Belt Drives - Global Strategic Business Report

Description:
This report analyzes the worldwide markets for Belt Drives in US$ Million. The US market is further analyzed by the following Product Segments: Industrial Belts (V-Belts, Timing Belts, Flat Belts, & Variable Speed Belts), and Industrial Pulleys. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America.

Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 89 companies including many key and niche players such as -

Arntz Optibelt GmbH
Colmant-Cuvelier
ContiTech AG
Dayco Products, LLC
DESCH Antriebstechnik GmbH & Co. KG

Contents:
BELT DRIVES

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
Belt Drives
A Preview
Soft Recovery in Global Manufacturing PMI to Encourage Sales Growth
Table 1: Global Manufacturing PMI: Monthly Index Points for the Period January 2015 to January 2016 (includes corresponding Graph/Chart)
Outlook
Export Import Statistics
Table 2: Leading Global Importers of Conveyor or Transmission Belts or Belting of Vulcanized Rubber (2014): Percentage Breakdown of Value Sales by Country (includes corresponding Graph/Chart)
Table 3: Leading Global Exporters of Conveyor or Transmission Belts or Belting of Vulcanized Rubber (2014): Percentage Breakdown of Value Sales by Country (includes corresponding Graph/Chart)
Table 4: Leading Global Importers of Conveyor or Transmission Belts (2014): Percentage Breakdown of Value Sales by Country (includes corresponding Graph/Chart)
Table 5: Leading Global Exporters of Conveyor or Transmission Belts (2014): Percentage Breakdown of Value Sales by Country (includes corresponding Graph/Chart)

2. GROWTH DRIVERS, TRENDS AND ISSUES
Heavy Industrial Equipment/Machinery Manufacturing Industry Sets the Stage for Demand
Stable Outlook for Oil & Gas Bodes Well for Drilling Equipment
Supports Prospects for Belt Drive
Steady Growth in Global Power Generation Activity Spurs Demand
Strong Demand for Conveyor Equipment Promotes Market for Belt Drives
Factors Influencing Demand for Conveyors
Table 6: World Conveying Equipment Market (2014): Percentage Breakdown of Revenue by Segment (includes corresponding Graph/Chart)

Robust Demand for Construction Equipment Offers Growth Opportunities

Table 7: Global Construction Equipment Market: Annual Revenue (in US$ Billion) for Years 2010, 2011 & 2015E (includes corresponding Graph/Chart)

Mechanization of Agriculture Spurs Growth

Technology Advances to Spur Growth Opportunities

Metal Belts on the Rise

New Materials to Drive Opportunities for Timing Belts

Timing Belts Emerge as Ideal Solution for Food Industry

Optibelt Designs Award Winning Multi-Rib V-Belt Featuring Replacement Indicator

Focus on Easy Maintenance Promotes Belt Drives over Chain Drives in Food Manufacturing

Improving Energy Efficiency

A Vital Goal for Belt Drives

Strong Demand for CVT Technology Spurs Opportunity for Belt Drives in the Automotive Sector

Table 8: World Market for Continuously Variable Transmission Systems by Geographic Region/ Country (2014-2017): Breakdown of Light Vehicles Factory Fitted with CVT Units ('000s) for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World (includes corresponding Graph/Chart)

Component Manufacturers Lead Drive Belt Innovations to Comply with Changing Automotive Manufacturing Requirements

Focus on Fuel Efficiency Promotes Interest in Belt Drives

Growing Focus on Hybrid Vehicles Spurs Improvements in Belt Drives

Primed as the Future of Automotive Technology, Drive by Wire Poses a Threat to Belt Drive

Belt Drive

The Future of eBikes/Bicycles

3. AN OVERVIEW OF BELT DRIVES

Belt Drive

Definition

Factors Determining Drive Type

Advantages of Belt Drives

Disadvantages of Belt Drives

Types of Belt Drives

Belt

Type of Belts

V-Belts

Timing Belts

Advantages of Timing Belts

Flat Belts

Variable Speed Belts

Other Belts Available in the Market

Poly-Vee Belts

Vee Link Belts

Film Belts

Round Belt

Common Belt Materials

Pulley

Flat Belt Pulleys

V-Belt Pulleys

Synchronous Pulleys

4. RECENT INDUSTRY ACTIVITY

Timken Takes over Carlstar Belts Business

Carlisle Belts and TSL Enter Distribution Partnership

Dayco Secures 3-Year Deal as Official Belt Partner for CSRA

ContiTech Acquires Taizhou Fuju Rubber Belt Manufacture Co.

ContiTech Joins Forces with Benchmark Drive to Design New Drive Systems

5. PRODUCT DEVELOPMENTS/ INTRODUCTIONS

Continental Unveils Belt Drives for e-Cargo Bikes

Gates to Unveil Cost-Effective Belt Drive

ACDelco Rolls Out V-Ribbed Aramid Belts

Gates Corporation Unveils Micro V Aramid Belt
Jason Industries Introduces Accu-Link® V-Belt
MISUMI Rolls Out MSA Line of Belt Drive Actuators
Carlisle Unveils New Hypermax Line of ATV Belts

6. FOCUS ON SELECT PLAYERS
Arntz Optibelt GmbH (Germany)
Colmant-Cuvelier (France)
ContiTech AG (Germany)
Dayco Products, LLC (US)
DESCH Antriebstechnik GmbH & Co. KG (Germany)
Federal-Mogul Holdings Corporation (US)
Fenner PLC (UK)
Gates Corporation (US)
Regina Industria SpA (Italy)
The Timken Company (US)
Tsubakimoto UK Ltd. (UK)

