demand in these regions.

These fabrics are now being aggressively adopted for durable applications such as geotextiles, construction, automotive, home furnishing, etc. which has increased their penetration level in such markets. However, volatile raw material supply is expected to be a key challenge for industry participants, in terms of maintaining profitability.

Polypropylene being a petrochemical derivative, witnesses significant fluctuation in its price owing to the supply-demand imbalance. Over the last few years, there has been rising concern over the depleting petroleum reserves which have led to a shortage of chemicals, affecting their market price.

In terms of production, emerging markets of Latin America, Middle East and Africa hold maximum potential. These regions are expected to cater to the growing demand for PP nonwoven fabrics by 2025.

Some of the major expansions planned in these regions are projected to come from Russia which holds the advantage of having abundant natural resources. However, Asia Pacific is also expected to expand its capacity on account of favorable government policies in India and China to increase the flow of FDI.

Further key findings from the study suggest:

Spunbonded fabric emerged as the largest as well as fastest growing product segment and is expected to witness a revenue growth at an estimated CAGR of around 9%.

Majority of spunbonded polypropylene nonwoven fabric produced is consumed for hygiene application around the world.

Meltblown PP nonwoven fabrics is anticipated to emerge as the second fastest growing product segment.

Major application of meltblown PP nonwoven fabrics include sanitary applications such as hygiene and incontinence products for babies, adults and feminine hygiene products.

Hygiene application segment observed highest market penetration and accounted for 45.0% of the overall market volume in 2015.

PP nonwoven fabric demand in furnishings applications is expected to grow at fastest estimated CAGR of over 10% during the forecast period.

Asia Pacific is expected to emerge as the fastest growing as well as the largest regional segment owing to increasing healthcare expenditure.

Contents:

1. Methodology and Scope
   1.1. Research Methodology
   1.2. Research Scope & Assumptions
   1.3. List of Data Sources

2. Executive Summary
2.1. Market Snapshot

3. PP Nonwoven Fabric Market Variables, Trends & Scope
3.1. Market segmentation
3.3. Value chain analysis
3.3.1. Raw materials
3.3.2. Process
3.3.3. Main product
3.3.4. End-user
3.4. Market dynamics
3.4.1. Market driver analysis
3.4.2. Market restraint analysis
3.4.3. Analyzing the market opportunities
3.5. Key opportunities- PRIORITIZED
3.6. Industry analysis - Porter's
3.6.1. Critical success factor in the global market
3.6.2. Mergers & acquisitions
3.6.3. Product differentiation
3.6.4. Investment in Asia Pacific
3.6.5. Market attractiveness analysis by major applications
3.7. PESTEL analysis, 2015

4. PP Nonwoven Fabric Market: Product Estimates & Trend Analysis
4.2. Spunbonded (Kilo Tons.; USD Million)
4.2.1. Market estimates and forecast, 2014 - 2025
4.2.2. Market estimates and forecast by region, 2014 - 2025
4.3. Staple (Kilo Tons.; USD Million)
4.3.1. Market estimates and forecast, 2014 - 2025
4.3.2. Market estimates and forecast by region, 2014 - 2025
4.4. Meltblown (Kilo Tons.; USD Million)
4.4.1. Market estimates and forecast, 2014 - 2025
4.4.2. Market estimates and forecast by region, 2014 - 2025
4.5. Composite (Kilo Tons.; USD Million)
4.5.1. Market estimates and forecast, 2014 - 2025
4.5.2. Market estimates and forecast by region, 2014 - 2025

5. PP Nonwoven Fabric Market: Application Estimates & Trend Analysis
5.2. Hygiene (Kilo Tons.; USD Million)
5.2.1. Market estimates and forecast, 2014 - 2025
5.2.2. Market estimates and forecast by region, 2014 - 2025
5.3. Industrial (Kilo Tons.; USD Million)
5.3.1. Market estimates and forecast, 2014 - 2025
5.3.2. Market estimates and forecast by region, 2014 - 2025
5.4. Geotextiles (Kilo Tons.; USD Million)
5.4.1. Market estimates and forecast, 2014 - 2025
5.4.2. Market estimates and forecast by region, 2014 - 2025
5.5. Furnishings (Kilo Tons.; USD Million)
5.5.1. Market estimates and forecast, 2014 - 2025
5.5.2. Market estimates and forecast by region, 2014 - 2025
5.6. Carpet (Kilo Tons.; USD Million)
5.6.1. Market estimates and forecast, 2014 - 2025
5.6.2. Market estimates and forecast by region, 2014 - 2025
5.7. Agriculture (Kilo Tons.; USD Million)
5.7.1. Market estimates and forecast, 2014 - 2025
5.7.2. Market estimates and forecast by region, 2014 - 2025
5.8. Others (Kilo Tons.; USD Million)
5.8.1. Market estimates and forecast, 2014 - 2025
5.8.2. Market estimates and forecast by region, 2014 - 2025

6. PP Nonwoven Fabric Market: Regional Estimates & Trend Analysis
6.2. North America (Kilo Tons.; USD Million)
6.2.1. Market estimates and forecast, 2014 - 2025
6.2.2. Market estimates and forecast by product, 2014 - 2025
6.2.3. Market estimates and forecast by application, 2014 - 2025
6.2.4. U.S. (Kilo Tons.; USD Million)
6.2.4.1. Market estimates and forecast, 2014 - 2025
6.2.4.2. Market estimates and forecast by product, 2014 - 2025
6.2.4.3. Market estimates and forecast by application, 2014 - 2025
6.3. Europe (Kilo Tons.; USD Million)
6.3.1. Market estimates and forecast, 2014 - 2025
6.3.2. Market estimates and forecast by product, 2014 - 2025
6.3.3. Market estimates and forecast by application, 2014 - 2025
6.3.4. Germany (Kilo Tons.; USD Million)
6.3.4.1. Market estimates and forecast, 2014 - 2025
6.3.4.2. Market estimates and forecast by product, 2014 - 2025
6.3.4.3. Market estimates and forecast by application, 2014 - 2025
6.3.5. UK (Kilo Tons.; USD Million)
6.3.5.1. Market estimates and forecast, 2014 - 2025
6.3.5.2. Market estimates and forecast by product, 2014 - 2025
6.3.5.3. Market estimates and forecast by application, 2014 - 2025
6.3.6. France (Kilo Tons.; USD Million)
6.3.6.1. Market estimates and forecast, 2014 - 2025
6.3.6.2. Market estimates and forecast by product, 2014 - 2025
6.3.6.3. Market estimates and forecast by application, 2014 - 2025
6.4. Asia Pacific (Kilo Tons.; USD Million)
6.4.1. Market estimates and forecast, 2014 - 2025
6.4.2. Market estimates and forecast by product, 2014 - 2025
6.4.3. Market estimates and forecast by application, 2014 - 2025
6.4.4. China (Kilo Tons.; USD Million)
6.4.4.1. Market estimates and forecast, 2014 - 2025
6.4.4.2. Market estimates and forecast by product, 2014 - 2025
6.4.4.3. Market estimates and forecast by application, 2014 - 2025
6.4.5. India (Kilo Tons.; USD Million)
6.4.5.1. Market estimates and forecast, 2014 - 2025
6.4.5.2. Market estimates and forecast by product, 2014 - 2025
6.4.5.3. Market estimates and forecast by application, 2014 - 2025
6.4.6. Japan (Kilo Tons.; USD Million)
6.4.6.1. Market estimates and forecast, 2014 - 2025
6.4.6.2. Market estimates and forecast by product, 2014 - 2025
6.4.6.3. Market estimates and forecast by application, 2014 - 2025
6.4.7. Korea (Kilo Tons.; USD Million)
6.4.7.1. Market estimates and forecast, 2014 - 2025
6.4.7.2. Market estimates and forecast by product, 2014 - 2025
6.4.7.3. Market estimates and forecast by application, 2014 - 2025
6.4.8. Oceania (Kilo Tons.; USD Million)
6.4.8.1. Market estimates and forecast, 2014 - 2025
6.4.8.2. Market estimates and forecast by product, 2014 - 2025
6.4.8.3. Market estimates and forecast by application, 2014 - 2025
6.4.9. South East Asia (Kilo Tons.; USD Million)
6.4.9.1. Market estimates and forecast, 2014 - 2025
6.4.9.3. Market estimates and forecast by application, 2014 - 2025
6.5. Middle East & Africa (Kilo Tons.; USD Million)
6.5.1. Market estimates and forecast, 2014 - 2025
6.5.1.1. Market estimates and forecast by product, 2014 - 2025
6.5.1.2. Market estimates and forecast by application, 2014 - 2025
6.5.2. Saudi Arabia (Kilo Tons.; USD Million)
6.5.2.1. Market estimates and forecast, 2014 - 2025
6.5.2.2. Market estimates and forecast by product, 2014 - 2025
6.5.2.3. Market estimates and forecast by application, 2014 - 2025
6.5.3. Egypt (Kilo Tons.; USD Million)
6.5.3.1. Market estimates and forecast, 2014 - 2025
6.5.3.2. Market estimates and forecast by product, 2014 - 2025
6.5.3.3. Market estimates and forecast by application, 2014 - 2025
6.6. Central & South America (Kilo Tons.; USD Million)
6.6.1.1. Market estimates and forecast by product, 2014 - 2025
6.6.1.2. Market estimates and forecast by application, 2014 - 2025

7. Competitive Landscape
7.1. Vendor landscape
7.2. Company market share analysis
7.3. Strategy framework

8. Competitive Landscape
8.1. GAF Materials Corporation
8.1.1. Company Overview
8.1.2. Financial Performance
8.1.3. Product Benchmarking
8.1.4. Strategic Initiatives
8.2. Kimberly-Clark Corporation
8.2.1. Company Overview
8.2.2. Financial Performance
8.2.3. Product Benchmarking
8.2.4. Strategic Initiatives
8.3. Polymer Group Inc.
8.3.1. Company Overview
8.3.2. Financial Performance
8.3.3. Product Benchmarking
8.3.4. Strategic Initiatives
8.4. Avgol Nonwoven Industries
8.4.1. Company Overview
8.4.2. Financial Performance
8.4.3. Product Benchmarking
8.4.4. Strategic Initiatives
8.5. First Quality Nonwovens Inc.
8.5.1. Company Overview
8.5.2. Financial Performance
8.5.3. Product Benchmarking
8.5.4. Strategic Initiatives
8.6. Companhia Providência
8.6.1. Company Overview
8.6.2. Financial Performance
8.6.3. Product Benchmarking
8.6.4. Strategic Initiatives
8.7. PEGAS NONWOVENS s.r.o.
8.7.1. Company Overview
8.7.2. Financial Performance
8.7.3. Product Benchmarking
8.7.4. Strategic Initiatives
8.8. Fibertex Nonwovens S/A
8.8.1. Company Overview
8.8.2. Financial Performance
8.8.3. Product Benchmarking
8.8.4. Strategic Initiatives
8.9. Mitsui Chemicals Inc.
8.9.1. Company Overview
8.9.2. Financial Performance
8.9.3. Product Benchmarking
8.9.4. Strategic Initiatives
8.10. Fitesa
8.10.1. Company Overview
8.10.2. Financial Performance
8.10.3. Product Benchmarking
8.10.4. Strategic Initiatives
8.11. Fiberweb
8.11.1. Company Overview
8.11.2. Financial Performance
8.11.3. Product Benchmarking
8.11.4. Strategic Initiatives
8.12. Toray Industries Inc.
8.12.1. Company Overview
8.12.2. Financial Performance
8.12.3. Product Benchmarking
8.12.4. Strategic Initiatives
8.13. ExxonMobil Corporation
8.13.1. Company Overview
8.13.2. Financial Performance
8.13.3. Product Benchmarking
8.13.4. Strategic Initiatives
8.14. SABIC
8.14.1. Company Overview
8.14.2. Financial Performance
8.14.3. Product Benchmarking
8.14.4. Strategic Initiatives

