Intravascular Warming Systems Market Analysis By Application (Acute Care, Perioperative Care), By End Use (Operating Rooms, ICUs, Emergency Rooms), By Region, And Segment Forecasts, 2014 - 2025

Description: The global intravascular warming systems market is expected to reach a value of USD 565.4 million by 2025. Increasing number of surgical procedures is the most significant factor projected to boost the growth of the market during the forecast period. According to the WHO, around 266.2 to 359.5 million surgeries were performed globally in 2012 and this number is expected to increase in the near future. This in turn results in the need for intravascular warming products pre-, intra-, and postoperatively.

Rising adoption of technologically advanced medical devices by operating rooms, ICUs, and emergency rooms is another major factor contributing to the growth of the market. The manufacturers are focusing on developing better in-line intravascular warming systems, which facilitate rapid flow of normothermic blood and intravenous fluids. The portability feature of these product also facilitates convenient usage during trauma or while transporting a patient to the hospital. Thus, the popularity of these devices is growing at a rapid pace, which is expected to propel the growth of the market.

Further key findings from the study suggest:

- Perioperative care was the largest revenue-generating segment in 2015 in the intravascular warming systems market. This is due to rising adoption of technologically advanced medical devices in operating rooms and ICUs.

- The acute care segment is expected to grow at highest rate during forecast period, owing to increasing adoption of intravascular warming systems for the treatment of accident and trauma patients.

- In 2015, operating rooms segment held the largest revenue share in this market, owing to the increasing number of surgical procedures worldwide.

- The emergency rooms segment is expected to grow at high pace during the study period, due to escalating number of patients requiring emergency medical care.

- North America held the largest share in the year 2015. The factors that can be attributed to such growth include well-developed healthcare infrastructure and high incidence of hypothermia & related death rates in countries like the U.S.

- Asia Pacific is expected to grow at a lucrative CAGR owing to rising number of surgical procedures due to large number of road accident cases in India and China.

- Some of the key players include Stryker Corp.; 3M; The 37 Company; Smiths Medical, Inc.; Geratherm Medical AG; Inditherm Plc.; Becton, Dickinson and Company; and Estill Medical Technologies, Inc.

Contents:
1 Research Methodology
1.1 Country-wise Market: Base Estimates
1.2 Global Market: CAGR Calculation
1.3 Region-based Segment Share Calculation
1.4 Research Scope & Assumptions
1.5 List of Data Sources
1.5.1 Data for primary interviews, by sources
1.5.2 Data for primary interviews, by region
2 Executive Summary
2.1 Market Snapshot
3 Intravascular Warming Systems Market Variables, Trends & Scope
3.1 Market Segmentation & Scope
3.2 Market Driver Analysis
3.2.1 Rise in number of surgical procedures
3.2.2 Rising technologically advanced products
3.3 Market Restraint Analysis
3.3.1 High cost of the device
3.4 Key Opportunities Prioritized
3.4.1 Key opportunities prioritized, by application
3.4.2 Key opportunities prioritized, by end-use
3.5 Intravascular Warming Systems - SWOT Analysis, by Factor (Political & Legal, Economic and Technological)
3.6 Industry Analysis - Porter's
3.7 Competitive Landscape: Market Position Analysis, 2015
4 Intravascular Warming Systems Market: Application Estimates & Trend Analysis
4.1 Intravascular Warming Systems Market: Application Movement Analysis
4.2 Acute Care
4.2.1 Acute care market, 2014 - 2025 (USD Million)
4.3 Perioperative Care
4.3.1 Perioperative care market, 2014 - 2025 (USD Million)
5 Intravascular Warming Systems Market: End-use Estimates & Trend Analysis
5.1 Intravascular Warming Systems Market: End-Use Movement Analysis
5.2 Operating Rooms
5.2.1 Operating rooms market, 2014 - 2025 (USD Million)
5.3 ICUs
5.3.1 ICUs market, 2014 - 2025 (USD Million)
5.4 Emergency Rooms
5.4.1 Emergency rooms market, 2014 - 2025 (USD Million)
5.5 Others
5.5.1 Other end-use market, 2014 - 2025 (USD Million)
6 Intravascular Warming Systems Market: Regional Estimates & Trend Analysis, by Application and End-use
6.1 Intravascular Warming Systems Market Share By Region, 2015 & 2025
6.2 North America
6.2.1 U.S.
6.2.1.1 U.S. intravascular warming systems market, by application, 2014 - 2025 (USD Million)
6.2.1.2 U.S. intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
6.2.2 Canada
6.2.2.1 Canada intravascular warming systems market, by application, 2014 - 2025 (USD Million)
6.2.2.2 Canada intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
6.3 Europe
6.3.1 Germany
6.3.1.1 Germany intravascular warming systems market, by application, 2014 - 2025 (USD Million)
6.3.1.2 Germany intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
6.3.2 UK
6.3.2.1 UK intravascular warming systems market, by application, 2014 - 2025 (USD Million)
6.3.2.2 UK intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
6.4 Asia Pacific
6.4.1 China
6.4.1.1 China intravascular warming systems market, by application, 2014 - 2025 (USD Million)
6.4.1.2 China intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
6.4.2 India
6.4.2.1 India intravascular warming systems market, by application, 2014 - 2025 (USD Million)
6.4.2.2 India intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
6.5 Latin America
6.5.1 Brazil
6.5.1.1 Brazil intravascular warming systems market, by application, 2014 - 2025 (USD Million)
6.5.1.2 Brazil intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
6.5.2 Mexico
6.5.2.1 Mexico intravascular warming systems market, by application, 2014 - 2025 (USD Million)
6.5.2.2 Mexico intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
6.6 Middle East & Africa (MEA)
6.6.1 South Africa
6.6.1.1 South Africa intravascular warming systems market, by application, 2014 - 2025 (USD Million)
6.6.1.2 South Africa intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
7 Competitive Landscape
7.1 Company Profiles
List of Tables

