Australia & New Zealand Elevator & Escalator Market (2017-2023)

Description:
Australia & New Zealand Elevator & Escalator Market (2017-2023) Forecast by Segments (Elevator (Passenger, Home and Cargo Elevator) and Escalator (Moving Stairs and Moving Walkways)), Services (New Installation, Maintenance and Modernization), Verticals (Residential, Commercial and Industrial), Countries Covered (Australia and New Zealand) and Competitive Landscape

Projected growth in construction market, upcoming new hotels & shopping malls coupled with growing government spending on infrastructural development projects and increasing inflow of FDI in construction and retail sectors are some of the key factors that have resulted in the overall growth of elevator & escalator market in Australia & New Zealand (ANZ).

In ANZ elevator & escalator market, the elevator segment accounted for majority of the market revenue owing to high installation of elevators in retail and residential verticals. However, escalator segment is projected to grow at a higher CAGR during 2017-2023, primarily due to growth in airports, metros and railway development projects in the region.

According to research, Australia & New Zealand elevator & escalator market is expected to grow at a CAGR of 4.4% during 2017-2023. In last two years, Economic slowdown, decline in export revenues and government infrastructural development projects coupled with the depreciating currency in ANZ have affected the demand for elevators and escalators in the region.

However, during the forecast period, market is expected to witness higher growth rate due to increasing FDI and infrastructural development projects. Amongst all verticals, commercial vertical acquired highest revenue share of the market pie in the region. Over the next six years, residential vertical is forecast to grow at higher CAGR during 2017 to 2023.

In ANZ region, Australia held major market for elevator & escalator systems in terms of revenue, on the back of increasing infrastructure development activities, especially in commercial and residential verticals. However, over the next six years, New Zealand elevator and escalator market is expected to witness higher growth rate.

The report thoroughly covers the market by elevator & escalator types, by verticals, by services and by regions. The report provides unbiased and detailed analysis of the on-going trends, opportunities/ high growth areas, market drivers, which would help stakeholders to device and align market strategies according to current and future market dynamics.

Key Highlights of the Report:
- Market Size & Forecast of Global Elevator and Escalator Market until 2023
- Historical data of Australia Elevator and Escalator Market Revenue & Volume for the Period 2014-2016
- Market Size & Forecast of Australia Elevator and Escalator Revenue & Volume Market until 2023
- Historical data of New Zealand Elevator and Escalator Market Revenue & Volume for the Period 2014-2016
- Market Size & Forecast of New Zealand Elevator and Escalator Revenue & Volume Market until 2023
- Historical data & Forecast of Australia Elevators Market Revenue & Volume for the Period 2014-2023
- Historical data & Forecast of Australia Escalator Market Revenue & Volume for the Period 2014-2023
- Historical data & Forecast of Australia Elevator and Escalator Market Revenue, By Region for the Period 2014-2023
- Historical data & Forecast of New Zealand Elevators Market Revenue & Volume for the Period 2014-2023
- Historical data & Forecast of New Zealand Escalator Market Revenue & Volume for the Period 2014-2023
- Historical data & Forecast of New Zealand Elevator and Escalator Market Revenue, By Region for the Period 2014-2023
- Historical data of Australia and New Zealand Elevator and Escalator Vertical Market Revenue for the Period 2014-2016
- Market Size & Forecast of Australia and New Zealand Elevator and Escalator Vertical Market Revenue until 2023
- Historical data of Australia and New Zealand Elevator and Escalator Service Market Revenue for the Period
2014-2016
- Market Size & Forecast of Australia and New Zealand Elevator and Escalator Service Market Revenue until 2023
- Market Trends
- Players Market Share and Competitive Landscape.
- Markets Covered

The report provides the detailed analysis of the following market segments:

- Segments
  - Elevators
    - Passenger Elevator
    - Home Elevator
    - Cargo Elevator
  - Escalator
  - Moving Stairs
  - Moving Walkways
- Services
  - New Installation
  - Maintenance
  - Modernization
- Verticals
  - Residential
  - Commercial
  - Industrial
- Countries Covered
  - Australia
  - New Zealand

