Neurovascular Devices/Interventional Neurology Market by Product and by Pathology - Global Forecasts to 2021

Description:

“Neurovascular Devices/Interventional Neurology Market by Product (Embolic Coils, Stents, Neurothrombectomy Devices, Microcatheters, Balloon Occlusion Devices, Flow Diversion Devices, Clot Retrievers), Pathology (Aneurysm, AVM) - Global Forecasts to 2021”

The global neurovascular devices/interventional neurology market is estimated reach USD 2.62 Billion at a CAGR of 8.6% during 2016-2021. As of 2016, North America and Europe holds the largest share of the market; however, the Asia-Pacific region is poised to be the fastest growing region during next five years owing to factors such as the presence of a large patient population base for target diseases, rising awareness among neurosurgeons related to the benefits offered by interventional neurology devices, ongoing government initiatives to modernize & expand healthcare infrastructure, and increasing adoption of neurovascular devices due to decreasing product price (owing to increasingly localized manufacturing and strengthening of distribution networks).

Market growth in the market is mainly driven by factors such as large target patient population base, ongoing product development & commercialization, favorable medical reimbursements, expansion of healthcare infrastructure across emerging markets and growing market demand for effective neurovascular devices. The factors such as the increasing number of research activities in the field of neurovascular therapies and rising demand for minimally invasive neurosurgical procedures are expected to offer renewed growth opportunities for the market players during the forecast period.

Geographically, North America is estimated to command the largest share of the global market in 2016, followed by Europe. The large market share of the North American region can be attributed to increasing adoption of neurovascular devices among neurosurgeons in neurovascular disease treatment, the growing number of clinical trials (that aim to evaluate the therapeutic efficacy of neurovascular devices in specific disease treatment), significant medical reimbursement available in the U.S. for neurological procedures, large patient population for target diseases, favorable reimbursement scenario, strong presence of device manufacturers in the region, and availability of significant R&D investments to support neurovascular product development. However, market growth will be negatively affected due to the unfavorable regulatory scenario in the region, which may result in increased pricing pressure on key neurovascular device manufacturers.

The market is highly competitive, with a large number of global and local manufacturers of neurovascular products. Stryker Corporation (U.S.), Medtronic Plc (Ireland), and Johnson & Johnson (U.S.) were the top three players in the market, in 2015.

Report Objective:

This report studies neurovascular devices/interventional neurology market based on products, disease pathology, and region.

The report also studies, the factors (such as drivers, restraints, opportunities, and challenges) which affect the market growth in a positive and negative manner. It analyzes opportunities and challenges in the market for stakeholders and provides details of the competitive landscape for market leaders. Furthermore, the neurovascular devices/interventional neurology market report analyzes the micromarkets with respect to their individual growth trends, prospects, and contributions to the neurovascular devices/interventional neurology market.

Reasons to buy the report:

From an insights perspective, this research report is focused on various levels of analysis-industry trends, market share analysis of top ten players, and company profiles, which together discuss basic views on the competitive landscape, emerging and high growth segments of the neurovascular devices/interventional neurology market, and high growth regions and their respective drivers, restraints, and opportunities.
The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help firms in garnering greater market shares. Firms purchasing the report could use any one or a combination of the below-mentioned five strategies for strengthening their market shares.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on product portfolios offered by the major players in the neurovascular devices/interventional neurology market. The report analyzes the market based on product, disease pathology, and region.
- Product Development/Innovation: Detailed insights on the upcoming technologies, research and development activities, and product launches in the neurovascular devices/interventional neurology market
- Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the market for various neurovascular devices/interventional neurology products across geographies
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the neurovascular devices/interventional neurology market
- Competitive Assessment: In-depth assessment of market shares, strategies, products, distribution networks, and manufacturing capabilities of leading players in the neurovascular devices/interventional neurology market

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Market Scope
      1.3.1 Markets Covered
      1.3.2 Years Considered for the Study
   1.4 Currency
   1.5 Limitations
   1.6 Stakeholders

