Motor Insurance in China

Description: Motor Insurance in China industry profile provides top-line qualitative and quantitative summary information including: market size (value 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Findings
- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the motor insurance market in China
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the motor insurance market in China
- Leading company profiles reveal details of key motor insurance market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the China motor insurance market with five year forecasts

Synopsis
Essential resource for top-line data and analysis covering the China motor insurance market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Reasons To Buy
- What was the size of the China motor insurance market by value in 2016?
- What will be the size of the China motor insurance market in 2021?
- What factors are affecting the strength of competition in the China motor insurance market?
- How has the market performed over the last five years?
- What are the main segments that make up China's motor insurance market?

Key Highlights
The motor insurance market consists of motor insurance for personal and commercial vehicles, including cars, light and heavy trucks, vans, motorcycles and mopeds. The value of the motor insurance market reflects gross premium incomes. Gross premium income is defined as the insurer's premium income for the year from its policies, calculated without reduction for reinsurance premiums paid or payable by the insurer. Any currency conversions used in the creation of this profile have been calculated using constant 2016 annual average exchange rates. The motor insurance market depends on a variety of economic and non-economic factors, and future performance is difficult to predict. The forecast given in this report is intended as a rough guide to the direction in which the market is likely to move. This forecast is based on a correlation between past market growth and the growth of base drivers, such as population numbers, GDP growth, and long-term interest rates.

The Chinese motor insurance market is expected to generate total gross premium income of $144.0bn in 2016, representing a compound annual growth rate (CAGR) of 16.9% between 2012 and 2016.

The personal segment is expected to be the market's most lucrative in 2016, with total gross premium income of $99.7bn, equivalent to 69.2% of the market's overall value.

Owing to the recent regulations put in place by the Chinese government with respect motor insurance, the market is forecast to grow at a strong rate.
List of Figures
Figure 1: China motor insurance market value: $ billion, 2012–16(e)
Figure 2: China motor insurance market category segmentation: % share, by value, 2016(e)
Figure 3: China motor insurance market geography segmentation: % share, by value, 2016(e)
Figure 4: China motor insurance market value forecast: $ billion, 2016–21
Figure 5: Forces driving competition in the motor insurance market in China, 2016
Figure 6: Drivers of buyer power in the motor insurance market in China, 2016
Figure 7: Drivers of supplier power in the motor insurance market in China, 2016
Figure 8: Factors influencing the likelihood of new entrants in the motor insurance market in China, 2016
Figure 9: Factors influencing the threat of substitutes in the motor insurance market in China, 2016
Figure 10: Drivers of degree of rivalry in the motor insurance market in China, 2016
Figure 11: China Pacific Life Insurance Co., Ltd.: revenues & profitability
Figure 12: China Pacific Life Insurance Co., Ltd.: assets & liabilities
Figure 13: China Taiping Insurance Holdings Company Limited: revenues & profitability
Figure 14: China Taiping Insurance Holdings Company Limited: assets & liabilities
Figure 15: PICC Property and Casualty Company Limited: revenues & profitability
Figure 16: PICC Property and Casualty Company Limited: assets & liabilities
Figure 17: Ping An Insurance (Group) Company of China, Ltd.: revenues & profitability
Figure 18: Ping An Insurance (Group) Company of China, Ltd.: assets & liabilities

Ordering:
Order Online - http://www.researchandmarkets.com/reports/1954466/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Motor Insurance in China
Web Address: http://www.researchandmarkets.com/reports/1954466/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>☐</td>
<td>USD 350</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>☐</td>
<td>USD 700</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>☐</td>
<td>USD 1050</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  Mr ☐  Mrs ☐  Dr ☐  Miss ☐  Ms ☐  Prof ☐
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: ______________________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by Wire Transfer: Bank details will be provided on the invoice which you will receive after you place your order with us.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World