Anti-Adhesion Products - Global Strategic Business Report

Description: The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

This report analyzes the worldwide markets for Anti-Adhesion Products in US$ Thousand by the following three major Application Areas: General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures.

Company profiles are primarily based on public domain information including company URLs. The report profiles 21 companies including many key and niche players such as -

Anika Therapeutics, Inc.
Baxter Healthcare Ltd.
Ethicon, Inc.
FzioMed, Inc.
Integra LifeSciences Corporation

Contents: ANTI-ADHESION PRODUCTS

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
   Study Reliability and Reporting Limitations
   Disclaimers
   Data Interpretation & Reporting Level
   Quantitative Techniques & Analytics
   Product Definitions and Scope of Study
   Adhesion
   Anti-Adhesion Products
   General/Abdominal Surgery
   Pelvic/Gynecological Surgery
   Other Surgical Procedures

II. EXECUTIVE SUMMARY
   1. MARKET OVERVIEW
      ‘Adhesions’
      One of the Major Unresolved Post-Surgical Complications
      Key Facts Highlighting the Growing Incidence of Post-Surgical Adhesions
      Table 1: Worldwide Incidence of Post-Surgical Adhesions by Surgical Procedure: 2015 (includes corresponding Graph/Chart)
      Table 2: Worldwide Incidence of Complications Associated with Post-Surgical Adhesions: 2015 (includes corresponding Graph/Chart)
      Soaring Demand for Anti-Adhesion Products
      Market Scenario
      Adhesion Barriers
      The Most Commonly Used Anti-Adhesion Products
      Market Dynamics

   2. NOTEWORTHY TRENDS, GROWTH DRIVERS & ISSUES
      Clinicians and Healthcare Systems: Major Growth Determinants
      Soaring Number of Surgeries Worldwide Offers Avenues of Growth
      Innate Vulnerability of Abdomen Surgeries to Adhesion: Unlocks Lucrative Opportunity for Anti-Adhesion Products Application
      Growing Awareness on Criticality of Pelvic Adhesions
Boosts Prospects for Anti-Adhesion Products
Rapid Rise in Cardiovascular Surgical Procedures Confers Opportunity for Anti-Adhesion Products Adoption
Table 3: Global Obesity Population (2013) (includes corresponding Graph/Chart)
Table 4: Prevalence of Adult Obesity in Select Countries (2015) (includes corresponding Graph/Chart)
Table 5: Global Population Statistics for the 65+ Age Group (Male & Female) for Major Countries/Regions: 2015 (includes corresponding Graph/Chart)
Table 6: Percentage of Population Aged 65 and Above in EU-27 Countries, the US and Japan (1960-2030) (includes corresponding Graph/Chart)
Table 7: Life Expectancy at Age 60 and 80 Years (2010-2015), (2020-2025) & (2045-2050) (includes corresponding Graph/Chart)
SpineShield to Ease Chances of Post-surgical Fibrosis
Increasing Instances of Carpal Tunnel Syndrome Offer Opportunity for Anti-Adhesion Products
Popular Adoption of Government Funded Healthcare Model Bodes Well for Anti-Adhesion Products
Veterinary Market: Offers Lucrative Opportunities
Developed Markets Lead the Race
US
The Leader All the Way
Rise of Medical Tourism Spurs Opportunity in Emerging Markets
Asia-Pacific
The Fastest Growing Regional Market for Anti-Adhesion Products
Key Unmet Needs Expected to Up Fire Innovation & Product Development Efforts among Manufacturers
New Product Development Continues to Keep Momentum
New Products to Intensify Sales and Competition
Research and Developments
NUS Unearth Role of PLA2 Inhibitor Peptide in Preventing Post-Surgical Adhesions
Growth Restraints
Lack of Awareness
Less Competitive Market
Escalating Healthcare Cost
Advent of Minimally Invasive Surgical Procedures Poses a Challenge for Anti-Adhesion Products
New Surgical Therapies Cut Down Risks Associated with Adhesion Formation

