Fixed Line Telecoms in Europe

Description: Fixed Line Telecoms in Europe

Summary

Fixed Line Telecoms in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Synopsis

Essential resource for top-line data and analysis covering the Europe fixed line telecoms market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Key Highlights

- The fixed-line telecommunications market is valued as the revenues obtained by operators for voice telephony and other non-voice information transmission using fixed lines (wirelines), rather than wireless systems. Only revenues from end-users are included, with revenues from other operators, as in wholesale transactions, excluded. Revenues from internet services and value-added services are included. Market volumes represent the number of fixed-line telephones. All currency conversions were carried out at constant 2016 average annual exchange rates.
- The European fixed-line telecoms market had total revenues of $110,563.4m in 2016, representing a compound annual rate of change (CARC) of -6.7% between 2012 and 2016.
- Market consumption volumes declined with a CARC of -1.6% between 2012 and 2016, to reach a total of 235.8 million fixed-line telephones in 2016.
- Most consumers in the United Kingdom are increasingly dependent upon wireless technology, not fixed-line communications. One survey reported the vast majority of respondents would not miss fixed-line phones.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the fixed line telecoms market in Europe
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the fixed line telecoms market in Europe
- Leading company profiles reveal details of key fixed line telecoms market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Europe fixed line telecoms market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Europe fixed line telecoms market by value in 2016?
- What will be the size of the Europe fixed line telecoms market in 2021?
- What factors are affecting the strength of competition in the Europe fixed line telecoms market?
- How has the market performed over the last five years?
- Who are the top competitors in Europe's fixed line telecoms market?

Contents:

Executive Summary
Market value
Market value forecast
Market volume
Market volume forecast
Category segmentation
Geography segmentation
Market share
Market rivalry
Market Overview
Market definition
Market analysis
Market Data
Market value
Market volume
Market Segmentation
Category segmentation
Geography segmentation
Market share
Market Outlook
Market value forecast
Market volume forecast
Five Forces Analysis
Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading Companies
BT Group PLC
Deutsche Telekom AG
Orange SA
Rostelecom
Methodology
Industry associations

List of Tables
Table 1: Europe fixed line telecoms market value: $ billion, 2012-16
Table 2: Europe fixed line telecoms market volume: million fixed-line telephones, 2012-16
Table 3: Europe fixed line telecoms market category segmentation: $ billion, 2016
Table 4: Europe fixed line telecoms market geography segmentation: $ billion, 2016
Table 5: Europe fixed line telecoms market share: % share, by volume, 2016
Table 6: Europe fixed line telecoms market value forecast: $ billion, 2016-21
Table 7: Europe fixed line telecoms market volume forecast: million fixed-line telephones, 2016-21
Table 8: BT Group PLC: key facts
Table 9: BT Group PLC: key financials ($)
Table 10: BT Group PLC: key financials (£)
Table 11: BT Group PLC: key financial ratios
Table 12: Deutsche Telekom AG: key facts
Table 13: Deutsche Telekom AG: key financials ($)
Table 14: Deutsche Telekom AG: key financials (€)
Table 15: Deutsche Telekom AG: key financial ratios
Table 16: Orange SA: key facts
Table 17: Orange SA: key financials ($)
Table 18: Orange SA: key financials (£)
Table 19: Orange SA: key financial ratios
Table 20: Rostelecom: key facts
Table 21: Rostelecom: key financials ($)
Table 22: Rostelecom: key financials (RUB)
Table 23: Rostelecom: key financial ratios

List of Figures
Figure 1: Europe fixed line telecoms market value: $ billion, 2012-16
Figure 2: Europe fixed line telecoms market volume: million fixed-line telephones, 2012-16
Figure 3: Europe fixed line telecoms market category segmentation: % share, by value, 2016
Figure 4: Europe fixed line telecoms market geography segmentation: % share, by value, 2016
Figure 5: Europe fixed line telecoms market share: % share, by volume, 2016
Figure 6: Europe fixed line telecoms market value forecast: $ billion, 2016-21
Figure 7: Europe fixed line telecoms market volume forecast: million fixed-line telephones, 2016-21
Figure 8: Forces driving competition in the fixed line telecoms market in Europe, 2016
Figure 9: Drivers of buyer power in the fixed line telecoms market in Europe, 2016
Figure 10: Drivers of supplier power in the fixed line telecoms market in Europe, 2016
Figure 11: Factors influencing the likelihood of new entrants in the fixed line telecoms market in Europe, 2016
Figure 12: Factors influencing the threat of substitutes in the fixed line telecoms market in Europe, 2016
Figure 13: Drivers of degree of rivalry in the fixed line telecoms market in Europe, 2016
Figure 14: BT Group PLC: revenues & profitability
Figure 15: BT Group PLC: assets & liabilities
Figure 16: Deutsche Telekom AG: revenues & profitability
Figure 17: Deutsche Telekom AG: assets & liabilities
Figure 18: Orange SA: revenues & profitability
Figure 19: Orange SA: assets & liabilities
Figure 20: Rostelecom: revenues & profitability
Figure 21: Rostelecom: assets & liabilities

Ordering:

Order Online - [http://www.researchandmarkets.com/reports/1961692/](http://www.researchandmarkets.com/reports/1961692/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Fixed Line Telecoms in Europe
Web Address: http://www.researchandmarkets.com/reports/1961692/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
<td>USD 350</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Site License:</td>
<td></td>
<td>USD 700</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>EnterpriseWide:</td>
<td></td>
<td>USD 1050</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: 
Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]

First Name: ___________________________________________ Last Name: _______________________________________

Email Address: * __________________________

Job Title: ___________________________________________

Organisation: _______________________________________

Address: ___________________________________________

City: _______________________________________________

Postal / Zip Code: __________________________

Country: ___________________________________________

Phone Number: _______________________________________

Fax Number: _______________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by Wire Transfer: Bank details will be provided on the invoice which you will receive after you place your order with us.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World