Commercial Laundry Machinery - Global Strategic Business Report

Description:
This report analyzes the worldwide markets for Commercial Laundry Machinery in US$ Thousand by the following Segments: Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 116 companies including many key and niche players such as -

- Alliance Laundry Systems, LLC
- American Dryer Corp.
- Böwe Textile Cleaning GmbH
- CMV Sharper Finish, Inc.
- Dexter Apache Holdings, Inc.

Contents:
COMMERCIAL LAUNDRY MACHINERY

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Washers
Commercial Dryers
Presses
Dry Cleaning Equipment

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
Commercial Laundry Machinery Market
Growing Steadily
Developed Markets Exhibit Modest Growth Prospects
Opportunities for Commercial Laundry Equipment Makers in North America
Developing Regions
Spearheading Market Growth
Commercial Washers
The Leading Segment
Key Demand Drivers
Limited Impact of Economic Scenario
Growth in Global Market
Reducing Operating Costs for Customers
Vendor Focus on Enhanced Solutions
Growing Sophistication of Laundry Machinery
Factors Affecting Consumer Purchases
Competition
Table 1: Global Commercial Laundry Machinery Market by Leading Players (2014): Percentage Breakdown of Revenues for Top 5 Leading Companies (includes corresponding Graph/Chart)
Table 2: Global Laundry Machinery Market by Leading Players (2013): Percentage Share Breakdown of Revenues for Alliance Laundry Systems, Electrolux, Kannegieser, Lavatec, Miele, Milnor, Dexter, Girbau,
American Dryer Corporation, Maytag and Others (includes corresponding Graph/Chart)
Players Focus on Environmental-Friendly Features
Dry Clean Manufacturers Venture into Perc Alternatives

2. MARKET TRENDS AND GROWTH DRIVERS
Segmental Analysis
Washing Machines
Technological Advancements Retain the Market Momentum
Developments Emphasize on Expanding Choice of Water Levels in Washers
Prospects in the Washer-Extractors Market
Dry Cleaning Machines
Developed Markets Shift to Non-Perc Machines
Commercial Dryers Market
Advanced Technologies to Drive Growth of Commercial Dryers Market
Rising Significance of Energy Efficiency
Growing Demand for Systems with Electronic Controls
Laundry Finishing
Regional Variations Characterize Finishing Equipment Market
Innovation Drives Shirt Finishing Presses
Automation
The Buzz Word
New Textiles
The Key Trend for Laundry Finishing Line
Standalone Commercial Laundries
Key Customer Categories
Laundromats
Multi-Housing Laundries
Impact of Regulations and Legislations on Commercial Laundry Machinery Business
PERC Banned in California, Canada, and France

3. TECHNOLOGICAL INNOVATIONS
Focus on Efficiency and Advanced Technology
Advanced Technologies for Commercial Laundry Industry
Advanced Laundry Technology to Reduce Water and Energy Consumption
Reducing Water Usage in Commercial Laundry
Noteworthy Green Technologies for Commercial Laundry Systems
Polymer Bead Cleaning
An Advanced Technology for Commercial Laundry Industry
Absorption Mechanism
Use of Polymer Beads in Wash Cycle
Polymer Bead Technology for Commercial Laundry Market
Alliance Laundry Systems to Introduce SoftWash Technology for Enhanced Cleaning Performance
Huebsch® Offers Cutting-Edge Laundry Technology