3. ADVANCED WOUND CARE TECHNOLOGIES
AN OVERVIEW OF THE LARGER MARKET
Advanced Wound Closure Market
Wound Closure Market over the Years
Surgical Securement Market Undergoes Paradigm Shift
Table 8: Global Securement Products Market (2015): Percentage Share Breakdown of Value Sales by Category (includes corresponding Graph/Chart)

4. PRODUCT OVERVIEW
Adhesion
Mechanism of Adhesion Formation
Causes of Adhesions
Related Complications
Symptoms of Adhesion
Preventive Techniques
Anti-Adhesion Products
Properties of an Ideal Anti-Adhesion Product
Types of Adhesion Barriers
Barrier Agents
Oxidized Regenerated Cellulose
Expanded Polytetrafluoroethylene (ePTFE)
Some of the Most Widely Used Liquid Anti-Adhesion Products
Crystalloids
Dextran
Icodextrin Solution
Hyaluronic Acid
Market Segmentation
General/Abdominal Surgery
Pelvic/Gynecological Surgery
Other Surgical Procedures
Review of Select Anti-Adhesion Products Available
Seprafilm™
HEINEGEL
Heinefilm
REPEL-CV
INCERT®-S
Interceed™
PRECLUDE™

5. RECENT INDUSTRY ACTIVITY
FzioMed Receives Patent for Carboxymethylcellulose/ Polyethylene Glycol Compositions for Medical Uses
Normedi Launches Oxiplex®/AP
Absorbable Adhesion Barrier Gel in Nordic
Boehringer Ingelheim Takes Over Pharmaxis’ Phase 1 Anti-Inflammatory Drug Candidate
Medtronic Acquires Covidien
Medtronic Introduces NovaShield™ Injectable Nasal Packing & Stent for Functional Endoscopic Sinus Surgery (FESS)
Actamax Surgical Materials Announces Positive Results from First Clinical Evaluation of its Adhesion Barrier
Integra Completes Acquisition of Confluent Surgical line of Covidien (USA)

6. FOCUS ON SELECT PLAYERS
Anika Therapeutics, Inc (US)
Anika Therapeutics S.R.L. (Italy)
Baxter Healthcare Ltd. (UK)
Ethicon, Inc. (US)
FzioMed, Inc. (US)
Integra LifeSciences Corporation (US)
Magen OrthoMed Ltd. (Israel)
MAST Biosurgery AG (Switzerland)
Sanofi SA (France)

7. GLOBAL MARKET PERSPECTIVE
Table 9: World Recent Past, Current & Future Analysis for Anti-Adhesion Products by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 10: World Historic Review for Anti-Adhesion Products by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 11: World 14-Year Perspective for Anti-Adhesion Products by Geographic Region
Percentage Breakdown of Annual Revenues for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Anti-Adhesion Products Market by End-use Segment
Table 12: World Recent Past, Current & Future Analysis for Anti-Adhesion Products in General/Abdominal Surgery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 13: World Historic Review for Anti-Adhesion Products in General/Abdominal Surgery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 14: World 14-Year Perspective for Anti-Adhesion Products in General/Abdominal Surgery by Geographic Region
Percentage Breakdown of Annual Revenues for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 15: World Recent Past, Current & Future Analysis for Anti-Adhesion Products in Pelvic/Gynecological Surgery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding...
III. MARKET

1. THE UNITED STATES
   A. Market Analysis
      Overview
      Growth Drivers
      Aging Population: A Major Growth Driver
      Key Players
   B. Market Analytics
      Table 21: US Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area
      General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
      Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022
      (includes corresponding Graph/Chart)
      Table 22: US Historic Review for Anti-Adhesion Products by Application Area
      General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
      Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014
      (includes corresponding Graph/Chart)
      Table 23: US 14-Year Perspective for Anti-Adhesion Products by Application Area
      Percentage Breakdown of Annual Revenues for General/Abdominal Surgery, Pelvic/Gynecological Surgery,
      and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

