Airlines in Asia-Pacific

Description: Airlines in Asia-Pacific

Summary

Airlines in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Synopsis

Essential resource for top-line data and analysis covering the Asia-Pacific airlines market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Key Highlights

- The airlines industry comprises passenger air transportation, including both scheduled and chartered, but excludes air freight transport. Industry volumes are defined as the total number of revenue passengers carried/enplaned (departures) at all airports within the specified country or region, excluding transit passengers who arrive and depart on the same flight code. For the US and Canada, transborder passengers departing from either country are considered as part of the international segment. Industry value is defined as the total revenue obtained by airlines from transporting these passengers. This avoids the double-counting of passengers. All currency conversions in this profile were carried out using constant 2016 average annual exchange rates.
- The Asia-Pacific airlines industry had total revenues of $193,102.7m in 2016, representing a compound annual growth rate (CAGR) of 9.8% between 2012 and 2016.
- Industry consumption volume increased with a CAGR of 8% between 2012 and 2016, to reach a total of 1,164.4 million passengers in 2016.
- Profit margins in the Asia-Pacific airlines industry surged in 2015, according to IATA, with the region continuing to be the second most profitable after North America. This is explained by three factors. Firstly, it is the decline of oil prices which has crucially led to recovery of profitability. Secondly, the rising income of populations in countries within this region such as China, India and Indonesia has boosted demand for flights - mainly domestic. Finally, regulation stringencies also seen in these countries have been relaxed in recent years, stimulating the growth of domestic carriers, as well as enhancing investment from foreign carriers.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the airlines market in Asia-Pacific
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in Asia-Pacific
- Leading company profiles reveal details of key airlines market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific airlines market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Asia-Pacific airlines market by value in 2016?
- What will be the size of the Asia-Pacific airlines market in 2021?
- What factors are affecting the strength of competition in the Asia-Pacific airlines market?
- How has the market performed over the last five years?
- What are the main segments that make up Asia-Pacific's airlines market?
Figure 4: Asia-Pacific airlines industry geography segmentation: % share, by value,
Figure 5: Asia-Pacific airlines industry value forecast: $ billion,
Figure 6: Asia-Pacific airlines industry volume forecast: million passengers,
Figure 7: Forces driving competition in the airlines industry in Asia-Pacific,
Figure 8: Drivers of buyer power in the airlines industry in Asia-Pacific,
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Figure 10: Factors influencing the likelihood of new entrants in the airlines industry in Asia-Pacific,
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Figure 13: Air China Limited: revenues & profitability
Figure 14: Air China Limited: assets & liabilities
Figure 15: China Eastern Airlines Corporation Limited: revenues & profitability
Figure 16: China Eastern Airlines Corporation Limited: assets & liabilities
Figure 17: China Southern Airlines Company Limited: revenues & profitability
Figure 18: China Southern Airlines Company Limited: assets & liabilities

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