4. PRODUCT OVERVIEW
Commercial Laundry
An Introduction
Commercial Laundry Machinery
Customer Group and End-Users
Review of Select Commercial Laundry Machinery
Washers
Top-loading Washers
Advantages
Limitations
Front-loading Washers
Advantages
Limitations
Commercial Dryers
Other types of Dryers
Presses
Dry Cleaning Equipment
Advent of Commercial Dry Cleaning
Other Commercial Laundry Equipment
Washer-Extractors
Tumblers
Combination Washer/Dryer
Life Span of Select Commercial Laundry Machinery
Other Equipment and Service Components
Desirable Features for Commercial Laundry Machines
Compact Design
Wide Range of Machine Settings
Choice of Multiple Languages
Door Opening Angle
High Availability
Pre-Selection of Start Time
High-Performance Gentle-Action Drum
Convenient Detergent Loading
Disinfecting Fabrics
Efficient Drive Technology
Gentle, Noise-Free Drying
Lint-Trap Drawer
USB Interface
Versatile Programs
Low Consumption Rates and Extended Fabric Lifetime
Automatic Self-Cleaning System
Intelligent Sensors
Measurement of Residual Moisture
Heat Recovery Systems
Compliance with Directives
Ecological Balance
Desirable Features for Wet Ironing Machines
User Convenience and Safety
Space Savings
Ironing Station
Ergonomic Function
Multiform Finisher
Support and Service
Insight into Key Customer Groups of Commercial Laundry Equipment
Coin Laundries/Laundromats
Multi-housing Laundries
On-Premise Laundries
Table 3: On-Premise Laundry for Hotel Industry: Percentage Breakdown of Operating Cost by Cost Component (includes corresponding Graph/Chart)
Dry-cleaners
Other Laundries

5. PRODUCT LAUNCHES/DEVELOPMENTS
Xeros Launches Software-based Digital Laundry Machine for Hotels
GE Appliances Launches New Washer and Dryer, the Largest Agitator Washer
Haier Launches Large-Capacity Washing Machine and Tumble Dryer for UK Market
Miele Introduces Unique and Innovative H2O Dryer
LG Unveils Latest Commercial Washing Machines in Qatar
Huebsch Unveils HCN100, a New Front Load Washer-Extractor
Maytag® Launches Energy Advantage™ Multi-Load Stack Dryer
Miele Professional Launches Commercial Tumble-Dryers
LLT to Launch a New Range of Products Equipped with New Technology
Miele Launches Solar-Enabled Tumble Dryer
JLA Introduces New Line of ‘SMART’ Washing Machines
Primus Introduces Cylinder-Heated 180-320 ironer
Girbau Releases New Line of Hotel Laundry Kits
Southern Contracts Distributes New Electrolux Professional Range
LG Unveils New Commercial Laundry Products
Shanghai Sailstar Machinery Launches Range of MSM Washer/Extractors

6. RECENT INDUSTRY ACTIVITY
The JENSEN-GROUP Signs Agreement to Acquire Stake in TOلون
WASH Multifamily Laundry Systems Partners with Harold’s Commercial Laundry
Girbau Group Establishes Offices and Training Center in Dubai to Enhance Services
GE Signs Definitive Agreement to Sell Appliances Business to Qingdao Haier
BDT Capital Partners to Acquire Majority Stake in Alliance Laundry Systems
The JLA Group Acquires PHS Laundryserv Division
Whirlpool Acquires Industrial and Specialty Laundry Equipment Manufacturer, American Dryer Corp.
Electrolux Professional and Richard Jay Partner for Distributing Laundry Solutions in Australia
Sea-lion and Xeros Partner to Manufacture Polymer Bead Cleaning Laundry Equipment
GE Invests in Manufacturing Plant Expansion and New Topload Washer Design Platform
GE Terminates Previously Announced Agreement for its Appliance Business Acquisition by Electrolux
Alliance Laundry Acquires Primus Laundry Equipment Group
Lavatec Laundry Technology and Girbau Group Collaborate to Enhance Their Product Range
Setomatic and USA Technologies Enter Into Mutually Exclusive Agreement
Xeros Enters into Partnership with BASF

7. FOCUS ON SELECT PLAYERS
Alliance Laundry Systems, LLC (US)
American Dryer Corp. (US)
Böwe Textile Cleaning GmbH (Germany)
CMV Sharper Finish, Inc. (US)
Dexter Apache Holdings, Inc. (US)
Dexter Laundry, Inc. (US)
EDRO Corporation (US)
Electrolux Laundry Systems (Sweden)
Forenta LP (US)
Girbau S.A. (Spain)
GE Appliances (US)
Hoffman/New Yorker, Inc. (US)
JLA Limited (UK)
Miele Inc. (US)
Pellerin Milnor Corporation (US)
Qualitex Company (US)
Shanghai Sailstar Machinery (Group) Co., Ltd. (China)
Unipress Corporation (US)

