Hemodialysis and Peritoneal Dialysis Market - Global Forecast to 2021

Description:

"Hemodialysis and Peritoneal Dialysis Market by Products (Machines, Dialyzer, AV Fistula, AV Graft, Bloodlines, Catheters, Transfer Sets, CAPD, APD) & Services, Modality (Conventional, Nocturnal), End User (In-center, Hospital, Home) - Global Forecast to 2021"

The global hemodialysis and peritoneal dialysis market is categorized into two broad segments, namely, hemodialysis and peritoneal dialysis. The hemodialysis (HD) products and services market include machines, consumables, and services. The peritoneal dialysis (PD) products and services market include machines, concentrates/dialysates, catheters, transfer sets, and PD services. Furthermore, on the basis of end user, the global hemodialysis and peritoneal dialysis market has been segmented into in-center dialysis and home dialysis.

In 2016, the hemodialysis segment is expected to account for largest share of the market. Factors such as the huge acceptance of hemodialysis therapy over peritoneal dialysis among CKD and ESRD patients, increasing number of ESRD patients, growth in the number of dialysis centers, and government initiatives are stimulating the growth of the hemodialysis market. However, the peritoneal dialysis market is estimated to grow at the highest CAGR during the forecast period.

Geographically, North America is expected to command the largest share of the global hemodialysis and peritoneal dialysis market in 2016, followed by Europe. A number of factors such as the growing dialysis patient pool and increasing prevalence of diabetes and hypertension are propelling the growth of the North American dialysis market. Additionally, factors such as the growing inclination towards peritoneal dialysis and the rising adoption of home hemodialysis/nocturnal dialysis are also contributing to the growth of this market. According to the U.S. Renal Data System, the number of peritoneal dialysis patients opting for self-treatment at home rose by 24% from 2008 to 2011.

The Asia-Pacific region is poised to grow at the highest CAGR in the next five years. Factors such as the presence of a large patient population base, increasing number of private and public owned dialysis centers, improving reimbursement and insurance scenario, rising focus of global players, and increasing government initiatives are propelling the growth of the dialysis market in the Asia-Pacific region.

The global hemodialysis and peritoneal dialysis market is highly competitive, with a large number of players (including dialysis products market players and dialysis services market players). As of 2015, the global dialysis products market was dominated by Fresenius Medical Care AG & Co. KGaA (Germany) and Baxter International, Inc. (U.S.); whereas in the global hemodialysis and peritoneal dialysis services market, Fresenius Medical Care AG & Co. KGaA (Germany), DaVita Healthcare Partners, Inc. (U.S.), and Diaverum Deutschland GmbH (Germany) were the top three market players. Partnerships/agreements/collaborations/joint ventures, and acquisitions are the major strategies adopted by most of the market players to achieve growth in the hemodialysis and peritoneal dialysis market.

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis — industry analysis (porter's five force model), market share analysis of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape, emerging and high growth segments of the hemodialysis and peritoneal dialysis market, high-growth regions and countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities. The above mentioned market research data, current market size, and forecast of future trends will help existing players and new entrants to make the necessary decisions regarding the product offerings, geographic focus, change in strategic approach, R&D investment for innovation in products and technologies, and levels of output in order to remain successful.

Firms purchasing the report could use any one or combination of the below mentioned five strategies (Market Penetration, Product Development/Innovation, Market Development, Market Diversification, and Competitive Assessment) for reaping market share.

The report provides insights on the following pointers:
- Market Penetration: Comprehensive information on dialysis products and services offered by the top 10 players in the global hemodialysis and peritoneal dialysis market. The report analyzes the market by product & service, modality, end user, and region
- Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various dialysis products and services across key geographic regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global hemodialysis and peritoneal dialysis market
- Competitive Assessment: In-depth assessment of market shares, strategies, products, and recent developments of the leading players in the global hemodialysis and peritoneal dialysis market

