Automotive Fasteners - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Automotive Fasteners in US$ Million. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 149 companies including many key and niche players such as -

ARaymond
Acument® Global Technologies
Bulten AB
ContMid Group
Illinois Tool Works, Inc.

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

- Study Reliability and Reporting Limitations
- Disclaimers
- Data Interpretation & Reporting Level
- Quantitative Techniques & Analytics
- Product Definitions and Scope of Study

II. EXECUTIVE SUMMARY

1. MARKET OVERVIEW
- Fasteners: "Holding the Automotive Industry Together"
- Table 1: Structure of the World Automotive Fasteners Market: Percentage Breakdown of Value Sales of Fasteners by Type
- Bolts, Nuts, Washers and Others for the Year 2015 (includes corresponding Graph/Chart)
- Modular Manufacturing & Production Platforms: The Cornerstone of Fastener Demand
- Asia-Pacific, the Largest Auto Production Hub, Dominates the Global Market
- Table 2: With a 42% Share in World Production of Automobiles, Asia-Pacific Ranks as a Massive Market for Automotive Fasteners: Percentage Breakdown of Volume Production of Automobiles by Geographic Region/Country for the Years 2015 & 2020 (includes corresponding Graph/Chart)
- 2007-09 Recession Marks the Beginning of a Long Drawn Period of Volatility & Change in the Automotive Industry
- 2007-09 Recession Highlights the Role Played by Financial Markets in Global Economic Health
- How the Auto Industry Responded to the Recession Shock
- How the Auto Industry Recovered & What's Hampering a Full Recovery
- A Reinvented Industry: The Final Outcome of the 2007 Recession Crisis

2. KEY MARKET TRENDS & DRIVERS
- Rise in Vehicle Recalls Due to Fastener Failure Fuels Emphasis on Quality
- Changing Automotive Manufacturing Trends Impact Opportunities for Fasteners
- Focus on Automotive Lightweighting Spurs Innovation
- Novel Coatings Help Automotive Fasteners to Comply with Lightweighting
- Stable Automobile Production Fuels Growth Opportunities in the OEM Market
- Table 3: Projected Growth in Volume Serial Production of Automobiles to Spur Consumption of Fasteners in the Assembly Line: Breakdown of Global Automobile Production (In '000 Units) the Years 2015 & 2020 (includes corresponding Graph/Chart)
Rising Passenger Car Density & Aging Vehicles Spur Opportunities in the Repair & Maintenance Services Sector

Table 4: Rising Passenger Car Density Expands the Addressable Market for Replacement Auto Fasteners in the Repair & Maintenance Services Sector: Diffusion of Cars Worldwide As Measured by Total Number of Passenger Cars Per 1,000 Inhabitants in Select Country/Region for the Year 2015 (includes corresponding Graph/Chart)

Table 5: Average Age of Light Vehicles in the United States in the Year 2010 & 2014 (includes corresponding Graph/Chart)

Table 6: Average Age of Cars in the EU (2014): Breakdown by Country (includes corresponding Graph/Chart)

Sharp Decline in Oil Prices Brings the Promise of Higher Sales of SUVs & Value Growth for Fasteners

Table 7: Falling Gasoline Prices to Spur Vehicle Sales & Expand Opportunities for Automotive Fasteners: World Comparative Analysis of Gasoline Prices (In US$) Per Gallon by Select Country for September 2014 & September 2015 (includes corresponding Graph/Chart)

Table 8: Strong Sales of SUVs to Provide Volume Boost for Larger, Stronger & Expensive Fasteners: Global Sales of SUVs (In 000 Units) by Region/ Country for the Years 2015 & 2020 (includes corresponding Graph/Chart)

Expanding Middle Class Population in Developing Countries Fuels Growth

Table 9: With 67% of the World Middle Class Population by 2030, Asia-Pacific Ranks as an Important Market for Automotive Technologies: Breakdown of World Middle Class Population (In Million) by Region for the Years 2015, 2020 & 2030 (includes corresponding Graph/Chart)

Table 10: With a 577% Increase in Middle Class Consumer Spending by 2030, Asia Represents a Major Market for Automotive Technologies: Breakdown of World Middle Class Spending (In US$ Trillion) by Region for the Years 2015 & 2030 (includes corresponding Graph/Chart)

Shape Memory Fasteners: The Future of Automotive Assembling
Metal Fasteners Continue to Reign
Plastic Fasteners Grow in Popularity
Acceptance of Adhesive Fasteners Casts a Long Shadow of Threat Over Mechanical Fasteners
Remote Fastening Technology: The Focus Area for Future R&D

