Growth Opportunities in the Global Automotive Composites Carbon Fiber Market

Description: Trends, opportunities and forecast in this market to 2021 by application type (exterior, power train system, under body system, chassis system, pressure vessel, interior, and others), material (SMC, LFT, SFT, prepreg layup, RTM, and other thermosets) region (North America, Europe, and APAC/ROW)

The future of global automotive composites carbon fiber market looks promising with opportunities in various applications, including exterior, power train system, under body system, chassis system, pressure vessel, interior, and others. Carbon fiber in the global automotive composites market is forecast to grow at a CAGR of 10.4% from 2016 to 2021. The major growth drivers for this market are increasing automotive production and growing demand for lightweight materials due to stringent government regulations to increase fuel efficiency and reduce greenhouse gas emissions. Other major growth drivers include the growing demand for carbon fiber-reinforced plastics (CFRP) in luxury cars, race cars and other high-performance cars.

Emerging trends, which have a direct impact on the dynamics of the automotive composites carbon fiber industry, include development of transformative technologies and material systems to make carbon fiber parts for mass-volume vehicles.

A total of 130 figures / charts and 36 tables are provided in this 190-page report to help in your business decisions.

The study includes a forecast for global automotive composites carbon fiber market through 2022 segmented by application, material and region as follows:

Automotive composites carbon fiber market by Application Type (Value ($M) and Volume (M lbs) from 2010 to 2021):
- Interior
- Exterior
- Under the body systems
- Chassis System
- Power train system
- Pressure Vessel
- Others

Automotive composites carbon fiber market by Material Type (Value ($M) and Volume (M lbs) from 2010 to 2021):
- Sheet Molding Compound (SMC)
- Short Fiber Thermoplastic (SFT)
- Long Fiber Thermoplastic (LFT)
- Prepreg
- Others

Automotive composites carbon fiber market by Region Type (Value ($M) and Volume (M lbs) from 2010 to 2021):
- North American
- Europe
- Asia Pacific (APAC) and the Rest of the World (ROW)

Toray, Hexcel, Cytec Solvey Group, SGL, DOWAKSA, Hyosung Corporation, Formosa Plastic Corp, and Composite Holding Company are among the major suppliers of carbon fiber in the global automotive composites market.
Based on this comprehensive research, exterior is expected to remain the largest market, and chassis system is expected to show the highest growth rate during the forecast period from 2016 to 2021.

Within carbon fiber market for automotive, sheet molding compound (SMC), short fiber thermoplastic (SFT), long fiber thermoplastic (LFT), and prepreg, are the major materials to manufacture automotive components. LFT is expected to remain the largest market by value and volume, mainly driven by applications where high strength-to-weight ratios and high resistance to chemicals, heat and corrosion have prime importance.

Europe is expected to remain the largest market due to growing demand for lightweight, environmentally sustainable composite materials from the automotive industry. Government regulations, such as CAFE Standards in the US and carbon emission targets in Europe, are putting pressure on OEMs to incorporate lightweight materials to curb the overall vehicle weight, and this is the key driver for the use of carbon fiber in the automotive industry.

Some of the features of “Growth Opportunities for Carbon Fiber in the Global Automotive Composites Market 2016-2021: Trends, Forecast, and Opportunity Analysis” include:

- Market size estimates: Global automotive composites carbon fiber market size estimation in terms of value ($M) and volume (M Lbs.) shipment.
- Segmentation analysis: Automotive composites carbon fiber market market size by various applications such as application, and material in terms of value and volume shipment.
- Growth opportunities: Analysis on growth opportunities in different applications.
- Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion strategies of carbon fiber in the global automotive composites suppliers in the global automotive composites market.
- Analysis of competitive intensity of the industry based on Porter’s Five Forces model.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth segments in the market by application type (exterior, power train system, under body system, chassis system, pressure vessel, interior, and others), material (SMC, LFT, SFT, prepreg layup, RTM, and other thermosets, region (North America, Europe, and APAC/ROW)?
Q.2. Which segments will grow at a faster pace and why?
Q.3. Which region will grow at a faster pace and why?
Q.4. What are the key factors affecting market dynamics? What are the drivers, challenges, and business risks in the automotive composites carbon fiber market?
Q.5. What are the business risks and competitive threats in this market?
Q.6. What are the emerging trends in this market and the reasons behind them?
Q.7. What are some of the changing demands of customers in the automotive composites carbon fiber market?
Q.8. What are the new developments in the market? Which automotive composites carbon fiber companies are leading these developments?
Q.9. Who are the major automotive composites carbon fiber suppliers? What strategic initiatives are key players pursuing for business growth?
Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?
Q.11. What M & A activity has occurred in the last 5 years and what is its impact on the industry?