8. GLOBAL MARKET PERSPECTIVE
Table 4: World Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 5: World Historic Review for Commercial Laundry Machinery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 6: World 14-Year Perspective for Commercial Laundry Machinery by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 7: World Recent Past, Current & Future Analysis for Washers by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 8: World Historic Review for Washers by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 9: World 14-Year Perspective for Washers by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 10: World Recent Past, Current & Future Analysis for Commercial Dryers by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
corresponding Graph/Chart)
Table 11: World Historic Review for Commercial Dryers by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes
corresponding Graph/Chart)
Table 12: World 14-Year Perspective for Commercial Dryers by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin
America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 13: World Recent Past, Current & Future Analysis for Presses by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes
corresponding Graph/Chart)
Table 14: World Historic Review for Presses by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes
corresponding Graph/Chart)
Table 15: World 14-Year Perspective for Presses by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin
America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 16: World Recent Past, Current & Future Analysis for Dry Cleaning Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes
corresponding Graph/Chart)
Table 17: World Historic Review for Dry Cleaning Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes
corresponding Graph/Chart)
Table 18: World 14-Year Perspective for Dry Cleaning Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin
America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES
A. Market Analysis
Current & Future Analysis
Laundry Services
Market Structure
Table 19: Commercial Laundry Services Market in the US (2015): Percentage Breakdown of Service Revenues for Retail Dry Cleaning Stores, Commercial Launderers, Coin-operated Laundromats, and Others (includes corresponding Graph/Chart)
Table 20: On-Premise Laundries in the US (2015): Percentage Breakdown of Installed Base of Washer Extractors by Consumer Segment (includes corresponding Graph/Chart)
Overview of US Laundromat Market
Demand for Self-Service Laundromats Cyclical, Influenced by Macroeconomic Factors
Key Geographic Markets
Key End-use Markets
Table 21: US Laundromat Market by Consumer Segments (2015): Percentage Breakdown of Service Revenues for Rental House Occupants, Industrial and Commercial Consumers, Higher Education Institutions, and Homeowners (includes corresponding Graph/Chart)
Table 22: US Laundromat Market by Type of Service (2015): Percentage Breakdown of Service Revenues for Washer Services, Dryer Services, Self-Service Dry-Cleaning Services, Commercial Laundry Services, Repairs and Maintenance, and Others (includes corresponding Graph/Chart)
Energy Efficiency and Usage
Competitive Landscape
Major US Laundry Machinery Manufacturers by Type
Market Trends
Washers Market to Slow Down As New Home Purchases Increase
Challenges Ahead for Coin Operated Laundromat Industry
Dry Cleaners Market to Rebound after a Long Declining Phase
US Initiates Phase Out of Perc-based Dry Cleaning Machinery
Hotels Eye Innovative Laundry Technologies to Reduce Water Usage
Fragmented Laundry Industry Provides Lucrative Opportunities

Immense Potential in Commercial Dry-Cleaning Market
US Laundromat Industry Characterized by High Fragmentation, Intense Competition
Table 23: US Laundromat Market by Leading Operators (2013): Percentage Breakdown of Service Revenues for Coinmach Corporation, Mac-Gray Corporation, PWS Inc., and Others (includes corresponding Graph/Chart)

