Road Development in India

Description: Road Development in India (February 2016)

India Infrastructure Research (a sister concern of Indian Infrastructure magazine) is coming up with the 5th Annual Subscription Package: “Road Development in India”, a special package designed in response to customer need for continuing information updates on developments in the Indian road sector.

The 2016 package will have four elements:

- Annual Research Report (PDF Format)
- Data-sheet (Excel Format)
- 11 Monthly Updates (PDF Format)
- 52 Weekly Newsletters (PDF Format)

The "Road Development in India 2016" report will have 18 distinct chapters:

Executive Summary
Sector Overview
New Policy Initiatives and Impact
Sector Outlook and Projections
EPC Experience and Opportunity
Emerging PPP Models and Outlook
Project Economics
Financing in the Current Scenario
Project Performance
Performance of Key Players
OMT Experience and Opportunities
Equipment and Material Market
NHDP Progress Report
Road Development in Northeast
Other Government Programmes
Project Pipeline and Opportunity
Profiles of Key States
Key Players

The monthly updates will include summary of key new developments, analysis of major monthly trends, latest status of key projects (NHDP/others), analysis of policy & regulatory developments, upcoming bids, contracts, tenders, information on new projects, key data and statistics etc.

The weekly newsletters will include new developments in the Indian road sector relating to policy, projects and developers; NHDP and other programmes; construction contracts; loans and investments and mergers and acquisitions.

Contents: SECTION I: SECTOR PERFORMANCE AND OUTLOOK

1. Executive Summary
2. Sector Overview

Network Size and Growth
Traffic Trends
Policy and Institutional Framework
Key Implementation Models
Current Award and Bidding Scenario
Progress Report of the Last One Year
Major Players
Issues and Concerns

3. New Policy Initiatives and Impact

Recent Policy Announcements
Amendments to Existing Policies/Acts
Likely Impact on the Sector
Proposed Policy Changes
Industry Expectations
Key Concerns

4. Sector Outlook and Projections (till 2020)

Growth Drivers
Project Awards
- Central (MoRTH and NHAI)
- States
Expected Investments
By Mode of Development (PPP, EPC)

5. EPC Experience and Opportunity

Overall Experience
Targets versus Awards
Project Pipeline
Issues and Concerns
EPC Outlook

6. Emerging PPP Models and Outlook

PPP Experience So Far
Hybrid Annuity
Toll-operate-transfer
Industry Expectations
Project Pipeline (National and State Highways)
Key Concerns
PPP Outlook

7. Project Economics

Determinants of Project Viability
Cost Components (CAPEX, OPEX, etc.)
Tolling Revenues and IRRs
New Business Models
Key Risks

8. Financing in the Current Scenario

Recent Trends
- CDRs
- Stressed Assets
- Sale of Operational Assets
- IPOs, Bond Issues, etc.
Funding Sources
Evolving Terms and Structures
Table of Contents (Draft)
Recent Financial Closures
Initiatives to Ease Financing
Investment Requirements (till 2020)
Opportunities for Investors
Key Concerns
9. Project Performance

Analysis of Key Projects
Time and Cost Overruns
Cost per-lane km
Traffic Revenues
Key Case Studies

10. Performance of Key Players

Current Portfolio (PPP and EPC)
Progress Report of Projects (Completed, Ongoing, Stalled, Stressed)
Road Segment Revenue
Financial Performance
Key Financial Moves

11. OMT Experience and Opportunities

Progress So Far
Industry Experience
Tolling Methods and Technologies
Progress under ETC Implementation
New TOT Model
Key OMT Players
Market Outlook and Opportunities (till 2020)
Issues and Challenges

12. Equipment and Material Market

Road and Earthmoving Equipment
Materials
- Cement
- Steel
- Bitumen
- Others

SECTION II: KEY GOVERNMENT PROGRAMMES

13. NHDP Progress Report

Progress in 2015-16
Progress during FY2006-15
Current Bidding Scenario
Investment Mobilised
Project Pipeline
Issues and Challenges

14. Road Development in Northeast

NHIDCL's Mandate
Targets and Awards
Financing and Investment Strategy
Progress under SARDP-NE
Key Concerns

15. Other Government Programmes

Bharat Mala
Setu Bharatam
Char Dhaam Yatra
NHIIIP
Etc.
SECTION III: STATE ROAD DEVELOPMENT

16. Project Pipeline and Opportunity

Current Status (Inter-state Comparison)
Investment Plans and Requirements
State-wise Analysis of Project Pipeline
Investment Requirements and Outlook
Market Opportunities
- Developers
- EPC Contractors
- OMT Players

17. Profiles of Key States

Each state profile will cover road network, key agencies, policies and acts, projects under implementation, projects planned, etc.

Andhra Pradesh
Bihar
Chhattisgarh
Gujarat
Haryana
Himachal Pradesh
Jammu & Kashmir
Jharkhand
Karnataka
Kerala
Madhya Pradesh
Maharashtra
Odisha
Punjab
Rajasthan
Tamil Nadu
Telangana
Uttar Pradesh
Uttarakhand
West Bengal

SECTION IV: PROFILES OF LEADING PLAYERS

18. Key Players

Ashoka Buildcon Limited
Gayatri Projects Limited
GMR Infrastructure Limited
Hindustan Construction Company Limited
IL&FS Transportation Networks Limited
IRB Infrastructure Developers Limited
KMC Constructions Limited
Larsen & Toubro Limited
NCC Limited
Oriental Structural Engineers Limited
Reliance Infrastructure Limited
Sadbhav Engineering Limited
JMC Projects (India) Limited
Essel Infraprojects Limited
GR Infra Projects Limited
Etc.

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