Automotive Fuel Tank Market

Description: The range of a vehicle has become a vital consideration for car buyers, especially those consumers who drive outside the city confines regularly. The 2016 Grand Cherokee features a 93-liter fuel tank that has a potential range of over 1200 km. Most consumers, in addition to higher fuel-efficiency figures, are now demanding bigger fuel tanks in order to increase the range. A high range reduces visits to the gas station and consumers today prefer this. Manufacturers are rapidly increasing the fuel tank size of their cars. The automotive fuel tank market is expected to grow at a CAGR of 7.68% during 2017-2022, to a market size of USD 16.26 billion by the year 2020.

Recovery of the automotive industry to boost fuel tank sales!

The global production of passenger cars alone increased from 40.1 million in 2001 to 68.53 million in 2015, and that of overall motor vehicles was around 90.7 million in 2015. These numbers clearly indicate the growing automotive industry. Subsequently, the EPA policies and stringent CAFE regulations forced the automotive manufacturers to reduce the weight of the vehicles to reduce emissions and fuel consumptions, which in turn is driving the market for automotive fuel tank market.

Global Automotive Production Statistics, 2010-2015 (in million units)

Technologies from the aviation sector like the self-sealing fuel tank technology are slowly seeping into the automotive sector. In the case of leakage, the fuel goes into the layers and this causes the layers to swell and the damaged part to repair itself. The new Range Rover Sentinel features this technology that is expected to slowly feature in automobiles of the future.

The maximum rate of growth will be seen in the 45l-70l capacity tanks, on account of upsizing of the fuel tank capacities in 4-wheelers. The up to 45 l capacity fuel tanks cover the 2-wheeler market and the budget hatchbacks, especially in the emerging markets. In the developing nations, small hatchbacks feature small engines and fuel tanks with a capacity below 45 liters. One of the largest selling hatchbacks in the world, the Maruti Suzuki Alto 800, features a fuel tank of just 35 liters. Also, a majority of the 2-wheelers on sale in the emerging markets feature fuel tanks below the capacity of 15 liters. The up to 45-liter fuel tank capacity market forms a very sizeable category in the emerging countries.

The Asia-Pacific region, despite sluggish growth in the Chinese market, (the largest automobile market in the world), is expected to lead the growth in the automotive fuel tank market. Europe is forecasted to be one of the fastest growing markets in the above 70-liter fuel tank capacity, as all the heavy commercial vehicles feature fuel tanks above 70 liters and their sales are expected to grow significantly over the forecast period.

Some of the key players in the market are:

Magna International
Plastic Omnium Group
TI Automotive
Unipres Corporation?

Contents: 
1. FUTURE OUTLOOK OF THE MARKET
   1.1 Research Methodology
   1.2 Key Findings of the Study
2. EXECUTIVE SUMMARY
3. MARKET OVERVIEW AND TRENDS
   3.1 Introduction
   3.2 Market Trends
   3.3 Porter's Five Force Framework
   3.3.1 Bargaining Power of Suppliers
   3.3.2 Bargaining Power of Consumers
   3.3.3 Threat of New Entrants
3.3.4 Threat of Substitute Products and Services
3.3.5 Competitive rivalry within the Industry
4. MARKET DYNAMICS
4.1 Drivers
4.2 Restraints
4.3 Opportunities
5. AUTOMOTIVE FUEL TANK MARKET, SEGMENTED BY CAPACITY
5.1 Up to 45 Litres
5.2 45-70 Litres
5.3 70 Litres +
6. AUTOMOTIVE FUEL TANK MARKET, BY MATERIAL
6.1 Plastic
6.2 Aluminum
6.3 Steel
6.4 Others
7. AUTOMOTIVE FUEL TANK MARKET, BY GEOGRAPHY
7.1 North America
7.1.1 United States
7.1.2 Canada
7.1.3 Mexico
7.1.4 Others
7.2 South America
7.2.1 Brazil
7.2.2 Argentina
7.2.3 Others
7.3 Asia-Pacific
7.3.1 China
7.3.2 Japan
7.3.3 India
7.3.4 Others
7.4 Europe
7.4.1 United Kingdom
7.4.2 Germany
7.4.3 France
7.4.4 Others
7.5 Africa and the Middle East
7.5.1 UAE
7.5.2 South Africa
7.5.3 Saudi Arabia
7.5.4 Iran
7.5.5 Others
8. COMPETITIVE LANDSCAPE AND INTRODUCTION
8.1 Introduction
8.2 Market Share Analysis
8.3 Developments of Key Players
9. KEY VENDOR ANALYSIS (Overview, Products & Services, Strategies)
9.1 Magna International
9.2 Plastic Omnium Group
9.3 TI Automotive
9.4 Unipres Corporation
9.5 PlasFuelSys
9.6 Kautex Textron GmbH
9.7 YAPP Automotive Parts
9.8 Central Precision limited
9.9 Yachiyo Corporation
9.10 Martinrea Corporation

Ordering:
Order Online - http://www.researchandmarkets.com/reports/4115033/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

- Product Name: Automotive Fuel Tank Market
- Web Address: http://www.researchandmarkets.com/reports/4115033/
- Office Code: SC2GK8BL

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td></td>
<td>USD 4250</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td></td>
<td>USD 4500</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td></td>
<td>USD 8750</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>First Name:</td>
<td>___________________________</td>
<td>Last Name:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World