Herbicides Market by Type (Glyphosate, 2, 4-D, Diquat), Crop Type (Cereals & Grains, Oilseeds & Pulses, Fruits & Vegetables), Mode of Action (Non-selective, Selective), and Region - Global Forecast to 2022

Description:
“The global herbicides market is projected to grow at a CAGR of 6.25%”

The global herbicides market is estimated at USD 27.21 billion in 2016, and is projected at USD 39.15 billion by 2022, at a CAGR of 6.25% during the forecast period. The primary factors that drive the herbicides market are adoption of better farming practices and rise in production of cereals & grains, especially in the Asia-Pacific region. The major restraints in the herbicides market are the carcinogenic effect of certain active ingredients used in herbicides. Herbicide residue is also one of the major restraints and can cause serious damage to crops if not carefully monitored and controlled.

“The glyphosate segment expected to be the largest in 2015”

The glyphosate segment, by type, accounted for the largest market share in 2015, owing to its usage on almost all crop types. Glyphosate is a non-selective herbicide used primarily for perennial weed control and in zero tillage grain production systems. It is also crucial to the production of genetically modified herbicide-resistant crops.

“Oilseeds & pulses segment, by crop type, is projected to have the highest CAGR during the forecast period.”

The oilseeds & pulses segment, by crop type, is projected to have the highest CAGR during the forecast period. This is due to the growing demand for soybean which is a major edible oil. Moreover, there has been a rise in the usage of herbicides in the cultivation of pulses especially in Asian countries in recent years.

“Asia-Pacific, by region is projected to grow at the highest CAGR during the forecast period”

The Asia-Pacific market is projected to have the highest CAGR during the forecast period considered for the study. The demand for herbicides is growing in the Asia-Pacific region due to the rise in awareness about better crop protection methods and less stringent regulation policies adopted by regulatory bodies. There is also a high demand for generic herbicides adopted by a majority of farmers in different countries in the Asia-Pacific region.

Break-up of Primaries:
- By Company Type: Tier 1 - 55%; Tier 2 - 20%; and Tier 3 - 25%
- By Designation: C Level - 75% and Manager Level - 25%
- By Region: North America - 15%; Europe - 25%; Asia-Pacific - 30%; South America - 10%; and RoW - 20%

Key players include the following:
- BASF SE (Germany)
- The Dow Chemical Company (U.S.)
- E.I. du Pont de Nemours and Company (U.S.)
- Monsanto Company (U.S.)
- Syngenta AG (Switzerland)

The companies mentioned above collectively accounted for the largest portion of the herbicides market in 2015. The key players in the nematicides market adopted new product launches, product approvals, and mergers & acquisitions & strategic alliances as their key growth strategies to increase their market share and profits. New product launches and product approvals accounted for the highest percentage of the total developments, followed by mergers & acquisitions and strategic alliances.

Research Coverage:
The report provides a picture of the herbicides market across different segments. It aims at estimating the market size and future growth potential of this market across different types, modes of action, crop types, and regions. The report also includes an in-depth competitive analysis of the key players in the market along with their company profiles, SWOT analysis, recent developments, and key market strategies.

Key Reasons to buy the Report:

- To get an overview of the global herbicides market.
- From an insight perspective, this research report has focused detailed analyses-industry, market share of top players, and company profiles.
- This report also explains high-growth segments of the global herbicides market, its high-growth regions and, drivers, restraints, opportunities, and challenges.

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Market Scope
   1.4 Years Considered in the Study
   1.5 Currency
   1.6 Units Considered
   1.7 Stakeholders
   1.8 Limitations

2 Research Methodology
   2.1 Research Data
      2.1.1 Secondary Data
      2.1.1.1 Key Data from Secondary Sources
      2.1.2 Primary Data
      2.1.2.1 Key Data from Primary Sources
      2.1.2.2 Key Industry Insights
      2.1.2.3 Breakdown of Primary Interviews
   2.2 Market Size Estimation
   2.3 Market Breakdown & Data Triangulation
   2.4 Research Assumptions

3 Executive Summary

4 Premium Insights
   4.1 Attractive Opportunities in the Herbicides Market
   4.2 Herbicides Market, By Type
   4.3 South America: Herbicides Market
   4.4 Herbicides Market: Major Countries
   4.5 Herbicides Market, By Application
   4.6 Herbicides Market: Life Cycle Analysis, By Region

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
      5.2.1 By Type
      5.2.2 By Mode of Action
      5.2.3 By Crop Type
      5.2.4 By Region
   5.3 Market Dynamics
      5.3.1 Drivers
         5.3.1.1 Adoption of Better Farming Practices Globally
         5.3.1.2 Rise in Production of Cereals and Grains in Asian Countries
      5.3.2 Restraints
         5.3.2.1 Carcinogenic Nature of Certain Active Ingredients
         5.3.2.2 Herbicide Residue Issues
      5.3.3 Opportunities
         5.3.3.1 Rise in Agricultural Industry in Developing Economies
         5.3.3.2 Development of Novel Formulations
      5.3.4 Challenges
5.3.4.1 Stringent Approval Procedures
5.4 Trade Data
5.4.1 Herbicide Imports
5.4.2 Herbicide Exports

6 Industry Trends
6.1 Introduction
6.2 Value Chain
6.3 Supply Chain
6.4 Porter’s Five Forces Analysis
6.4.1 Bargaining Power of Suppliers
6.4.2 Bargaining Power of Buyers
6.4.3 Threat of New Entrants
6.4.4 Threat of Substitutes
6.4.5 Intensity of Competitive Rivalry
6.5 List of Banned Herbicides

7 Herbicides Market, By Type
7.1 Introduction
7.2 Glyphosate
7.3 Diquat
7.4 2,4-D
7.5 Others

8 Herbicides Market, By Mode of Action
8.1 Introduction
8.2 Non-Selective
8.3 Selective

9 Herbicides Market, By Crop Type
9.1 Introduction
9.2 Cereals & Grains
9.3 Oilseeds & Pulses
9.4 Fruits & Vegetables
9.5 Others

10 Herbicides Market, By Region
10.1 Introduction
10.2 North America
10.2.1 U.S.
10.2.2 Canada
10.2.3 Mexico
10.3 Europe
10.3.1 France
10.3.2 Germany
10.3.3 Spain
10.3.4 Italy
10.3.5 U.K.
10.3.6 Poland
10.3.7 Rest of Europe
10.4 Asia-Pacific
10.4.1 China
10.4.2 Thailand
10.4.3 Japan
10.4.4 India
10.4.5 Rest of Asia-Pacific
10.5 South America
10.5.1 Brazil
10.5.2 Argentina
10.5.3 Rest of South America
10.6 RoW
10.6.1 Africa
10.6.2 Middle East
11 Competitive Landscape
  11.1 Overview
  11.2 Ranking Analysis
  11.3 Competitive Situation & Trend
  11.3.1 New Product Launches and Product Approvals
  11.3.2 Mergers & Acquisitions and Strategic Alliances
  11.3.3 Agreements and Collaborations
  11.3.4 Investments and Expansions

12 Company Profiles
(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)
  12.1 BASF SE
  12.2 the Dow Chemical Company
  12.3 E.I. Du Pont de Nemours and Company
  12.4 Monsanto Company
  12.5 Syngenta AG
  12.6 Fmc Corporation
  12.7 Platform Specialty Products Corporation
  12.8 Nufarm Limited
  12.9 Nissan Chemical Industries Ltd.
  12.10 Drexel Chemical Company
  - Details on Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

13 Appendix
  13.1 Discussion Guide
  13.2 Knowledge Store
  13.3 Introducing Rt: Real-Time Market Intelligence
  13.4 Available Customizations
  13.5 Related Reports
  13.6 Author Details

List of Tables:
Table 1 Commonly Used Herbicides
Table 2 List of Banned Herbicides
Table 3 Herbicides Market Size, By Type, 2014-2022 (USD Billion)
Table 4 Herbicides Market Size, By Type, 2014-2022 (KT)
Table 5 Glyphosate: Herbicides Market Size, By Region, 2014-2022 (USD Billion)
Table 6 Glyphosate: Herbicides Market Size, By Region, 2014-2022 (KT)
Table 7 Diquat: Herbicides Market Size, By Region, 2014-2022 (USD Million)
Table 8 Diquat: Herbicides Market Size, By Region, 2014-2022 (KT)
Table 9 2,4-D: Herbicides Market Size, By Region, 2014-2022 (USD Million)
Table 10 2,4-D: Herbicides Market Size, By Region, 2014-2022 (KT)
Table 11 Others: Herbicides Market Size, By Region, 2014-2022 (USD Billion)
Table 12 Others: Herbicides Market Size, By Region, 2014-2022 (KT)
Table 13 Herbicides Market Size, By Mode of Action, 2014-2022 (USD Billion)
Table 14 Non-Selective Herbicides Market Size, By Region, 2014-2022 (USD Billion)
Table 15 Selective Herbicides Market Size, By Region, 2014-2022 (USD Billion)
Table 16 Herbicides Market Size, By Crop Type, 2014-2022 (USD Billion)
Table 17 Cereals & Grains: Herbicides Market Size, By Region, 2014-2022 (USD Billion)
Table 18 Oilseeds & Pulses: Herbicides Market Size, By Region, 2014-2022 (USD Million)
Table 19 Fruits & Vegetables: Herbicides Market Size, By Region, 2014-2022 (USD Million)
Table 20 Others: Herbicides Market Size, By Region, 2014-2022 (USD Million)
Table 21 Herbicides Market Size, By Region, 2014-2022 (USD Billion)
Table 22 Herbicides Market Size, By Region, 2014-2022 (KT)
Table 23 North America: Herbicides Market Size, By Country, 2014-2022 (USD Billion)
Table 24 North America: Herbicides Market Size, By Country, 2014-2022 (KT)
Table 25 North America: Herbicides Market Size, By Type, 2014-2022 (USD Million)
Table 26 North America: Herbicides Market Size, By Type, 2014-2022 (KT)
Table 27 North America: Herbicides Market Size, By Crop Type, 2014-2022 (USD Million)
Table 28 North America: Herbicides Market Size, By Mode of Action, 2014-2022 (USD Million)
Table 29 U.S.: Herbicides Market Size, By Type, 2014-2022 (USD Million)
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Herbicides Market by Type (Glyphosate, 2, 4-D, Diquat), Crop Type (Cereals & Grains, Oilseeds & Pulses, Fruits & Vegetables), Mode of Action (Non-selective, Selective), and Region - Global Forecast to 2022
Web Address: http://www.researchandmarkets.com/reports/4083186/
Office Code: SC2GZIAO

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ____________________________ Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
   Research and Markets,
   Guinness Center,
   Taylors Lane,
   Dublin 8,
   Ireland.

☐ Pay by wire transfer: Please transfer funds to:
   Account number 833 130 83
   Sort code 98-53-30
   Swift code ULSBIE2D
   IBAN number IE78ULSB98533083313083
   Bank Address Ulster Bank,
   27-35 Main Street,
   Blackrock,
   Co. Dublin,
   Ireland.

If you have a Marketing Code please enter it below:

   Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World