Apheresis Market by Product (Plasma & Component Separator, Hemoperfusion), Procedure (Therapeutic, Photopheresis, Donor), Application (Plasmapheresis, Plateletpheresis), Technology (Centrifuge, Membrane Separation) - Global Forecast to 2021

Description:

“Apheresis Market by Product (Plasma & Component Separator, Hemoperfusion, Disposable), Procedure (Therapeutic, Photopheresis, Donor), Application (Plasmapheresis, Plateletpheresis), Technology (Centrifuge, Membrane Separation) - Global Forecast to 2021”

Growth in this market is majorly driven by the rising prevalence of chronic diseases and growing number of complex surgeries. Similarly, the increasing number of organ transplant procedures also supports the growth of the market.

In this report, the market is segmented by product, procedure, technology, application, and region. Based on technology, the market is mainly segmented into centrifugation and membrane separation technologies. The centrifugation technology segment accounted for the largest share in 2015. This segment is also projected to register the highest growth during the forecast period. The large share and high growth in this market can be attributed to the advantages offered by centrifugation over membrane separation. Centrifugation is used for the apheresis of any blood component, whereas the use of membrane separation is limited to plasma collection and plasma exchange, and it cannot remove cellular elements.

Based on application, the market is segmented into plasmapheresis, plateletpheresis, erythrocytapheresis, leukapheresis, and other applications. In 2015, the plasmapheresis segment accounted for the largest share of the market. Growth in the plasmapheresis segment can be attributed to the increasing use of plasma fractionation products in the treatment of various diseases and the growing demand for plasma and its components from pharmaceutical and biopharmaceutical companies.

In 2015, North America commanded the largest share of the market, followed by Europe. The U.S. is a prime market for apheresis due to greater accessibility to advanced blood collection technologies and presence of a well-established healthcare infrastructure in the country. The Asia-Pacific market is expected to witness the highest growth in the coming years primarily due to the growing focus of manufacturers in this region.

Major players in the global apheresis market are Haemonetics Corporation (U.S.), Fresenius Medical Care (Germany), Terumo BCT, Inc. (U.S.), Asahi Kasei Medical Co., Ltd. (Japan), Kawasaki Laboratories Inc. (Japan), Cerus Corporation (U.S.), B. Braun Melsungen AG (Germany), HemaCare Corporation (U.S.), Kaneka Corporation (Japan), and Nikkiso Co., Ltd. (Japan).

Research Coverage:

- Detailed insights on all the submarkets, based on application (plasmapheresis, plateletpheresis, erythrocytapheresis, leukapheresis, and other applications), this can help market players to identify high growth segments in the apheresis market.
- The report also provides information on key players in this market and their growth strategies and recent developments. This can help the company to assess the competition at global and regional levels in a better manner.
- Key insights and market sizing for the different therapeutic procedures of the apheresis market, namely, therapeutic plasma exchange (TPE), therapeutic cytapheresis, photopheresis, and extracorporeal immunoadsorption (ECI).
- Country-wise market size and forecast for all the subsegments. Thus, not only the high growth product, procedure, technology, and application; the market size numbers provided in the report will also enable market players to identify key geographic markets, and thereby strategize global marketing efforts to achieve sustainable revenue growth in the coming years.
- It provides key insights on market dynamics, such as drivers, restraints, opportunities, and challenges for this market.

Reasons to Buy the Report:
The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn would help them garner a greater market share. Firms purchasing the report could use one or a combination of the below-mentioned five strategies to increase market shares.

This report provides insights on the following pointers:

- Market Penetration: Comprehensive information on the product portfolios offered by top players in the apheresis market. The report analyzes the market by product type across all regions.
- Product Development/Innovation: Detailed insights on upcoming trends, R&D activities, and product launches in the apheresis market.
- Market Development: Comprehensive information on lucrative emerging markets, based on product, procedure, technology, application, and region.
- Market Diversification: Exhaustive information about new products, growing regions, recent developments, and investments in the apheresis market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies, products, distribution networks, and manufacturing capabilities of leading players in the apheresis market.