Contents:

1. Executive Summary
2. Carbon Fiber in the Global Automotive Market: Market Dynamics
   2.1: Introduction, Background, and Classifications
   2.2: Supply Chain of the Global Automotive Carbon Fiber Industry
   2.3: Industry Drivers and Challenges
3. Market Trends and Forecast Analysis from 2010 to 2021
   3.1: Carbon Fiber in the Global Automotive Composites Market by Value and Volume
   3.1.1: Carbon Fiber in the Global Automotive Composites Market by Application
3.1.2: Carbon Fiber in the Global Automotive Composites Market by Material
3.1.3: Carbon Fiber in the Global Automotive Composites Market by Region
3.2: Market Trends 2010-2015
3.2.1: Macroeconomic Trends
3.2.2: Trends of Carbon Fiber in the Global Automotive Composites Market by Value and Volume
3.2.3: Trends of Carbon Fiber in the North American Automotive Composites Market by Value and Volume
3.2.4: Trends of Carbon Fiber in the European Automotive Composites Market by Value and Volume
3.2.5: Trends of Carbon Fiber in the APAC/ROW Automotive Composites Market by Value and Volume
3.3: Market Forecast from 2016 to 2021
3.3.1: Macroeconomic Forecast
3.3.2 Forecast for Carbon Fiber in the Global Automotive Composites Market Forecast
3.3.3: Forecast for Carbon Fiber in the North American Automotive Composites Market by Value and Volume
3.3.4: Forecast for Carbon Fiber in the European Automotive Composites Market by Value and Volume
3.3.5: Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market by Value and Volume

4. Competitor Analysis
4.1: Product Portfolio Analysis
4.2: Market Share Analysis
4.3: Operational Integration
4.3: Geographical Reach
4.4: Porter’s Five Forces Analysis

5. Growth Opportunities and Strategic Analysis
5.1: Growth Opportunity Analysis
5.1.1: Growth Opportunities for Carbon Fiber in the Global Automotive Composites Market by Application
5.1.2: Growth Opportunities for Carbon Fiber in the Global Automotive Composites Market by Material
5.1.3: Growth Opportunities for Carbon Fiber in the Global Automotive Composites Market by Regional
5.2: Emerging Trends of Carbon Fiber in the Global Automotive Composites Market
5.3: Strategic Analysis
5.3.1: New Product Development
5.3.2: Capacity Expansion of Carbon Fiber in the Global Automotive Market
5.3.3: Certification and Licensing
5.3.4: Technology Development
5.3.5: Mergers, Acquisitions and Joint Ventures of Carbon Fiber in the Global Automotive Composites Market
5.3.6: New Entrants of Carbon Fiber in the Global Automotive Composites Market

