Sun Care in the United Kingdom

Description: Sun protection continues to drive growth, with a current value increase of 2% in 2015. By contrast, aftersun faced multiple challenges, due to high product diversification within skin care, with a particular focus on moisturising lotions. UK consumers remain cautious about the long term effects which can occur from unhealthy exposure to the sun. These concerns are influenced by the high proportion of people unaware of what the best sun protection is for their skin.

The Sun Care in United Kingdom report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2011-2015, allowing you to identify the sectors driving growth. Forecasts to 2020 illustrate how the market is set to change.

Product coverage: Adult Sun Care, Baby and Child-specific Sun Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?
- Get a detailed picture of the Sun Care market;
- Pinpoint growth sectors and identify factors driving change;
- Understand the competitive environment, the market's major players and leading brands;
- Use five-year forecasts to assess how the market is predicted to develop.

Contents: SUN CARE IN THE UNITED KINGDOM

July 2016

LIST OF CONTENTS AND TABLES

Headlines
Trends
Category Data
Table 1 Sales of Sun Care by Category: Value 2010-2015
Table 2 Sales of Sun Care by Category: % Value Growth 2010-2015
Table 3 NBO Company Shares of Sun Care: % Value 2011-2015
Table 4 LBN Brand Shares of Sun Care: % Value 2012-2015
Table 5 LBN Brand Shares of Premium Sun Care: % Value 2012-2015
Table 6 Forecast Sales of Sun Care by Category: Value 2015-2020
Table 7 Forecast Sales of Sun Care by Category: % Value Growth 2015-2020
Boots UK Ltd in Beauty and Personal Care (united Kingdom)
Strategic Direction
Key Facts
Summary 1 Boots UK Ltd: Key Facts
Summary 2 Boots UK Ltd: Operational Indicators
Company Background
Chart 1 Boots UK Ltd: Boots in London
Internet Strategy
Private Label
Summary 3 Boots UK Ltd: Private Label Portfolio
Competitive Positioning
Summary 4 Boots UK Ltd: Competitive Position 2015
Estée Lauder Cosmetics Ltd in Beauty and Personal Care (united Kingdom)
Strategic Direction
Key Facts
Summary 5 Estée Lauder Cosmetics Ltd: Key Facts
Competitive Positioning
Summary 6 Estée Lauder Cosmetics Ltd: Competitive Position 2015
Executive Summary
Beauty and Personal Care Experiences Steady Growth
Colour Cosmetics Is Bolstered by A Strong Digital Influence
Premium Beauty and Personal Care Continues To Shine
the UK Beauty Retail Landscape Diversifies
Outlook Is Uncertain in the Face of Brexit

Key Trends and Developments
Consumers Have More Money To Spend, But Brexit Poses A Threat To the Outlook
Natural Health and Beauty Converge
Digital Beauty Is Expanding

Market Data
Table 8 Sales of Beauty and Personal Care by Category: Value 2010-2015
Table 9 Sales of Beauty and Personal Care by Category: % Value Growth 2010-2015
Table 10 Sales of Premium Beauty and Personal Care by Category: Value 2010-2015
Table 11 Sales of Premium Beauty and Personal Care by Category: % Value Growth 2010-2015
Table 12 GBO Company Shares of Beauty and Personal Care: % Value 2011-2015
Table 13 NBO Company Shares of Beauty and Personal Care: % Value 2011-2015
Table 14 LBN Brand Shares of Beauty and Personal Care: % Value 2012-2015
Table 15 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2010-2015
Table 16 Distribution of Beauty and Personal Care by Format: % Value 2010-2015
Table 17 Distribution of Beauty and Personal Care by Format and Category: % Value 2015
Table 18 Forecast Sales of Beauty and Personal Care by Category: Value 2015-2020
Table 19 Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2015-2020
Table 20 Forecast Sales of Premium Beauty and Personal Care by Category: Value 2015-2020
Table 21 Forecast Sales of Premium Beauty and Personal Care by Category: % Value Growth 2015-2020

Sources
Summary 7 Research Sources

Ordering:
Order Online - http://www.researchandmarkets.com/reports/310819/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Sun Care in the United Kingdom
Web Address: http://www.researchandmarkets.com/reports/310819/
Office Code: SCBRHOXQ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 990</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>USD 1980</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>USD 2970</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB9853308313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World