Contents:
1 Executive Summary
2 Introduction
  2.1 Key Highlights of the Report
  2.2 Report Description
  2.3 Market Scope & Segmentation
  2.4 Research Methodology
  2.5 Assumptions
3 Global Elevator and Escalator Market Overview
  3.1 Global Elevator and Escalator Market Revenues
  3.2 Global Elevator and Escalator Market Volume
  3.3 Global Elevator and Escalator Market Revenue Share - By Regions
4 Australia & New Zealand Elevator & Escalator Market Overview
  4.1 Australia & New Zealand Elevator and Escalator Market Revenues
5 Australia & New Zealand Elevator & Escalator Market Dynamics
  5.1 Impact Analysis
  5.2 Market Drivers
    5.2.1 Burgeoning Construction Market
    5.2.2 Growing Tourism Industry
    5.2.3 Increasing Number of Skyscrapers
5.3 Market Restraints
   5.3.1 High Cost

6 Australia & New Zealand Elevator & Escalator Market Trends
   6.1 High Speed Double Decker Elevators
   6.2 Green Elevators and Escalators
   6.3 Growing Acceptance of Smart Elevators

7 Australia Elevator and Escalator Market Overview
   7.1 Australia Elevator and Escalator Market- Opportunity Matrix
   7.2 Australia Elevator and Escalator Market Revenues
   7.3 Australia Elevator and Escalator Market Volume
   7.4 Australia Elevator and Escalator Market Revenue Share, By Services
   7.5 Australia Elevator and Escalator Market Revenue Share, By Verticals
   7.6 Australia Elevator and Escalator Market Revenue Share, By Regions
   7.7 Australia Elevator Market Overview
      7.7.1 Australia Elevator Market Revenue and Volume
      7.7.2 Australia Elevator Market Revenue Share, By Types
   7.8 Australia Escalator Market Overview
      7.8.1 Australia Escalator Market Revenue and Volume
      7.8.2 Australia Escalator Market Revenue Share, By Types
   7.9 Australia Elevator and Escalator Services Market Overview
      7.9.1 Australia Elevator and Escalator Service Market Revenues
   7.10 Australia Elevator and Escalator Market Overview, By Verticals
      7.10.1 Australia Residential Elevator and Escalator Market Revenues
      7.10.2 Australia Commercial Elevator and Escalator Market Revenues
      7.10.3 Australia Industrial Elevator and Escalator Market Revenues
   7.11 Australia Elevator and Escalator Market Overview, By Regions
      7.11.1 Australia Elevator and Escalator Market Revenues, By Regions
   7.12 Australia Elevator and Escalator Market Competitive Landscape
      7.12.1 Australia Elevator and Escalator Market Players Revenue Share

8 New Zealand Elevator and Escalator Market Overview
   8.1 New Zealand Elevator and Escalator Market- Opportunity Matrix
   8.2 New Zealand Elevator and Escalator Market Revenues
   8.3 New Zealand Elevator and Escalator Market Volume
   8.4 New Zealand Elevator and Escalator Market Revenue Share, By Services
   8.5 New Zealand Elevator and Escalator Market Revenue Share, By Verticals
   8.6 New Zealand Elevator and Escalator Market Revenue Share, By Regions
   8.7 New Zealand Elevator Market Overview
      8.7.1 New Zealand Elevator Market Revenue and Volume
      8.7.2 New Zealand Elevator Market Revenue Share, By Types
   8.8 New Zealand Escalator Market Overview
      8.8.1 New Zealand Escalator Market Revenue and Volume
      8.8.2 New Zealand Escalator Market Revenue Share, By Types
   8.9 New Zealand Elevator and Escalator Services Market Overview
      8.9.1 New Zealand Elevator and Escalator Service Market Revenues
   8.10 New Zealand Elevator and Escalator Market Overview, By Verticals
      8.10.1 New Zealand Residential Elevator and Escalator Market Revenues
      8.10.2 New Zealand Commercial Elevator and Escalator Market Revenues
      8.10.3 New Zealand Industrial Elevator and Escalator Market Revenues
   8.11 New Zealand Elevator and Escalator Market Overview, By Regions
      8.11.1 New Zealand North Island and South Island Elevator and Escalator Market Revenues
   8.12 New Zealand Elevator and Escalator Market Competitive Landscape
      8.12.1 New Zealand Elevator and Escalator Market Players Revenue Share

