Sun Care Products - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Sun Care Products in US$ Million by the following Product Segments: Sun Protection Products, Self-Tanning Products, and After-Sun Products. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 202 companies including many key and niche players such as -

- Avon Products, Inc.
- Bayer Healthcare
- Beiersdorf AG
- Blistex, Inc.
- Clarins Group

Contents:

SUN CARE PRODUCTS

A GLOBAL STRATEGIC BUSINESS REPORT

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Sun Care Products
Sun Protection Products
Self-Tanning Products
After-Sun Products

II. EXECUTIVE SUMMARY

1. MARKET OVERVIEW
Bright Prospects
Table 1: Global Skin Care Market (2014): Percentage Share Breakdown of Value Sales by Segment for Body Care, Facial Care, Hand Care, Sun Care, and Others (includes corresponding Graph/Chart)
Growth Drivers in a Nutshell
Challenges in a Nutshell
Developing Countries Turbo Charge Future Market Growth
Table 2: Global Sun Care Products Market
Geographic Regions Ranked by CAGR (Value Sales) for 2014-2020: Latin America, Asia-Pacific, Rest of World, US, Canada, Europe, and Japan (includes corresponding Graph/Chart)
India & China Offer Significant Growth Opportunities

2. COMPETITION
The Siren Voices of Sun Protection Lure in High Adrenalin Players
Select Sun Care Brands and Products
Baby Sun care Products
A Promising Market
Select Brands and Products in Baby Sun Care Products Market
Convenience & Multi Functionality: The Crucible of Success
Manufacturers Devise Distinct Strategies for Different Regions
Building Consumer Confidence Through Voluntary Clinical Trials
Research-Backed Ingredients: Key to Success in the Marketplace

3. MARKET TRENDS AND DRIVERS
Rising Disposable Incomes: A Major Driving Factor
Table 3: Annual Disposable Incomes in US$ ‘000 for Select Countries (2012) (includes corresponding Graph/Chart)
Urbanization Spur Sun Care Product Sales
Table 4: Percentage of Urban Population in Select Countries (2010 & 2050) (includes corresponding Graph/Chart)
Demand from Youngsters Add to Market Opportunities
Sun Care Becomes a Regular Feature of Skin Care
Sun Protection Factor (SPF) in Skin Care Products
Consumer Awareness: Key to Demand for Sun Care Products
Value Added Features Drive Sales
Lotion Pumps for Sun Care Products
Sunscreens with High SPF under Question Even as their Demand Increases
Healthy Ingredients Gain Popularity
Sustainability Emerges as a Buzzword in Sun Care Products Market
Silicone Gaining Prominence in Sunscreen Formulations
Stem Cell Technology: The New Frontier
Latest Sun Care Demands
Sunscreen Ingredients Find Extensive Use
Table 5: Active ingredients and their SPF Value in Sunscreen Drug Products (includes corresponding Graph/Chart)
Physical vs. Chemical UV Filters
Sunscreens
Bane or Boon?

4. DISTRIBUTION CHANNELS
Departmental Stores
Direct Sales
Discount Stores
Drug Stores
Salons
Specialty Stores
Other Channels
Table 6: Global Sun Care Products Market (2013): Percentage Share Breakdown of Value Sales by Distribution Channel
Beauty Specialists, Department Stores, Drugstores, Non-Store Retailing, Super/Hypermarkets and Others (includes corresponding Graph/Chart)
Online Stores- a Key Distribution Channel for Sun Care Products
Table 7: Proliferation of Online Retailing in Sales of Beauty/Personal Care Products for Select Leading Countries (2013) (includes corresponding Graph/Chart)
Table 8: Factors Influencing Online Purchase Decision
Percentage Share Breakdown by Consumer Preferences (includes corresponding Graph/Chart)

