Blood Collection Market Analysis By Product (Needles And Syringes, Blood Collection Tubes [EDTA, Heparin, Serum-Separating, Plasma-Separating], Blood Bags), By Application (Diagnostics, Treatment), By End-Use, And Segment Forecasts, 2014 - 2025

Description:
The global blood collection market is expected to reach a value of USD 13.3 billion by 2025. The increasing incidence of infectious and non-communicable diseases is a major factor anticipated to propel the market growth during the forecast period. According to the Centers for Disease Control and Prevention (CDC), in 2013, around 19.3 million people visited the physician's clinic for infectious and parasitic diseases testing in the U.S. Moreover, according to International Diabetes Federation, 415 million people suffered from diabetes in 2014 and this number is expected to rise up to 642 million by 2040. Thus, the increasing incidence of accidents and trauma cases is another factor that drives the demand for blood collection products for therapeutic application.

The increasing number of surgical procedures is an additional key factor contributing to the growth. The escalating number of accidental injury cases is expected to propel the demand for target market products for therapeutics application. According to the CDC, in the U.S, around 31.0 million patients visited emergency centers for unintentional injuries in 2014. Thus, the demand for blood collection products such as bags, needles, and syringes is growing at a high rate, which is expected to boost the growth during the forecast period.

Further Key Findings from the Study Suggest:

The needles and syringes segment was the largest grossing segment of the blood collection market in 2015 owing to the growing application of these devices in diagnosis and treatment of various disorders like diabetes and blood-related diseases

The diagnostics application segment held the largest revenue share in 2015, owing to rising geriatric population and escalating prevalence of infectious & non-communicable diseases

In 2015, the hospitals segment accounted for the largest share in the market due to an upsurge in the incidence of trauma & accidental cases along with growing number of surgical procedures

North America held the largest share of the blood collection market in the year 2015. This region is estimated to uphold its dominance during the study period

The presence of a highly developed healthcare infrastructure and advanced blood collection products is anticipated to boost the growth in North America during the forecast period

Some of the key companies include Abbott Laboratories, NIPRO Medical Corp., Becton, Dickinson and Company, Terumo Corp., Medtronic, Qiagen, and FL MEDICAL s.r.l.

Contents:
1 Research Methodology
   1.1 Country Wise Market: Base Estimates
   1.2 Global Market: CAGR Calculation
   1.3 Region Based Segment Share Calculation
   1.4 Research Scope & Assumptions
   1.5 List of Data Sources
      1.5.1 Data for primary interviews, by sources
      1.5.2 Data for primary interviews, by region
   2 Executive Summary
   2.1 Market Snapshot
3 Blood Collection Market Variables, Trends & Scope
   3.1 Market Segmentation & Scope
3.2 Market Driver Analysis
3.2.1 Rising incidences of infectious and non-communicable diseases
3.2.2 Rising number of accidental and trauma cases
3.2.3 Escalating number of surgical procedures
3.3 Market Restraint Analysis
3.3.1 Risks associated with blood transfusions
3.4 Key Opportunities Prioritized
3.4.1 Key opportunities prioritized, by product
3.4.2 Key opportunities prioritized, by application
3.4.3 Key opportunities prioritized, by end-use
3.5 Blood Collection - SWOT Analysis, by Factor (Political & Legal, Economic and Technological)
3.6 Industry Analysis - Porter’s
4 Blood Collection Market: Product Estimates & Trend Analysis
4.1 Blood Collection Market: Product Movement Analysis
4.2 Needles And Syringes
4.2.1 Needles and syringes market, 2014 - 2025 (USD Million)
4.3 EDTA Tubes
4.3.1 EDTA tubes market, 2014 - 2025 (USD Million)
4.4 Heparin Tubes
4.4.1 Heparin tubes market, 2014 - 2025 (USD Million)
4.5 Serum-Separating Tubes
4.5.1 Serum-separating market, 2014 - 2025 (USD Million)
4.6 Plasma-Separating Tubes
4.6.1 Plasma-separating tubes market, 2014 - 2025 (USD Million)
4.7 Blood Bags
4.7.1 Blood bags market, 2014 - 2025 (USD Million)
4.8 Other Blood Collection Products
4.8.1 Other blood collection products market, 2014 - 2025 (USD Million)
5 Blood Collection Market: Application Estimates & Trend Analysis
5.1 Blood Collection Market: Application Movement Analysis
5.2 Diagnostics
5.2.1 Diagnostics market, 2014 - 2025 (USD Million)
5.3 Treatment
5.3.1 Treatment market, 2014 - 2025 (USD Million)
6 Blood Collection Market: End-Use Estimates & Trend Analysis
6.1 Blood Collection Market: End-Use Movement Analysis
6.2 Hospitals
6.2.1 Hospitals market, 2014 - 2025 (USD Million)
6.3 Diagnostics centers
6.3.1 Diagnostics centers market, 2014 - 2025 (USD Million)
6.4 Blood Banks
6.4.1 Others market, 2014 - 2025 (USD Million)
6.5 Others
6.5.1 Others market, 2014 - 2025 (USD Million)
7 Blood Collection Market: Regional Estimates & Trend Analysis, by Product, Application, End-Use
7.1 Blood Collection Market Share by Region, 2014 & 2025
7.2 North America
7.2.1 U.S.
7.2.1.1 Market estimate and forecast, 2014 - 2025 (USD Million)
7.2.2 Canada
7.2.2.1 Market estimate and forecast, 2014 - 2025 (USD Million)
7.3 Europe
7.3.1 Germany
7.3.1.1 Market estimate and forecast, 2014 - 2025 (USD Million)
7.3.2 UK
7.3.2.1 Market estimate and forecast, 2014 - 2025 (USD Million)
7.4 Asia Pacific
7.4.1 China
7.4.1.1 Market estimate and forecast, 2014 - 2025 (USD Million)
7.4.2 India
7.4.2.1 Market estimate and forecast, 2014 - 2025 (USD Million)
7.5 Latin America
7.5.1 Brazil
  7.5.1.1 Market estimate and forecast, 2014 - 2025 (USD Million)

7.5.2 Mexico
  7.5.2.1 Market estimate and forecast, 2014 - 2025 (USD Million)

7.6 MEA
  7.6.1 South Africa
  7.6.1.1 Market estimate and forecast, 2014 - 2025 (USD Million)

9 Competitive Landscape
8.1 Company Profiles
  8.1.1 Abbott Laboratories
    8.1.1.1 Company Overview
    8.1.1.2 Financial Performance
    8.1.1.3 Product Benchmarking
    8.1.1.4 Strategic Initiatives
  8.1.2 NIPRO Medical Corp.
    8.1.2.1 Company Overview
    8.1.2.2 Financial Performance
    8.1.2.3 Product Benchmarking
    8.1.2.4 Strategic Initiatives
  8.1.3 Becton, Dickinson and Company
    8.1.3.1 Company Overview
    8.1.3.2 Financial Performance
    8.1.3.3 Product Benchmarking
    8.1.3.4 Strategic Initiatives
  8.1.4 Terumo Corp.
    8.1.4.1 Company Overview
    8.1.4.2 Financial Performance
    8.1.4.3 Product Benchmarking
    8.1.4.4 Strategic Initiatives
  8.1.5 Medtronic
    8.1.5.1 Company Overview
    8.1.5.2 Financial Performance
    8.1.5.3 Product Benchmarking
    8.1.5.4 Strategic Initiatives
  8.1.6 Qiagen
    8.1.6.1 Company Overview
    8.1.6.2 Financial Performance
    8.1.6.3 Product Benchmarking
    8.1.6.4 Strategic Initiatives
  8.1.7 FL MEDICAL s.r.l.
    8.1.7.1 Company Overview
    8.1.7.2 Financial Performance
    8.1.7.3 Product Benchmarking
    8.1.7.4 Strategic Initiatives
  8.1.8 Greiner Holding AG
    8.1.8.1 Company Overview
    8.1.8.2 Financial Performance
    8.1.8.3 Product Benchmarking
    8.1.8.4 Strategic Initiatives
  8.1.9 Haemonetics Corp.
    8.1.9.1 Company Overview
    8.1.9.2 Financial Performance
    8.1.9.3 Product Benchmarking
    8.1.9.4 Strategic Initiatives
  8.1.10 Sarstedt AG & Co.
    8.1.10.1 Company Overview
    8.1.10.2 Financial Performance
    8.1.10.3 Product Benchmarking
    8.1.10.4 Strategic Initiatives

List of Tables

Table 1 Factors used in segment share estimation
Table 2 List of secondary data sources
Table 3 Primary interview details, by source
Table 4 Primary interview details, by region
Table 5 North America blood collection market, by country, 2014 - 2025 (USD Million)
Table 6 North America blood collection market, by product, 2014 - 2025 (USD Million)
Table 7 North America blood collection market, by application, 2014 - 2025 (USD Million)
Table 8 North America blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 9 U.S. blood collection market, by product, 2014 - 2025 (USD Million)
Table 10 U.S. blood collection market, by application, 2014 - 2025 (USD Million)
Table 11 U.S. blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 12 Canada blood collection market, by product, 2014 - 2025 (USD Million)
Table 13 Canada blood collection market, by application, 2014 - 2025 (USD Million)
Table 14 Canada blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 15 Europe blood collection market, by country, 2014 - 2025 (USD Million)
Table 16 Europe blood collection market, by product, 2014 - 2025 (USD Million)
Table 17 Europe blood collection market, by application, 2014 - 2025 (USD Million)
Table 18 Europe blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 19 Germany blood collection market, by product, 2014 - 2025 (USD Million)
Table 20 Germany blood collection market, by application, 2014 - 2025 (USD Million)
Table 21 Germany blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 22 UK blood collection market, by product, 2014 - 2025 (USD Million)
Table 23 UK blood collection market, by application, 2014 - 2025 (USD Million)
Table 24 UK blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 25 Asia Pacific blood collection market, by country, 2014 - 2025 (USD Million)
Table 26 Asia Pacific blood collection market, by product, 2014 - 2025 (USD Million)
Table 27 Asia Pacific blood collection market, by application, 2014 - 2025 (USD Million)
Table 28 Asia Pacific blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 29 China blood collection market, by product, 2014 - 2025 (USD Million)
Table 30 China blood collection market, by application, 2014 - 2025 (USD Million)
Table 31 China blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 32 India blood collection market, by product, 2014 - 2025 (USD Million)
Table 33 India blood collection market, by application, 2014 - 2025 (USD Million)
Table 34 India blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 35 Latin America blood collection market, by country, 2014 - 2025 (USD Million)
Table 36 Latin America blood collection market, by product, 2014 - 2025 (USD Million)
Table 37 Latin America blood collection market, by application, 2014 - 2025 (USD Million)
Table 38 Latin America blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 39 Brazil blood collection market, by product, 2014 - 2025 (USD Million)
Table 40 Brazil blood collection market, by application, 2014 - 2025 (USD Million)
Table 41 Brazil blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 42 Mexico blood collection market, by product, 2014 - 2025 (USD Million)
Table 43 Mexico blood collection market, by application, 2014 - 2025 (USD Million)
Table 44 Mexico blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 45 MEA blood collection market, by country, 2014 - 2025 (USD Million)
Table 46 MEA blood collection market, by product, 2014 - 2025 (USD Million)
Table 47 MEA blood collection market, by application, 2014 - 2025 (USD Million)
Table 48 MEA blood collection market, by end-use, 2014 - 2025 (USD Million)
Table 49 South Africa blood collection market, by product, 2014 - 2025 (USD Million)
Table 50 South Africa blood collection market, by application, 2014 - 2025 (USD Million)
Table 51 South Africa blood collection market, by end-use, 2014 - 2025 (USD Million)

List of Figures

Figure 1 Primary interviews, by sources
Figure 2 Primary interviews, by region
Figure 3 Market summary
Figure 4 Market trends & outlook
Figure 5 Market segmentation & scope
Figure 6 Market driver relevance analysis (Current & future impact)
Figure 7 Key opportunities prioritized, by product
Figure 8 Key opportunities prioritized, by application
Figure 9 Key opportunities prioritized, by end-use
Figure 10 SWOT analysis, by factor (political & legal, economic and technological)
Figure 11 Porter's Five Forces Analysis
Figure 12 Blood collection market: Heat map analysis, 2015
Figure 13 Blood collection market product outlook: Key takeaways
Figure 14 Blood collection market: Product movement analysis
Figure 15 Needles and syringes market, 2014 - 2025 (USD Million)
Figure 16 EDTA tubes market, 2014 - 2025 (USD Million)
Figure 17 Heparin tubes market, 2014 - 2025 (USD Million)
Figure 18 Serum-separating tubes market, 2014 - 2025 (USD Million)
Figure 19 Plasma-separating tubes market, 2014 - 2025 (USD Million)
Figure 20 Blood bags market, 2014 - 2025 (USD Million)
Figure 21 Other blood collection products market, 2014 - 2025 (USD Million)
Figure 22 Blood collection market application outlook: Key takeaways
Figure 23 Blood collection market: Application movement analysis
Figure 24 Diagnostics market, 2014 - 2025 (USD Million)
Figure 25 Treatment market, 2014 - 2025 (USD Million)
Figure 26 Blood collection market end-use outlook: Key takeaways
Figure 27 Blood collection market: End-use movement analysis
Figure 28 Hospitals market, 2014 - 2025 (USD Million)
Figure 29 Diagnostics centers market, 2014 - 2025 (USD Million)
Figure 30 Blood banks market, 2014 - 2025 (USD Million)
Figure 31 Others market, 2014 - 2025 (USD Million)
Figure 32 Regional market place: Key takeaways
Figure 33 Regional outlook, 2016 & 2025

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