Industrial Lubricants Market by Type (Metalworking Fluid, Grease Hydraulic, Gear, Compressor, Turbine Oil), End-Use Industry (Construction & Mining, Metal, Cement, Power Generation, Manufacturing), Base Oil, and Region - Global Forecasts to 2021

Description: “Global industrial lubricants market projected to grow at a CAGR of 2.5% during the forecast period.”

The growth is primarily due to the massive industrial growth in Asia-Pacific and the Middle East & Africa, coupled with the rise in process automation in most of the industries. The factors restraining the growth of this market are the high cost of synthetic and bio-based industrial lubricants.

“Hydraulic oil to be the largest type segment in the global industrial lubricants market.”

Hydraulic oil was the largest segment in the global industrial lubricants market, by type in. Its low cost mainly drives the hydraulic oil as compared to other types coupled with the rising demand from the construction & mining industry. However, the metalworking fluid segment is projected to grow at the highest CAGR during the forecast period. This high growth is majorly attributed to the rising demand for the metal in the automotive industry.

“Mineral oil was the largest segment of the industrial lubricants market”

Mineral oil was the largest segment in the global industrial lubricants market in 2016. The easy availability and low cost of mineral oil based industrial lubricants are expected to drive the industrial lubricants market in the apparel application. Moreover, this segment is driven by the growing demand from Asia-Pacific and the Middle East & Africa. However, the mineral oil based lubricants segment in North America and Europe will register low growth due to the slow economic growth and change in demand patterns.

“Construction & mining was the largest end-use industry in the global industrial lubricants market.”

The need for industrial lubricants is high in the construction & mining industry. The rising construction activities especially in the residential sector of China and the increasing infrastructural developments in India are expected to fuel the demand for industrial lubricants in the construction & mining industry.

“Asia-Pacific is expected to be the highest-growing market for industrial lubricants during the forecast period”

Asia-Pacific is the largest industrial lubricants market. The high growth of the emerging economies and the increasing disposable income in the region make Asia-Pacific an attractive market for industrial lubricants. The tremendous growth of industrial production and increased trade are primarily responsible for the high consumption of industrial lubricants.

Breakdown of profiles of primary interviews for the report

- By Company Type - Tier 1 - 30%, Tier 2 - 43%, and Tier 3 - 27%
- By Designation - C Level - 43%, Director Level - 30%, and Others - 27%
- By Region - North America - 37%, Europe - 23%, Asia-Pacific - 26%, and RoW - 14%

Some of the key companies profiled in this report are ExxonMobil Corporation (U.S.), Royal Dutch Shell Plc. (Netherlands), Chevron Corporation (U.S.), BP p.l.c. (U.K.), Total S.A. (France), Petrochina Company Limited (China), Sinopec Limited (China), LUKOIL (Russia), Fuchs Petrolub AG (Germany), Idemitsu Kosan Co. Ltd (Japan), and others.

Study Coverage:
The market is segmented on the basis of type, base oil, end-use industry, and region. The major types covered in this report are hydraulic oil (HL hydraulic oil, HLP hydraulic oil, HLP-D hydraulic oil, and fire-resistant hydraulic oil), metalworking fluid (removal, forming, treating and protecting), gear oil (rust &
corrosion inhibited gear oil, compounded gear oil, and extreme pressure gear oil), compressor oil, grease (metallic soap thickener, non-soap thickener, and inorganic thickener), turbine oil, and others (transformer oil, refrigeration oil, and textile machinery lubricants).

The base oil includes mineral oil, synthetic oil (PAO, PAG, esters, and group III), and bio-based oil. Based on end-use industry, the market has been segmented into construction & mining, metal production (transport equipment, primary ferrous products, and primary non-ferrous products), cement production, power generation, general manufacturing (automotive, chemical, marine, oil & gas, textile, others), and food processing (food, beverage, pharmaceuticals & cosmetics, and others). The market is also segmented on the basis of regions, such as Asia-Pacific, Europe, North America, Middle East & Africa, and South America.

Key Benefits:

- This report covers the following studies:
- Market segmentation based on type, base oil, end-use industry, and region
- Market dynamics including drivers, restraints, and opportunities
- Value chain analysis
- Porter's Five Forces Analysis with respect to the global industrial lubricants market
- Profile of the key market players in the global industrial lubricants market

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To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Industrial Lubricants Market by Type (Metalworking Fluid, Grease Hydraulic, Gear, Compressor, Turbine Oil), End-Use Industry (Construction & Mining, Metal, Cement, Power Generation, Manufacturing), Base Oil, and Region - Global Forecasts to 2021
Web Address: http://www.researchandmarkets.com/reports/4143589/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
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<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
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<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6650</td>
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<td>Electronic (PDF) - Site License:</td>
<td>USD 8150</td>
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<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
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* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

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<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
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* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________

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