5. PRODUCT OVERVIEW
Sun Care Products
Sun Light Factsheet
Sun Protection Products
Self-Tanning Products
After-Sun Products
Effects of UV Radiation- UV Protection A Must
Table 9: Relation Between SPF Variants and UV protection
Regulatory Environment
European Commission Introduces New Packaging Norms for Sun Care Products
Active Ingredients
6. PRODUCT INTRODUCTIONS/LAUNCHES
SVELTA Skincare Introduces First Skin-Perfecting Self-Tanner
Sun Laboratories Introduces Tan Overnight Self Tanning Lotion
HSN Unveils Self-Tanning Skin Care
VITA LIBERATA Launches on QVC
Linco Care Launches Gorgeous Bronze
Lakme Unveils 9to9 Super Sunscreen
Destination Brands Unveils MB Miami
Eucerin Introduces Advanced Concept
COOLA Unveils New Sport SPF 30 Unscented Spray
TURO SKIN™ Unveils Sport Lotion + Sunscreen Broad Spectrum SPF 30
Lotus Moon Launches Sol Creme
Mariner Biomedical Launches Deter Insect Repellent Plus SPF 20 Sunscreen
DermaQuest Skin Therapy Introduces C-Infusion
Aubrey Organics Launches Three Natural Sun Unscented Suncare Products
Hairtrade Introduces Goldwell Sun Collection
Energizer Personal Care Introduces Two New Products in the Banana Boat Range
Johnson & Johnson's Suncare Brand Launches Sunscreen Spray
Valeant Pharmaceuticals Introduces Sun Care Products in its CeraVe Line
X-Change Corp Launches Phytiva's European Cannabinoid Based Product Line
Ageless Derma Introduces Anti-Aging Sun Protection Product
MDSolarSciences Introduces New Sun and Skin Care Products
Suntegrity Skincare Expands its Sunscreen Line
BASF Introduces Personal Care Products
Dabur Unveils Ayurvedic Sunscreen
Lotus Herbals Unveils New Sunscreen
Rex Skin Care Introduces Sun Care Products for Men
Jan Marini Skin Research Unveils Marini Physical Protectant SPF 45
Avalla Adds Defense Age Face Prevention Face Creme to its Ultra Care+ Line
TwinLuxe Launches Anti-Aging SPF Moisturizer
Napa Valley Bioscience Launches Sunsafe Rx
Dirty Works Introduces New Product Range
Avene Launches High Protection Tinted Compact SPF 50
Skincare Market Inc. Launches SkinCeuticals Daily Sun UV Defense SPF 20
Amway Introduces New ARTISTRY TIME DEFIANCE UV Defense SPF 50
Nivea Sun Launches in India
VLCC Introduces Sun Protection Range
Polaar Introduces Sun Care Offering
Hawaiian Tropic Sun Care Introduces Hawaiian Tropic Silk Hydration Lotion Sunscreen
Shiseido Launches Oil-Free Sun Protection
Pacific Shore Holdings Launches SPF 30 Lip Balm
Dr Batra's Launches Skin Lightening, Anti-Acne and Sun Cream

7. RECENT INDUSTRY ACTIVITY
Walgreens to Acquire Outstanding Stake in Alliance Boots
Bayer Acquires Merck & Co.'s Customer Care Business
NuSil Technology Joins Hands with Azelis
Ultra Sun Corporation Enters a Reverse Merger Transaction with Wild Earth Naturals
Sun & Skin Care Research Acquires Bull Frog from Chattem
AIC Ventures Buys Sun & Skin Care Research's Industrial Facility
Energizer Holdings Withdraws Banana Boat Sun Care Products
Source Capital Takes Over Majority Interest in Sun & Skin Care Research
Hairtrade Supplements Dermologica to its Skincare Range
Evolve Media Partners with Hawaiian Tropic SunCare
ProGDerma Joins Hands with Leading Global Specialty Chemicals Companies
Absolutely Naturals Signs Exclusive Licensing Agreement with Salt Life
Vantage Specialty Chemical Acquires Desert Whale Jojoba
SkinMedica Acquires Colorescience

8. FOCUS ON SELECT PLAYERS
Avon Products, Inc. (US)
Bayer Healthcare (Germany)
Beiersdorf AG (Germany)
Blistex, Inc. (US)  
Clarins Group (France)  
Energizer Holdings, Inc. (US)  
Johnson & Johnson (US)  
Neutrogena Corporation (US)  
Lancaster (UK)  
L’Oréal S.A (France)  
Shiseido Co. Ltd. (Japan)  
The Estée Lauder Companies Inc. (US)  
Walgreens Boots Alliance (Switzerland)

