Underfloor Heating Market - Forecasts from 2017 to 2022

Description: The underfloor heating market is expected to grow at a compound annual growth rate of 7.74% over the period 2017 to 2022. Underfloor heating is a form of heat radiation from moderately hot element to control the indoor temperature, thus providing thermal comfort. Moderately hot elements such as walls, floor or overheated panel cover a large area, thus evenly heating the whole target area. Increasing awareness about the benefits such as safety, flexible control, and minimal maintenance and growing demand renewable energy technologies are some key factors driving the growth of the market.

Research Methodology

The first section of the report deals with detailed research methodology for calculating market size and forecasts, secondary data sources used and the primary inputs which were taken for data validation. This section also outlines various segmentation which has been covered as part of the report.

Market Dynamics

Next section provides comprehensive market dynamics through an overview section along with growth drivers, challenges, and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry, global and regional regulations which are determining the market growth and a brief technological aspect of Underfloor heating system. Complete industry analysis has also been covered by Porter's five forces model as a part of this report section.

Segmentation

Thirdly, Underfloor Heating market has been segmented on the basis of type and application. Under type, the market can be segmented into Hydronic System and Electric System. Whereas End User; Commercial Sector, Residential Sector and Industrial Sector have been covered. Commercial Sector has been further segmented into Travel and Transport, Hospitality and Leisure, Healthcare among others. Detailed comprehensive forecast with analysis has also been covered as part of this section.

Important regions for vendors in terms of market size is covered through detailed geographical segmentation. Geographical regions covered as a part of this section are Americas, Europe Middle East and Africa and Asia Pacific.

Market Players

Finally, competitive intelligence section deals with major players in the market, their market shares, growth strategies, products, financials, and recent investments among others. Key industry players profiled as part of this section are Pentair PLC, Mitsubishi Electric, Uponor Corporation, Honeywell Electronics, Danfoss A/S, Schneider Electric SE, Nexans SA, and Robert Bosch GmbH among others.

4.8. Industry Value Chain Analysis

5. Underfloor Heating Market Forecast by Type (US$ billion)
5.1. Hydronic
5.2. Electric

6. Underfloor Heating Market Forecast by End User (US$ billion)
6.1. Commercial
6.1.1. Travel and Transport
6.1.2. Hospitality and Leisure
6.1.3. Healthcare
6.1.4. Others
6.2. Residential
6.3. Industrial

7. Underfloor Heating Market Forecast by Geography (US$ billion)
7.1. Americas
7.1.1. North America
7.1.1.1. US
7.1.1.2. Canada
7.1.1.3. Mexico
7.1.1.4. Others
7.1.2. South America
7.1.2.1. Brazil
7.1.2.2. Argentina
7.1.2.3. Others
7.2. Europe Middle East and Africa
7.2.1. Europe
7.2.1.1. United Kingdom
7.2.1.2. Germany
7.2.1.3. France
7.2.1.4. Italy
7.2.1.5. Spain
7.2.1.6. Others
7.2.2. Middle East and Africa
7.3. Asia Pacific
7.3.1. Japan
7.3.2. China
7.3.3. India
7.3.4. Australia
7.3.5. Others

8. Competitive Intelligence
8.1. Market Share Analysis
8.2. Investment Analysis
8.3. Recent Deals
8.4. Strategies of Key Players

9. Company Profiles
9.1. Pentair PLC
9.2. Mitsubishi Electric
9.3. Uponor Corporation
9.4. Honeywell Electronics
9.5. Danfoss A/S
9.6. Schneider Electric SE
9.7. Nexans SA
9.8. Robert Bosch GmbH
9.9. Emerson Electric

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