Contents:

1 Introduction
1.1 Objectives of the Study
1.2 Market Definition
1.3 Market Scope
1.3.1 Markets Covered
1.3.2 Years Considered for the Study
1.4 Currency
1.5 Limitations
1.6 Stakeholders

2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data from Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data from Primary Sources
2.1.2.2 Key Industry Insights
2.2 Market Size Estimation
2.3 Market Breakdown And Data Triangulation
2.4 Market Share Estimation
2.4.1 Assumptions for the Study

3 Executive Summary

4 Premium Insights
4.1 Apheresis: Market Overview
4.2 Asia-Pacific: Apheresis Market, By Application
4.3 Geographic Snapshot of the Apheresis Market
4.4 Geographic Mix: Apheresis Market
4.5 Apheresis Market: Developing Vs. Developed Markets

5 Market Overview
5.1 Introduction
5.2 Market Dynamics
5.2.1 Market Drivers
5.2.1.1 Rising Prevalence of Diseases And Growing Number of Trauma And Injury Cases
5.2.1.2 Increasing Demand for Source Plasma from Biopharmaceutical Companies
5.2.1.3 Rising Demand for Blood Components And Growing Concerns Regarding Blood Safety
5.2.1.4 Increase in the Number of Complex Surgical Procedures
5.2.1.5 Favorable Reimbursement Policies for Apheresis Procedures
5.2.2 Market Restraints
5.2.2.1 Lack of Awareness About Apheresis Procedures
5.2.2.2 High Cost of Apheresis Devices And Procedures
5.2.2.3 Scarcity of Qualified Donors
5.2.3 Market Opportunities
5.2.3.1 Extending the Reach of Apheresis in the Untapped Pediatric Segment
5.2.3.2 Emerging Economies With Increasing Investments from Government Bodies And Leading Players
5.2.4 Market Challenges
5.2.4.1 Recruitment of Voluntary Non-Remunerated Donors
5.2.4.2 Blood Transfusion Safety in Developing Countries

6 Industry Insights
6.1 Introduction
6.2 Industry Trends
6.2.1 New Indications for Plasma Products
6.2.2 Growing Number of Agreements And Partnerships
6.3 Porter’S Five Force Analysis
6.3.1 Threat of New Entrants
6.3.2 Threat of Substitutes
6.3.3 Bargaining Power of Suppliers
6.3.4 Bargaining Power of Buyers
6.3.5 Intensity of Competitive Rivalry
6.4 Vendor Benchmarking
6.4.1 Product Portfolio Analysis: Apheresis Market
6.5 Regulatory Analysis
6.5.1 North America
6.5.1.1 U.S.
6.5.2 Canada
6.5.3 Europe
6.5.3.1 Asia-Pacific
6.5.3.2 China
6.5.3.3 India

7 Global Apheresis Market, By Procedure
7.1 Introduction
7.2 Automated/Apheresis Blood Collection (Donor Apheresis)
7.3 Therapeutic Apheresis
7.3.1 Therapeutic Apheresis Market, By Disease
7.3.1.1 Neurological Disorders
7.3.1.2 Blood Disorders
7.3.1.3 Cardiovascular Disorders
7.3.1.4 Renal Disorders
7.3.1.5 Autoimmune Disorders
7.3.1.6 Metabolic Disorders
7.3.1.7 Other Disorders
7.3.2 Therapeutic Apheresis Market, By Procedure
7.3.2.1 Therapeutic Plasma Exchange (Tpe)
7.3.2.2 Therapeutic Cytapheresis
7.3.2.2.1 Therapeutic Erythrocytapheresis
7.3.2.2.2 Therapeutic PlateletpHEResis
7.3.2.2.3 Leukapheresis
7.3.2.3 Photopheresis
7.3.2.4 Extracorporeal Immunoadsorption (Eci)

8 Global Apheresis Market, By Product
8.1 Introduction
8.2 Apheresis Devices
8.2.1 Plasma Separators
8.2.2 Plasma Component Separators
8.2.3 Immunoadsorption Columns
8.2.4 Plasma Perfusion Columns
8.2.5 Hemoperfusion Columns
8.3 Apheresis Disposables