9 Company Profiles
   9.1 Kone Corporation
   9.2 Otis Elevator Co.
   9.3 Schindler
   9.4 ThyssenKrupp AG

10 Key Strategic Pointers
11 Disclaimer

List of Figures
Figure 1 Global Elevator and Escalator Market Revenues, 2014-2023F ($ Billion)
Figure 2 Global Elevator and Escalator Market Volume, 2014-2023F (Million Units)
Figure 3 Global Elevator and Escalator Market Revenue Share, By Regions (2016)
Figure 4 Australia & New Zealand Elevator and Escalator Market Revenues, 2014-2023F ($ Billion)
Figure 5 Australia & New Zealand Construction Market By, Sectors (2016)
Figure 6 Number of Tourist Arrivals in Australia, 2016 (Thousand Visitors)
Figure 7 Australia Elevator and Escalator Market Opportunity Matrix, By Verticals (2023F)
Figure 8 Australia Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 9 Australia Iron Ore Prices, Jan 2015-Nov 2016 ($ per Dry Metric Ton)
Figure 10 Australia Coal Prices, Jan 2015-Nov 2016 ($ per Metric Ton)
Figure 11 Australia Annual GDP Growth (%), 2012-2021F
Figure 12 Australia Construction Work Turnover Growth (2012-2017F)
Figure 13 Australia Construction Market, By Sectors (2015)
Figure 14 Australia GDP Contribution, By Industries (2014-2015)
Figure 15 Australia Elevator and Escalator Market Volume, 2014-2023F (Units)
Figure 16 Australia Elevator and Escalator Market Revenue Share, By Services (2016 & 2023F)
Figure 17 Australia Elevator and Escalator Market Revenue Share, By Verticals (2016 & 2023F)
Figure 18 Australia Elevator and Escalator Market Revenue Share, By Regions (2016 & 2023F)
Figure 19 Australia Elevator Market Revenues, 2014-2023F ($ Million)
Figure 20 Australia Elevator Market Volume, 2014-2023F (Units)
Figure 21 Australia Elevator Market Revenue Share, 2016 (Percentage)
Figure 22 Australia Elevator Market Revenue Share, By Types (2016 & 2023F)
Figure 23 Australia Passenger Elevator Market Revenues, 2014-2023F ($ Million)
Figure 24 Australia Home Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 25 Australia Cargo Elevator Market Revenues, 2014-2023F ($ Million)
Figure 26 Australia Escalator Market Revenues, 2014-2023F ($ Million)
Figure 27 Australia Escalator Market Volume, 2014-2023F (Units)
Figure 28 Australia Escalator Market Revenue Share, 2016 (Percentage)
Figure 29 Australia Escalator Market Revenue Share, By Types (2016 & 2023F)
Figure 30 Australia Moving Stairs Escalator Market Revenues, 2014-2023F ($ Million)
Figure 31 Australia Moving Walkways Escalator Market Revenues, 2014-2023F ($ Million)
Figure 32 Australia Elevator and Escalator New Installation Service Market Revenue Share, By Types (2016)
Figure 33 Australia Residential Elevator and Escalator Market Volume, 2014-2023F ($ Million)
Figure 34 Australia Residential Sector Value of Construction Work Done, 3Q 2014-1Q 2017E ($ Million)
Figure 35 Australia Commercial Elevator and Escalator Market Volume, 2014-2023F ($ Million)
Figure 36 Australia Hospitality Sector Value of Construction Work Done, 3Q 2014-1Q 2017E ($ Million)
Figure 37 Australia Retail Sector Value of Construction Work Done, 3Q 2014-1Q 2017E ($ Million)
Figure 38 Australia Retail Market Revenues, 2011-2018 ($ Billion)
Figure 39 Australia Percentage Share of Small & Medium Business (2013)
Figure 40 Australia International Tourist Arrival, 2016-2025 (In Millions)
Figure 41 Australia Tourism Market Share, By Main Markets (2016 & 2024F)
Figure 42 Australia Visitor’s Expenditure, 2016-2025 ($ Billions)
Figure 43 Australia Industrial Elevator and Escalator Market Volume, 2014-2023F ($ Million)
Figure 44 Western Australia Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 45 Northern Territory Australia Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 46 South Australia Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 47 Queensland Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 48 New South Wales Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 49 Victoria Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 50 Tasmania Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 51 Australia Elevator and Escalator Market Revenues, By Companies, 2016 ($ Million)