Market Outlook

3. PRODUCT OVERVIEW
Mechanical Automotive Fasteners
Definitions
Automotive Dowel Pins
Automotive Studs
Rivets
Automotive Bolts
Automotive Nuts
Automotive Washers
Screws
Tie Rods
Other Fasteners
Fastener Finishing
Zinc Alloys
Oil and Phosphate
Mechanical Plating
Electrocoating

4. PRODUCT INTRODUCTIONS/ DEVELOPMENTS
SMC Introduces New LineWrench Ratcheting System
HEICO Befestigungstechnik Unveils Heico-Lock®

5. RECENT INDUSTRY ACTIVITY
ZF Friedrichshafen Takes Over TRW Automotive
ARaymondCommences Korean Manufacturing Operations
American Industrial Partners Takes over Fasteners Business from Anixter International
Bulten Launches Plant in Russia
STANLEY Announced the Merger of POP and Avdel Brands
Fontana Gruppo Takes over Acument®
Amtek Auto to Take over Neumayer Tekfor
Cold Heading to Invest in Plant Expansion

6. FOCUS ON SELECT PLAYERS
ARaymond (France)
Acument® Global Technologies (US)
Bulten AB (Sweden)
ContMid Group (US)
Illinois Tool Works, Inc. (US)
LISI Automotive (France)
Koninklijke Nedschroef Holding N.V. (The Netherlands)
NIFCO, Inc. (Japan)
Rocknel Fastener, Inc. (US)
STANLEY Engineered Fastening (US)
SPS Technologies, Inc. (US)
Sundram Fasteners Ltd. (India)
TR Fastenings (UK)
ZF TRW (US)

7. GLOBAL MARKET PERSPECTIVE
Table 11: World Recent Past, Current & Future Analysis for Automotive Fasteners by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 12: World Historic Review for Automotive Fasteners by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 13: World 14-Year Perspective for Automotive Fasteners by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2007, 2015, & 2020 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES
A. Market Analysis
Current & Future Analysis
Fiscal Cliff, Debt Ceiling & the US Automotive Industry
The US Economy: Held Back By the Lack of Finality On Debt Ceiling
Structural Changes in Consumer Wealth & Spending Creates Long-Term Challenges to Growth
Outlook for the Domestic Automotive Industry
Fastener Market: An Overview
Reshoring Trend in the Manufacturing Sector Revives the US Fastener Industry
Fastener Quality Act
Fastener Standards
US Automotive Industry Warms Up to Adhesives, Sealants and Coatings
Table 14: US Imports of Automotive Fasteners (coach screws of steel/iron) for 2014: Percentage Breakdown of Import Value by Country of Origin (includes corresponding Graph/Chart)
Strategic Corporate Developments
Focus on Select Players
B. Market Analytics
Table 15: US Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 16: US Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Current & Future Analysis
B. Market Analytics
Table 17: Canadian Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 18: Canadian Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

3. JAPAN
A. Market Analysis
Current & Future Analysis
NIFCO, Inc. - A Key Player

B. Market Analytics

Table 19: Japanese Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 20: Japanese Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Current & Future Analysis
Competitive Landscape

Table 21: Leading Players in the European Automotive Fasteners Market (2014): Percentage Breakdown of Value Sales for LISI Automotive, SPS, Stanley, TRW, and Others (includes corresponding Graph/Chart)
European Debt Crisis & the Automotive Industry
The Crisis Identified
EU Debt Crisis Remains on Shaky Ground
How the EU Auto Industry Reacted to the Negative Shocks of the Sovereign Debt Crisis
Overindebted Households, A Fallout of the Crisis, Hampers Consumer Spending On New Cars
Outlook for the Domestic Auto Industry

B. Market Analytics

Table 22: European Recent Past, Current & Future Analysis for Automotive Fasteners by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of European Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 23: European Historic Review for Automotive Fasteners by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of European Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 24: European 14-Year Perspective for Automotive Fasteners by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of European Markets for Years 2007, 2015, & 2020 (includes corresponding Graph/Chart)

4a. FRANCE
A. Market Analysis
Current & Future Analysis
Key Players

B. Market Analytics

Table 25: French Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 26: French Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4b. GERMANY
A. Market Analysis
Current & Future Analysis
Product Launch
Strategic Corporate Developments

B. Market Analytics

Table 27: German Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 28: German Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4c. ITALY
A. Market Analysis
Current & Future Analysis
Strategic Corporate Development

B. Market Analytics

Table 29: Italian Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 30: Italian Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM
A. Market Analysis
Current & Future Analysis
TR Fastenings - Key Player

B. Market Analytics

Table 31: UK Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual
Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 32: UK Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
4e. SPAIN
A. Market Analysis
Current & Future Analysis
B. Market Analytics
Table 33: Spanish Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 34: Spanish Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
4f. RUSSIA
A. Market Analysis
Current & Future Analysis
Strategic Corporate Development
B. Market Analytics
Table 35: Russian Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 36: Russian Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
4g. REST OF EUROPE
A. Market Analysis
Current & Future Analysis
Key Players
B. Market Analytics
Table 37: Rest of Europe Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 38: Rest of Europe Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 39: Rest of Europe 14-Year Perspective for Automotive Fasteners by Geographic Region - Percentage Breakdown of Dollar Sales for China, India, South Korea and Rest of Asia-Pacific Markets for Years 2007, 2015, & 2020 (includes corresponding Graph/Chart)
4a. ASIA-PACIFIC
A. Market Analysis
Current & Future Analysis
Fading Economic Miracle of the BRIC
Asia Led By China Still Remains at the Heart of Future Automobile Sales
China: Still a Dominant Force in the Global Auto Industry
Market Forces: Drivers & Inhibitors
Changing Dynamics of the Domestic Auto Industry
B. Market Analytics
Table 39: Asia-Pacific Recent Past, Current & Future Analysis for Automotive Fasteners by Geographic Region - China, India, South Korea and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 40: Asia-Pacific Historic Review for Automotive Fasteners by Geographic Region - China, India, South Korea and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 41: Asia-Pacific 14-Year Perspective for Automotive Fasteners by Geographic Region - Percentage Breakdown of Dollar Sales for China, India, South Korea and Rest of Asia-Pacific Markets for Years 2007, 2015, & 2020 (includes corresponding Graph/Chart)
5a. CHINA
A. Market Analysis
Current & Future Analysis
Fastener Market: A Snapshot
Patterns in Fastener Demand from OEMs
Product Launch
B. Market Analytics
Table 42: Chinese Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 43: Chinese Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
5b. INDIA
A. Market Analysis
Current & Future Analysis
Industrial Fastener Market: An Overview
Challenges and Opportunities
Sundram Fasteners Ltd. - Key Player
B. Market Analytics
Table 44: Indian Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 45: Indian Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
5c. SOUTH KOREA
A. Market Analysis
Current & Future Analysis
Strategic Corporate Development
B. Market Analytics
Table 46: South Korean Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 47: South Korean Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
5d. REST OF ASIA-PACIFIC
A. Market Analysis
Current & Future Analysis
Automotive Fasteners in Taiwan
Table 48: Taiwanese Exports of Automotive Fasteners (coach screws of steel/iron) for 2014: Percentage Breakdown of Export Value by Destination (includes corresponding Graph/Chart)
B. Market Analytics
Table 49: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 50: Rest of Asia-Pacific Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
6. LATIN AMERICA
A. Market Analysis
Current & Future Analysis
B. Market Analytics
Table 51: Latin American Recent Past, Current & Future Analysis for Automotive Fasteners by Geographic Region
Brazil, Mexico, and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 52: Latin American Historic Review for Automotive Fasteners by Geographic Region - Brazil, Mexico, and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 53: Latin American 14-Year Perspective for Automotive Fasteners by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil, Mexico, and Rest of Latin America Markets for Years 2007, 2015, & 2020 (includes corresponding Graph/Chart)
6a. BRAZIL
A. Market Analysis
Current & Future Analysis
B. Market Analytics
Table 54: Brazilian Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 55: Brazilian Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
6b. MEXICO
A. Market Analysis
Current & Future Analysis
B. Market Analytics
Table 56: Mexican Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 57: Mexican Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
6c. REST OF LATIN AMERICA
A. Market Analysis
Current & Future Analysis
B. Market Analytics
Table 58: Rest of Latin America Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 59: Rest of Latin America Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

7. REST OF WORLD
   A. Market Analysis
   B. Market Analytics

Table 60: Rest of World Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 61: Rest of World Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 149 (including Divisions/Subsidiaries - 163)

The United States (40)
Canada (3)
Japan (3)
Europe (59)
  - France (4)
  - Germany (19)
  - The United Kingdom (17)
  - Italy (1)
  - Spain (1)
  - Rest of Europe (17)
Asia-Pacific (Excluding Japan) (55)
Africa (1)
Middle East (2)

Ordering:

Order Online - http://www.researchandmarkets.com/reports/834993/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Automotive Fasteners - Global Strategic Business Report</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/834993/">http://www.researchandmarkets.com/reports/834993/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SCBRV7PW</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 4500</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>USD 6300</td>
</tr>
<tr>
<td>1 - 10 Users:</td>
<td>USD 8550</td>
</tr>
<tr>
<td>1 - 15 Users:</td>
<td>USD 10800</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World