9 Global Apheresis Market, By Technology
9.1 Introduction
9.2 Centrifugation
  9.2.1 Intermittent Flow
  9.2.2 Continuous Flow
9.3 Membrane Separation

10 Global Apheresis Market, By Application
  10.1 Introduction
  10.2 Plasmapheresis
  10.3 Plateletpheresis
  10.4 Erythrocytapheresis
  10.5 Leukapheresis
  10.6 Other Applications

11 Apheresis Market, By Region
  11.1 Introduction
  11.2 North America
    11.2.1 U.S.
    11.2.2 Canada
  11.3 Europe
    11.3.1 Germany
    11.3.2 France
    11.3.3 U.K.
    11.3.4 Italy
    11.3.5 Spain
    11.3.6 Rest of Europe (Roe)
  11.4 Asia-Pacific (Apac)
    11.4.1 Japan
    11.4.2 China
    11.4.3 India
    11.4.4 Rest of Asia-Pacific (Roapac)
  11.5 Latin America
    11.5.1 Brazil
    11.5.2 Mexico
    11.5.3 Rest of Latin America (Rola)
  11.6 Middle East And Africa

12 Competitive Landscape
  12.1 Overview
  12.2 Market Share Analysis
  12.3 Competitive Situation And Trends
  12.4 Agreements, Partnerships, And Collaborations
  12.5 Mergers And Acquisitions
  12.6 Expansions
  12.7 Product Launches
  12.8 Other Strategies

13 Company Profiles
(Overview, Products & Services, Strategies & Insights, Developments And Mnm View) -
  13.1 Introduction
  13.2 Cerus Corporation
  13.3 Fresenius Se & Co. Kgaa
  13.4 Asahi Kasei Medical Co., Ltd. (A Subsidiary of Asahi Kasei Corporation)
  13.5 Haemonetics Corporation
  13.6 Terumo Bct, Inc.
  13.7 Hemacare Corporation
  13.8 B. Braun Melsungen Ag
  13.9 Kaneka Corporation
  13.10 Kawasumi Laboratories Inc.
  13.11 Nikkiso Co., Ltd.
  - Details On Overview, Products & Services, Strategies & Insights, Developments And Mnm View Might Not Be Captured in Case of Unlisted Companies.

14 Appendix
List of Tables:
Table 1 Global Apheresis Market Snapshot
Table 2 Increasing Demand for Source Plasma from Biopharmaceutical Companies to Drive Market Growth
Table 3 Required Units of Blood And Blood Components, By Type of Surgery
Table 4 U.S.: Payment Rates for Apheresis Procedures for the Year 2016 & 2017
Table 5 Lack of Awareness & Challenges in Donor Recruitment to Restrict Market Growth
Table 6 Frequency of Blood Donations from Healthy Donors
Table 7 Extending the Reach of Apheresis in the Untapped Pediatric Segment Offers Significant Growth Opportunities
Table 8 Recruitment of Voluntary Non-Remunerated Donors is a Major Challenge in the Market
Table 9 Global Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 10 Global Apheresis Market Size for Automated Blood Collection, By Country, 2014-2021 (USD Million)
Table 11 Global Therapeutic Apheresis Market Size, By Country, 2014-2021, (USD Million)
Table 12 Global Estimated Disability-Adjusted Life Years (Dalys), By Disease, 2015-2030 (Population in 000')
Table 13 Global Therapeutic Apheresis Market Size, By Disease, 2014-2021, (USD Million)
Table 14 Neurological Disorders: Estimated Dalys By Region, 2015-2030 (000')
Table 15 Neurological Diseases/Disorders Treated By Therapeutic Apheresis
Table 16 Global Apheresis Market Size for Neurological Disorders, By Country, 2014-2021, (USD Million)
Table 17 Global Apheresis Market Size for Blood Disorders, By Country, 2014-2021, (USD Million)
Table 18 Cardiovascular Disorders: Estimated Dalys, By Region, 2015-2030 (000')
Table 19 Global Apheresis Market Size for Cardiovascular Disorders, By Country, 2014-2021, (USD Million)
Table 20 Global Apheresis Market Size for Renal Disorders, By Country, 2014-2021, (USD Million)
Table 21 Global Apheresis Market Size for Autoimmune Disorders, By Country, 2014-2021, (USD Million)
Table 22 Digestive Disorders: Estimated Dalys By Region, 2015-2030 (000')
Table 23 Global Apheresis Market Size for Metabolic Disorders, By Country, 2014-2021, (USD Million)
Table 24 Rheumatoid Arthritis: Estimated Dalys By Region, 2015-2030 (000')
Table 25 Global Apheresis Market Size, for Other Disorders, By Country, 2014-2021, (USD Million)
Table 26 Global Therapeutic Apheresis Market Size, By Procedure, 2014-2021, (USD Million)
Table 27 Global Therapeutic Plasma Exchange Market Size, By Country, 2014-2021, (USD Million)
Table 28 Global Therapeutic Cytapheresis Market Size, By Country, 2014-2021, (USD Million)
Table 29 Global Therapeutic Erythrocytapheresis Devices Market Size, By Country, 2014-2021, (USD Million)
Table 30 Global Therapeutic Plateletpheresis Market Size, By Country, 2014-2021, (USD Million)
Table 31 Leukemia: Estimated Dalys By Region, 2015-2030 (000')
Table 32 Global Therapeutic Arteriosclerosis Market Size, By Country, 2014-2021, (USD Million)
Table 33 Global Photopheresis Market Size, By Country, 2014-2021, (USD Million)
Table 34 Global Extracorporeal Immunoadsorption Market Size, By Country, 2014-2021, (USD Million)
Table 35 Global Extracorporeal Immunoadsorption Market Size, By Country, 2014-2021, (USD Million)
Table 36 Global Apheresis Market, By Product, 2014-2021 (USD Million)
Table 37 Apheresis Devices/Systems in the Market
Table 38 Global Apheresis Devices Market Size, By Type, 2014-2021 (USD Million)
Table 39 Global Apheresis Devices Market Size, By Country, 2014-2021 (USD Million)
Table 40 Global Plasma Separators Market Size, By Country, 2014-2021 (USD Million)
Table 41 Global Plasma Component Separators Market Size, By Country, 2014-2021 (USD Million)
Table 42 Global Immunoadsorption Columns Market Size, By Country, 2014-2021 (USD Million)
Table 43 Global Plasma Perfusion Columns Market Size, By Country, 2014-2021 (USD Million)
Table 44 Global Hemoperfusion Columns Market Size, By Country, 2014-2021 (USD Million)
Table 45 Global Apheresis Disposables Market Size, By Country, 2014-2021 (USD Million)
Table 46 Global Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 47 Centrifugation-Based Apheresis Devices
Table 48 Global Centrifugation Market Size, By Country, 2014-2021 (USD Million)
Table 49 Global Centrifugation Market Size, By Type, 2014-2021 (USD Million)
Table 50 Global Intermittent Flow Market Size, By Country, 2014-2021 (USD Million)
Table 51 Global Continuous Flow Market Size, By Country, 2014-2021 (USD Million)
Table 52 Size of Blood Components
Table 53 Membrane Separation-Based Apheresis Devices
Table 54 Global Membrane Separation Market Size, By Country, 2014-2021 (USD Million)
Table 55 Global Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 56 Total Source Plasma Collection in the U.S. & Europe, 2006-2015 (Thousand Liters)
Table 57 Global Apheresis Market Size for Plasmapheresis, By Country, 2014-2021 (USD Million)
Table 58 Global Apheresis Market Size for Plateletpheresis, By Country, 2014-2021 (USD Million)
Table 59 Global Apheresis Market Size for Erythrocytapheresis, By Country, 2014-2021 (USD Million)
Table 60 Global Apheresis Market Size for Leukapheresis, By Country, 2014-2021 (USD Million)
Table 61 Global Apheresis Market Size for Other Applications, By Country, 2014-2021 (USD Million)
Table 62 Global Apheresis Market Size, By Region, 2014-2021 (USD Million)
Table 63 Global Apheresis Market Size, By Country/Region, 2014-2021 (USD Million)
Table 64 North America: Total Hemophilia Patients, 2013 Vs. 2014 Vs. 2015
Table 65 North America: Apheresis Market Size, By Country, 2014-2021 (USD Million)
Table 66 North America: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 67 North America: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 68 North America: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 69 North America: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 70 North America: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 71 U.S.: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 72 U.S.: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 73 U.S.: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 74 U.S.: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 75 U.S.: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 76 Canada: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 77 Canada: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 78 Canada: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 79 Canada: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 80 Canada: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 81 Europe: Apheresis Market Size, By Country/Region, 2014-2021 (USD Million)