Figure 52 Australia Elevator and Escalator Market Revenue Share, By Companies, 2016
Figure 53 New Zealand Elevator and Escalator Market Opportunity Matrix, By Verticals (2016)
Figure 54 New Zealand Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 55 New Zealand Value of Construction Work Done, 2014-2016E ($ Billion)
Figure 56 New Zealand Value of Construction Work Done, By Building Type (2015-2016)
Figure 57 New Zealand Annual GDP Growth (%), 2012-2021F
Figure 58 New Zealand FDI Inflow, 2003-2015 ($ Billion)
Figure 59 New Zealand Elevator and Escalator Market Volume, 2014-2023F (Units)
Figure 60 New Zealand Elevator and Escalator Market Revenue Share, By Services (2016 & 2023F)
Figure 61 New Zealand Elevator and Escalator Market Revenue Share, By Verticals (2016 & 2023F)
Figure 62 New Zealand Elevator and Escalator Market Revenue Share, By Regions (2016 & 2023F)
Figure 63 New Zealand Elevator Market Revenues, 2014-2023F ($ Million)
Figure 64 New Zealand Elevator Market Volume, 2014-2023F (Units)
Figure 65 New Zealand Elevator Market Revenue Share, 2016 (Percentage)
Figure 66 New Zealand Elevator Market Revenue Share, By Types (2016 & 2023F)
Figure 67 New Zealand Passenger Elevator Market Revenues, 2014-2023F ($ Million)
Figure 68 New Zealand Home Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 69 New Zealand Cargo Elevator Market Revenues, 2014-2023F ($ Million)
Figure 70 New Zealand Escalator Market Revenues, 2014-2023F ($ Million)
Figure 71 New Zealand Escalator Market Volume, 2014-2023F (Units)
Figure 72 New Zealand Escalator Market Revenue Share, 2016 (Percentage)
Figure 73 New Zealand Escalator Market Revenue Share, By Types (2016 & 2023F)
Figure 74 New Zealand Moving Stairs Escalator Market Revenues, 2014-2023F ($ Million)
Figure 75 New Zealand Moving Walkways Escalator Market Revenues, 2014-2023F ($ Million)
Figure 76 New Zealand Elevator and Escalator Service Market Revenue Share, By Types (2016)
Figure 77 New Zealand Residential Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 78 New Zealand Value of Residential Construction Work Done, 2014-2016E ($ Billion)
Figure 79 New Zealand Commercial Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 80 New Zealand Retail Market Revenues, 2011-2018 ($ Billion)
Figure 81 New Zealand Value of Non Residential Value of Construction Work Done, 2014-2016E ($ Billion)
Figure 82 New Zealand Requirement of New Hotel Rooms by 2025, By Key Regions
Figure 83 New Zealand Growth in Hotel Demand Between 2015-2025, By Hotel Preference, By Key Regions
Figure 84 New Zealand Industrial Elevator and Escalator Market Revenues, 2014-2023F ($ Million)
Figure 85 New Zealand North Island Region Market Revenues, 2014-2023F ($ Million)
Figure 86 New Zealand South Island Region Market Revenues, 2014-2023F ($ Million)
Figure 87 New Zealand Elevator and Escalator Market Revenues, By Companies, 2016 ($ Million)
Figure 88 New Zealand Elevator and Escalator Market Revenue Share, By Companies, 2016

List of Tables
Table 1 Major Skyscrapers under Construction in Australia & New Zealand (2016)
Table 2 List of Double Decker Elevators, By Companies
Table 3 Australia Major Proposed Construction Projects
Table 4 Standard Moving Stairs Escalator Steps Width with Application
Table 5 Australia Elevator and Escalator Market Revenues, By Services, 2014-2023F ($ Million)
Table 6 Australia Residential Sector Major Construction Projects
Table 7 Australia Hospitality and Commercial Office Sector Major Construction Projects
Table 8 New Zealand Elevator and Escalator Market Revenues, By Services, 2014-2023F ($ Million)
Table 9 New Zealand Residential Sector Major Construction Projects

Ordering:
Order Online - http://www.researchandmarkets.com/reports/4181875/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Australia & New Zealand Elevator & Escalator Market (2017-2023)
Web Address: http://www.researchandmarkets.com/reports/4181875/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td></td>
<td>USD 2670</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td></td>
<td>USD 3435</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td></td>
<td>USD 3840</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp