Wide Format Printers - Global Strategic Business Report

Description:
The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

This report analyzes the worldwide markets for Wide Format Printers in US$ Million. The Global market is further analyzed by the following Ink Technologies: Aqueous, Latex, Solvent, and UV-Cured.

Company profiles are primarily based on public domain information including company URLs. The report profiles 48 companies including many key and niche players such as -

- Agfa-Gevaert Group
- Canon, Inc.
- Durst Phototechnik AG
- Electronics for Imaging, Inc.
- Epson America, Inc.

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definition and Scope of Study

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
Relevance of Print Media Endures in the Era of Digitalization
Wide Format Prints
A Compelling Platform for Marketing Communication
Convergence of Wide Format with Digital Media Provides Marketers a Powerful Marketing Communications Tool
Strong Business Case for Commercial Print Service Providers to Adopt Wide Format Printing
Roadblocks in the Path to Adoption of Wide Format Printing
Entry & Growth Barriers for Wide Format Printing Business Ranked in Descending Order of Importance
Current and Future Scenario
Analysis by Type of Printing Ink Technology
Aqueous Inks
Latex Inks
UV-Curable Inks
Solvent & Eco-solvent Inks
Competitive Landscape
Unit Shipments of Wide Format Inkjet Printers Dominated by Oligopoly
Table 1: Worldwide Wide Format Printers Market by Leading Vendors (2015): Percentage Breakdown of Unit Shipments for Canon/Oce, Hewlett-Packard, Mimaki, Ricoh, Seiko Epson/Epson, and Others (includes corresponding Graph/Chart)
Global Production Printer Market Remains Highly Consolidated
Table 2: Worldwide Production Printers Market by Leading Vendors (2015): Percentage Breakdown of Unit Shipments for Canon, HP, Konica Minolta, Ricoh, and Xerox (includes corresponding Graph/Chart)

2. MARKET GROWTH DRIVERS & TRENDS
Wide Format Printers to Incorporate Systems for Optimizing Ink Usage
Growing Demand for 3D Printing to Spur Growth of Wide Format Printers Market
Technological Innovation, Diversification Become Growth Moto for Wide Format Printers
UV Wide Format Inkjet Printers Open up New Frontiers for PSPs in Signage and Display Applications
Technological Advancements Sustain Demand for Aqueous Printers
Digital Printing Technologies Loaded with Benefits for Print Service Providers
Print Service Providers Transition to Hybrid Analog-Digital Printing Model
Digital Printing Benefits from Growing Demand for Versioning and Personalization of Printed Materials
Digital Printing Makes Green Printing a Reality
Digital Color Printing Market Reflects Bright Prospects, Driven by Expanding Scope of Applications
Table 3: Worldwide Annual Production of Digital Color Pages in Billions of Pages for the Years 2013, 2016, 2019, and 2022 (includes corresponding Graph/Chart)
Continuous Technological Advancements Critical for Resolving Market Growth Challenges
Inkjet Printing Wresting Market Share from Electrophotographic Printing Technology
Table 4: Global Digital Printing Market by Technology Type (2010, 2015, 2020 & 2025): Percentage Breakdown of Dollar Revenues for Electrophotography and Inkjet Printing (includes corresponding Graph/Chart)
Applications of Inkjet Expand Beyond Advertising
High Speed Color Inkjet Printing Becomes More Affordable
Worldwide Production Printer Systems Market Records Strong Growth
Industrial Printing
An Emerging Market for Digital Printing
Table 6: Worldwide Digital Inkjet Industrial Printing Market by Product Type (2015 & 2020): Percentage Breakdown of Vendor Revenues for Inkjet Printers and Inks for Ceramics, Packaging, Printed Electronics, Textiles, and Other Industries (includes corresponding Graph/Chart)

3. PRODUCT OVERVIEW
Digital Printing Systems
Digital Desktop Printing Systems
Digital Presses
Digital Copiers
Direct Imaging (DI) Presses
Advantages of Digital Printing
Digital Printer Types
Inkjet Printers
Consumables Used in Inkjet Printing Systems
Inkjet Inks
Inkjet Media
Electrophotographic/Laser Printers
Consumables Used in Electrophotographic Printing Systems
Toner
Electrophotographic Media
Wide Format Printers
Key Applications Areas
Classification of Wide Format Printers Based on Printing Technique
Roll-Fed Printers
Roll-to-Roll Processing Printers
Flatbed Digital Printers
True Flatbed Printers
Hybrid Flatbed Printers
Classification of Wide Format Printers Based on Ink Type
Solvent Ink
Eco-Solvent Ink
Latex Inkjet Printers
UV-Curable Ink Printers
Dye Sublimation Printers

4. PRODUCT INTRODUCTIONS
Agfa Graphics Demonstrates Automation Feature for Jeti Tauro and Jeti Mira Printers
Roland DG Corporation Introduces VG-640/540 64” and 54” Printer/Cutters
Epson Launches SureColor P10000 Printer
Durst Introduces Rhotex 500 Large Format Printer
Canon Europe Introduces imagePROGRAF PRO Large Format Professional Inkjet Printers
HP Debuts HP PageWide Inkjet Printers for Small Business
Océ Arizona Introduces Océ Arizona Series Flatbed Printers
Gandy Digital Unveils Gandy Digital Fascin8tor Large Format Printer
Ricoh Launches Aqueous Resin Latex Ink for the Ricoh Pro L4100 Wide-format Printers
Epson Introduces SureColor Wide-format Screen Printers
Ricoh Launches Ricoh MP W7100SP, MP W8140SP Wide Format Multifunctional Printers
EFI Unveils EFI VUTEK HSR Roll-to-Roll Printer
Canon U.S.A. Unveils Océ ColorWave 810 and 910 Wide Format Color Printers
HP Unveils HP Designjet T830 MFP and HP Designjet T730 Printer
Konica Minolta Launches KIP 800 Wide Format Color Printer
HP Releases PageWide XL 8000 Large-Format Color and Monochrome Printer
Epson Introduces Four SureColor SC-P Wide-format Printers
Mimaki USA Unveils TS300P 77-inch wide Roll-to-Roll Production Dye Sublimation Printer
HP Releases HP Latex and Scitex Wide-format Graphics Printers
EFI Debuts Vutek HSR Pro 3.2m wide Roll-to-Roll Printer
Gandy Digital Releases Gandy Digital Gladi8tor UV Flatbed Inkjet Printer
Canon Europe Launches imagePROGRAF iPF830, iPF840 and iPF850 Large Format Printers
HP Introduces HP PageWide XL Printers Portfolio
Canon Europe Unveils imagePROGRAF iPF670 and imagePROGRAF iPF770
Ricoh Americas Corporation Releases RICOH Pro L4160 and RICOH Pro L4130 Printers
HP Introduces PageWide Technology for Large Format Printing
Polytype America Launches Polytype NKM 21 Grand Format UV flatbed printer in North America
Agfa Launches Jeti Titan S, Jeti Titan HS UV in North America
Ricoh Unveils Ricoh Pro L4100 Large Format Printer
Xerox Corporation Debuts IJP 2000 Wide Format and Xerox 570 Printers in India
Fuji Xerox Malaysia Introduces DocuWide C842 Wide Format Printer
Konica Minolta and KIP Introduce the KIP 70 Series Wide-format Production Printers systems
Xerox Unveils IJP2000 Wide-format Printer
 Fuji Xerox Releases DocuWide C842 Wide-format Color Inkjet Printer

5. RECENT INDUSTRY ACTIVITY
The PDI Group's Trans-Optique to Merge Large Format Printing Operations with Imagerie and LVP.ca
Bencis Capital Partners, Gimv-XL to Divest XBC, Xeikon to Flint Group
OKI Data Corporation Completes Takeover of Seiko I Infotech's Wide-format Printer Business
Ricoh Americas Inks Reseller Agreement with Mimaki USA for Wide-format Printers
EFI Inks Contract with SpeedPro Imaging for Wide Format Inkjet Printers
The PDI Group Takes Over Trans-Optique

6. FOCUS ON SELECT PLAYERS
Agfa-Gevaert Group (Belgium)
Canon, Inc. (Japan)
Océ-Technologies B.V. (The Netherlands)
Durst Phototechnik AG (Italy)
Electronics for Imaging, Inc. (USA)
HP, Inc. (USA)
Konica Minolta, Inc. (Japan)
Mimaki Engineering Co., Ltd. (Japan)
Ricoh Company, Ltd. (Japan)
Roland DG Corporation (Japan)
Xerox Corporation (USA)

7. GLOBAL MARKET PERSPECTIVE
Table 7: World Recent Past, Current & Future Analysis for Wide Format Printers by Geographic Region
Table 8: World Historic Review for Wide Format Printers by Geographic Region

III. MARKET

1. THE UNITED STATES
   A. Market Analysis
      Current and Future Analysis
         Digital Wide Format Printing a Key Enabler for Reviving Sagging Fortunes of US Printing Industry
         In-house Printing Plants Harness Wide Format Printing to Sustain Profitability
      B. Market Analytics
         Table 13: US Wide Format Printers Market by Leading Vendors (2014): Percentage Breakdown of Unit Shipments for Canon, Epson, HP and Others (includes corresponding Graph/Chart)
         Product Introductions
         Strategic Corporate Developments
         Select Key Players

2. CANADA
   A. Market Analysis
      Current and Future Analysis
      Product Introduction
      Strategic Corporate Developments
   B. Market Analytics
      Table 16: Canadian Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
      Table 17: Canadian Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

