Latin American Contract Research Organization Market

Description: This research service presents an overview and analysis of the Latin American Contract Research Organization (CRO) market with a focus on Argentina, Brazil, and Mexico. It provides country revenue by phase, therapeutic type, and region. The study discusses key challenges and emerging market trends, while providing detailed information on support services such as central laboratory services. It also outlines market drivers and restraints, market engineering measurements, and research and development trends. The study covers the CRO industry's complete life cycle from phase I trials to post-marketing surveillance, and also highlights emerging trends and their importance in current and future market scenarios.

Since 2008, LATAM (Latin America) has been one of the fastest growing pharmaceutical markets in the world. Brazil is expected to become the fourth largest drug market by 2016, behind the United States, China, and Japan. The main drivers for market growth are generic drugs manufactured by local pharmaceutical companies and biosimilars manufactured both by multinational and local pharmaceutical companies.

In 2013, the LATAM clinical trials market size was $ million and is expected to reach $ million in 2019. The LATAM clinical trials outsourcing market size was $ million in 2013 and is expected to reach $ million in 2019.

Pharma MNCs constituted % of clinical trial spending in 2013. However, local trials will grow in terms of number of trials conducted and expenditure per trial. When compared to local trials conducted a few years ago, which usually involved incremental innovation, biologic and biosimilar development will have larger investments and more complex protocols.

In LATAM, global trials accounted for % of the market revenue. Nevertheless, local trials are expected to increase in share over the next years. In Brazil and Argentina, the main target is biosimilar development. In Mexico, local trials may increase due to regulatory requirements which state that clinical studies for biocomparable products must be conducted locally.

Contents:

1. Executive Summary-Latin America
   Key Findings-LATAM
   Market Size Estimation Methodology
   Scope and Segmentation
   Key Questions this Study will Answer
   Market Engineering Measurements-LATAM
   CEO's Perspective
   Key Companies to Watch
   3 Big Predictions

2. Market Overview-Latin America
   Market Perspective-LATAM
   CRO Market Landscape-LATAM
   CRO Market Attractiveness by Phase-LATAM
   Porter's Five Forces Analysis for the LATAM CRO Market
   CRO Product Development & Commercialization
   Market Segmentation-By Stages of Clinical Development

3. Market Overview-Argentina
   Key Findings-Argentina
   Pharmaceutical Market Overview-Argentina
   Market Perspective-Argentina
   CRO Market Landscape-Argentina

4. Clinical Trials Market Overview-Argentina
   Clinical Trials Market Overview-Argentina
   Clinical Trials Market Revenue Forecast-Argentina
Brazil CRO Market-Phase III & Late Phase
Brazil CRO Market-Data Management
Brazil CRO Market-Biostatistics
Brazil CRO Market-Central Laboratory Services
Brazil CRO Market-Health Economics and Outcomes Research (HEOR)
Brazil CRO Market-Pharmacovigilance
Brazil CRO Market-Postmarketing Surveillance
Brazil CRO Market Segmentation-By Stages of Clinical Development
Key Market Trends-Brazil

13. Regulatory Environment-Brazil
   Clinical Research Regulatory Overview-Brazil
   Clinical Research Regulatory Process-Brazil

14. Competitive Environment-Brazil
   Competitive Analysis-Brazil
   Market Share Analysis-Brazil
   Competitive Structure-Brazil
   Competitive Analysis-Selected Key Market Participants

15. Market Overview-Mexico
   Key Findings-Mexico
   Pharmaceutical Market Overview-Mexico
   CRO Market Landscape-Mexico

16. Clinical Trials Market Overview-Mexico
   Clinical Trials Market Overview-Mexico
   Clinical Trials Market Revenue Forecast-Mexico
   Clinical Trials Market Revenue Forecast Discussion-Mexico
   Profiles of Clinical Trials-Mexico
   Clinical Trials Scenario-Mexico
   Clinical Trials Sponsorship-Mexico

17. Drivers and Restraints-Mexico
   Drivers and Restraints-Mexico
   Drivers Explained-Mexico
   Restraints Explained-Mexico

18. Forecasts and Trends: CRO Market-Mexico
   Forecast Assumptions
   Market Engineering Measurements-Mexico
   Mexico CRO Market-Revenue Forecast
   Mexico CRO Market-Revenue Forecast Discussion
   CRO Market Snapshot-Mexico
   Mexico CRO Market-Phase I & Phase II
   Mexico CRO Market-Phase III & Late Phase
   Mexico CRO Market-Data Management
   Mexico CRO Market-Biostatistics
   Mexico CRO Market-Central Laboratory Services
   Mexico CRO Market-Health Economics and Outcomes Research (HEOR)
   Mexico CRO Market-Pharmacovigilance
   Mexico CRO Market-Postmarketing Surveillance
   Mexico CRO Market Segmentation-By Stages of Clinical Development
   Key Market Trends-Mexico

19. Regulatory Environment-Mexico
   Clinical Research Regulatory Overview-Mexico
   Clinical Research Regulatory Process-Mexico

20. Competitive Environment-Mexico
   Competitive Analysis-Mexico
   Market Share Analysis-Mexico
   Competitive Structure-Mexico
Competitive Analysis-Selected Key Market Participants

21. The Last Word
   3 Big Predictions
   The Last Word-Discussion
   Legal Disclaimer

22. Appendix
   List of Exhibits
   Market Engineering Methodology
   Learn More-Next Steps

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/3114296/](http://www.researchandmarkets.com/reports/3114296/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Latin American Contract Research Organization Market</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/3114296/">http://www.researchandmarkets.com/reports/3114296/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SC</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 3950</td>
</tr>
<tr>
<td>Site License:</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic and</td>
<td>USD 4450 + USD 61</td>
</tr>
<tr>
<td>Hard Copy (PDF)</td>
<td>Shipping/Handling</td>
</tr>
<tr>
<td>- Site License:</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>USD 5450</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic and</td>
<td>USD 5950 + USD 61</td>
</tr>
<tr>
<td>Hard Copy (PDF)</td>
<td>Shipping/Handling</td>
</tr>
<tr>
<td>- Enterprisewide:</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐</th>
<th>Mrs ☐</th>
<th>Dr ☐</th>
<th>Miss ☐</th>
<th>Ms ☐</th>
<th>Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td>____________________________</td>
<td>Last Name:</td>
<td>____________________________</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td>____________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td>____________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td>____________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td>____________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td>____________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td>____________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td>____________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td>____________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td>____________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by Wire Transfer: Bank details will be provided on the invoice which you will receive after you place your order with us.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World