Table 82 Europe: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 83 Europe: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 84 Europe: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 85 Europe: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 86 Europe: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 87 Germany: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 88 Germany: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 89 Germany: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 90 Germany: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 91 Germany: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 92 France: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 93 France: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 94 France: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 95 France: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 96 France: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 97 U.K.: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 98 U.K.: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 99 U.K.: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 100 U.K.: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 101 U.K.: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 102 Italy: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 103 Italy: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 104 Italy: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 105 Italy: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 106 Italy: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 107 Spain: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 108 Spain: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 109 Spain: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 110 Spain: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 111 Spain: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 112 Roe: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 113 Roe: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 114 Roe: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 115 Roe: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 116 Roe: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 117 Apac: Apheresis Market Size, By Country/Region, 2014-2021 (USD Million)
Table 118 Apac: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 119 Apac: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 120 Apac: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 121 Apac: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 122 Apac: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 123 Japan: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 124 Japan: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 125 Japan: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 126 Japan: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 127 Japan: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 128 China: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 129 China: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 130 China: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 131 China: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 132 China: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 133 India: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 134 India: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 135 India: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 136 India: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 137 India: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 138 Roapac: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 139 Roapac: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 140 Roapac: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 141 Roapac: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 142 Roapac: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 143 Latin America: Apheresis Market Size, By Country/Region, 2014-2021 (USD Million)
Table 144 Latin America: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 145 Latin America: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 146 Latin America: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 147 Latin America: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 148 Latin America: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 149 Number of Hemophilia Patients in Brazil: 2012-2015
Table 150 Brazil: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 151 Brazil: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 152 Brazil: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 153 Brazil: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 154 Brazil: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 155 Mexico: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 156 Mexico: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 157 Mexico: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 158 Mexico: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 159 Mexico: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 160 Rola: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 161 Rola: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 162 Rola: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 163 Rola: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 164 Rola: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 165 Middle East And Africa: Apheresis Market Size, By Procedure, 2014-2021 (USD Million)
Table 166 Middle East And Africa: Apheresis Market Size, By Product, 2014-2021 (USD Million)
Table 167 Middle East And Africa: Apheresis Market Size, By Device Type, 2014-2021 (USD Million)
Table 168 Middle East And Africa: Apheresis Market Size, By Application, 2014-2021 (USD Million)
Table 169 Middle East And Africa: Apheresis Market Size, By Technology, 2014-2021 (USD Million)
Table 170 Agreements, Partnerships, And Collaborations, 2016
Table 171 Mergers And Acquisitions, 2012-2015
Table 172 Expansions, 2013-2015
Table 173 Product Launches, 2015
Table 174 Other Strategies, 2012-2015