3. JAPAN
   A. Market Analysis
      Current and Future Analysis
      Product Introductions
      Strategic Corporate Development
      Select Key Players
   B. Market Analytics
      Table 18: Japanese Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
      Table 19: Japanese Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

4. EUROPE
   A. Market Analysis
      European Printer Manufacturers Foray into Digital Printing to Adapt to Changing Business Dynamics
      Digital Printing Technologies Makes Major Inroads into Multifarious End-use Application Areas
   B. Market Analytics
      Table 20: Western Europe Digital Printers Market by Major End-use Applications (2015): Percentage Breakdown of Dollar Revenues (includes corresponding Graph/Chart)
Breakdown of A4 Impression Volumes for General Office, Packaging, Promotional, Publishing, Transaction, and Others (includes corresponding Graph/Chart)

Digital Textile Printing: Strong Growth Potential
Growing Demand for Direct-to-Garment Printing
Printing Ink Manufacturers Marked by Strong Wave of Consolidation and Innovation

B. Market Analytics

Table 21: European Recent Past, Current & Future Analysis for Wide Format Printers by Geographic Region France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 22: European Historic Review for Wide Format Printers by Geographic Region France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 23: European 14-Year Perspective for Wide Format Printers by Geographic Region Percentage Breakdown of Dollar Revenues for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2009, 2016, and 2022 (includes corresponding Graph/Chart)

4a. FRANCE
Market Analysis
Table 24: French Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 25: French Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

4b. GERMANY
A. Market Analysis
Current and Future Analysis
Product Introductions

B. Market Analytics
Table 26: German Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 27: German Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

4c. ITALY
A. Market Analysis
Current and Future Analysis
Product introduction
Select Key Player

B. Market Analytics
Table 28: Italian Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 29: Italian Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM
A. Market Analysis
Current and Future Analysis
Product Introductions

B. Market Analytics
Table 30: UK Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 31: UK Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

4e. SPAIN
Market Analysis
Table 32: Spanish Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 33: Spanish Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

4f. RUSSIA
Market Analysis
4g. REST OF EUROPE
A. Market Analysis
   Current and Future Analysis
   Product Introductions
   Strategic Corporate Development
   Select Key Players
B. Market Analytics
   Table 36: Rest of Europe Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 37: Rest of Europe Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
A. Market Analysis
   Table 38: Asia-Pacific Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 39: Asia-Pacific Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
   Table 40: Asia-Pacific 14-Year Perspective for Wide Format Printers Percentage Breakdown of Dollar Revenues for China, India, and Rest of Asia-Pacific Markets for Years 2009, 2016, and 2022 (includes corresponding Graph/Chart)

5a. CHINA
A. Market Analysis
   Production Printing and Digital Textile Printing Markets in China
   Table 41: Chinese Production Printing Market by Major End-use Applications (2015): Percentage Breakdown of A4 Impression Volumes for General Office, Promotional, Publishing, Transaction, and Others (includes corresponding Graph/Chart)
   Chinese Vendors and International OEMs Compete for a Slice of Domestic and Regional Wide Format Printer Markets
B. Market Analytics
   Table 42: Chinese Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 43: Chinese Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

5b. INDIA
A. Market Analysis
   Current and Future Analysis
   India
   Highly Potent Market for Wide Format Printers
   Product Introductions
B. Market Analytics
   Table 44: Indian Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 45: Indian Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

5c. REST OF ASIA-PACIFIC
A. Market Analysis
   Current and Future Analysis
   Product Introduction
B. Market Analytics
   Table 46: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
6. LATIN AMERICA
Market Analysis
Table 48: Latin American Recent Past, Current & Future Analysis for Wide Format Printers by Geographic Region
Brazil, and Rest of Latin America Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 49: Latin American Historic Review for Wide Format Printers by Geographic Region
Brazil, and Rest of Latin America Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 50: Latin American 14-Year Perspective for Wide Format Printers by Geographic Region
Percentage Breakdown of Dollar Revenues for Brazil, and Rest of Latin America Markets for Years 2009, 2016, and 2022 (includes corresponding Graph/Chart)

6a. BRAZIL
Market Analysis
Table 51: Brazilian Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 52: Brazilian Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

6b. REST OF LATIN AMERICA
Market Analysis
Table 53: Rest of Latin American Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 54: Rest of Latin American Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

7. REST OF WORLD
Market Analysis
Table 55: Rest of World Recent Past, Current & Future Analysis for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 56: Rest of World Historic Review for Wide Format Printers Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 48 (including Divisions/Subsidiaries 75)
The United States (22)
Canada (1)
Japan (16)
Europe (18)
- Germany (2)
- The United Kingdom (3)
- Italy (5)
- Rest of Europe (8)
Asia-Pacific (Excluding Japan) (16)
Latin America (1)
Middle-East (1)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/992773/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Wide Format Printers - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/992773/
Office Code: SCH3WE9W

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 4500</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td>USD 6300</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users</td>
<td>USD 8550</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users</td>
<td>USD 10800</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World