Medical Waste Management Market Analysis By Services (Onsite: Collection, Recycling, Treatment; Offsite: Collection, Recycling, Treatment), By Treatment (Incineration, Autoclaving, Chemical), And Segment Forecasts, 2014 - 2025

Description: The global medical waste management market is expected to reach USD 33.4 billion by 2025. The development of innovative manufacturing techniques in pharmaceuticals, medical devices is growing with rapid pace. The rise in hospitals, multispecialty clinics and diagnostic centers that require large number of inventories for day to day functioning is also leading to generation of more waste. Thus, overall growth in healthcare industry coupled with rising patient population requiring prolong medical and surgical aid is fueling the market growth.

Rapid growth in initiatives by government to support and raise funds in effective waste management is anticipated to drive the market growth. These programs are conducted for creating awareness regarding the importance of systems for proper waste disposal. Additionally, taking steps to set standards and guidelines for the same is anticipated to propel the market growth.

The medical waste management involves high capital investment for managing hazardous by-products and disposal of infectious material. This disposal and recycling processes are associated with release of hazardous gases and compounds which may disturb the ecosystem and are likely to affect the industry growth.

Further key findings from the study suggest:

The growing prevalence of infectious and chronic diseases coupled with overall growth of healthcare industry is augmenting the market growth

Most of the waste disposal treatments are performed offsite, however, to save cost and holding time, onsite treatment sites are expected to grow over the forecast period

The incineration segment accounted for the largest revenue share in 2016 however, other sophisticated non-incineration processes that are ecofriendly are projected to replace traditional incinerators

In 2016, North America dominated the global space with the largest revenue share of over 32.0% owing to growing healthcare industry and development of innovative techniques for disposal of material

Asia Pacific is expected to emerge as the fastest growing region during the forecast period, mainly due to growing social awareness regarding effective disposal and recycling.

Major players competing in the industry include but are not limited to Remondis Medison GmbH; Republic Services, Inc.; Sharp Compliance, Inc.; Stericycle, Inc.; Suez Environment, Inc.; Veolia Environment S.A.; Waste Management, Inc.

Contents:

1 Research Methodology
  1.1 Information Procurement
  1.2 Data Analysis
  1.3 List of Secondary Sources
2 Executive Summary
2.1 Market Snapshot
3 Medical Waste Management Market Variables, Trends & Scope
  3.1 Market Segmentation & Scope
    3.1.1 Market driver analysis
      3.1.1.1 Growing government initiatives
      3.1.1.2 Technological advancement leading to non-incineration techniques
3.1.1.3 Overall growing healthcare industry
3.1.2 Market restraint analysis
3.1.2.1 Large companies face stiff competition from small-sized local vendor
3.1.2.2 Lack of stringent of regulations for medical waste management in developing countries.
3.2 Penetration & Growth Prospect Mapping
3.3 Medical Waste Management Market - PESTLE Analysis
3.4 Industry Analysis - Porter’s
3.5 Medical Waste Management Market: Type of Waste Estimates, Percent Share Analysis
4 Medical Waste Management Market: Services Estimates & Trend Analysis
4.1 Medical Waste Management Market: Services movement analysis
4.2 Onsite
4.2.1 Onsite services in medical waste management market, 2014 - 2025 (USD Million)
4.2.2 Collection
4.2.2.1 Collection services Market Estimates and Forecasts, 2014 - 2025 (USD Million)
4.2.3 Treatment & disposal services
4.2.3.1 Treatment & disposal services Market Estimates and Forecasts, 2014 - 2025 (USD Million)
4.2.3.2 Recycling services
4.2.3.1 Recycling services Market Estimates and Forecasts, 2014 - 2025 (USD Million)
4.2.4 Other
4.2.4.1 Other services Market Estimates and Forecasts, 2014 - 2025 (USD Million)
4.3 Offsite
4.3.1 Offsite services in medical waste management market, 2014 - 2025 (USD Million)
4.3.2 Collection, transportation, storage services
4.3.2.1 Collection, transportation, storage services Market Estimates and Forecasts, 2014 - 2025 (USD Million)
4.3.3 Treatment & disposal services
4.3.3.1 Treatment & disposal services Market Estimates and Forecasts, 2014 - 2025 (USD Million)
4.3.4 Recycling services
4.3.4.1 Recycling services Market Estimates and Forecasts, 2014 - 2025 (USD Million)
4.3.5 Other
4.3.5.1 Other services Market Estimates and Forecasts, 2014 - 2025 (USD Million)
5 Medical Waste Management Market: Treatment Estimates & Trend Analysis
5.1 Medical Waste Management Market: Treatment Movement Analysis
5.2 Incineration
5.2.1 Incineration Market Estimates and Forecasts, 2014 - 2025 (USD Million)
5.3 Autoclaving
5.3.1 Autoclaving Market Estimates and Forecasts, 2014 - 2025 (USD Million)
5.4 Chemical Treatment
5.4.1 Chemical Treatment Market Estimates and Forecasts, 2014 - 2025 (USD Million)
5.5 Others
5.5.1 Others Market Estimates and Forecasts, 2014 - 2025 (USD Million)
6 Medical Waste Management Market: Regional Estimates & Trend Analysis, by Drug Class and Application
6.1 Medical Waste Management Market Share By Region, 2015 & 2023
6.2 North America
6.2.1 North America Medical Waste Management Market, 2014 - 2025 (USD Million)
6.2.2 U.S.
6.2.2.1 Market Estimates & Forecast, By Services 2014 - 2025 (USD Million)
6.2.2.2 Market Estimates & Forecast, By Treatment 2014 - 2025 (USD Million)
6.2.3 Canada
6.2.3.1 Market Estimates & Forecast, By Services 2014 - 2025 (USD Million)
6.2.3.2 Market Estimates & Forecast, By Treatment 2014 - 2025 (USD Million)
6.3 Europe
6.3.1 Europe Medical Waste Management Market, 2014 - 2025 (USD Million)
6.3.2 UK
6.3.2.1 Market Estimates & Forecast, By Services 2014 - 2025 (USD Million)
6.3.2.2 Market Estimates & Forecast, By Treatment 2014 - 2025 (USD Million)
6.3.3 Germany
6.3.3.1 Market Estimates & Forecast, By Services 2014 - 2025 (USD Million)
6.3.3.2 Market Estimates & Forecast, By Treatment 2014 - 2025 (USD Million)
6.4 Asia Pacific
6.4.1 Asia Pacific Medical Waste Management Market, 2014 - 2025 (USD Million)
6.4.2 Japan
6.4.2.1 Market Estimates & Forecast, By Services 2013 - 2025 (USD Million)
6.4.2.2 Market Estimates & Forecast, By Treatment 2013 - 2025 (USD Million)
6.4.3 China
6.3.3.1 Market Estimates & Forecast, By Services 2014 - 2025 (USD Million)
6.3.3.2 Market Estimates & Forecast, By Treatment 2014 - 2025 (USD Million)
6.5 Latin America
6.5.1 Latin America medical waste management market, 2014 - 2025 (USD Million)
6.5.2 Brazil
6.5.2.1 Market estimates & forecast, by Services 2014- 2025 (USD Million)
6.5.2.2 Market Estimates & Forecast, By Treatment 2014 - 2025 (USD Million)
6.5.3 Mexico
6.5.3.1 Market Estimates & Forecast, By Services 2014 - 2025 (USD Million)
6.5.3.2 Market Estimates & Forecast, By Treatment 2014 - 2025 (USD Million)
6.6 MEA
6.6.1 MEA Medical Waste Management Market, 2014 - 2025 (USD Million)
6.6.2 South Africa
6.6.2.1 Market Estimates & Forecast, By Services 2014 - 2025 (USD Million)
6.6.2.2 Market Estimates & Forecast, By Treatment 2014 - 2025 (USD Million)
7 Competitive Landscape
7.1 Company Profiles
7.1.1 Remondis Medison GmbH
7.1.1.1 Company overview
7.1.1.2 Financial performance
7.1.1.3 Geographic foothold
7.1.1.4 Product benchmarking
7.1.1.5 Strategic initiatives
7.1.2 Republic Services, Inc.
7.1.2.1 Company overview
7.1.2.2 Financial performance
7.1.2.3 Geographic foothold
7.1.2.4 Product benchmarking
7.1.2.5 Strategic Initiatives
7.1.3 Stericycle, Inc.
7.1.3.1 Company overview
7.1.3.2 Financial performance
7.1.3.3 Geographic foothold
7.1.3.4 Product benchmarking
7.1.3.5 Strategic initiatives
7.1.4 Suez Environment S.A
7.1.4.1 Company overview
7.1.4.2 Financial performance
7.1.4.3 Geographic foothold
7.1.4.4 Product benchmarking
7.1.4.5 Strategic initiatives
7.1.5 Veolia Environment S.A.
7.1.5.1 Company overview
7.1.5.2 Financial performance
7.1.5.3 Geographic foothold
7.1.5.4 Product benchmarking
7.1.5.5 Strategic initiatives
7.1.6 Waste Management, Inc.
7.1.6.1 Company overview
7.1.6.2 Financial performance
7.1.6.3 Geographic foothold
7.1.6.4 Product benchmarking
7.1.6.5 Strategic initiatives
7.1.7 Sharp Compliance, Inc.
7.1.7.1 Company overview
7.1.7.2 Financial performance
7.1.7.3 Geographic foothold
7.1.7.4 Product benchmarking
7.1.7.5 Strategic initiatives