7. GLOBAL MARKET PERSPECTIVE
Table 9: World Recent Past, Current & Future Analysis for Belt Drives by Geographic Region/Country
US, Canada, Japan, Europe, Asia-Pacific (excl. Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 10: World Historic Review for Belt Drives by Geographic Region/Country
US, Canada, Japan, Europe, Asia-Pacific (excl. Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 11: World 14-year Perspective for Belt Drives by Geographic Region/Country
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excl. Japan), Middle East & Africa, and Latin American Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES
A. Market Analysis
Current & Future Analysis
Recovering Manufacturing Sector to Support Demand for Belt Drives
EXIM Statistics
Table 12: US Exports of Conveyor and Transmission Belts or Belting of Vulcanized Rubber (2015): Percentage Breakdown of Value Exports by Destination Country (includes corresponding Graph/Chart)
Table 13: US Imports of Conveyor and Transmission Belts or Belting of Vulcanized Rubber (2015): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)
Strategic Corporate Developments
Product Launches
Select Players
B. Market Analytics
Table 14: US Recent Past, Current & Future Analysis for Belt Drives by Product Segment
Industrial Belts (V-Belts, Timing Belts, Flat Belts, and Variable Speed Belts) and Industrial Pulleys Markets independently Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 15: US Historic Review for Belt Drives by Product Segment
Industrial Belts (V-Belts, Timing Belts, Flat Belts, and Variable Speed Belts) and Industrial Pulleys Markets independently Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 16: US 14-year Perspective for Belt Drives by Product Segment
Percentage Breakdown of Revenues for Industrial Belts (V-Belts, Timing Belts, Flat Belts, and Variable Speed Belts) and Industrial Pulleys Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Current & Future Analysis
EXIM Statistics
Table 17: Canadian Exports of Conveyor and Transmission Belts or Belting of Vulcanized Rubber (2015): Percentage Breakdown of Value Exports by Destination Country (includes corresponding Graph/Chart)
RESEARCH AND MARKETS

Table 18: Canadian Imports of Conveyor and Transmission Belts or Belting of Vulcanized Rubber (2015): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)
B. Market Analytics
Table 19: Canadian Recent Past, Current & Future Analysis for Belt Drives Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 20: Canadian Historic Review for Belt Drives Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

3. JAPAN
A. Market Analysis
Current & Future Analysis
Product Launch
B. Market Analytics
Table 21: Japanese Recent Past, Current & Future Analysis for Belt Drives Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 22: Japanese Historic Review for Belt Drives Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Current & Future Analysis
Belt Drives: A Highly Mature Market in Europe
Complete Belt Drive Solutions: A Respite
As a Major Market for Food Processing Equipment, Europe Offers Prospects for Belt Drives
Strategic Corporate Developments
Product Launch
Key Players
B. Market Analytics
Table 23: European Recent Past, Current & Future Analysis for Belt Drives by Geographic Region/Country
France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 24: European Historic Review for Belt Drives by Geographic Region/Country
France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 25: European 14-year Perspective for Belt Drives by Geographic Region/Country
Percentage Breakdown of Revenues for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
A. Market Analysis
Asia’s Rising Demand for Food Processing Equipment Suggests Opportunities for Belt Drives
B. Market Analytics
Table 26: Asia-Pacific Recent Past, Current & Future Analysis for Belt Drives by Geographic Region/Country
China, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 27: Asia-Pacific Historic Review for Belt Drives by Geographic Region/Country
China, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 28: Asia-Pacific 14-year Perspective for Belt Drives by Geographic Region/Country
Percentage Breakdown of Revenues for China, and Rest of Asia-Pacific Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6. MIDDLE EAST & AFRICA
Market Analysis
Table 29: Middle East & Africa Recent Past, Current & Future Analysis for Belt Drives Market Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 30: Middle East & Africa Historic Review for Belt Drives Market Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

7. LATIN AMERICA
Market Analysis
Table 31: Latin American Recent Past, Current & Future Analysis for Belt Drives by Geographic Region/Country
Brazil, and Rest of Latin America Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 32: Latin American Historic Review for Belt Drives by Geographic Region/Country
Brazil, and Rest of Latin America Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 33: Latin American 14-year Perspective for Belt Drives by Geographic Region/Country
Percentage Breakdown of Revenues for Brazil, and Rest of Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 89 (including Divisions/Subsidiaries 104)
The United States (34)
Canada (1)
Japan (4)
Europe (44)
- France (5)
- Germany (11)
- The United Kingdom (15)
- Italy (5)
- Spain (2)
- Rest of Europe (6)
Asia-Pacific (Excluding Japan) (20)
Africa (1)

Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Belt Drives - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/1206747/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 4950</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 6930</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 9405</td>
</tr>
<tr>
<td>1 - 10 Users:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 11880</td>
</tr>
<tr>
<td>1 - 15 Users:</td>
<td></td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________________________ Last Name: _______________________
Email Address: * _______________________________________
Job Title: _____________________________________________
Organisation: __________________________________________
Address: _____________________________________________
City: _________________________________________________
Postal / Zip Code: _____________________________________
Country: ______________________________________________
Phone Number: _________________________________________
Fax Number: __________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by Wire Transfer: Bank details will be provided on the invoice which you will receive after you place your order with us.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World