9. GLOBAL MARKET PERSPECTIVE

Table 10: World Recent Past, Current & Future Analysis for Sun Care Products by Geographic Region  
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets  
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 11: World Historic Review for Sun Care Products by Geographic Region  
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets  
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 12: World 14-Year Perspective for Sun Care Products by Geographic Region  
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 13: World Recent Past, Current & Future Analysis for Sun Protection Products by Geographic Region  
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets  
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 14: World Historic Review for Sun Protection Products by Geographic Region  
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets  
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 15: World 14-Year Perspective for Sun Protection Products by Geographic Region  
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 16: World Recent Past, Current & Future Analysis for Self-Tanning Products by Geographic Region  
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets  
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 17: World Historic Review for Self-Tanning Products by Geographic Region  
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets  
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 18: World 14-Year Perspective for Self-Tanning Products by Geographic Region  
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 19: World Recent Past, Current & Future Analysis for After-Sun Products by Geographic Region  
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets  
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 20: World Historic Review for After-Sun Products by Geographic Region  
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets  
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 21: World 14-Year Perspective for After-Sun Products by Geographic Region  
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for 2007, 2015 & 2020 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES
   A. Market Analysis
      Outlook
      Factors Driving Growth
Review of Select Segments
Sun-Protection Products
After-Sun Products
Market Trends
Rising Demand for Convenient and Multipurpose Sun Care Products
Select Brands and Products in Sun Care Anti-Aging Category
Sun Care Manufacturers Find Opportunities in Sports Range Products
Select Brands and Products in Sun Care Sports Category
Self Tanners- A Healthy Alternative for Glowing Skin
Select Brands and Products in Sun Care Tanning Category
Sprayable Applications Gain Popularity
Regulatory Environment
FDA To introduce New Norms
FDA Regulations Leave Gaps
Leading Players
Table 22: Leading Brands in the US Sun Tan Lotions Market (2013): Percentage Share Breakdown of Sales for Banana Boat, Coppertone, Hawaiian Tropic, L’Oréal, Neutrogena, Private Label, and Others (includes corresponding Graph/Chart)
Product Launches
Strategic Corporate Developments
Key Players
B. Market Analytics
Table 23: US Recent Past, Current & Future Analysis for Sun Care Products by Product Segment
Sun Protection, Self-Tanning and After-Sun Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 24: US Historic Review for Sun Care Products by Product Segment
Sun Protection, Self-Tanning and After-Sun Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 25: US 14-Year Perspective for Sun Care Products by Product Segment
Percentage Breakdown of Dollar Sales for Sun Protection, Self-Tanning and After-Sun Markets for 2007, 2015 & 2020 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Outlook
Product Launch
B. Market Analytics
Table 26: Canadian Recent Past, Current & Future Analysis for Sun Care Products by Product Segment
Sun Protection, Self-Tanning and After-Sun Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 27: Canadian Historic Review for Sun Care Products by Product Segment
Sun Protection, Self-Tanning and After-Sun Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 28: Canadian 14-Year Perspective for Sun Care Products by Product Segment
Percentage Breakdown of Dollar Sales for Sun Protection, Self-Tanning and After-Sun Markets for 2007, 2015 & 2020 (includes corresponding Graph/Chart)

3. JAPAN
A. Market Analysis
Outlook
Table 29: Japanese Sun Care Market (2014E): Percentage Share Breakdown of Value Sales by Category for Mass and Premium Products (includes corresponding Graph/Chart)
Product Launch
Key Player
B. Market Analytics
Table 30: Japanese Recent Past, Current & Future Analysis for Sun Care Products by Product Segment
Sun Protection, Self-Tanning and After-Sun Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 31: Japanese Historic Review for Sun Care Products by Product Segment
Sun Protection, Self-Tanning and After-Sun Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 32: Japanese 14-Year Perspective for Sun Care Products by Product Segment
4. EUROPE

A. Market Analysis

Market Overview
European Commission Introduces New Packaging Norms for Sun Care Products
Self-Tanning Category Witnesses High Growth
Sun Care Market Flourishes with Higher SPF Products
Gradual-Tanning Market Witnesses An Array of New Products
Europe in the Lead for Providing Better Sunscreens