Contents:
1 Hemodialysis Market : Introduction
  1.1 Objectives of the Study
  1.2 Market Definition
  1.3 Market Scope
  1.3.1 Markets Covered
  1.3.2 Years Considered for the Study
  1.4 Currency
  1.5 Limitations
  1.6 Stakeholders

2 Hemodialysis Market : Research Methodology
  2.1 Research Methodology
  2.2 Secondary and Primary Research Methodology
  2.2.1 Secondary Research
  2.2.1.1 Key Data From Secondary Sources
  2.2.2 Primary Research
  2.2.2.1 Key Data From Primary Sources
  2.2.2.2 Key Industry Insights
  2.2.2.2.1 Supply Side
  2.2.2.2.2 Demand Side
  2.3 Market Size Estimation Methodology
  2.3.1 Estimation of Dialysis Procedural Volume
  2.3.2 Research Methodology: Top-Down Approach (For Market Size Estimation of HD and PD Disposables (Bloodline Sets, Dialyzers, Catheters, Transfer Sets, and Concentrates/Dialysates))
  2.3.3 Research Methodology: Top-Down Approach (For Market-Size Estimation of HD/PD Machines)
  2.3.4 Research Methodology: Bottom-Up Approach (For HD and PD Dialysis Products Market)
  2.3.5 Research Methodology: Bottom-Up Approach (For HD and PD Dialysis Services Market)
  2.4 Research Design
  2.5 Market Data Validation and Triangulation
  2.6 Assumptions for the Study

3 Executive Summary
  3.1 Introduction
  3.2 Conclusion

4 Hemodialysis Market : Premium Insights
  4.1 Overview
  4.2 Geographical Snapshot
  4.3 Global Hemodialysis Market, By Products & Services (2016 vs 2021)
  4.4 Hemodialysis Market, By End-User, 2016 vs 2021 (USD Billion)
  4.5 Hemodialysis Market, By Type, 2016 vs 2021
  4.6 Global Hemodialysis Market, By Products

5 Peritoneal Dialysis Market : Overview
  5.1 Introduction
  5.2 Market Dynamics
  5.2.1 Drivers
  5.2.1.1 Increasing Number of Esrd Patients
  5.2.1.2 Growing Prevalence of Diabetes and Hypertension
  5.2.1.3 Rapid Growth in the Aging Population
  5.2.1.4 Preference for Dialysis Procedures Over Renal Transplants
5.2.1.5 Technological Advancements and New Product Launches
5.2.1.6 Rising R&D Expenditure for the Development of New Dialysis Products
5.2.1.7 Substantial Healthcare Expenditure on the Treatment of ESRD
5.2.2 Restraints
5.2.2.1 Risks and Complications Associated With Dialysis
5.2.2.1.1 High Risk and Complications Related to Vascular Access
5.2.2.2 Product Recalls
5.2.2.3 Reimbursements Concerns
5.2.2.4 Stringent Regulatory Policies for Approval and Manufacturing of Dialysis Products
5.2.3 Opportunities
5.2.3.1 Emerging Markets
5.2.3.2 Mature Markets
5.2.3.2.1 Emerging Markets
5.2.3.3.1 Emerging Markets
5.2.3.3.2 Mature Markets
5.2.3.4 Stringent Regulatory Policies for Approval and Manufacturing of Dialysis Products
5.2.4 Challenges
5.2.4.1 Benefits of Renal Transplantation Versus Dialysis
5.2.4.1.1 Low Cost Solution
5.2.4.1.2 Better Patient Survival Rate
5.2.4.2 Sustainability of Small and Mid-Sized Companies in the Highly Competitive Market

