Airlines in France

Description: Airlines in France

Summary

Airlines in France industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Synopsis

Essential resource for top-line data and analysis covering the France airlines market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Key Highlights

- The airlines industry comprises passenger air transportation, including both scheduled and chartered, but excludes air freight transport. Industry volumes are defined as the total number of revenue passengers carried/enplaned (departures) at all airports within the specified country or region, excluding transit passengers who arrive and depart on the same flight code. For the US and Canada, transborder passengers departing from either country are considered as part of the international segment. Industry value is defined as the total revenue obtained by airlines from transporting these passengers. This avoids the double-counting of passengers. All currency conversions in this profile were carried out using constant 2016 average annual exchange rates.

- The French airlines industry had total revenues of $13,299.5m in 2016, representing a compound annual growth rate (CAGR) of 3.9% between 2012 and 2016.

- Industry consumption volume increased with a CAGR of 1.5% between 2012 and 2016, to reach a total of 84.2 million passengers in 2016.

- The airlines industry is a significant part of the French economy as its contribution to GDP, both direct and indirect, is estimated at 4.2% according to IATA.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the airlines market in France
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in France
- Leading company profiles reveal details of key airlines market players’ global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the France airlines market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the France airlines market by value in 2016?
- What will be the size of the France airlines market in 2021?
- What factors are affecting the strength of competition in the France airlines market?
- How has the market performed over the last five years?
- What are the main segments that make up France’s airlines market?

Contents:

Table of Contents
Executive Summary
Market value
Market value forecast
Market volume
Market volume forecast
Category segmentation
Geography segmentation
Market rivalry
Market Overview
Market definition
Market analysis
Market Data
Market value
Market volume
Market Segmentation
Category segmentation
Geography segmentation
Market Outlook
Market value forecast
Market volume forecast
Five Forces Analysis
Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading Companies
Air France-KLM S.A.
easyJet plc
Ryanair Holdings plc
TUI Group
Macroeconomic Indicators
Country data
Methodology
Industry associations
Appendix

List of Tables
Table 1: France airlines industry value: $ million,
Table 2: France airlines industry volume: million passengers,
Table 3: France airlines industry category segmentation: million passengers,
Table 4: France airlines industry geography segmentation: $ million,
Table 5: France airlines industry value forecast: $ million,
Table 6: France airlines industry volume forecast: million passengers,
Table 7: Air France-KLM S.A.: key facts
Table 8: Air France-KLM S.A.: key financials ($) 
Table 9: Air France-KLM S.A.: key financials (€) 
Table 10: Air France-KLM S.A.: key financial ratios 
Table 11: easyJet plc: key facts 
Table 12: easyJet plc: key financials ($) 
Table 13: easyJet plc: key financials (£) 
Table 14: easyJet plc: key financial ratios 
Table 15: Ryanair Holdings plc: key facts 
Table 16: Ryanair Holdings plc: key financials ($) 
Table 17: Ryanair Holdings plc: key financials (€) 
Table 18: Ryanair Holdings plc: key financial ratios 
Table 19: TUI Group: key facts 
Table 20: TUI Group: key financials ($) 
Table 21: TUI Group: key financials (€) 
Table 22: TUI Group: key financial ratios 
Table 23: France size of population (million),
Table 24: France gdp (constant 2005 prices, $ billion),
Table 25: France gdp (current prices, $ billion),
Table 26: France inflation,
Table 27: France consumer price index (absolute),
Table 28: France exchange rate,

List of Figures
Figure 1: France airlines industry value: $ million,
Figure 2: France airlines industry volume: million passengers,
Figure 3: France airlines industry category segmentation: % share, by volume,
Figure 4: France airlines industry geography segmentation: % share, by value,
Figure 5: France airlines industry value forecast: $ million,
Figure 6: France airlines industry volume forecast: million passengers,
Figure 7: Forces driving competition in the airlines industry in France,
Figure 8: Drivers of buyer power in the airlines industry in France,
Figure 9: Drivers of supplier power in the airlines industry in France,
Figure 10: Factors influencing the likelihood of new entrants in the airlines industry in France,
Figure 11: Factors influencing the threat of substitutes in the airlines industry in France,
Figure 12: Drivers of degree of rivalry in the airlines industry in France,
Figure 13: Air France-KLM S.A.: revenues & profitability
Figure 14: Air France-KLM S.A.: assets & liabilities
Figure 15: easyJet plc: revenues & profitability
Figure 16: easyJet plc: assets & liabilities
Figure 17: Ryanair Holdings plc: revenues & profitability
Figure 18: Ryanair Holdings plc: assets & liabilities
Figure 19: TUI Group: revenues & profitability
Figure 20: TUI Group: assets & liabilities

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