List of Tables
<table>
<thead>
<tr>
<th>Table 1</th>
<th>North America medical waste management market, by service, 2014 - 2025 (USD Million)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 2</td>
<td>North America medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 3</td>
<td>North America medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 4</td>
<td>North America medical waste management market, by treatment 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 5</td>
<td>U.S. medical waste management market, by service, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 6</td>
<td>U.S. medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 7</td>
<td>U.S. medical waste management market, by offsite service, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 8</td>
<td>U.S. medical waste management market, by treatment, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 9</td>
<td>Canada medical waste management market, by services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 10</td>
<td>Canada medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 11</td>
<td>Canada medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 12</td>
<td>Canada medical waste management market, by treatment , 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 13</td>
<td>Europe medical waste management market, by services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 14</td>
<td>Europe medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 15</td>
<td>Europe medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 16</td>
<td>Europe medical waste management market, by treatment, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 17</td>
<td>U.K. medical waste management market, by services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 18</td>
<td>U.K. medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 19</td>
<td>U.K. medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 20</td>
<td>U.K. medical waste management market, by treatment, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 21</td>
<td>Germany medical waste management market, by services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 22</td>
<td>Germany medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 23</td>
<td>Germany medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 24</td>
<td>Germany medical waste management market, by treatment, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 25</td>
<td>Asia Pacific medical waste management market, by services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 26</td>
<td>Asia Pacific medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 27</td>
<td>Asia Pacific medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 28</td>
<td>Asia Pacific medical waste management market, by treatment, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 29</td>
<td>Japan medical waste management market, by services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 30</td>
<td>Japan medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 31</td>
<td>Japan medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 32</td>
<td>Japan medical waste management market, by treatment, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 33</td>
<td>China medical waste management market, by services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 34</td>
<td>China medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 35</td>
<td>China medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 36</td>
<td>China medical waste management market, by treatment, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 37</td>
<td>Latin America medical waste management market, by services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 38</td>
<td>Latin America medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 39</td>
<td>Latin America medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 40</td>
<td>Latin America medical waste management market, by treatment, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 41</td>
<td>Brazil medical waste management market, by services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 42</td>
<td>Brazil medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 43</td>
<td>Brazil medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 44</td>
<td>Brazil medical waste management market, by treatment, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 45</td>
<td>Mexico medical waste management market, by services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 46</td>
<td>Mexico medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 47</td>
<td>Mexico medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 48</td>
<td>MEA medical waste management market, by services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 49</td>
<td>MEA medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 50</td>
<td>MEA medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 51</td>
<td>MEA medical waste management market, by treatment, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 52</td>
<td>South Africa medical waste management market, by services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 53</td>
<td>South Africa medical waste management market, by onsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 54</td>
<td>South Africa medical waste management market, by offsite services, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 55</td>
<td>South Africa medical waste management market, by treatment, 2014 - 2025 (USD Million)</td>
</tr>
<tr>
<td>Table 56</td>
<td>South Africa medical waste management market, by treatment, 2014 - 2025 (USD Million)</td>
</tr>
</tbody>
</table>

List of Figures

- Figure 1 Market research process
- Figure 2 Information procurement
- Figure 3 Primary research pattern
- Figure 4 Market research approaches
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