6 Hemodialysis Market: Competitive Intelligence
6.1 Porter’s Five Forces Analysis
6.1.1 Segment Rivalry
6.1.2 Threat of Substitutes
6.1.3 Threat of New Entrants
6.1.4 Supplier’s Bargaining Power
6.1.5 Buyer’s Bargaining Power
6.2 Competitive Intensity: Dialysis Products Market
6.2.1 Evaluation Parameters and Scores
6.2.2 Scoring Methodology
6.2.3 Competitive Intensity Score, By Company
6.2.3.1 Fresenius Medical Care AG & Co. KGaA
6.2.3.2 Baxter International, Inc.
6.2.3.3 B. Braun Melsungen Ag
6.2.4 Competitive Intensity - Mapping of Baxter, B.Braun, and Fresenius
6.3 Dialysis Products and Services Market: Empirical Assessment of Growth Strategies
6.3.1.1 Path Towards Strategic Development - Organic and Inorganic Growth Strategies
6.3.1.2 Dialysis Products Market
6.3.1.2.1 Organic Growth Strategies
6.3.1.2.2 Inorganic Growth Strategies
6.3.1.3 Dialysis Services Market
6.3.1.3.1 Organic Growth Strategies
6.3.1.3.2 Inorganic Growth Strategies

7 Peritoneal Dialysis Market: Industry Insights
7.1 Introduction
7.2 Industry Trends
7.2.1 Focus on Wearable and Miniature Dialysis Machines
7.2.2 Consolidation of the Dialysis Services Market
7.2.3 Partnerships Among Dialysis Product and Service Providers
7.2.4 Continuing Robust Private Equity Activity
7.2.5 Increasing Preference for Private Dialysis Providers
7.3 Reimbursement Scenario
7.3.1 North America
7.3.2 Europe
7.3.2.1 Germany
7.3.2.2 France
7.3.2.3 Belgium
7.3.2.4 U.K.
7.3.2.5 Netherlands
7.3.3 Asia-Pacific
9.3.1.1 Chemical Disinfection Systems Market
9.3.1.2 Heat Disinfection Systems
9.3.1.3 Accessories
9.3.2 Portable Water Disinfection Systems Market
9.3.2.1 Chemical Disinfection Systems
9.3.2.2 Heat Disinfection Systems
9.3.2.3 Accessories

10 Global Peritoneal Dialysis Market
10.1 Peritoneal Dialysis Market, By Product and Service
10.1.1 Introduction
10.1.2 Products
10.1.2.1 Peritoneal Dialysis Concentrates/Dialysates
10.1.2.2 Peritoneal Dialysis Machines
10.1.2.3 Peritoneal Dialysis Catheters
10.1.2.4 Peritoneal Dialysis Transfer Sets
10.1.2.5 Other Peritoneal Dialysis Products
10.1.3 Peritoneal Dialysis Services
10.2 Peritoneal Dialysis Market, By Modality
10.2.1 Continuous Ambulatory Peritoneal Dialysis (CAPD)
10.2.2 Automated Peritoneal Dialysis (APD)

11 Global Hemodialysis Market, By End User
11.1 Introduction
11.2 In-Center Dialysis
11.2.1 Hospital Dialysis
11.2.2 Independent Dialysis Centers
11.3 Home Dialysis
11.3.1 Peritoneal Dialysis
11.3.2 Home Hemodialysis
11.3.2.1 High Cost of Dialysis Treatment