2. CANADA
   A. Market Analysis
      Overview
   B. Market Analytics
      Table 24: Canadian Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area
      General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
      Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022
      (includes corresponding Graph/Chart)
      Table 25: Canadian Historic Review for Anti-Adhesion Products by Application Area
      General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
      Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014
      (includes corresponding Graph/Chart)
      Table 26: Canadian 14-Year Perspective for Anti-Adhesion Products by Application Area
      Percentage Breakdown of Annual Revenues for General/Abdominal Surgery, Pelvic/Gynecological Surgery,
      and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
3. JAPAN
Market Analysis
Table 27: Japanese Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/ Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022
(includes corresponding Graph/Chart)
Table 28: Japanese Historic Review for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014
(includes corresponding Graph/Chart)
Table 29: Japanese 14-Year Perspective for Anti-Adhesion Products by Application Area
Percentage Breakdown of Annual Revenues for General/Abdominal Surgery, Pelvic/Gynecological Surgery,
and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Current and Future Analysis
Rising Awareness to Buoy Market Growth amid Tentative Recovery in European Economy
European Advanced Wound Care Technologies Market
An Overview

B. Market Analytics
Table 30: European Recent Past, Current & Future Analysis for Anti-Adhesion Products by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual
Revenue Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 31: European Historic Review for Anti-Adhesion Products by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual
Revenue Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 32: European 14-Year Perspective for Anti-Adhesion Products by Geographic Region
Percentage Breakdown of Annual Revenues for France, Germany, Italy, UK, Spain, Russia and Rest of Europe
Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 33: European Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022
(includes corresponding Graph/Chart)
Table 34: European Historic Review for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014
(includes corresponding Graph/Chart)
Table 35: European 14-Year Perspective for Anti-Adhesion Products by Application Area
Percentage Breakdown of Annual Revenues for General/Abdominal Surgery, Pelvic/Gynecological Surgery,
and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4a. FRANCE
A. Market Analysis
Key Player

B. Market Analytics
Table 36: French Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022
(includes corresponding Graph/Chart)
Table 37: French Historic Review for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014
(includes corresponding Graph/Chart)
Table 38: French 14-Year Perspective for Anti-Adhesion Products by Application Area
Percentage Breakdown of Annual Revenues for General/Abdominal Surgery, Pelvic/Gynecological Surgery,
and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4b. GERMANY
A. Market Analysis
Strategic Corporate Development

B. Market Analytics
Table 39: German Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area
4c. ITALY

A. Market Analysis
Current and Future Analysis
Key Player

B. Market Analytics
Table 42: Italian Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/ Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022
(includes corresponding Graph/Chart)

Table 43: Italian Historic Review for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/ Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014
(includes corresponding Graph/Chart)

Table 44: Italian 14-Year Perspective for Anti-Adhesion Products by Application Area
Percentage Breakdown of Annual Revenues for General/Abdominal Surgery, Pelvic/ Gynecological Surgery,
and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM

A. Market Analysis
Current and Future Analysis
Key Player

B. Market Analytics
Table 45: UK Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/ Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022
(includes corresponding Graph/Chart)

Table 46: UK Historic Review for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/ Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014
(includes corresponding Graph/Chart)

Table 47: UK 14-Year Perspective for Anti-Adhesion Products by Application Area
Percentage Breakdown of Annual Revenues for General/Abdominal Surgery, Pelvic/ Gynecological Surgery,
and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4e. SPAIN

Market Analysis
Table 48: Spanish Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/ Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022
(includes corresponding Graph/Chart)

Table 49: Spanish Historic Review for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/ Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014
(includes corresponding Graph/Chart)

Table 50: Spanish 14-Year Perspective for Anti-Adhesion Products by Application Area
Percentage Breakdown of Annual Revenues for General/Abdominal Surgery, Pelvic/ Gynecological Surgery,
and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4f. RUSSIA