Rising Competition Poses Strong Challenge to Self-service Laundromat Operators
Entreprising Laundromat Operators Offer Value Added Services to Boost Consumption
Rising Utility Costs Drive Operators toward Replacements
Vended Systems Find New Customers in Homeowners
Impact of 2008-2010 Recession on the Commercial Laundry Machinery Market
In Retrospect
Economic Recession Produces Mixed Results in Laundromats Market
Gradual Economic Recovery to Benefit Laundromat Market
Export and Import Statistics
Table 24: US Exports of Dry Cleaning Machinery by Country of Destination: Export Value in US$ Thousands for 2014 & 2015 (includes corresponding Graph/Chart)
Product Launches
Strategic Corporate Developments
Select Players
B. Market Analytics
Table 26: US Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 27: US Historic Review for Commercial Laundry Machinery by Product Segment Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 28: US 14-Year Perspective for Commercial Laundry Machinery by Product Segment Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Current & Future Analysis
Exports and Imports Statistics
Table 29: Canadian Exports of Dry Cleaning Machinery by Country of Destination: Export Value in US$ for 2014 & 2015 (includes corresponding Graph/Chart)
Table 30: Canadian Imports of Dry Cleaning Machinery by Country of Destination: Import Value in US$ Thousand for 2014 & 2015 (includes corresponding Graph/Chart)
Table 31: Canadian Exports of Washing, Bleaching/ Dyeing Machinery by Country of Destination: Export Value in US$ for years 2014 and 2015 (includes corresponding Graph/Chart)
Table 32: Canadian Imports of Washing, Bleaching/ Dyeing Machinery by Country of Origin: Import Value in US$ Thousand for years 2014 and 2015 (includes corresponding Graph/Chart)
B. Market Analytics
Table 33: Canadian Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 34: Canadian Historic Review for Commercial Laundry Machinery by Product Segment Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 35: Canadian 14-Year Perspective for Commercial Laundry Machinery by Product Segment Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

3. JAPAN
Market Analysis
Table 36: Japanese Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
4. EUROPE
A. Market Analysis
Current & Future Analysis
Table 39: European Dryers Market (2015): Percentage Breakdown of Volume Sales by Product Type
Electric Dryer, Gas Dryer, and Others (includes corresponding Graph/Chart)

Market Overview
Competition
Eastern Europe: Presenting Diverse Trends
Competition and Overcapacity: Major Concerns
Hungary: A Tough Laundry Market
Poland

A. Challenging Market
B. Market Analytics
Table 40: European Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 41: European Historic Review for Commercial Laundry Machinery by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 42: European 14-Year Perspective for Commercial Laundry Machinery by Geographic Region
Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 43: European Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 44: European Historic Review for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 45: European 14-Year Perspective for Commercial Laundry Machinery by Product Segment
Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4a. FRANCE
Market Analysis
Table 46: French Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 47: French Historic Review for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 48: French 14-Year Perspective for Commercial Laundry Machinery by Product Segment
Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4b. GERMANY
A. Market Analysis
Current & Future Analysis
Strategic Corporate Developments
Product Launch
Select Player
B. Market Analytics
Table 49: German Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 50: German Historic Review for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 51: German 14-Year Perspective for Commercial Laundry Machinery by Product Segment
Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 50: German Historic Review for Commercial Laundry Machinery by Product Segment

Table 51: German 14-Year Perspective for Commercial Laundry Machinery by Product Segment

Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4c. ITALY

Market Analysis

Table 52: Italian Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment

Table 53: Italian Historic Review for Commercial Laundry Machinery by Product Segment

Table 54: Italian 14-Year Perspective for Commercial Laundry Machinery by Product Segment

Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM

A.Market Analysis

Current & Future Analysis

Dry Cleaning Market

An Overview

Polymer Bead Cleaning Solution

An Innovative Solution by Xeros

Strategic Corporate Development

Product Launches

Select Player

B.Market Analytics

Table 55: UK Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment

Table 56: UK Historic Review for Commercial Laundry Machinery by Product Segment

Table 57: UK 14-Year Perspective for Commercial Laundry Machinery by Product Segment

Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4e. SPAIN

A.Market Analysis

Current & Future Analysis

Select Player

B.Market Analytics

Table 58: Spanish Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment

Table 59: Spanish Historic Review for Commercial Laundry Machinery by Product Segment

Table 60: Spanish 14-Year Perspective for Commercial Laundry Machinery by Product Segment

Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4f. RUSSIA

A.Market Analysis

Current & Future Analysis

Select Player

B.Market Analytics

Table 58: Spanish Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment

Table 59: Spanish Historic Review for Commercial Laundry Machinery by Product Segment