Table 1 Factors used in segment share estimation
Table 2 List of secondary data sources
Table 3 Primary interview details, by source
Table 4 Primary interview details, by region
Table 5 North America intravascular warming systems market, by country, 2014 - 2025 (USD Million)
Table 6 North America intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 7 North America intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
Table 8 U.S. intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 9 U.S. intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
Table 10 Canada intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 11 Canada intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
Table 12 Europe intravascular warming systems market, by country, 2014 - 2025 (USD Million)
Table 13 Europe intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 14 Europe intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
Table 15 Germany intravascular warming systems market, by application, 2013 - 2024 (USD Million)
Table 16 Germany intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
Table 17 UK intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 18 UK intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
Table 19 Asia Pacific intravascular warming systems market, by country, 2014 - 2025 (USD Million)
Table 20 Asia Pacific intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 21 Asia Pacific intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
Table 22 China intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 23 China intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
Table 24 India intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 25 India intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
Table 26 Latin America intravascular warming systems market, 2014 - 2025 (USD Million)
Table 27 Latin America intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 28 Latin America intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
Table 29 Brazil intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 30 Brazil intravascular warming systems market, by end use, 2014 - 2025 (USD Million)
Table 31 Mexico intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 32 Mexico intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
Table 33 MEA intravascular warming systems market, 2014 - 2025 (USD Million)
Table 34 MEA intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 35 MEA intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)
Table 36 South Africa intravascular warming systems market, by application, 2014 - 2025 (USD Million)
Table 37 South Africa intravascular warming systems market, by end-use, 2014 - 2025 (USD Million)

List of Figures

Figure 1 Primary interviews, by sources
Figure 2 Primary interviews, by region
Figure 3 Market summary
Figure 4 Market trends & outlook
Figure 5 Market segmentation & scope
Figure 6 Market driver relevance analysis (Current & future impact)
Figure 7 Market restraint relevance analysis (Current & future impact)
Figure 8 Key opportunities prioritized, by application
Figure 9 Key opportunities prioritized, by end-use
Figure 10 SWOT analysis, by factor (political & legal, economic and technological)
Figure 11 Porter's Five Forces Analysis
Figure 12 Competitive Landscape: Market Position Analysis, 2015
Figure 13 Intravascular warming systems market, application outlook: Key takeaways
Figure 14 Intravascular warming systems market: Application movement analysis
Figure 15 Acute care market, 2014 - 2025 (USD Million)
Figure 16 Perioperative care market, 2014 - 2025 (USD Million)
Figure 17 Intravascular warming systems market, end-use outlook: Key takeaways
Figure 18 Intravascular warming systems market: End-use movement analysis
Figure 19 Operating rooms market, 2014 - 2025 (USD Million)
Figure 20 ICUs market, 2014 - 2025 (USD Million)
Figure 21 Emergency rooms market, 2014 - 2025 (USD Million)
Figure 22 Other end-use market, 2014 - 2025 (USD Million)
Figure 23 Regional market place: Key takeaways
Figure 24 Regional outlook, 2015 & 2025

Ordering:

Order Online - http://www.researchandmarkets.com/reports/4118810/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

- **Product Name:** Intravascular Warming Systems Market Analysis By Application (Acute Care, Perioperative Care), By End Use (Operating Rooms, ICUs, Emergency Rooms), By Region, And Segment Forecasts, 2014 - 2025
- **Web Address:** http://www.researchandmarkets.com/reports/4118810/
- **Office Code:** SC2GRJBW

Product Formats
Please select the product formats and quantity you require:

- **Electronic (PDF) - Single User:**
  - □ USD 4950
- **Electronic (PDF) - 1 - 5 Users:**
  - □ USD 7950
- **Electronic (PDF) - Enterprisewide:**
  - □ USD 9950

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

- **Title:**  
  - □ Mr  □ Mrs  □ Dr  □ Miss  □ Ms  □ Prof
- **First Name:** ________________________________  
- **Last Name:** ________________________________
- **Email Address:** * ________________________________
- **Job Title:** ________________________________
- **Organisation:** ________________________________
- **Address:** ________________________________
- **City:** ________________________________
- **Postal / Zip Code:** ________________________________
- **Country:** ________________________________
- **Phone Number:** ________________________________
- **Fax Number:** ________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83  
Sort code 98-53-30  
Swift code ULSBIE2D  
IBAN number IE78ULSB98533083313083  
Bank Address Ulster Bank,  
27-35 Main Street,  
Blackrock,  
Co. Dublin,  
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: 

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA  
+353-1-481-1716 or +353-1-653-1571 - From Rest of World