12 Global Hemodialysis Market, By Region
12.1 Introduction
12.2 North America
12.2.1 Consolidation of Markets in North America
12.2.2 U.S.
12.2.2.1 Bundle Reimbursement, A Strong Incentive for Dialysis Providers to Encourage PD Adoption
12.2.2.1.1 Underutilization of Home HD in the U.S.
12.2.2.2 Canada
12.2.2.2.1 High Government Expenditure for Not-For-Profit Hospitals to Deliver Dialysis Care
12.2.2.2.2 Rising Focus of Provincial Hospitals on Providing Quality Care
12.3 Europe
12.3.1 Germany
12.3.3 U.K.
12.3.3.1 The U.K., an Attractive Market for Small Dialysis Players
12.3.3.2 Low Utilization of Home Dialysis in the U.K.
12.3.4 Rest of Europe
12.3.4.1 Huge Growth Potential in Eastern Europe
12.3.4.2 Spain: Focus of Market Players, Favorable Reimbursement Scenario
12.3.4.3 Italy: Growing Medical Tourism and Presence of Infrastructure
12.4 Asia-Pacific
12.4.1 Increasing Focus of Dialysis Firms on Asia-Pacific
12.4.2 High Cost of Treatment and Poor Reimbursement Scenario
12.4.3 Japan
12.4.3.1 Low Preference for Kidney Transplantation
12.4.3.2 High Entry Barriers in Japan for Foreign Players
12.4.4 China
12.4.4.1 China Halts Anti-Dumping Probe Into Foreign Dialysis Kit Makers
12.4.5 India
12.4.5.1 Evolving Home Dialysis Treatment in the Country
12.4.5.2 Poor Accessibility of Dialysis Treatment
12.4.5.3 Dearth of Indigenous Manufacturers for Dialysis Machines and Dialyzers in India
12.4.6 Rest of Asia-Pacific (RoAPAC)
12.4.6.1 South Korean Hemodialysis Market Growing at A High Rate
12.4.6.2 Underutilization of Home Dialysis in Australia
12.4.6.3 High Esrd Prevalence and Rising Government Focus Driving the Growth of the Taiwanese Dialysis Market
12.4.6.4 Singapore: Growing Research and Increasing Number of Patients
12.4.6.5 Effective Promotion of PD in Hong Kong
12.5 Rest of the World
12.5.1 Latin America
12.5.1.1 High Usage of PD in the Latin America
12.5.1.2 New Amendments Open Brazilian Dialysis Industry to Foreign Investment
12.5.1.3 Mexico Shows the Highest Utilization of PD in the World
12.5.2 Middle East
12.5.3 Africa

13 Peritoneal Dialysis Market: Competitive Landscape
13.1 Overview
13.2 Market Share Analysis, By Key Player
13.2.1 Key Players in the Dialysis Products Market
13.2.2 Key Players in the Hemodialysis Products Market
13.2.3 Key Players in the Dialysis Services Market
13.2.4 Key Players in the Hemodialysis Services Market
13.2.5 Key Players in the Peritoneal Dialysis Products Market
13.3 Competitive Situation and Trends
13.3.1 Expansions
13.3.2 Mergers & Acquisitions
13.3.3 Agreements & Partnerships
13.3.4 Product Launches and Approvals
13.3.5 Other Strategies

14 Company Profiles
14.1 Introduction
14.2 Fresenius Medical Care AG & Co. KGaA
14.2.1 Business Overview
14.2.2 Products Offered
14.2.3 Services Offered
14.2.4 Recent Developments
14.2.5 MnM View
14.3 Davita Healthcare Partners Inc.
14.3.1 Business Overview
14.3.2 Services Offered
14.3.3 Recent Developments
14.3.4 MnM View
14.4 Baxter International Inc.
14.4.1 Business Overview
14.4.2 Products Offered
14.4.3 Services Offered
14.4.4 Recent Developments
14.4.5 MnM View
14.5 B. Braun Melsungen AG
14.5.1 Business Overview
14.5.2 Products Offered
14.5.3 Services Offered
14.5.4 Recent Developments
14.5.5 MnM View
14.6 Diaverum Deutschland GmbH
14.6.1 Business Overview
14.6.2 Services Offered
14.6.3 Recent Developments
14.6.4 MnM View
14.7 Nipro Corporation
14.7.1 Business Overview
14.7.2 Products Offered
14.7.3 Recent Developments
14.8 Nxstage Medical, Inc.
14.8.1 Business Overview
14.8.2 Products Offered
14.8.3 Services Offered
14.8.4 Recent Developments
14.9 Nikkiso Co., Ltd.
14.9.1 Business Overview
14.9.2 Products Offered
14.9.3 Recent Developments
14.10 Mar Cor Purification, Inc. (A Cantel Medical Company)
14.10.1 Business Overview
14.10.2 Cantel Medical Corporation.: Company Snapshot (2016)
14.10.3 Products Offered
14.10.4 Services Offered
14.10.5 Recent Developments
14.11 Asahi Kasei Medical Co., Ltd. (A Subsidiary of Asahi Kasei Corporation)
14.11.1 Business Overview
14.11.2 Products Offered
14.11.3 Services Offered
14.11.4 Recent Developments
15 Appendix
15.1 Discussion Guide