Market Analysis
Table 51: Russian Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/ Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 52: Russian Historic Review for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 53: Russian 14-Year Perspective for Anti-Adhesion Products by Application Area
Percentage Breakdown of Annual Revenues for General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4g. REST OF EUROPE
A. Market Analysis
  Current and Future Analysis
  Strategic Corporate Developments
  Key Player
B. Market Analytics
Table 54: Rest of Europe Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 55: Rest of Europe Historic Review for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 56: Rest of Europe 14-Year Perspective for Anti-Adhesion Products by Application Area
Percentage Breakdown of Annual Revenues for General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
Market Analysis
Table 57: Asia-Pacific Recent Past, Current & Future Analysis for Anti-Adhesion Products by Geographic Region
China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 58: Asia-Pacific Historic Review for Anti-Adhesion Products by Geographic Region
China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 59: Asia-Pacific 14-Year Perspective for Anti-Adhesion Products by Geographic Region
Percentage Breakdown of Annual Revenues for China, India and Rest of Asia-Pacific Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 60: Asia-Pacific Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 61: Asia-Pacific Historic Review for Anti-Adhesion Products by Application Area
General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets
Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 62: Asia-Pacific 14-Year Perspective for Anti-Adhesion Products by Application Area
Percentage Breakdown of Annual Revenues for General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6. LATIN AMERICA
Market Analysis
Table 63: Latin American Recent Past, Current & Future Analysis for Anti-Adhesion Products by Geographic Region
Brazil and Rest of Latin America Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 64: Latin American Historic Review for Anti-Adhesion Products by Geographic Region
Brazil and Rest of Latin America Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 65: Latin American 14-Year Perspective for Anti-Adhesion Products by Geographic Region
Percentage Breakdown of Annual Revenues for Brazil and Rest of Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 66: Latin American Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area

General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 67: Latin American Historic Review for Anti-Adhesion Products by Application Area

General/Abdominal Surgery, Pelvic/ Gynecological Surgery, and Other Surgical Procedures Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 68: Latin American 14-Year Perspective for Anti-Adhesion Products by Application Area

Percentage Breakdown of Annual Revenues for General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7. REST OF WORLD

A. Market Analysis
   Current & Future Analysis
   Key Player

B. Market Analytics

Table 69: Rest of World Recent Past, Current & Future Analysis for Anti-Adhesion Products by Application Area

General/Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 70: Rest of World Historic Review for Anti-Adhesion Products by Application Area

General/ Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets Independently Analyzed with Annual Revenue Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 71: Rest of World 14-Year Perspective for Anti-Adhesion Products by Application Area

Percentage Breakdown of Annual Revenues for General/ Abdominal Surgery, Pelvic/Gynecological Surgery, and Other Surgical Procedures Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 21 (including Divisions/Subsidiaries 24)

The United States (9)

- Japan (1)
- Europe (13)
  - France (1)
  - Germany (3)
  - The United Kingdom (3)
  - Italy (1)
  - Rest of Europe (5)
- Middle East (1)

Ordering:

Order Online - http://www.researchandmarkets.com/reports/1206782/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Anti-Adhesion Products - Global Strategic Business Report</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/1206782/">http://www.researchandmarkets.com/reports/1206782/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SC</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4950</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6930</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users:</td>
<td>USD 9405</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users:</td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td>☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐</td>
</tr>
<tr>
<td>Last Name:</td>
<td>☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐</td>
</tr>
<tr>
<td>Email Address: *</td>
<td>☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐</td>
</tr>
<tr>
<td>Job Title:</td>
<td>☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐</td>
</tr>
<tr>
<td>Organisation:</td>
<td>☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐</td>
</tr>
<tr>
<td>Address:</td>
<td>☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐</td>
</tr>
<tr>
<td>City:</td>
<td>☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐</td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td>☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐</td>
</tr>
<tr>
<td>Country:</td>
<td>☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐</td>
</tr>
<tr>
<td>Phone Number:</td>
<td>☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐</td>
</tr>
<tr>
<td>Fax Number:</td>
<td>☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐</td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by Wire Transfer: Bank details will be provided on the invoice which you will receive after you place your order with us.

If you have a Marketing Code please enter it below:

Marking Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World