6. Company Profiles of Leading Players

List of Figures
Chapter 2. Carbon Fiber in the Global Automotive Market: Market Dynamics
Figure 2.1: Carbon Fiber
Figure 2.2: Carbon Fiber in the Global Automotive Composites Market by Material Type
Figure 2.3: Chevrolet Corvette Z06 2004 model with SMC hood
Figure 2.4: Car Components made from LFT
Figure 2.5: Classification of Carbon Fiber in the Global Automotive Market by Application
Figure 2.6: Interior Headliner
Figure 2.7: Load Floor and Trunk Separator
Figure 2.8: Instrument Panel
Figure 2.9: Door Module
Figure 2.10: Air Bag Housing
Figure 2.11: Bumper Beam
Figure 2.12: Front-End Carrier (including Bumper Beam and Other Accessories)
Figure 2.13: Automotive Running Board
Figure 2.14: Door Handle
Figure 2.15: Deck Lid
Figure 2.16: Carbon Fiber Hood of Audi A4
Figure 2.17: Headlamp Reflector
Figure 2.18: BMW E46 Fenders
Figure 2.19: Air Intake Manifold
Figure 2.20: Engine Cover
Figure 2.21: Heating and Cooling Systems
Figure 2.22: Automotive Underbody System
Chapter 3. Market Trends and Forecast Analysis from 2010 to 2021
Figure 3.1: Carbon Fiber in the Global Automotive Composites Market ($M) Distribution by Application in 2015
Figure 3.2: Carbon Fiber in the Global Automotive Composites Market ($M) by Application in 2015
Figure 3.3: Carbon Fiber in the Global Automotive Composites Market (Million Pounds) Distribution by Application in 2015
Figure 3.4: Carbon Fiber in the Global Automotive Composites Market (Million Pounds) by Application in 2015
Figure 3.5: Carbon Fiber in the Global Automotive Composites Market ($M) Distribution by Material in 2015
Figure 3.6: Carbon Fiber in the Global Automotive Composites Market ($M) by Material in 2015
Figure 3.7: Carbon Fiber in the Global Automotive Composites Market (Million Pounds) Distribution by Material in 2015
Figure 3.8: Carbon Fiber in the Global Automotive Composites Market (Million Pounds) by Material in 2015
Figure 3.9: Carbon Fiber in the Global Automotive Composites Market ($ Million) by Region in 2015
Figure 3.10: Carbon Fiber in the Global Automotive Composites Market (Million Pounds) by Region in 2015
Figure 3.11: Trends of the Global GDP Growth Rate
Figure 3.12: Trends of the Regional GDP Growth Rate at Constant Price
Figure 3.13: Trends of the Global Population Growth Rate
Figure 3.14: Trends of the Regional Population Growth Rate
Figure 3.15: Trends of the Global Light Vehicle Production Growth Rate
Figure 3.16: Trends of the Regional Unemployment Rate (2010 to 2015)
Figure 3.17: Trends of the Regional Automotive Production Growth Rate
Figure 3.18: Trends of Carbon Fiber in the Global Automotive Composites Market from 2010 to 2015
Figure 3.19: Trends of Carbon Fiber in the Global Automotive Composites Market ($ Million) by Application from 2010 to 2015
Figure 3.20: CAGR of Carbon Fiber in the Global Automotive Composites Market ($ Million) by Application from 2010 to 2015
Figure 3.21: Trends of Carbon Fiber in the Global Automotive Composites Market (Million Pounds) by Application from 2010 to 2015
Figure 3.22: CAGR of Carbon Fiber in the Global Automotive Composites Market (Million Pounds) by Application from 2010 to 2015
Figure 3.23: Trends of Carbon Fiber in the Global Automotive Composites Market ($M) by Material from 2010 to 2015
Figure 3.24: CAGR of Carbon Fiber in the Global Automotive Composites Market ($M) by Material from 2010 to 2015
Figure 3.25: Trends of Carbon Fiber in the Global Automotive Composites Market (Million Pounds) by Material from 2010 to 2015
Figure 3.26: CAGR of Carbon Fiber in the Global Automotive Composites Market (Million Pounds) by Material from 2010 to 2015
Figure 3.27: Trends of Carbon Fiber in the North American Automotive Composites Market from 2010 to 2015
Figure 3.28: Trends of Carbon Fiber in the North American Automotive Composites Market ($M) by Application from 2010 to 2015 (Source: Lucintel)
Figure 3.29: CAGR of Carbon Fiber in the North American Automotive Composites Market ($M) by Application from 2010 to 2015
Figure 3.30: Trends of Carbon Fiber in the North American Automotive Composites Market (Million Pounds) by Application from 2010 to 2015
Figure 3.31: CAGR of Carbon Fiber in the North American Automotive Composites Market (Million Pounds) by Application from 2010 to 2015
Figure 3.32: Trends of Carbon Fiber in the North American Automotive Composites ($M) by Material from 2010 to 2015
Figure 3.33: CAGR of Carbon Fiber in the North American Automotive Composites Market ($M) by Material from 2010 to 2015
Figure 3.32: Trends of Carbon Fiber in the North American Automotive Composites Market (Million Pounds) by Material from 2010 to 2015
Figure 3.33: CAGR of Carbon Fiber in the North American Automotive Composites Market (Million Pounds) by Material from 2010 to 2015.
Figure 3.34: Trends of Carbon Fiber in the European Automotive Composites Market from 2010 to 2015
Figure 3.35: Trends of Carbon Fiber in the European Automotive Composites Market ($ Million) by Application from 2010 to 2015
Figure 3.36: CAGR of Carbon Fiber in the European Automotive Composites Market ($ Million) by Application from 2010 to 2015
Figure 3.37: Trends of Carbon Fiber in the European Automotive Composites Market (Million Pounds) by Application from 2010 to 2015
Figure 3.38: CAGR of Carbon Fiber in the European Automotive Composites (Million Pounds) by Application from 2010 to 2015
Figure 3.39: Trends of Carbon Fiber in the European Automotive Composites ($ Million) by Material from 2010 to 2015
Figure 3.40: CAGR of Carbon Fiber in the European Automotive Composites Market ($M) by Material from 2010 to 2015