B. Market Analytics

Table 33: European Recent Past, Current & Future Analysis for Sun Care Products by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 34: European Historic Review for Sun Care Products by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 35: European 14-Year Perspective for Sun Care Products by Geographic Region
Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 36: European Recent Past, Current & Future Analysis for Sun Care Products by Product Segment
Sun Protection, Self-Tanning and After-Sun Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 37: European Historic Review for Sun Care Products by Product Segment
Sun Protection, Self-Tanning and After-Sun Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 38: European 14-Year Perspective for Sun Care Products by Product Segment
Percentage Breakdown of Dollar Sales for Sun Protection, Self-Tanning and After-Sun Markets for 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4a. FRANCE

A. Market Analysis

Market Overview

Market Trends
Self-Tanning Category Features New Natural and Gradual-Tan Products
Fine Textures, Easy-To-Use Formats Promote Sales
Brands Target Male Segment and Youth
Easy-To-Use Formats Drive the Growth of Children's Sun Care Products
SPF 30-50 Products Witness Robust Growth

Product Launch
Key Players

B. Market Analytics

Table 39: French Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 40: French Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4b. GERMANY

A. Market Analysis

Outlook
Product Launches
Strategic Corporate Development
Key Players

B. Market Analytics

Table 41: German Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 42: German Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4c. ITALY

A. Market Analysis

Outlook
Sun Care in the Pharmacy Sector

B. Market Analytics

Table 43: Italian Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
4d. THE UNITED KINGDOM
A. Market Analysis
Outlook
Skin Cancer On Rise
Companies Take Awareness Spread Initiatives
Manufacturers Focus on 16-24 Age Group
Male and Kids Segment Offer Potential
SPF Protection Finds Use in Color Cosmetics and Skin care Products
Competition
Lancaster
A Major UK Player
Product Launches
Strategic Corporate Development
B. Market Analytics
Table 45: UK Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 46: UK Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4e. SPAIN
A. Market Analysis
Outlook
Awareness Initiatives Stimulate Demand
Products with Natural and Healthy Ingredients Hit the Market
Rising Preference for own Label Brands
B. Market Analytics
Table 47: Spanish Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 48: Spanish Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4f. RUSSIA
A. Market Analysis
Russian Sun Care Market
Product Availability in Various SPF Variants and Formats
New Offerings
Market Trends
Foreign Brands Dominate the Market
After-Sun Products Remain Unpopular
B. Market Analytics
Table 49: Russian Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 50: Russian Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4g. REST OF EUROPE
A. Market Analysis
Outlook
Select Market Snapshots
Belgium
Greece
Hungary
Norway
Portugal
Romania
Sweden
Switzerland
The Netherlands
Product Launch
Key Player
B. Market Analytics
Table 51: Rest of Europe Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 52: Rest of Europe Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in
5. ASIA-PACIFIC
A. Market Analysis
Outlook
Asia Witnesses Demand for Whitening Sunscreens
B. Market Analytics
Table 53: Asia-Pacific Recent Past, Current & Future Analysis for Sun Care Products by Geographic Region
China, India, Indonesia, Malaysia, South Korea, Taiwan, Thailand and Rest of Asia-Pacific Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 54: Asia Pacific Historic Review for Sun Care Products by Geographic Region
China, India, Indonesia, Malaysia, South Korea, Taiwan, Thailand and Rest of Asia-Pacific Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 55: Asia Pacific 14-Year Perspective for Sun Care Products by Geographic Region
Percentage Breakdown of Dollar Sales for China, India, Indonesia, Malaysia, South Korea, Taiwan, Thailand and Rest of Asia-Pacific Markets for 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 56: Asia-Pacific Recent Past, Current & Future Analysis for Sun Care Products by Product Segment
Sun Protection, Self-Tanning and After-Sun Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 57: Asia-Pacific Historic Review for Sun Care Products by Product Segment
Sun Protection, Self-Tanning and After-Sun Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 58: Asia-Pacific 14-Year Perspective for Sun Care Products by Product Segment
Percentage Breakdown of Dollar Sales for Sun Protection, Self-Tanning and After-Sun Markets for 2007, 2015 & 2020 (includes corresponding Graph/Chart)
5a. CHINA
Market Analysis
Table 59: Chinese Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 60: Chinese Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
5b. INDIA
A. Market Analysis
Outlook
Product Launches
B. Market Analytics
Table 61: Indian Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 62: Indian Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
5c. INDONESIA
Market Analysis
Table 63: Indonesian Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 64: Indonesian Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
5d. MALAYSIA
Market Analysis
Table 65: Malaysian Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 66: Malaysian Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
5e. SOUTH KOREA
A. Market Analysis
Outlook
Nanotechnology in Sun Care Products
Regulatory Scenario in Korea
B. Market Analytics
Table 67: South Korean Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 68: South Korean Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in
US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
5f. TAIWAN
Market Analysis
Table 69: Taiwan Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 70: Taiwan Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
5g. THAILAND
Market Analysis
Table 71: Thailand Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 72: Thailand Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
5h. REST OF ASIA-PACIFIC
A. Market Analysis
Outlook
Australia
Philippines
Product Launch
B. Market Analytics
Table 73: Rest of Asia Pacific Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 74: Rest of Asia Pacific Markets Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2014 (includes corresponding Graph/Chart)
6. LATIN AMERICA
Market Analysis
Table 75: Latin American Recent Past, Current & Future Analysis for Sun Care Products by Geographic Region Brazil, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 76: Latin American Historic Review for Sun Care Products by Geographic Region Brazil, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 77: Latin American 14-Year Perspective for Sun Care Products by Geographic Region Percentage Breakdown of Dollar Sales for Brazil, Mexico and Rest of Latin America Markets for 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 78: Latin American Recent Past, Current & Future Analysis for Sun Care Products by Product Segment Sun Protection, Self-Tanning and After-Sun Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 79: Latin American Historic Review for Sun Care Products by Product Segment Sun Protection, Self-Tanning and After-Sun Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 80: Latin American 14-Year Perspective for Sun Care Products by Product Segment Percentage Breakdown of Dollar Sales for Sun Protection, Self-Tanning and After-Sun Markets for 2007, 2015 & 2020 (includes corresponding Graph/Chart)
6a. BRAZIL
Market Analysis
Table 81: Brazilian Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 82: Brazilian Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
6b. MEXICO
Market Analysis
Table 83: Mexican Recent Past, Current & Future Analysis for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 84: Mexican Historic Review for Sun Care Products Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
6c. REST OF LATIN AMERICA
A. Market Analysis
Outlook
Competitive Scenario in Argentina
B. Market Analytics
Table 85: Rest of Latin America Recent Past, Current & Future Analysis for Sun Care Products Market
7. REST OF WORLD