List of Tables

Table 1 Prominent Acquisitions in the Dialysis Services Industry (2013-2016)
Table 2 Global Hemodialysis Market, Size By Products & Services, 2014-2021 (USD Billion)
Table 3 Global Hemodialysis Products Market Size, By Type, 2014-2021 (USD Billion)
Table 4 Global Hemodialysis Products Market Size, By Region, 2014-2021 (USD Billion)
Table 5 Global Hemodialysis Machines Market Size, By Type, 2014-2021 (USD Billion)
Table 6 Global Hemodialysis Machines Market Size, By Region, 2014-2021 (USD Billion)
Table 7 Center-Use Hemodialysis Machines Market Size, By Region, 2014-2021 (USD Billion)
Table 8 Global Home-Use Hemodialysis Machines Market Size, By Region, 2014-2021 (USD Billion)
Table 9 Global Hemodialysis Consumables/Supplies Market Size, By Type, 2014-2021 (USD Billion)
Table 10 Global Hemodialysis Consumables/Supplies Market Size, By Region, 2014-2021 (USD Billion)
Table 11 Global Dialyzers Market Size, By Region, 2014-2021 (USD Billion)
Table 12 Global Dialyzers Market Size, By Material Type, 2014-2021 (USD Billion)
Table 13 Global Synthetic Dialyzers Market Size, By Region, 2014-2021 (USD Billion)
Table 14 Global Cellulose-Based Dialyzers Market Size, By Region, 2014-2021 (USD Billion)
Table 15 Global Dialyzers Market Size, By Flux Type, 2014-2021 (USD Billion)
Table 16 High-Flux Dialyzers Market Size, By Region, 2014-2021 (USD Billion)
Table 17 Global Low-Flux Dialyzers Market Size, By Region, 2014-2021 (USD Billion)
Table 18 Global Hemodialysis Access Products Market Size, By Type, 2014-2021 (USD Billion)
Table 19 Global Hemodialysis Access Products Market Size, By Region, 2014-2021 (USD Billion)
Table 20 Global Arteriovenous Fistula Market Size, By Region, 2014-2021 (USD Billion)
Table 21 Global Arteriovenous Grafts Market Size, By Region, 2014-2021 (USD Billion)
Table 22 Global Central Venous Catheters Market Size, By Region, 2014-2021 (USD Billion)
Table 23 Global Bloodlines Market Size, By Region, 2014-2021 (USD Billion)
Table 24 Hemodialysis Concentrates/Dialysates Market Size, By Region, 2014-2021 (USD Billion)
Table 25 Global Other Hemodialysis Consumables Market Size, By Region, 2014-2021 (USD Billion)
Table 26 Global Hemodialysis Services Market Size, By Type, 2014-2021 (USD Billion)
Table 27 Global Hemodialysis Services Market Size, By Region, 2014-2021 (USD Billion)
Table 28 Global In-Center Hemodialysis Services Market Size, By Region, 2014-2021 (USD Billion)
Table 29 Global Home Hemodialysis Services Market Size, By Region, 2014-2021 (USD Billion)
Table 30 Global Hemodialysis Services Market Size, By Modality, 2014-2021 (USD Billion)
Table 31 Global Conventional Long-Term Hemodialysis Market Size, By Region, 2014-2021 (USD Billion)
Table 32 Global Short Daily Hemodialysis Market Size, By Region, 2014-2021 (USD Billion)
Table 33 Global Nocturnal Hemodialysis Market Size, By Region, 2014-2021 (USD Billion)
Table 34 Global Water Treatment Systems Market Size, By Region, 2014-2021 (USD Million)
Table 94 U.K.: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 93 France: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 92 France: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 91 France: Peritoneal Dialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 90 Germany: Hemodialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 89 Germany: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 88 Germany: Peritoneal Dialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 87 Europe: Hemodialysis Market Size, By Modality, 2014-2021 (USD Billion)
Table 86 Europe: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 85 Europe: Water Treatment Systems Market Size, By Type, 2014-2021 (USD Million)
Table 84 Europe: Hemodialysis Market Size, By Modality, 2014-2021 (USD Billion)
Table 83 Europe: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 82 Europe: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 81 Europe: Peritoneal Dialysis Market Size, By Country, 2014-2021 (USD Billion)
Table 80 Canada: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 79 Canada: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 78 Canada: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 77 U.S.: Hemodialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 76 U.S.: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 75 U.S.: Peritoneal Dialysis Market Size, By Country, 2014-2021 (USD Billion)
Table 74 North America: Market Size, By Modality, 2014-2021 (USD Billion)
Table 73 North America: Hemodialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 72 North America: Water Treatment Systems Market Size, By Type, 2014-2021 (USD Million)
Table 71 North America: Peritoneal Dialysis Market Size, By Modality, 2014-2021 (USD Billion)
Table 70 North America: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 69 North America: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 68 North America: Peritoneal Dialysis Market Size, By Country, 2014-2021 (USD Billion)
Table 67 Global Hemodialysis Market Size, By Region, 2014-2021 (USD Billion)
Table 66 Global Home Hemodialysis End-User Market Size, By Region, 2014-2021 (USD Billion)
Table 65 Global Peritoneal Dialysis End-User Market Size, By Region, 2014-2021 (USD Billion)
Table 64 Global Home Dialysis End-User Market Size, By Type, 2014-2021 (USD Billion)
Table 63 Global Home Dialysis End-User Market Size, By Type, 2014-2021 (USD Billion)
Table 62 Global Independent Dialysis Centers End-User Market Size, By Region, 2014-2021 (USD Billion)