2 Research Methodology
   2.1 Research Data
      2.1.1 Secondary Data
         2.1.1.1 Key Data From Secondary Sources
      2.1.2 Primary Data
         2.1.2.1 Key Data From Primary Sources
         2.1.2.2 Breakdown of Primaries
   2.2 Opportunity Indicators
      2.2.1 Target Disease Prevalence
      2.2.2 Rising Geriatric Population
      2.2.3 Number of Hospitals and Surgical Centers
      2.2.4 Healthcare Expenditure
      2.2.5 Number of Clinical Researches
   2.3 Market Size Estimation
      2.3.1 Bottom-Up Approach
      2.3.2 Top-Down Approach
   2.4 Market Breakdown and Data Triangulation
   2.5 Research Assumptions
      2.5.1 Assumptions

3 Executive Summary

4 Premium Insights
   4.1 Neurovascular Devices/Interventional Neurology Market Overview
   4.2 Global Neurovascular Devices/Interventional Neurology Product Market, By Region (2016 vs 2021)
   4.4 Global Neurovascular Devices/Interventional Neurology Market, By Disease Pathology, By Region (2016-2021)
   4.5 Neurovascular Devices/Interventional Neurology Market, By Country (2016 vs 2021)

5 Market Overview
   5.1 Introduction
   5.2 Market Dynamics
5.2.1 Key Market Drivers
   5.2.1.1 Large Target Patient Population
   5.2.1.2 Ongoing Product Development and Commercialization
   5.2.1.3 Favorable Medical Reimbursements
   5.2.1.4 Expansion of Healthcare Infrastructure Across Emerging Markets
   5.2.1.5 Growing Market Demand for Effective Neurovascular Devices

5.2.2 Key Market Restraints
   5.2.2.1 Stringent Regulatory Scenario
   5.2.2.2 Dearth of Skilled Neurosurgeons

5.2.3 Key Market Opportunities
   5.2.3.1 Increasing Number of Research Activities in the Field of Neurovascular Therapies
   5.2.3.2 Rising Demand for Minimally Invasive Neurosurgical Procedures

5.3 Ongoing Clinical Studies
   5.3.1 Embolization Coiling Procedures
   5.3.2 Carotid Artery Stenting Procedures
   5.3.3 Embolic Protection Procedures
   5.3.4 Flow Diversion Procedures
   5.3.5 Supporting Techniques
   5.3.6 Neurothrombectomy Procedures

6 Industry Insights
   6.1 Introduction
   6.2 Supply Chain Analysis
   6.3 Porter's Five Forces Analysis
   6.4 Industry Trends
      6.4.1 Increasing Surgeon's Awareness Related to Benefits of Stereotactic Framework Procedures in Neurosurgeries
      6.4.2 Channel Optimization

7 Neurovascular Devices/Interventional Neurology Market, By Product
   7.1 Introduction
   7.2 Aneurysm Coiling & Embolization Devices
      7.2.1 Embolic Coils
         7.2.1.1 Bare Detachable Coils
         7.2.1.2 Coated Detachable Coils
      7.2.2 Flow Diversion Devices
      7.2.3 Liquid Embolic Agents
   7.3 Cerebral Balloon Angioplasty and Stenting Systems
      7.3.1 Carotid Artery Stents
      7.3.2 Embolic Protection Systems
         7.3.2.1 Distal Filter Devices
         7.3.2.2 Balloon Occlusion Devices
   7.4 Support Devices
      7.4.1 Microcatheters
      7.4.2 Microguidewires
   7.5 Neurothrombectomy Devices
      7.5.1 Clot Retrieval Devices
      7.5.2 Suction and Aspiration Devices
      7.5.3 Snares

8 Global Neurovascular Devices/Interventional Neurology Market, By Disease Pathology
   8.1 Introduction
   8.2 Ischemic Strokes
   8.3 Cerebral Aneurysms
   8.4 Arteriovenous Malformation and Fistulas
   8.5 Other Disease Pathologies

9 Neurovascular Devices/Interventional Neurology Market, By Region
   9.1 Introduction
   9.2 North America
      9.2.1 U.S.
      9.2.2 Canada
   9.3 Europe
9.3.1 Germany
9.3.2 France
9.3.3 U.K.
9.3.4 Rest of Europe
9.4 Asia-Pacific
9.4.1 Japan
9.4.2 China
9.4.3 India
9.4.4 Rest of Asia-Pacific
9.5 Rest of the World

10 Competitive Landscape
10.1 Overview
10.2 Market Share Analysis
10.3 Competitive Scenario
10.4 Recent Developments
10.4.1 Product Launches
10.4.2 Strategic Acquisitions
10.4.3 Expansions
10.4.4 Agreements and Collaborations
10.4.5 Other Developments

11 Company Profiles
(Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)

11.1 Introduction
11.1.1 Geographic Benchmarking
11.2 Stryker Corporation
11.3 Medtronic PLC
11.4 Johnson & Johnson
11.5 Terumo Corporation
11.6 Penumbra, Inc.
11.7 Boston Scientific Corporation
11.8 Microport Scientific Corporation
11.9 Merit Medical Systems, Inc.
11.10 W.L. Gore & Associates, Inc.
11.11 Abbott Laboratories

List of Tables
Table 1 Embolization Coils: Ongoing Clinical Trials (As of December 2016)
Table 2 Carotid Stents: Ongoing Clinical Trials (As of December 2016)
Table 3 Distal Filter and Balloon Occlusion Catheters: Ongoing Clinical Trials (As of December 2016)
Table 4 Flow Diversion Devices: Ongoing Clinical Trials (As of December 2016)
Table 5 Microcatheters: Ongoing Clinical Trials (As of December 2016)
Table 6 Clot Retrieval, Suction, and Aspiration Devices: Ongoing Clinical Trials (As of December 2016)
Table 7 Global Interventional Neurology/Neurovascular Devices Market Size, By Product, 2014-2021 (USD Million)
Table 8 Global Interventional Neurology/Neurovascular Devices Market Size, By Region, 2014-2021 (USD Million)
Table 9 Global Aneurysm Coiling & Embolization Devices Market Size, By Type, 2014-2021 (USD Million)
Table 10 Global Aneurysm Coiling & Embolization Devices Market Size, By Type, 2014-2021 (Units)
Table 11 Global Aneurysm Coiling & Embolization Devices Market Size, By Region, 2014-2021 (USD Million)
Table 12 Global Aneurysm Coiling & Embolization Devices Market Size for Embolic Coils Market Size, By Type, 2014-2021 (USD Million)
Table 13 Global Aneurysm Coiling & Embolization Devices Market Volume for Embolic Coils Market Size, By Type, 2014-2021 (Units)
Table 14 Global Aneurysm Coiling & Embolization Devices Market Size for Embolic Coils, By Region, 2014-2021 (USD Million)
Table 15 Aneurysm Coiling & Embolization Devices Market Size for Embolic Coils, By Region, 2014-2021 (USD Million)
Table 55 Neurovascular Devices/Interventional Neurology Market Size for Cerebral Aneurysms, By Region, 2014-2021 (USD Million)
Table 56 Neurovascular Devices/Interventional Neurology Market Size for Arteriovenous Malformation and Fistulas, By Region, 2014-2021 (USD Million)
Table 57 Neurovascular Devices/Interventional Neurology Market Size for Other Disease Pathologies, By Region, 2014-2021 (USD Million)
Table 58 Neurovascular Devices/Interventional Neurology Market Size, By Region, 2014-2021 (USD Million)
Table 60 North America: Neurovascular Devices/Interventional Neurology Market Size, By Products, 2014-2021 (USD Million)
Table 61 North America: Aneurysm Coiling and Embolization Devices Market Size, By Product, 2014-2021 (USD Million)
Table 62 North America: Cerebral Balloon Angioplasty and Stenting Systems Market Size, By Product, 2014-2021 (USD Million)
Table 63 North America: Support Devices Market Size, By Product, 2014-2021 (USD Million)
Table 64 North America: Neurothrombectomy Devices Market Size, By Product, 2014-2021 (USD Million)
Table 65 North America: Neurovascular Devices/Interventional Neurology Market Size, By Disease Pathology, 2014-2021 (USD Million)
Table 66 U.S.: Neurovascular Devices/Interventional Neurology Market Size, By Product, 2014-2021 (USD Million)
Table 67 Canada: Neurovascular Devices/Interventional Neurology Market Size, By Product, 2014-2021 (USD Million)
Table 68 Europe: Neurovascular Devices/Interventional Neurology Market Size, By Country, 2014-2021 (USD Million)
Table 69 Europe: Neurovascular and Interventional Neurology Market Size, By Products, 2014-2021 (USD Million)
Table 70 Europe: Aneurysm Coiling and Embolization Devices Market Size, By Product, 2014-2021 (USD Million)
Table 71 Europe: Cerebral Balloon Angioplasty and Stenting Systems Market Size, By Product, 2014-2021 (USD Million)
Table 72 Europe: Support Devices Market Size, By Product, 2014-2021 (USD Million)
Table 73 Europe: Neurothrombectomy Devices Market Size, By Product, 2014-2021 (USD Million)
Table 74 Europe: Neurovascular and Interventional Neurology Market Size, By Disease Pathology, 2014-2021 (USD Million)
Table 75 Germany: Neurovascular and Interventional Neurology Market Size, By Product, 2014-2021 (USD Million)
Table 76 France: Neurovascular and Interventional Neurology Market Size, By Product, 2014-2021 (USD Million)
Table 77 U.K.: Neurovascular and Interventional Neurology Market Size, By Product, 2014-2021 (USD Million)
Table 78 RoE: Neurovascular and Interventional Neurology Market Size, By Product, 2014-2021 (USD Million)
Table 79 Asia-Pacific: Neurovascular Devices/Interventional Neurology Market Size, By Country, 2014-2021 (USD Million)
Table 80 Asia-Pacific: Neurovascular Devices/Interventional Neurology Market Size, By Products, 2014-2021 (USD Million)
Table 81 Asia-Pacific: Aneurysm Coiling and Embolization Devices Market Size, By Product, 2014-2021 (USD Million)
Table 82 Asia-Pacific: Cerebral Balloon Angioplasty and Stenting Systems Market Size, By Product, 2014-2021 (USD Million)
Table 83 Asia-Pacific: Support Devices Market Size, By Product, 2014-2021 (USD Million)
Table 84 Asia-Pacific: Neurothrombectomy Devices Market Size, By Product, 2014-2021 (USD Million)
Table 85 Asia-Pacific: Neurovascular Devices/Interventional Neurology Market Size, By Pathology, 2014-2021 (USD Million)
Table 86 Japan: Interventional Neurology Market Size, By Technology, 2014-2021 (USD Million)
Table 87 China: Neurovascular Devices/Interventional Neurology Market Size, By Technology, 2014-2021 (USD Million)
Table 88 India: Neurovascular Devices/Interventional Neurology Market Size, By Technology, 2014-2021 (USD Million)
Table 89 RoAPAC: Neurovascular Devices/Interventional Neurology Market Size, By Technology, 2014-2021 (USD Million)
Table 90 RoW: Interventional Neurology Market Size, By Products, 2014-2021 (USD Million)
Table 91 RoW: Aneurysm Coiling and Embolization Devices Market Size, By Product Type, 2014-2021 (USD Million)
Table 92 RoW: Cerebral Balloon Angioplasty and Stenting Systems Market Size, By Product, 2014-2021 (USD Million)
Table 93 RoW: Support Devices Market Size, By Product, 2014-2021 (USD Million)
Table 94 RoW: Neurothrombectomy Devices Market Size, By Product, 2014-2021 (USD Million)
Table 95 RoW: Neurothrombectomy Devices Market Size, By Disease Pathology, 2014-2021 (USD Million)
Table 96 Top Product Launches (2013-2016)
Table 97 Top Strategic Acquisitions (2013-2016)
Table 98 Top Expansions (2013-2016)
Table 99 Top Agreements and Collaborations (2013-2016)
Table 100 Other Developments (2013-2016)

