Spiral Welded Pipes and Tubes - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Spiral Welded Pipes and Tubes in Thousand Tons. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America.

Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 69 companies including many key and niche players such as -

American SpiralWeld Pipe Company, LLC
ArcelorMittal SA
Borusan Mannesmann Boru Sanayi ve Ticaret A.S
Europipe GmbH
EVRAZ North America

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
   Study Reliability and Reporting Limitations
   Disclaimers
   Data Interpretation & Reporting Level
   Quantitative Techniques & Analytics
   Product Definitions and Scope of Study
   Spiral Welded Pipes & Tubes

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
   Spiral Weld Pipes
   A Prelude
   Recent Past Market Review
   Outlook
   Helical SAW Pipes: Find Gains over Longitudinal Weld Pipes
   Impact of HR Coil Pricing on SAW Pipes Market
   Table 1: Global Hot rolled Steel Coil Monthly Price Trends (Oct-2013-Oct-2014) (in US$/Tonne) (includes corresponding Graph/Chart)
   Changing Energy Mix & Increase in Natural Gas Share
   Emerging Opportunities
   Table 2: Global Transmission Pipeline Length by Fuel Type (1995 & 2015): Percentage Share Breakdown by Fuel Type (includes corresponding Graph/Chart)
   Table 3: Global Energy Production: Percentage Share Breakdown of Production Volume by Energy Source Oil, Natural Gas, Coal, Nuclear, Hydroelectricity & Renewables for Years 1990, 2000, 2015 & 2035 (includes corresponding Graph/Chart)
   Table 4: Global Energy Consumption: Percentage Share Breakdown of Consumption Volume by Energy Source Oil, Natural Gas, Coal, Nuclear, Hydroelectricity & Renewables for Years 1990, 2000, 2015 & 2035 (includes corresponding Graph/Chart)

2. MARKET TRENDS AND DRIVERS
   Capital Expenditure on Pipeline Infrastructure Worldwide: A Strong Growth Driver
   Replacement of gas Pipelines Offers Strong Growth Potential
   Inter-Regional Supply of Oil and Gas to Boost Demand for Large OD Pipes
   Infrastructure Investments to Drive Growth in Piling Applications
   Water Infrastructure Replacement and Upgrades Open Growth Opportunities
Rising Demand for Trenchless Technologies Augers Well Spiral Welded Pipes
Corrosion Protection An Important Area of Focus
Automation Gains Momentum in Spiral Pipe Welding Operations
Alternate Oil & Gas Transport Means
Threat to Pipeline Transport

3. OIL & GAS SECTOR
A GLOBAL REVIEW
Oil & Gas Pipeline Construction Activity: 2015 & Beyond
United States
Canada
Latin America
European Union
Middle East
Russia
Asia-Pacific
Table 5: Worldwide Natural Gas Pipeline Construction Projects (2016): Percentage Share Breakdown of Pipeline Miles by Geographic Region (includes corresponding Graph/Chart)
Table 6: Worldwide Crude Oil Pipeline Construction Projects (2016): Percentage Share Breakdown of Pipeline Miles by Geographic Region (includes corresponding Graph/Chart)
Table 7: Worldwide Natural Gas Pipeline Construction Projects Beyond 2016: Percentage Share Breakdown of Pipeline Miles by Geographic Region (includes corresponding Graph/Chart)
Table 8: Worldwide Crude Oil Pipeline Construction Projects Beyond 2016: Percentage Share Breakdown of Pipeline Miles by Geographic Region (includes corresponding Graph/Chart)

Natural Gas: An Overview
Classification of Natural Gas Pipelines
Flowlines
Gathering Lines
Transmission Pipelines
Distribution Pipelines
Service Pipelines
Key Statistics
Table 9: Global Natural Gas Production by Region (2015)
Percentage Market Share Breakdown of Volume by Region (includes corresponding Graph/Chart)
Table 10: Natural Gas Reserves by Region Worldwide (2015)
Percentage Market Share Breakdown by Volume for Africa, Asia-Pacific, Europe and Eurasia, Middle East, North America, and South and Central America (includes corresponding Graph/Chart)
Table 11: Natural Gas Consumption by Region Worldwide (2015)
Percentage Market Share Breakdown by Volume for Africa, Asia-Pacific, Europe and Eurasia, Middle East, North America, and South and Central America (includes corresponding Graph/Chart)
Table 12: Global Natural Gas Production by Country (2015)
Percentage Market Share Breakdown of Volume Production by Country (includes corresponding Graph/Chart)
Table 13: Global Natural Gas Market: Compounded Annual Growth Rates of Production Volumes, 1990-2020 (includes corresponding Graph/Chart)
Global Shale Gas Landscape
A Brief Note
Table 14: Global Distribution of Technically Recoverable Shale Gas Resources by Country (includes corresponding Graph/Chart)
Shale Gas Boom & Impact on North American “Energy Mix”
Oil Sector
A Brief Note
Key Statistics
Table 15: Global Liquid Fuels Demand by Sector (2015 & 2030) (includes corresponding Graph/Chart)
Table 16: Global Oil Demand (2008-2017) (in Million Barrels/day) (includes corresponding Graph/Chart)
Table 17: Global Non-OPEC Oil Supply by Country (2014 & 2015) (in tb/day) (includes corresponding Graph/Chart)
Table 18: Global Non-OPEC Oil Supply by Country (2015 & 2016) (in Million Barrels/day) (includes corresponding Graph/Chart)
E & P Spending to Remain a Strong Growth Driver
Table 19: Global Oil & Gas E&P Industry Spending (2008-2016) (includes corresponding Graph/Chart)
Table 20: Worldwide Proven Oil Reserves (2011-2015): Percentage Share Breakdown of Volume Reserves by Geographic Region (includes corresponding Graph/Chart)
Dwindling Oil Prices
A Review
Table 21: Global Crude Oil (Brent, & WTI) Price Trends (2008-2017P) (In US$/barrel) (includes corresponding Graph/Chart)
Table 22: Oil Supply/Demand Balance (2009-20163Q) (includes corresponding Graph/Chart)
Variations in Drilling Activity
A Review
Table 23: World Average Rig Count by Region (2008-2015) (includes corresponding Graph/Chart)
Table 24: Global Rig Count by Region (2015): Percentage Share Breakdown of Average Rig Count (includes corresponding Graph/Chart)

4. PRODUCT OVERVIEW
Welded Pipes & Tubes: An Introduction
Types of Welded Processes
A Historical Perspective
Gas-Shielded Arc Welding Process
TIG Welding Process
MAG & MIG Welding Processes
Submerged Arc Welded (SAW) Pipes
Spiral Weld Pipe
An Introduction
Production Process of Spiral Weld Pipes
Manufacturing Stages of HSAW Pipes
Types of Spiral Pipe Production Processes
Integrated Forming and SAW Welding Lines
Separate Forming and SAW Welding Lines
HSAW Vs LSAW Pipes
End Use Markets for HSAW Pipes
Oil and Gas Sector
Petrochemical Industry
Water Transmission Sector
Sewerage Pipelines
Piling Applications
Structural Steel Tubing
Scaffolding

5. RECENT INDUSTRY ACTIVITY
Shinestar Holdings Introduces 22m Long Spiral Welded Pipe
Naylor Pipe Company Partners with Champion Charter to Sell Pipes
Jindal Takes Over PSL North America
Jason Industries Establishes Metalex
Tashkent Establishes Metal-Rolling Complex
SMS Showcases PMS® and Perfect Arc®
Kingland Establishes Spiral Weld Pipe Plant
Northwest Pipe Bags Contract to Supply Spiral Welded Steel Pipe
American to Start Spiral Welded Pipe Production at Flint
Ostrava Obtains Contract to Supply Spirally Welded Tubes in France
Sutor Technology Group Obtains Contract to Supply Spiral Steel Beam Pipes

6. FOCUS ON SELECT PLAYERS
American SpiralWeld Pipe Company, LLC (USA)
ArcelorMittal SA (Luxembourg)
Borusan Mannesmann Boru Sanayi ve Ticaret A.S. (Turkey)
Europipe GmbH (Germany)
EVRAZ North America (USA)
JFE Steel Corporation (Japan)
Jindal SAW Ltd. (India)
Jindal Tubular USA LLC (USA)
Kuwait Pipe Industries and Oil Services Company (KSC) (Kuwait)
Liaoyang Steel Tube Co., Ltd. (China)
Man Industries Ltd. (India)
National Pipe Company Ltd. (Saudi Arabia)
Nippon Steel & Sumitomo Metal Corporation (Japan)
Northwest Pipe Company (USA)
Noksel Çelik Boru Sanayi A.S (Turkey)
PAO TMK Group (Russia)
PSL Limited (India)
Shengli Oil & Gas Pipe Holdings Limited (China)
Stupp Corporation (USA)
Welspun Corp Ltd. (India)

7. GLOBAL MARKET PERSPECTIVE
Table 25: World Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa and Latin America Markets Independently Analyzed with Annual Consumption Figures in ‘000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 26: World Historic Review for Spiral Welded Pipes and Tubes by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa and Latin America Markets Independently Analyzed with Annual Consumption Figures in ‘000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 27: World 14-Year Perspective for Spiral Welded Pipes and Tubes by Geographic Region
Percentage Breakdown of Volume Consumption for US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa and Latin America Markets for the Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

III. MARKET
1. THE UNITED STATES
A. Market Analysis
Market Overview
Capex Spending on Pipeline Transportation Remains Positive
Table 28: US Expenditure on Pipeline Infrastructure (2016 & 2015): Percentage Share (includes corresponding Graph/Chart)
Table 29: US Expenditure on Pipeline Infrastructure (2015-2035): Percentage Share Breakdown by Segment (includes corresponding Graph/Chart)
Changing Energy Mix & Demand for Steel LDPs
Table 30: US Energy Mix 2014: Percentage Share Breakdown by Fuel Type for 2014 & 2016 (includes corresponding Graph/Chart)
Replacement Demand Holds Strong Potential
Natural Gas Exports Drive New Pipeline Constructions
Table 31: U.S. Natural Gas Pipeline Exports to Mexico (Bcf): 2009-2015 (includes corresponding Graph/Chart)
Improvement in Construction Sector to Generate Demand
Table 32: US Construction Sector: Annual Construction Spending (in US$ Billion) for Years 2012 through 2015 (includes corresponding Graph/Chart)
Ageing Water Infrastructure Creates Replacement Demand
Sewerage Systems Drive Opportunities for HSAW Pipes
Competition
Table 33: Market Share of Leading Players in the US Large Diameter Pipes Market (2015) (includes corresponding Graph/Chart)
Imports Continue to Threaten Domestic Steel Pipe Manufacturers
Recent Industry Activity
Key Players
B. Market Analytics
Table 34: US Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in ‘000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 35: US Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in ‘000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Outlook
Abundant Natural Resources Offer Strong Potential
Growing Focus on Oil & Natural Gas Exports to Drive LDP Demand
Recently Proposed and Existing Pipelines
Liquefied Natural Gas Exports to Improve Prospects
Recent Industry Activity
B. Market Analytics
Table 36: Canadian Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 37: Canadian Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

3. JAPAN
A. Market Analysis
Outlook
Leading Oil & Gas Importer Worldwide
Table 38: Japanese Energy Consumption by Source (2014): Percentage Share Breakdown of Consumption for Natural Gas, Petroleum Products, and Other Sources (includes corresponding Graph/Chart)
Key Players
B. Market Analytics
Table 39: Japanese Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 40: Japanese Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Outlook
Gas Pipeline Projects Drive LDP Demand
B. Market Analytics
Table 41: European Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes by Geographic Region
France, Germany, Italy, UK, Spain, Russia, Turkey and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 42: European Historic Review for Spiral Welded Pipes and Tubes by Geographic Region
France, Germany, Italy, UK, Spain, Russia, Turkey and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 43: European 14-Year Perspective for Spiral Welded Pipes and Tubes by Geographic Region Percentage Breakdown of Volume Consumption for France, Germany, Italy, UK, Spain, Russia, Turkey and Rest of Europe Markets for the Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

4a. FRANCE
A. Market Analysis
Outlook
Recent Industry Activity
B. Market Analytics
Table 44: French Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 45: French Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4b. GERMANY
A. Market Analysis
Outlook
Recent Industry Activity
Europipe GmbH
A Key Player
B. Market Analytics
Table 46: German Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 47: German Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
4c. ITALY
Market Analysis
Table 48: Italian Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 49: Italian Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM
A. Market Analysis
Outlook
B. Market Analytics
Table 50: UK Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 51: UK Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4e. SPAIN
Market Analysis
Table 52: Spanish Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 53: Spanish Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4f. RUSSIA
A. Market Analysis
Outlook
Oil & Gas Sector
Leading Consumer of Steel Pipes
Opportunities from Exploration of Untapped Oil & Gas Reserves
Infrastructure Developments Drive Demand
Table 54: Leading Manufacturers of Large Diameter Pipes in Russia (2015): Percentage Share Breakdown of Market Share by Company (includes corresponding Graph/Chart)
PAO TMK Group
A Key Player
B. Market Analytics
Table 55: Russian Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 56: Russian Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4g. TURKEY
A. Market Analysis
Outlook
Key Players
B. Market Analytics
Table 57: Turkish Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 58: Turkish Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