A. Market Analysis
   Outlook
   Focus on Select Countries
   Israel
   Egypt

B. Market Analytics

Table 87: Rest of World Recent Past, Current & Future Analysis for Sun Care Products by Product Segment
   Sun Protection, Self-Tanning and After-Sun Markets Individually Analyzed with Annual Sales Figures in
   US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 88: Rest of World Historic Review for Sun Care Products by Product Segment
   Sun Protection, Self-Tanning and After-Sun Markets Individually Analyzed with Annual Sales Figures in
   US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 89: Rest of World 14-Year Perspective for Sun Care Products by Product Segment
   & 2020 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 202 (including Divisions/Subsidiaries 222)

The United States (66)
   Canada (4)
   Japan (1)
   Europe (105)
   - France (29)
   - Germany (8)
   - The United Kingdom (8)
   - Italy (9)
   - Spain (8)
   - Rest of Europe (43)
   Asia-Pacific (Excluding Japan) (43)
   Africa (1)
   Middle East (2)

Ordering:

Order Online - http://www.researchandmarkets.com/reports/1206778/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Sun Care Products - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/1206778/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format Description</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>☐</td>
<td>USD 4950</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>☐</td>
<td>USD 6930</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users:</td>
<td>☐</td>
<td>USD 9405</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users:</td>
<td>☐</td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________________________ Last Name: ___________________________
Email Address: * _______________________________________
Job Title: ____________________________________________
Organisation: _________________________________________
Address: _____________________________________________
City: _________________________________________________
Postal / Zip Code: ____________________________________
Country: _____________________________________________
Phone Number: _______________________________________
Fax Number: _________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information
Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by Wire Transfer: Bank details will be provided on the invoice which you will receive after you place your order with us.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World