Figure 3.41: Trends of Carbon Fiber in the European Automotive Composites Market (Million Pounds) by Material from 2010 to 2015
Figure 3.42: CAGR of Carbon Fiber in the European Automotive Composites Market (Million Pounds) by Material from 2010 to 2015
Figure 3.43: Trends of Carbon Fiber in the APAC/ROW Automotive Composites Market from 2010 to 2015
Figure 3.44: Trends of Carbon Fiber in the APAC/ROW Automotive Composites Market ($ Million) by Application from 2010 to 2015
Figure 3.45: CAGR of Carbon Fiber in the APAC/ROW Automotive Composites Market ($ Million) by Application from 2010 to 2015
Figure 3.46: Trends of Carbon Fiber in the APAC/ROW Automotive Composites Market (Million Pounds) by Application from 2010 to 2015
Figure 3.47: CAGR of Carbon Fiber in the APAC/ROW Automotive Composites (Million Pounds) by Application from 2010 to 2015
Figure 3.48: Trends of Carbon Fiber in the APAC/ROW Automotive Composites ($M) by Material from 2010 to 2015
Figure 3.49: CAGR of Carbon Fiber in the APAC/ROW Automotive Composites Market ($M) by Material from 2010 to 2015
Figure 3.50: Trends of Carbon Fiber in the APAC/ROW Automotive Composites Market (Million Pounds) by Material from 2010 to 2015
Figure 3.51: CAGR of Carbon Fiber in the APAC/ROW Automotive Composites Market (Million Pounds) by Material from 2010 to 2015
Figure 3.52: Forecast for the Global GDP Growth Rate
Figure 3.53: Forecast for the Regional GDP Growth Rate
Figure 3.54: Forecast for the Global Population Growth Rate
Figure 3.55: Forecast for the Regional Population Growth Rate
Figure 3.56: Forecast for the Regional Unemployment Rate from 2016 to 2021
Figure 3.57: Forecast for the Global Light Vehicle Production Growth Rate
Figure 3.58: Forecast for Carbon Fiber in the Global Automotive Composites Market from 2016 to 2021
Figure 3.59: Forecast for Carbon Fiber in the Global Automotive Composites Market ($ Million) by Application from 2016 to 2021
Figure 3.60: CAGR Forecast for Carbon Fiber in the Global Automotive Composites Market ($ Million) by Application from 2016 to 2021
Figure 3.61: Forecast for Carbon Fiber in the Global Automotive Composites Market (Million Pounds) by Application from 2016 to 2021
Figure 3.62: CAGR Forecast for Carbon Fiber in the Global Automotive Composites Market (Million Pounds) by Application from 2016 to 2021
Figure 3.63: Forecast for Carbon Fiber in the Global Automotive Composites Market ($M) by Material from 2016 to 2021
Figure 3.64: CAGR Forecast for Carbon Fiber in the Global Automotive Composites Market ($M) by Material from 2016 to 2021
Figure 3.65: Forecast for Carbon Fiber in the Global Automotive Composites Market (Million Pounds) by Material from 2016 to 2021
Figure 3.66: CAGR Forecast of Carbon Fiber in the Global Automotive Composites Market (Million Pounds) by Material from 2016 to 2021
Figure 3.67: Forecast for Carbon Fiber in the North American Automotive Composites Market from 2016 to 2021
Figure 3.68: Forecast for Carbon Fiber in the North American Automotive Composites Market ($ Million) by Application from 2016 to 2021
Figure 3.69: CAGR Forecast for Carbon Fiber in the North American Automotive Composites Market ($ Million) by Application from 2016 to 2021
Figure 3.70: Forecast for Carbon Fiber in the North American Automotive Composites Market (Million Pounds) by Application from 2016 to 2021
Figure 3.71: CAGR Forecast for Carbon Fiber in the North American Automotive Composites Market (Million Pounds) by Application from 2016 to 2021
Figure 3.72: Forecast for Carbon Fiber in the North American Automotive Composites Market ($ Million) by Material from 2016 to 2021
Figure 3.73: CAGR Forecast for Carbon Fiber in the North American Automotive Composites Market ($ Million) by Material from 2016 to 2021
Figure 3.74: Forecast for Carbon Fiber in the North American Automotive Composites Market (Million Pounds) by Material from 2016 to 2021
Figure 3.75: CAGR Forecast for Carbon Fiber in the North American Automotive Composites Market (Million Pounds) by Material from 2016 to 2021
Figure 3.76: Forecast for Carbon Fiber in the European Automotive Composites Market from 2016 to 2021
Figure 3.77: Forecast for Carbon Fiber in the European Automotive Composites Market ($ Million) by Application from 2016 to 2021
Figure 3.78: CAGR Forecast for Carbon Fiber in the European Automotive Composites Market ($ Million) by Application from 2016 to 2021
Figure 3.79: Forecast for Carbon Fiber in the European Automotive Composites Market (Million Pounds) by Application from 2016 to 2021
Figure 3.80: CAGR Forecast for Carbon Fiber in the European Automotive Composites Market (Million Pounds) by Application from 2016 to 2021
Figure 3.81: Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market from 2016 to 2021
Figure 3.82: Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market ($ Million) by Application from 2016 to 2021
Figure 3.83: CAGR Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market ($ Million) by Application from 2016 to 2021
Figure 3.84: Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market (Million Pounds) by Application from 2016 to 2021
Figure 3.85: CAGR Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market (Million Pounds) by Application from 2016 to 2021
Figure 3.86: Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market ($ Million) by Material from 2016 to 2021
Figure 3.87: CAGR Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market ($ Million) by Material from 2016 to 2021
Figure 3.88: Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market (Million Pounds) by Material from 2016 to 2021
Figure 3.89: CAGR Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market (Million Pounds) by Material from 2016 to 2021

