**Turkmenistan Energy Report**

**Description:** This report provides updated facts and figures on the evolution of the national energy market. For the oil, gas, coal and power markets, the report details the market organisation, institutions regulating the market, and energy policy of the country. Energy companies active on the market are analysed. Domestic production, capacities, exchanges, consumption by sector and market shares are provided. Energy prices levels and taxes are described. Finally, the driving issues, and the market prospects are proposed.

**Executive Summary**

**HIGHLIGHTS IN TURKMENISTAN**

In 2011, China signed an agreement to increase natural-gas supplies from Turkmenistan and investments have been made to foster the exploitation of Yolotan field. This field is estimated to contain between 4,000 bcm and 14,000 bcm and could be the 4th or 5th largest field in the world.

Led by the gas sector, primary energy production grew 6% (70Mtoe) in Russia. Consumption, especially of natural gas (1.5%) and coal (7.3%), increased significantly compared to pre-crisis levels and rated among the highest in the world. Energy intensity levels are three times higher in the Commonwealth of Independent States than in European countries and consumption of refined oil products grew by 7.3% (8.9% in Russia).

**WHAT YOU WILL FIND IN THIS REPORT**

Enerdata’s Turkmenistan energy market report is a reliable source for understanding the key issues and dynamics shaping the Turkmen energy industry. With timely, up-to-date energy industry data and demand forecasts, this report will help you identify and exploit challenges and opportunities in the Turkmen energy sector. The report details the sub-sectors of the energy industry (Crude Oil, refined oil products, Natural Gas, Coal, Electricity and Renewable) in Turkmenistan. In this report you will find:

- Overview of energy industry sub-segments: oil, gas, coal, power, renewable
- Recent energy and climate change policy development, and an assessment of its impact
- Key companies active in the Turkmen energy industry, along the value chain of each sub-segment
- Up-to-date insight on market structures, regulatory developments, and asset developments
- Market dynamics and trends, detailed by energy and by sector
- Historical data and trends relating to production, consumption, imports, exports and reserves for each industry sub-segment
- Projects under development in the country, including power plants, refineries, LNG terminals, gas pipelines
- Key drivers of change and future issues for each energy type

**MAIN REASONS TO BUY THIS REPORT**

- Identify key companies activities and strategy in the Turkmen market
- Work with data-driven market research
- Follow market dynamics and future industry trends
- Assess how national regulations impact the Turkmen energy industry
- Gain a clear view of the development of renewable energies in the energy market

**Contents:**

1. General Overview – Country snapshot with key data
2. Institutions and Energy Policy - Key regulatory bodies, major energy and climate change policies, including energy efficiency and CO2 emissions
3. Energy Companies - Key players in each energy market, activities description and assets development
4. Energy Supply - Country’s energy resources, domestic production, imports and/or exports by energy sub-segment
5. Energy Prices & Taxes – Evolution of end-user prices and taxes levels for each energy
6. Consumption – Detailed overview of the energy demand by sector, and its evolution
7. Issues and Prospects – Key factors that will impact the market structure and dynamics in the years to
come, detailed by energy

**TABLES**

Tables of Economic Indicators: historical data including GNP growth, imports & exports, inflation rate, energy security and efficiency indicators, CO2 emissions

Tables of Supply Indicators: historical data including oil & gas reserves, electric & refining capacity, energy production, power production, external trade, all detailed by energy source

Tables of Demand Indicators: historical data including consumption per inhabitant, consumption trends, total consumption by energy source, final consumption by energy source and by sector, electricity consumption by sector

Tables of Energy Balances: unique tabular display of the overall energy industry balance, and by energy sub-segment

**GRAPHS**

Graph 1: Installed Electric Capacity by Source (2010, %)
Graph 2: Power Generation by Source (2010, %)
Graph 3: Consumption trends by Energy Source (Mtoe)
Graph 4: Total Consumption Market Share by Energy (2010, %)
Graph 5: Final Consumption Market Share by Sector (2010, %)
Graph 6: Primary Consumption since 1970

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