List of Figures:
Figure 1 Apheresis Market Segmentation
Figure 2 Research Design
Figure 3 Bottom-Up Approach
Figure 4 Top-Down Approach
Figure 5 Data Triangulation Methodology
Figure 6 Global Apheresis Market Size, By Procedure, 2016 Vs. 2021 (USD Million)
Figure 7 Global Therapeutic Apheresis Market Size, By Disease, 2016 Vs. 2021 (USD Million)
Figure 8 Global Therapeutic Apheresis Market Size, By Procedure, 2016 Vs. 2021 (USD Million)
Figure 9 Global Apheresis Market Size, By Product, 2016 Vs. 2021 (USD Million)
Figure 10 Global Apheresis Market Size, By Device Type, 2016 Vs. 2021 (USD Million)
Figure 11 Global Apheresis Market Size, By Application, 2016 Vs. 2021 (USD Million)
Figure 12 Global Apheresis Market Size, By Technology, 2016 Vs. 2021 (USD Million)
Figure 13 Global Apheresis Market Size, By Centrifugation Technology, 2016 Vs. 2021 (USD Million)
Figure 14 Geographical Snapshot of the Global Apheresis Market
Figure 15 Rising Prevalence of Diseases And Growing Number of Trauma And Injury Cases Driving the Growth of the Apheresis Market
Figure 16 Plasmapheresis Commanded the Largest Share in 2015
Figure 17 U.S. Accounted for Largest Share of the Apheresis Market in 2015
Figure 18 Apac to Grow at the Highest CAGR in the Forecast Period
Figure 19 Developing Markets to Register Highest Growth During the Forecast Period
Figure 20 Apheresis Market: Drivers, Restraints, Opportunities, & Challenges
Figure 21 Number of People With Chronic Conditions in the U.S. (Million Individuals)
Figure 22 Type of Plasma Processed Worldwide, 1996-2012 (Thousand Liters)
Figure 23 Source Plasma Collection in the U.S. & Europe, 2005-2013 (Thousand Liters)
Figure 24 Porter’S Five Forces Analysis: Apheresis Market
Figure 25 Therapeutic Apheresis, the Fastest-Growing Procedure Segment of the Apheresis Market
Figure 26 Disposables Product Segment to Register Highest Growth During the Forecast Period
Figure 27 Centrifugation Segment to Register the Highest CAGR During the Forecast Period
Figure 28 Other Applications to Witness Highest Growth in the Apheresis Market
Figure 29 Geographic Snapshot: Markets in Asia-Pacific Are Growth Hotspots
Figure 30 Global Apheresis Market Share, By Region, 2015 Vs. 2021
Figure 31 North America: Apheresis Market Snapshot
Figure 32 Europe: Apheresis Market Snapshot
Figure 33 Apac: Apheresis Market Snapshot
Figure 34 Agreements, Collaborations, & Partnerships, the Most-Preferred Strategies Between 2012 And 2016
Figure 35 Global Apheresis Market Share Analysis, By Key Player, 2015
Figure 36 Battle for Market Share: Agreements, Collaborations, & Partnerships, the Key Strategies
Figure 37 Geographic Revenue Mix of Major Players
Figure 38 Cerus Corporation: Company Snapshot (2015)
Figure 39 Fresenius Medical Care: Company Snapshot (2015)
Figure 40 Fresenius Kabi: Company Snapshot (2015)
Figure 41 Asahi Kasei Corporation: Company Snapshot (2015)
Figure 42 Haemonetics Corporation: Company Snapshot (2015)
Figure 43 Terumo Corporation: Company Snapshot (2015)
Figure 44 B. Braun Melsungen Ag: Company Snapshot (2015)
Figure 45 Kaneka Corporation: Company Snapshot (2015)
Figure 46 Kawasaki Laboratories, Inc.: Company Snapshot (2015)
Figure 47 Nihkiso Co., Ltd.: Company Snapshot (2015)

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<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Apheresis Market by Product (Plasma &amp; Component Separator, Hemoperfusion), Procedure (Therapeutic, Photopheresis, Donor), Application (Plasmapheresis, Plateletpheresis), Technology (Centrifuge, Membrane Separation) - Global Forecast to 2021</th>
</tr>
</thead>
<tbody>
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<td><a href="http://www.researchandmarkets.com/reports/4077287/">http://www.researchandmarkets.com/reports/4077287/</a></td>
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<tr>
<td>Office Code:</td>
<td>SC2GZWNG</td>
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**Product Formats**
Please select the product formats and quantity you require:

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<tr>
<th>Quantity</th>
<th>Price</th>
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</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 5650</td>
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<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6650</td>
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<tr>
<td>Electronic (PDF) - Site License:</td>
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<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
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</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

**Contact Information**
Please enter all the information below in **BLOCK CAPITALS**

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
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<tbody>
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<td>Email Address: *</td>
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* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
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<tr>
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<td>IBAN number</td>
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<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street,</td>
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<td>Blackrock, Co. Dublin,</td>
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If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp