Private Healthcare - Global Strategic Business Report

Description: The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2016 through 2024. Also, a five-year historic analysis is provided for these markets.

This report analyzes the worldwide markets for Private Healthcare in US$ Million. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 120 companies including many key and niche players such as -
- Apollo Hospitals Enterprise Ltd.
- BMI Healthcare
- Care UK
- Fortis Healthcare Limited
- Fresenius SE & Co. KGaA

Contents: I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study

II. EXECUTIVE SUMMARY
1. INDUSTRY OVERVIEW
   A Prelude
   Current & Future Analysis
   Table 1: Global Disease Burden by Category and Income Level (2015): Percentage Share Breakdown of Injuries, Communicable Diseases, and Non-Communicable Diseases for Low Income, Lower-Middle Income Group, Upper-Middle Income Group, and High Income Group (includes corresponding Graph/Chart)
   Table 2: Healthcare Spending as a Percentage of GDP in Select Countries (2014) (includes corresponding Graph/Chart)
   Table 3: Gross Written Premiums (GWP) for Private Healthcare Insurance in Poland by Category (2015): GWP Revenues (PLN million) for Group Insurance and Individual Insurance (includes corresponding Graph/Chart)
   Private Insurance Innovations Focus on Digital Technology
   Utilization of GIS & IoT Technologies and Big Data Analytics
   Ballooning Elderly Population: A Key Growth Driver for Private Healthcare
   Table 4: Global Aging Population (in Thousands) by Age Group: 1975-2050 (includes corresponding Graph/Chart)
   Table 5: Global Aging Population in Select Regions/Countries: Population of 60+ Individuals in '000s and as a Percentage of Total Population for 2015 & 2050 (includes corresponding Graph/Chart)
   Table 6: Life Expectancy at Birth in Years of People in Select Countries (2015E) (includes corresponding Graph/Chart)
   Table 7: Global Life Expectancy at Birth (Years) by Geographic Region: 1950-2050 (includes corresponding Graph/Chart)

2. SERVICE OVERVIEW
   Healthcare Defined
   What is Private Healthcare?
   Public-Private-Partnerships in Healthcare Industry
   A Review
   A Health Service PPP Model
   Table 8: Global Healthcare PPP Activity Since 1997 (includes corresponding Graph/Chart)
3. RECENT INDUSTRY ACTIVITY
Spire Healthcare Opens New Facility in Manchester
Bain Capital Private Equity Acquires PSA Healthcare
Singapore Medical Group Partners with CityClinic Asia Investments
BelHealth Investment Partners Acquires Home Healthcare Provider Care Advantage
Fresenius Helios to Acquire Quirónsalud
Celesio Completes Acquisition of Bupa Home Healthcare
Equity Firm Quadria Capital Launches Private Healthcare Venture HealthQuad
Luye Medical Group Acquires HealthCare
Private Healthcare Service Providers RegionalCare and Capella to Merge
IASIS Healthcare Announces Acquisition of Victory Medical Center Beaumont
iKang Healthcare Group Acquires Yantai Hongkang Tijian and Yantai Hongkang Jiankang
Fortis Healthcare Completes Sale of Singapore Hospital to Concord
Tenet Healthcare to Merge Short-Stay Surgery Unit with Imaging Centre Assets of United Surgical Partners International
ARX Equity Partners Completes Acquisition of Diagnosticni Center Bled doo
Spire Healthcare to Open New Hospital in South Nottingham
Anthem Completes Acquisition of Simply Healthcare Holdings
Ventas Completes Acquisition of HCT
IASIS Healthcare Enters into Multi-year Partnership with Phoenix Suns and Phoenix Mercury
Griffin-American Merges with NorthStar Realty
IASIS Healthcare Signs Definitive Agreement to Sell North Vista Hospital to Prime Healthcare
Life Healthcare Completes Stake Equalization in Max Healthcare
Montreux Capital Management and Macquarie Acquire Regard Partnership
Quirón to Merge with IDCSalud
Ramsay Health Care Acquires 75 Healthcare Facilities from Générale de Santé
HCA International Partners with Local Doctors to Open New Private Healthcare Centre
Spire Healthcare Acquires St. Anthony's Hospital
Equistone Partners Sells Stake in Médipartenaires
Four Seasons Health Care Acquires Homes from Majesticare
Fortis Healthcare Opens Modern 260-bed Hospital

4. FOCUS ON SELECT GLOBAL PLAYERS
Apollo Hospitals Enterprise Ltd. (India)
BMI Healthcare (UK)
Care UK (UK)
Fortis Healthcare Limited (India)
Fresenius SE & Co. KGaA (Germany)
HCA Healthcare (UK)
Healthcare (Australia)
IASIS Healthcare (USA)
Life Healthcare (South Africa)
Nuffield Health (UK)
Ramsay Health Care (Australia)
Spire Healthcare Group Plc. (UK)

5. GLOBAL MARKET PERSPECTIVE
Table 9: World Recent Past, Current & Future Analysis for Private Healthcare by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin American Markets Independently Analysed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 10: World Historic Review for Private Healthcare by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin American Markets Independently Analysed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)
Table 11: World 14-Year Perspective for Private Healthcare by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, The Middle East & Africa, and Latin American Markets for Years 2011, 2017, and 2024 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES
A. Market Analysis

Healthcare Insurance Premiums Increase in the US
The ACA
Limiting Uneven Health Insurance Coverage and Other Achievements
Can the US Emulate Cost-Effective Healthcare Programs of Other Developed Countries?

Strategic Corporate Developments
IASIS Healthcare
A Key US Player

B. Market Analytics

Table 12: The US Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 13: The US Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

2. CANADA

A. Market Analysis
An Insight into the Healthcare Market in Canada
Pricing for Drugs in Canada
the Prerogative of HPFB

B. Market Analytics

Table 14: Canadian Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 15: Canadian Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis
Soaring Demand for Private Health Insurance due to Aging Population, but Challenges Persist

B. Market Analytics

Table 16: Japanese Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 17: Japanese Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

4. EUROPE

Market Analysis
Table 18: European Recent Past, Current & Future Analysis for Private Healthcare by Geographic Region/Country
France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 19: European Historic Review for Private Healthcare by Geographic Region/Country
France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)
Table 20: European 14-Year Perspective for Private Healthcare by Geographic Region/Country
Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2011, 2017, and 2024 (includes corresponding Graph/Chart)

4a. FRANCE

A. Market Analysis
Strategic Corporate Developments

B. Market Analytics

Table 21: French Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 22: French Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

4b. GERMANY

A. Market Analysis
Strategic Corporate Development
Fresenius SE & Co. KGaA
A Key German Player

B. Market Analytics

Table 23: German Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with
Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 24: German Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

4c. ITALY
Market Analysis
Table 25: Italian Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 26: Italian Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM
A.Market Analysis
The United Kingdom
A Soaring Private Healthcare Market
Future Healthcare in the UK
A Combination of NHS and the Private Sector
Strategic Corporate Developments
Select Key Players
B.Market Analytics
Table 27: The UK Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 28: The UK Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

4e. SPAIN
A.Market Analysis
Strategic Corporate Development
B.Market Analytics
Table 29: Spanish Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 30: Spanish Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

4f. RUSSIA
A.Market Analysis
Healthcare Privatization Challenged by Lack of Social Acceptance
B.Market Analytics
Table 31: Russian Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 32: Russian Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

4g. REST OF EUROPE
A.Market Analysis
Table 33: Gross Written Premiums (GWP) for Private Healthcare Insurance in Poland by Category (2015): GWP Revenues (PLN million) for Group Insurance and Individual Insurance (includes corresponding Graph/Chart)
Strategic Corporate Development
B.Market Analytics
Table 34: Rest of European Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 35: Rest of European Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
A.Market Analysis
Private Healthcare Providers Leverage the Medical Tourism Trend in Asia-Pacific
India & China: Potential-Laden Markets for Private Healthcare
Table 36: Ten Largest Populated Countries Worldwide (July 2015): Total Population (in Millions) by Age Group 0-14 Years, 15-59 Years, 60+ Years for China, India, USA, Indonesia, Brazil, Pakistan, Nigeria, Bangladesh, Russia and Mexico (includes corresponding Graph/Chart)
B.Market Analytics
Table 37: Asia-Pacific Recent Past, Current & Future Analysis for Private Healthcare by Geographic Region/Country
Australia, China, India, South Korea, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 38: Asia-Pacific Historic Review for Private Healthcare by Geographic Region/Country
Australia, China, India, South Korea, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 39: Asia-Pacific 14-Year Perspective for Private Healthcare by Geographic Region/Country
Percentage Breakdown of Dollar Sales for Australia, China, India, South Korea, and Rest of Asia-Pacific Markets for Years 2011, 2017, and 2024 (includes corresponding Graph/Chart)

5a. AUSTRALIA
Market Analysis
Table 40: Australian Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 41: Australian Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

5b. CHINA
A. Market Analysis
Medical Reforms in China Prove to be Beneficial for Private Healthcare Providers
Booming Private Hospitals Offer Opportunities Galore for Clinical Equipment Manufacturers
China Offers a Big Platform for Private Investment and MNC Collaborations

B. Market Analytics
Table 42: Chinese Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 43: Chinese Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

5c. INDIA
A. Market Analysis
Booming Indian Private Healthcare Sector

B. Market Analytics
Table 44: Healthcare Spending in India by Healthcare Facility (2005 & 2015): Percentage Share Breakdown of Expenditure for Government Hospitals, Nursing Homes, Mid-Tier and Top-Tier Private Healthcare Facilities (includes corresponding Graph/Chart)

5d. SOUTH KOREA
Market Analysis
Table 47: South Korean Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 48: South Korean Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

5e. REST OF ASIA-PACIFIC
A. Market Analysis
Hong Kong Government Makes Regulations for PHFs More Stringent

B. Market Analytics
Table 49: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)
Table 50: Rest of Asia-Pacific Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

6. THE MIDDLE EAST AND AFRICA
A. Market Analysis

GCC Countries Welcome Private Healthcare

An Urgent Need to Curtail Increasing Private Healthcare Costs in South Africa

Strategic Corporate Development

Life Healthcare

A Key South Africa-based Player

B. Market Analytics

Table 51: The Middle East and African Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 52: The Middle East and African Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

7. LATIN AMERICA

Market Analysis

Table 53: Latin American Recent Past, Current & Future Analysis for Private Healthcare by Geographic Region/Country

Argentina, Brazil, Mexico, and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 54: Latin American Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 55: Latin American 14-Year Perspective for Private Healthcare by Geographic Region/Country

Percentage Breakdown of Dollar Sales for Argentina, Brazil, Mexico, and Rest of Latin America Markets for Years 2011, 2017, and 2024 (includes corresponding Graph/Chart)

7a. ARGENTINA

Market Analysis

Table 56: Argentina Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 57: Argentina Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

7b. BRAZIL

A. Market Analysis

Brazilian Market Overview

Diagnostic Players

Competitive Scenario

Table 58: Leading Players in Brazilian Market for Private Healthcare Diagnostics (2015): Percentage Breakdown of Revenues for DASA, Fleury, and Hermes Pardini (includes corresponding Graph/Chart)

B. Market Analytics

Table 59: Brazilian Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 60: Brazilian Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

7c. MEXICO

Market Analysis

Table 61: Mexican Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 62: Mexican Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

7d. REST OF LATIN AMERICA

Market Analysis

Table 63: Rest of Latin American Recent Past, Current & Future Analysis for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 64: Rest of Latin American Historic Review for Private Healthcare Market Analyzed with Annual Sales Figures in US$ Billion for Years 2011 through 2015 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 120 (including Divisions/Subsidiaries 151)
- The United States (28)
- Europe (49)
  - France (2)
  - Germany (6)
  - The United Kingdom (28)
  - Spain (2)
  - Rest of Europe (11)
- Asia-Pacific (Excluding Japan) (57)
- Middle East (10)
- Latin America (2)
- Africa (5)

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/2255356/](http://www.researchandmarkets.com/reports/2255356/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Private Healthcare - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/2255356/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 4950</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td></td>
<td>USD 6930</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users</td>
<td></td>
<td>USD 9405</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users</td>
<td></td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by Wire Transfer: Bank details will be provided on the invoice which you will receive after you place your order with us.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World