Table 60: Spanish 14-Year Perspective for Commercial Laundry Machinery by Product Segment

Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Growth Drivers
Market Challenges
Future Outlook
B.Market Analytics
Table 61: Russian Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 62: Russian Historic Review for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 63: Russian 14-Year Perspective for Commercial Laundry Machinery by Product Segment
Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4g. REST OF EUROPE
A.Market Analysis
Current & Future Analysis
Strategic Corporate Developments
Select Player
B.Market Analytics
Table 64: Rest of Europe Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 65: Rest of Europe Historic Review for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 66: Rest of Europe 14-Year Perspective for Commercial Laundry Machinery by Product Segment
Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
A.Market Analysis
Current & Future Analysis
Product Launches
B.Market Analytics
Table 67: Asia-Pacific Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Geographic Region
China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 68: Asia-Pacific Historic Review for Commercial Laundry Machinery by Geographic Region
China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 69: Asia-Pacific 14-Year Perspective for Commercial Laundry Machinery by Geographic Region
Percentage Breakdown of Dollar Sales for China and Rest of Asia-Pacific Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 70: Asia-Pacific Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 71: Asia-Pacific Historic Review for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 72: Asia-Pacific 14-Year Perspective for Commercial Laundry Machinery by Product Segment
Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5a. CHINA
A.Market Analysis
Current & Future Analysis
China: A Prolific Market
Demand for Eco-Friendly Dry-Cleaners on the Rise
Strategic Corporate Development
Select Player
B. Market Analytics
Table 73: Chinese Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 74: Chinese Historic Review for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 75: Chinese 14-Year Perspective for Commercial Laundry Machinery by Product Segment
Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5b. REST OF ASIA-PACIFIC
A. Market Analysis
Current & Future Analysis
Indian Market
A Review
Hygiene and Automation Propel Commercial Laundry Business in India
Dry-Cleaning Market Scenario
Malaysia
Commercial Laundry Equipment Market Overview
Regulatory Landscape
Government Policies and Regulations
Safety and Health Related Regulations
The Franchise Act 1998
Outlook
Key Challenges
Alternative Products or Services
Heavy Dependence on Imports
Table 76: Malaysian Imports of Commercial Laundry Equipment by Country of Origin (2014): Import Value in RM Thousand for Select Country (includes corresponding Graph/Chart)
Strategic Corporate Development
B. Market Analytics
Table 77: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 78: Rest of Asia-Pacific Historic Review for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 79: Rest of Asia-Pacific 14-Year Perspective for Commercial Laundry Machinery by Product Segment
Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6. LATIN AMERICA
Market Analysis
Table 80: Latin American Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 81: Latin American Historic Review for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 82: Latin American 14-Year Perspective for Commercial Laundry Machinery by Product Segment
Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7. REST OF WORLD
A. Market Analysis
Current & Future Analysis
Egypt
A Major Market
Competition
Strategic Corporate Development
Product Launch

B. Market Analytics
Table 83: Rest of World Recent Past, Current & Future Analysis for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 84: Rest of World Historic Review for Commercial Laundry Machinery by Product Segment
Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 85: Rest of World 14-Year Perspective for Commercial Laundry Machinery by Product Segment
Percentage Breakdown of Dollar Sales for Washers, Commercial Dryers, Presses, and Dry Cleaning Equipment Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 106 (including Divisions/Subsidiaries 126)
The United States (38)
Canada (1)
Japan (2)
Europe (66)
- France (3)
- Germany (10)
- The United Kingdom (12)
- Italy (23)
- Spain (3)
- Rest of Europe (15)
Asia-Pacific (Excluding Japan) (18)
Middle East (1)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/2832318/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Commercial Laundry Machinery - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/2832318/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 4500</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 6300</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 8550</td>
</tr>
<tr>
<td>1 - 10 Users:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 10800</td>
</tr>
<tr>
<td>1 - 15 Users:</td>
<td></td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by Wire Transfer: Bank details will be provided on the invoice which you will receive after you place your order with us.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World