Chapter 4. Competitor Analysis
Figure 4.1: Major Suppliers of Carbon Fiber in the Global Automotive Market
Figure 4.2: Porter’s Five Forces Industry Analysis of Carbon Fiber in the Global Automotive Composites Market

Chapter 5. Growth Opportunities and Strategic Analysis
Figure 5.1: Growth Opportunities for Carbon Fiber in the Global Automotive Composites Market by Application 2021(Source: Lucintel)
Figure 5.2: Growth Opportunities for Carbon Fiber in the Global Automotive Composites Market by Material from 2016 to 2021
Figure 5.3: Growth Opportunities for Carbon Fiber in the Global Automotive Composites Market by Regional Type 2021(Source: Lucintel)
Figure 5.4: Emerging Trends of Carbon Fiber in the Global Automotive Composites Market
Figure 5.5: Strategic Initiatives by Major Competitors in 2015
Figure 5.6: Strategic Initiatives by Major Competitors in 2014
Figure 5.7: Year-over-Year Comparison of Strategic Initiatives by Major Competitors of Carbon Fiber in the Global Automotive Composites Market
Figure 5.8: Major Capacity Expansions for Carbon Fiber in the Global Automotive Composites

List of Tables
Chapter 1. Executive Summary
Table 1.1: Carbon Fiber in the Global Automotive Composites Market Parameters and Attributes

Chapter 2. Carbon Fiber in the Global Automotive Market: Market Dynamics
Table 2.1: Comparison of Different Reinforcement by Mass Reduction in Automotive
Table 2.2: Applications of Carbon Fiber in Automotive Industry
Table 2.3: Properties of Different Types of Fiber
Table 2.4: Comparison of Different Types of Resin

