Vietnam Energy Report

Description: This report provides updated facts and figures on the evolution of the national energy market. For the oil, gas, coal and power markets, the report details the market organisation, institutions regulating the market, and energy policy of the country. Energy companies active on the market are analysed. Domestic production, capacities, exchanges, consumption by sector and market shares are provided. Energy prices levels and taxes are described. Finally, the driving issues, and the market prospects are proposed.

Executive Summary

HIGHLIGHTS IN VIETNAM

According to the new power development plan approved in July 2011, coal will account for 48% of total electricity capacity in 2020 (16% in 2010). Several large projects are already underway, among others, the Song Hau Power Centre (5,200 MW) and the Duyen Hai Power Generation Complex (4,200 MW).

Asia's primary energy production accounted for almost half of the global 4% increase with China leading the global production levels (18% of the total), despite the country's slight decrease (-8%) in 2009. China and India registered an increase in total energy consumption of more than 6%, reaching almost the same level as Japan (6.7%). Energy consumption per unit of GDP continued to grow in developing Asian countries, reaching up to 60% higher levels than Europe.

WHAT YOU WILL FIND IN THIS REPORT

The Vietnam energy market report is a reliable source for understanding the key issues and dynamics shaping the Vietnamese energy industry. With timely, up-to-date energy industry data and demand forecasts, this report will help you identify and exploit challenges and opportunities in the Vietnamese energy sector. The report details the sub-sectors of the energy industry (Crude Oil, refined oil products, Natural Gas, Coal, Electricity and Renewable) in Vietnam.

In this report you will find:

-Overview of energy industry sub-segments: oil, gas, coal, power, renewable
- Evolution of the regulatory environment and institutions as regards energy and climate change policies
- Key companies active in the Vietnamese energy industry, along the value chain of each sub-segment
- Up-to-date insight on market structures, regulatory developments, and asset developments
- Market dynamics and trends, detailed by energy and by sector
- Analysis supported by a large number of time series on production, consumption, imports, exports and reserves for each industry sub-segment
- Projects under development in the country, including power plants, refineries, LNG terminals, gas pipelines
- Analysis of the likely evolution of the market and key industry drivers

MAIN REASONS TO BUY THIS REPORT

- Identify growth segments and opportunities in the industry
- Work with data-driven market research
- Obtain up-to-date, insightful and standardised information by country
- Assess how national regulations impact the Vietnamese energy industry
- Gain a clear view of the development of renewable energies in the energy market

Contents:

1. General Overview – Country snapshot with key data
2. Institutions and Energy Policy - Key regulatory bodies, major energy and climate change policies, including energy efficiency and CO2 emissions
3. Energy Companies - Key players in each energy market, activities description and assets development
4. Energy Supply - Country's energy resources, domestic production, imports and/or exports by energy sub-
5. Energy Prices & Taxes – Evolution of end-user prices and taxes levels for each energy segment
6. Consumption – Detailed overview of the energy demand by sector, and its evolution
7. Issues and Prospects – Key factors that will impact the market structure and dynamics in the years to come, detailed by energy

TABLES
Tables of Economic Indicators: historical data including GNP growth, imports & exports, inflation rate, energy security and efficiency indicators, CO2 emissions
Tables of Supply Indicators: historical data including oil & gas reserves, electric & refining capacity, energy production, power production, external trade, all detailed by energy source
Tables of Demand Indicators: historical data including consumption per inhabitant, consumption trends, total consumption by energy source, final consumption by energy source and by sector, electricity consumption by sector
Tables of Energy Balances: unique tabular display of the overall energy industry balance, and by energy sub-segment

GRAPHS
Graph 1: Installed Electric Capacity by Source (2010, %)
Graph 2: Power Generation by Source (2010, %)
Graph 3: Consumption trends by Energy Source (Mtoe)
Graph 4: Total Consumption Market Share by Energy (2010, %)
Graph 5: Final Consumption Market Share by Sector (2010, %)
Graph 6: Primary Consumption since 1970

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