4h. REST OF EUROPE
A. Market Analysis
Outlook
Recent Industry Activity
Key Players
B. Market Analytics
Table 59: Rest of Europe Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes
5. ASIA-PACIFIC

A. Market Analysis

Outlook

Rise in Energy Consumption Drives Demand
Rise in Water Infrastructure Projects Open New Opportunities

B. Market Analytics

Table 61: Asia-Pacific Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes by Geographic Region
China, India, South Korea and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 62: Asia-Pacific Historic Review for Spiral Welded Pipes and Tubes by Geographic Region
China, India, South Korea and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 63: Asia-Pacific 14-Year Perspective for Spiral Welded Pipes and Tubes by Geographic Region
Percentage Breakdown of Volume Consumption for China, India, South Korea and Rest of Asia-Pacific Markets for the Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

5a. CHINA

A. Market Analysis

Spiral Welded Pipes Market
Outlook

Natural Gas Pipeline Networks to Drive Demand
Table 64: China's Energy Mix 2015 & 2035 (includes corresponding Graph/Chart)
Growth in Crude Oil Imports Boost Demand for Steel Pipes
Recent Industry Activity
Key Players

B. Market Analytics

Table 65: Chinese Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 66: Chinese Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

5b. INDIA

A. Market Analysis

Outlook

Growing Focus on Oil and Gas Pipeline Expansion Spurs Demand
Water Supply Infrastructure to Benefit Pipe Manufacturers
Competition
Key Players

B. Market Analytics

Table 67: Indian Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 68: Indian Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

5c. SOUTH KOREA

Market Analysis

Table 69: South Korean Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 70: South Korean Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

5d. REST OF ASIA-PACIFIC

Market Analysis

Table 71: Rest of Asia-Pacific Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes
6. MIDDLE EAST & AFRICA
A. Market Analysis
   Outlook
   Natural Gas Pipelines to Drive Demand
Table 73: Natural Gas Production by Country in Middle East (2015)
Percentage Market Share Breakdown by Volume for Iran, Oman, Qatar, Saudi Arabia, United Arab Emirates, and Others (includes corresponding Graph/Chart)
Construction Sector Drives Growth Opportunities
Water Pipelines

B. Market Analytics
   Table 74: Middle East & Africa Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes by Geographic Region
   Saudi Arabia and Rest of Middle East & Africa Markets Independently Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 75: Middle East & Africa Historic Review for Spiral Welded Pipes and Tubes by Geographic Region
   Saudi Arabia and Rest of Middle East & Africa Markets Independently Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)
   Table 76: Middle East & Africa 14-Year Perspective for Spiral Welded Pipes and Tubes by Geographic Region
   Percentage Breakdown of Volume Consumption for Saudi Arabia and Rest of Middle East & Africa Markets for the Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

6a. SAUDI ARABIA
A. Market Analysis
   Outlook
   Key Player

B. Market Analytics
   Table 77: Saudi Arabia Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 78: Saudi Arabia Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

6b. REST OF MIDDLE EAST & AFRICA
A. Market Analysis
   Outlook
   Brief Review Of Select Markets
   Oman
   UAE
   Africa
   Key Player

B. Market Analytics
   Table 79: Rest of Middle East & Africa Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 80: Rest of Middle East & Africa Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

7. LATIN AMERICA
A. Market Analysis
   Outlook
   Mexico
   New Natural Gas Pipeline Projects Drive LDP Demand

B. Market Analytics
   Table 81: Latin American Recent Past, Current and Future Analysis for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 82: Latin American Historic Review for Spiral Welded Pipes and Tubes Analyzed with Annual Consumption Figures in '000 Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 69 (including Divisions/Subsidiaries 78)
The United States (10)
Japan (2)
Europe (23)
- Germany (4)
- Spain (1)
- Rest of Europe (18)
Asia-Pacific (Excluding Japan) (32)
Africa (4)
Middle East (7)

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/2498181/](http://www.researchandmarkets.com/reports/2498181/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Spiral Welded Pipes and Tubes - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/2498181/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format Description</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 4500</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td></td>
<td>USD 6300</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users</td>
<td></td>
<td>USD 8550</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users</td>
<td></td>
<td>USD 10800</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: 
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by Wire Transfer: Bank details will be provided on the invoice which you will receive after you place your order with us.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World