Chapter 3. Market Trends and Forecast Analysis from 2010 to 2021
Table 3.1: Carbon Fiber in the Global Automotive Composites Market Shipments (2010-2015)
Table 3.2: Market Size and CAGR of Carbon Fiber in the Global Automotive Composites Market by Application in Terms of Value and Volume Shipments (2010-2015)
Table 3.3: Market Size and CAGR of Carbon Fiber in the Global Automotive Composites Market by Material in Terms of Value and Volume Shipments (2010-2015)
Table 3.4: Carbon Fiber in the North American Automotive Composites Market Shipments (2010 – 2015)
Table 3.7: Trends of Carbon Fiber in the European Automotive Composites Market (2010 -2015)
Table 3.8: Market Size and CAGR of Carbon Fiber in the European Automotive Composites Market by Application in Terms of Value and Volume Shipments (2010-2015)
Table 3.9: Trends of Carbon Fiber in the APAC/ROW Automotive Composites Market (2010 -2015)
Table 3.10: Market Size and CAGR of Carbon Fiber in the APAC/ROW Automotive Composites Market by Application in Terms of Value and Volume Shipments (2010-2015)
Table 3.11: Market Size and CAGR of the Carbon Fiber in the APAC/ROW Automotive Composites Market by Material in Terms of Value and Volume Shipments (2010-2015)
Table 3.12: Forecast for Carbon Fiber in the Global Automotive Composites Market Shipments (2016-2021)
Table 3.13: Average Growth Rates for One, Three, and Five Years of Carbon Fiber in the Global Automotive Composites Market in Terms of $M Shipment
Table 3.14: Market Size and CAGR Forecast for Carbon Fiber in the Global Automotive Composites Market by Application in Terms of Value and Volume Shipments (2016-2021)
Table 3.15: Market Size and CAGR Forecast for Carbon Fiber in the Global Automotive Composites Market by Material in Terms of Value and Volume Shipments (2016 to 2021)
Table 3.16: Forecast for Carbon Fiber in the North American Automotive Composites Market Shipments (2016-2021)
Table 3.19: Forecast for Carbon Fiber in the European Automotive Composites Market Shipments (2016-2021)
Table 3.20: Market Size and CAGR Forecast for Carbon Fiber in the European Composites Market by Application in Terms of Value and Volume Shipments (2016 to 2021)
Table 3.21: Market Size and CAGR Forecast for Carbon Fiber in the European Automotive Composites Market by Material in Terms of Value and Volume Shipments (2016 to 2021)
Table 3.22: Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market Shipments (2016-2021)
Table 3.23: Market Size and CAGR Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market by Application in Terms of Value and Volume Shipments (2016 to 2021)
Table 3.24: Market Size and CAGR Forecast for Carbon Fiber in the APAC/ROW Automotive Composites Market by Material in Terms of Value and Volume Shipments (2016 to 2021)

Chapter 4. Competitor Analysis
Table 4.1: Product Mapping of Carbon Fiber Suppliers Based on Markets Served
Table 4.2: Rankings of Suppliers Based on Revenue of Carbon Fiber in the Global Automotive Composites Market
Table 4.3: Operational Integration of Carbon Fiber Suppliers in the Global Automotive Composites Market

Chapter 5. Growth Opportunities and Strategic Analysis
Table 5.1: New Products Launched by the Major Companies Showing the Applications and Benefits of Each
Product
Table 5.2: Certifications Acquired by Major Competitors of Carbon Fiber in the Global Automotive Composites Market
Table 5.3: Technological Advancement of Carbon Fiber in the Global Automotive Composites Market
Table 5.4: New Entrants of Carbon Fiber in the Global Automotive Composites Market Producers (2010-2015)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/4165317/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Growth Opportunities in the Global Automotive Composites Carbon Fiber Market
Web Address: http://www.researchandmarkets.com/reports/4165317/
Office Code: SCWP46ET

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4850</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 8850</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr  [ ] Mrs  [ ] Dr  [ ] Miss  [ ] Ms  [ ] Prof
First Name: ___________________________________________ Last Name: _______________________________________
Email Address: * ___________________________________________
Job Title: ___________________________________________
Organisation: ___________________________________________
Address: ___________________________________________
City: ___________________________________________
Postal / Zip Code: ___________________________________________
Country: ___________________________________________
Phone Number: ___________________________________________
Fax Number: ___________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World