List of Figures

Figure 1 Global Neurovascular Devices?Interventional Neurology Market Segmentation
Figure 2 Research Design
Figure 3 Prevalence of Stroke By Country: as of 2015
Figure 4 Increase in Geriatric Population: By Country (2010-2015)
Figure 5 Increase in the Proportion of Geriatric Individuals in the Overall Population: By Country (2011-2030)
Figure 6 Percentage Increase in Geriatric Population, By Region (1980-2010 vs 2010-2040)
Figure 7 Healthcare Expenditure Across Major Countries: 2000 vs 2014
Figure 8 Healthcare Expenditure Across Major Regions: 2000 vs 2014
Figure 9 Healthcare Spending Matrix: Key Markets (2014)
Figure 10 Bottom-Up Approach
Figure 11 Top-Down Approach
Figure 12 Data Triangulation
Figure 13 Assumptions of the Research Study
Figure 14 Global Neurovascular Devices/Interventional Neurology Market, By Product (2016 vs 2021)
Figure 15 Global Neurovascular Devices/Interventional Neurology Market, By Pathology (2016 vs 2021)
Figure 16 Global Neurovascular Devices/Interventional Neurology Market, By Region (2016 vs 2021)
Figure 17 North America to Dominate Neurovascular Devices/Interventional Neurology Industry During the Forecast Period
Figure 18 Growing Target Patient Population to Propel Market Demand for Interventional Neurology Products During the Forecast Period
Figure 19 Aneurysm Coiling & Embolization Devices Segment to Dominate Interventional Neurology Product Market Till 2021
Figure 20 Embolic Coils to Be Highest Contributing Product Segment of Interventional Neurology Market During 2016-2021 (USD Million)
Figure 21 Ischemic Stroke Segment to Lead the Market Demand Growth for Interventional Neurology Products During 2016-2021
Figure 22 China and India Poised to Be the Fastest Growing Countries in Interventional Neurology Market During 2016-2021
Figure 23 Neurovascular Devices/Interventional Neurology Market: Drivers, Restraints, Opportunities, and Challenges
Figure 24 Proportion of Geriatric Population to Total Population, By Country, (2012 vs 2020)
Figure 25 Global Trend in Government Healthcare Expenditure: Developed vs Developing Countries (2010 vs 2014)
Figure 26 Ongoing Clinical Trials in the Field of Interventional Neurology Across the Globe (As of December 2016)
Figure 27 Supply Chain Analysis: Neurovascular Devices/Interventional Neurology Industry (As of 2016)
Figure 28 Porter's Five Forces Analysis (2016): Growing Adoption of Neurovascular Products is Translating Into Higher Market Demand
Figure 29 Cerebral Balloon Angioplasty & Stenting Systems to Witness Highest Market Growth During 2016-2021
Figure 30 Embolic Coils Segment is Expected to Lead Aneurysm Coiling and Embolization Devices Market Growth During the Forecast Period
Figure 31 Carotid Artery Stents Segment to Witness Highest Growth in the Cerebral Balloon Angioplasty & Stenting Systems Market Till 2021
Figure 32 Microcatheters are Expected to Hold the Largest Share of Supporting Devices Market During the Forecast Period
Figure 33 Clot Retrievers to Witness Significant Market Growth in Overall Neurothrombectomy Devices Industry During 2016-2021
Figure 34 Ischemic Stroke is Poised to Be the Fastest Growing Disease Pathology Segment in Neurovascular Devices/Interventional Neurology Market During 2016-2021
Figure 35 North America is Expected to Dominate Interventional Neurology Market for Ischemic Stroke Treatment Till 2021
Figure 36 North America: Neurovascular Devices/Interventional Neurology Market Snapshot
Figure 37 Europe: Neurovascular Devices/Interventional Neurology Market Snapshot
Figure 38 Asia-Pacific: Neurovascular Devices/Interventional Neurology Market Snapshot
Figure 39 Rest of the World: Neurovascular Devices/Interventional Neurology Market Snapshot
Figure 40 Product Launches & Commercialization: Key Growth Strategy Adopted By Majority of Market Players From 2013 to 2016
Figure 41 Global Neurovascular Devices/Interventional Neurology Market Share, Key Player (2015)
Figure 42 Growing Number of Product Launches and Enhancements is Driving the Market Growth
Figure 43 Geographic Revenue Mix of the Top Four Market Players
Figure 44 Stryker Corporation: Company Snapshot (2015)
Figure 45 Medtronic PLC: Company Snapshot (2015)
Figure 46 Johnson & Johnson: Company Snapshot (2015)
Figure 47 Terumo Corporation: Company Snapshot (2015)
Figure 48 Penumbra, Inc.: Company Snapshot (2015)
Figure 49 Boston Scientific Corporation: Company Snapshot (2015)
Figure 50 Microport Scientific Corporation: Company Snapshot (2015)
Figure 51 Merit Medical Systems, Inc.: Company Snapshot (2015)
Figure 52 Abbott Laboratories: Company Snapshot (2015)

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