Table 61 Global Hospital Dialysis End-User Market Size, By Region, 2014-2021 (USD Billion)
Table 60 Global In-Center Dialysis End-User Market Size, By Region, 2014-2021 (USD Billion)
Table 59 Global In-Center Dialysis End-User Market Size, By Region, 2014-2021 (USD Billion)
Table 58 Global Portable Water Disinfection Systems Market Size, By Region, 2014-2021 (USD Billion)
Table 57 Global APD Market Size, By Region, 2014-2021 (USD Billion)
Table 56 Global CAPD Market Size, By Region, 2014-2021 (USD Billion)
Table 55 Global Hemodialysis Market Size, By Modality, 2014-2021 (USD Billion)
Table 54 Global Peritoneal Dialysis Services Market Size, By Region, 2014-2021 (USD Billion)
Table 53 Global Other Peritoneal Dialysis Products Market Size, By Region, 2014-2021 (USD Billion)
Table 52 Global Peritoneal Dialysis Transfer Sets Market Size, By Region, 2014-2021 (USD Billion)
Table 51 Global Peritoneal Dialysis Catheters Market Size, By Region, 2014-2021 (USD Billion)
Table 50 Global Peritoneal Dialysis Machines Market Size, By Region, 2014-2021 (USD Billion)
Table 49 Global Peritoneal Dialysis Concentrates/Dialysates Market Size, By Region, 2014-2021 (USD Billion)
Table 48 Global Peritoneal Dialysis Products Market Size, By Region, 2014-2021 (USD Billion)
Table 47 Global Peritoneal Dialysis Products Market Size, By Type, 2014-2021 (USD Billion)
Table 46 Global Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 45 Global Portable Water Disinfection Systems Market Size, By Region, 2014-2021 (USD Billion)
Table 44 Global Portable Water Heat Disinfection Systems Market Size, By Region, 2014-2021 (USD Million)
Table 43 Global Portable Water Chemical Disinfection Systems Market Size, By Region, 2014-2021 (USD Million)
Table 42 Global Portable Water Disinfection Systems Market Size, By Region, 2014-2021 (USD Billion)
Table 41 Global Portable Water Disinfection Systems Market Size, By Type, 2014-2021 (USD Billion)
Table 40 Global Central Water Disinfection System Accessories Market Size, By Region, 2014-2021 (USD Billion)
Table 39 Global Central Water Heat Disinfection Systems Market Size, By Region, 2014-2021 (USD Million)
Table 38 Global Central Water Chemical Disinfection Systems Market Size, By Region, 2014-2021 (USD Million)
Table 37 Global Central Water Disinfection Systems Market Size, By Region, 2014-2021 (USD Million)
Table 36 Global Central Water Disinfection Systems Market Size, By Type, 2014-2021 (USD Million)
Table 35 Global Water Treatment Systems Market Size, By Region, 2014-2021 (USD Million)
Table 95 U.K.: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 96 U.K.: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 97 Rest of Europe: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 98 Rest of Europe: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 99 Rest of Europe: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 100 Asia-Pacific: Peritoneal Dialysis Market Size, By Country, 2014-2021 (USD Billion)
Table 101 Asia-Pacific: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 102 Asia-Pacific: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 103 Asia-Pacific: Hemodialysis Market Size, By Modality, 2014-2021 (USD Billion)
Table 104 Asia-Pacific: Water Treatment Systems Market Size, By Type, 2014-2021 (USD Million)
Table 105 Asia-Pacific: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 106 Japan: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 107 Japan: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 108 Japan: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 109 China: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 110 China: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 111 India: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 112 India: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 113 India: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 114 RoAPAC: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 115 RoAPAC: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 116 RoAPAC: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 117 RoW: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 118 RoW: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 119 RoW: Hemodialysis Market Size, By Modality, 2014-2021 (USD Billion)
Table 120 RoW: Peritoneal Dialysis Market Size, By Region, 2014-2021 (USD Billion)
Table 121 RoW: Peritoneal Dialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 122 RoW: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 123 Latin America: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 124 Latin America: Hemodialysis Market Size, By Product & Service, 2014-2021 (USD Billion)
Table 125 Latin America: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 126 Middle East: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 127 Middle East: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 128 Africa: Hemodialysis Market Size, By Type, 2014-2021 (USD Billion)
Table 129 Africa: Peritoneal Dialysis Market Size, By Product and Service, 2014-2021 (USD Billion)
Table 130 Africa: Peritoneal Dialysis Market Size, By Modality, 2014-2021 (USD Billion)
Table 131 Market Expansions for Products, 2013-2016
Table 132 Market Expansions for Services, 2013-2016
Table 133 Mergers & Acquisitions, 2013-2016
Table 134 Agreements & Partnerships, 2013-2016
Table 135 Product Launches and Approvals, 2013-2016
Table 136 Other Strategies, 2013-2016

List of Figures

Figure 1 Global Dialysis Market: Research Methodology Steps
Figure 2 Breakdown of Primary Interviews: By Company Type, Designation, and Region
Figure 3 Data Triangulation Methodology
Figure 4 Global Dialysis Market, 2016-2021 (USD Billion)
Figure 5 Global Hemodialysis Market Size, By Product & Service, 2016 vs 2021
Figure 6 Global Peritoneal Dialysis Market Size, By Product, 2016 vs 2021
Figure 7 Global Dialysis Market, By Region
Figure 8 Emerging Countries Offer High-Growth Opportunities to Players in the Dialysis Market During the Forecast Period
Figure 9 India and China are the Most Lucrative Markets for Hemodialysis & Peritoneal Dialysis Market Players
Figure 10 Hemodialysis Products Segment to Lead the Dialysis Market Across All Regions By 2021
Figure 11 Hospital Dialysis Will Continue to Dominate the Market Till 2021
Figure 12 Hemodialysis Segment to Dominate the Global Hemodialysis & Peritoneal Market in 2021
Ordering:

Order Online - http://www.researchandmarkets.com/reports/4085578/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Hemodialysis and Peritoneal Dialysis Market - Global Forecast to 2021
Web Address: http://www.researchandmarkets.com/reports/4085578/
Office Code: SC2GRJDX

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format Type</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr □ Mrs □ Dr □ Miss □ Ms □ Prof □
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World