List of Table

Table 1. Global PP nonwoven fabric market volume and revenue, 2014 - 2025
Table 2. PP nonwoven fabric - Key driver analysis
Table 3. PP nonwoven fabric - Key restraint analysis
Table 4. Global spunbonded PP nonwoven fabric market volume & revenue, 2014 - 2025 (Kilo Tons) (USD million)
Table 5. Global staples PP nonwoven fabric market volume & revenue, 2014 - 2025 (Kilo Tons) (USD million)
Table 7. Global composite PP nonwoven fabric market volume & revenue, 2014 - 2025 (Kilo Tons) (USD million)
Table 8. Global PP nonwoven fabric demand from hygiene application, 2014 - 2025 (Kilo Tons) (USD million)
Table 9. Global PP nonwoven fabric demand from industrial application, 2014 - 2025 (Kilo Tons) (USD million)
Table 10. Global PP nonwoven fabric demand from medical application, 2014 - 2025 (Kilo Tons) (USD million)
Table 11. Global PP nonwoven fabric demand from geotextiles application, 2014 - 2025 (Kilo Tons) (USD million)
Table 12. Global PP nonwoven fabric demand from Furnishings application, 2014 - 2025 (Kilo Tons) (USD million)
Table 13. Global PP nonwoven fabric demand from carpet application, 2014 - 2025 (Kilo Tons) (USD million)
Table 14. Global PP nonwoven fabric demand from agriculture application, 2014 - 2025 (Kilo Tons) (USD million)
Table 15. Global PP nonwoven fabric demand from other applications, 2014 - 2025 (Kilo Tons) (USD million)
Table 18. North America PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 20. U.S. PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 22. U.S. PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 24. Europe PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 25. Europe PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 26. Europe PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 27. Europe PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 28. Germany PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 29. Germany PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 30. Germany PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 31. Germany PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 32. UK PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 33. UK PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 34. UK PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 35. UK PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 36. France PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 37. France PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 38. France PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 39. France PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 40. Asia Pacific PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 41. Asia Pacific PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 42. Asia Pacific PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 43. Asia Pacific PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 44. China PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 45. China PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 46. China PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 47. China PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 48. India PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 49. India PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 50. India PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 51. India PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 52. Japan PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 53. Japan PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 54. Japan PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 55. Japan PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 56. Korea PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 58. Korea PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 59. Korea PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 60. Oceania PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 61. Oceania PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 62. Oceania PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 63. Oceania PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 64. South East Asia PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 65. South East Asia PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 66. South East Asia PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 67. South East Asia PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 68. MEA PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 69. MEA PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 70. MEA PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 71. MEA PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 72. Saudi Arabia PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 73. Saudi Arabia PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 74. Saudi Arabia PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 75. Saudi Arabia PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)
Table 76. CSA PP nonwoven fabric market volume, by product, 2014 - 2025 (Kilo Tons)
Table 77. CSA PP nonwoven fabric market revenue, by product, 2014 - 2025 (USD Million)
Table 78. CSA PP nonwoven fabric market volume, by application, 2014 - 2025 (Kilo Tons)
Table 79. CSA PP nonwoven fabric market revenue, by application, 2014 - 2025 (USD Million)

List of Figures

Fig.1. PP nonwoven fabric market volume share, 2015 (Kilo Tons)
Fig.2. PP Nonwoven Fabric Market- industry snapshot
Fig.3. Global PP nonwoven fabric market segmentation
Fig.4. Global PP nonwoven fabric market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
Fig.5. PP Nonwoven Fabric market, value chain analysis
Fig.6. Global PP Nonwoven Fabric, market dynamics
Fig.7. Global PP Nonwoven Fabric, Porter's five forces analysis
Fig.8. Global PP Nonwoven Fabric, PESTEL analysis

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