Venezuela Energy Report

Description: This report provides updated facts and figures on the evolution of the national energy market. For the oil, gas, coal and power markets, the report details the market organisation, institutions regulating the market, and energy policy of the country. Energy companies active on the market are analysed. Domestic production, capacities, exchanges, consumption by sector and market shares are provided. Energy prices levels and taxes are described. Finally, the driving issues, and the market prospects are proposed.

Executive Summary

HIGHLIGHTS IN VENEZUELA

PDVSA is partnering with several foreign investors for developing oil production capacity, in particular for the heavy oil of the Orinoco belt. As oil products exports increase, investments are planned to double the refining capacity. Venezuela plans a significant renovation and expansion of its power production capacity, with 2 700 MW expected to be commissioned in 2011; however, several projects are experiencing delays.

Brazil's 6.6% increase in primary energy production pushed Latin America's overall growth rate up by 2%. The country was also the key driver in imports of refined oil products (Brazilian imports shoot up 70%) resulting in a deeper trade deficit for the whole region. At the end of the year, Latin America accounted for 13% of the overall increase in consumption of refined oil products.

What you will find in this report

Enerdata's Venezuela energy market report is a reliable source for understanding the key issues and dynamics shaping the Venezuelan energy industry. With timely, up-to-date energy industry data and demand forecasts, this report will help you identify and exploit challenges and opportunities in the Venezuelan energy sector. The report details the sub-sectors of the energy industry (Crude Oil, refined oil products, Natural Gas, Coal, Electricity and Renewable) in Venezuela. In this report you will find:

• Multi-energy approach: oil, oil products, gas & LNG, power, coal, renewable
• Recent energy and climate change policy development, and an assessment of its impact
• Key companies operating in each sub-segment of the Venezuelan energy industry, and assessment of the competitive landscape.
• Up-to-date insight on market structures, regulatory developments, and asset developments
• Supply & demand overview and trends, with a detailed breakdown by energy and by sector
• Historical data and trends relating to production, consumption, imports, exports and reserves for each industry sub-segment
• Energy projects under development in the country
• Key drivers of change and future issues for each energy type

Main reasons to buy this report

• Identify key companies activities and strategy in the Venezuelan market
• Work with data-driven market research
• Follow market dynamics and future industry trends
• Assess how national regulations impact the Venezuelan energy industry
• Gain a clear view of the development of renewable energies in the energy market
• Obtain up-to-date, insightful and standardised information by country
• Understand factors driving market competitiveness

Contents:

1. General Overview – Country snapshot with key data
2. Institutions and Energy Policy - Key regulatory bodies, major energy and climate change policies, including energy efficiency and CO2 emissions
3. Energy Companies - Key players in each energy market, activities description and assets development
4. Energy Supply - Country's energy resources, domestic production, imports and/or exports by energy sub-segment
5. Energy Prices & Taxes – Evolution of end-user prices and taxes levels for each energy
6. Consumption – Detailed overview of the energy demand by sector, and its evolution
7. Issues and Prospects – Key factors that will impact the market structure and dynamics in the years to come, detailed by energy

TABLES
Tables of Economic Indicators: historical data including GNP growth, imports & exports, inflation rate, energy security and efficiency indicators, CO2 emissions
Tables of Supply Indicators: historical data including oil & gas reserves, electric & refining capacity, energy production, power production, external trade, all detailed by energy source
Tables of Demand Indicators: historical data including consumption per inhabitant, consumption trends, total consumption by energy source, final consumption by energy source and by sector, electricity consumption by sector
Tables of Energy Balances: unique tabular display of the overall energy industry balance, and by energy sub-segment

GRAPHS
Graph 1: Installed Electric Capacity by Source (2009, %)
Graph 2: Power Generation by Source (2009, %)
Graph 3: Consumption trends by Energy Source (Mtoe)
Graph 4: Total Consumption Market Share by Energy (2009, %)
Graph 5: Final Consumption Market Share by Sector (2009, %)
Graph 6: Primary Consumption since 1970

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