Steel Scrap - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Steel Scrap in Thousand Tons. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East, and Latin America.

Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 38 companies including many key and niche players such as:

- ArcelorMittal S.A
- Baosteel Resources Co., Ltd.
- China Metal Recycling (Holdings) Ltd.
- Commercial Metals Company
- Gerdau Group

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

- Study Reliability and Reporting Limitations
- Disclaimers
- Data Interpretation & Reporting Level
- Quantitative Techniques & Analytics
- Product Definitions and Scope of Study

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
   A Prelude
   Market Scenario
   Table 1: World Steel Scrap Supply (Volume) Scenario (2014): Percentage Share Breakdown by Region (includes corresponding Graph/Chart)
   Table 2: Generation of Scrap (2014): Breakdown by Source (includes corresponding Graph/Chart)
   China to Bolster Demand for Steel Scrap
   Emerging Markets to Drive Future Growth
   Turkey: A Leading Country in Steel Scrap Business
   Table 3: Turkish Steel Industry: Melting Capacity Breakdown (In Million Tons) by Electric Arc Furnace (EAF) and Basic Oxygen Furnace (BOF): 2009-2015 (includes corresponding Graph/Chart)
   2013 EXIM Scenario
   Table 4: Top 10 Importers of Steel Scrap (2013) (includes corresponding Graph/Chart)
   Table 5: Key Volume Exporters of Steel Scrap (2013) (includes corresponding Graph/Chart)

2. MARKET TRENDS, ISSUES AND DRIVERS
   Revival in Automotive Industry to Boost Sales
   Rising Investments in Scrap Metal Extraction Equipment
   Growing Importance of Recycled Steel Bodes Well for the Market
   Recycled Steel Scrap Sources
   Table 6: Steel Recovery Rates of Various Industries
   Table 7: Benefits of Scrap Steel Vs. Iron Ore in Steel Production (in %) (includes corresponding Graph/Chart)
   Electric Arc Furnaces Drive Scrap Demand
   Table 8: Global Production of Crude Steel (2013): Percentage Breakdown by Method of Production (includes corresponding Graph/Chart)
   Key Issues Confronting the Market
   Alternative Metals Gaining Prominence over Steel Scrap
   Export Restrictions on Steel Scrap
Reduced Usage of Steel in Automobiles to Affect the Steel Scrap Market

3. STEEL INDUSTRY
AN IMPORTANT END-USER OF STEEL SCRAP
China: The Making of a Steel Giant in the 21st Century
Table 9: Global Crude Steel Production (2013): Percentage Share Breakdown of Production Volume in China Vs Rest of World (includes corresponding Graph/Chart)
Key Statistical Findings
Table 10: World Crude Steel Production (2005-2013) in Million Tons (includes corresponding Graph/Chart)
Table 11: Global Crude Steel Volume Production (2013): Percentage Breakdown of Share by Region (includes corresponding Graph/Chart)
Table 12: Global Crude Steel Market (2013): Top 15 Crude Steel Producing Countries Worldwide (includes corresponding Graph/Chart)
Table 13: Global Steel Production (Q1 2013 & Q1 2014) in Million Metric Tons (includes corresponding Graph/Chart)
Table 14: NAFTA (US, Canada, Mexico) Production of Crude Steel (2005-2013) (includes corresponding Graph/Chart)
Table 15: South American Production of Crude Steel (2005-2013) (includes corresponding Graph/Chart)
Table 16: Asia Production of Crude Steel (2005-2013) (includes corresponding Graph/Chart)
Table 17: EU-27 Production of Crude Steel (2005-2013) (includes corresponding Graph/Chart)
Table 18: World Steel Demand (2007-2014) (includes corresponding Graph/Chart)
New Emerging Markets to Drive Future Growth
Demand for Stainless Steel Gains Momentum
Table 19: Global Stainless Steel Market (2013): Percentage Breakdown of Volume Production by Country (includes corresponding Graph/Chart)
Table 20: Global Stainless Steel Market (2013): Percentage Breakdown of Production by Segment (includes corresponding Graph/Chart)
Table 21: Global Stainless Steel Long Products Market (2013): Percentage Breakdown of Share by Product Group (includes corresponding Graph/Chart)
Table 22: Global Stainless Steel Market (2013): Percentage Breakdown by Product (includes corresponding Graph/Chart)
Excess Capacity Continues to Haunt the Industry
Table 23: Steel Nominal Overcapacity by Select Region (2013) (includes corresponding Graph/Chart)

4. STEEL SCRAP: PRODUCT OVERVIEW
Definition
Sources of Steel Scrap
Scrap from Demolished Ships
Scrapyard
Types of Steel Scrap
Heavy Metal Scrap
Shredded Scrap
Home Scrap
Old Scrap
Prompt Scrap
Maraging Steel Scrap
Grades of Steel Scrap
Steel Scrap Sorting and Preparation Methods
Sorting and Preparation
Reducing Scrap Size
Shredding Process
Magnetic Separation
Other Separation Processes
Scrap Metal Recycling
Stainless Steel Recycling
Copper and Tin in Steel Scrap Recycling

5. RECENT INDUSTRY ACTIVITY
Nucor Takes Over Gallatin Steel
Armco Metals Inks Agreement with Teawoo Metals for Steel Scrap Distribution
Midland Resources and Armco Metals Inks Agreement for Supply of Steel Scrap
Armco Metals and Mitsui Ink Agreement for Supply of Steel Scrap
Capital Scrap Metal Acquires Pompano Scrap Metal Plant
Phoenitron Inks Scrap Supply Agreement with China Steel
Core Group to Set up a Scrap Steel Recycling Facility in Kosovo
China Armco Metals Subsidiary Signs Sales Agreement with Jiangsu LihuaiIron & Steel
Gerdau Takes Over Specific Assets of Cycle Systems
Harsco Extends Tata Steel Deal
Scrap Metal Services Expands Operations into the Southwest
TMS International Expands Its Operations in Taiwan
CME Group to Introduce Steel Scrap Contract
Tata Steel Divests Stakes in HKS Scrap Metals to Euro Scrap Alliance
Reserve Management Group Takes over the Assets of Akron Iron & Metal

6. FOCUS ON SELECT GLOBAL PLAYERS
ArcelorMittal S.A. (Luxembourg)
Baosteel Resources Co., Ltd (China)
China Metal Recycling (Holdings) Ltd. (China)
Commercial Metals Company (US)
Gerdau Group (Brazil)
Jiangyin Xingcheng Special Steel Works Co., Ltd (China)
Maanshan Iron & Steel Company Limited (China)
Metalico, Inc. (US)
Nucor Corporation (US)
Oryx Stainless Group (Germany)
Schnitzer Steel Industries, Inc. (US)
Sims Metal Management Limited (Australia)
Steel Dynamics, Inc. (US)

7. GLOBAL MARKET PERSPECTIVE
Table 24: World Recent Past, Current and Future Analysis for Steel Scrap by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East, and Latin America Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 25: World Historic Review for Steel Scrap by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East, and Latin America Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 26: World 14-Year Perspective for Steel Scrap by Geographic Region -Percentage Breakdown of Volume Consumption for US, Canada, Japan, Europe, Asia-Pacific, Middle East, and Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

III. MARKET
1. THE UNITED STATES
A. Market Analysis
Overview
Demand for Steel Scrap on the Rise
Table 27: US Crude Steel Industry (2015E): Percentage Breakdown of Volume Production by Type of Process Electric Furnace and Oxygen Blown Converter (includes corresponding Graph/Chart)
Table 28: US Crude Steel Production Trends (2009-2013) (includes corresponding Graph/Chart)
Factors Impacting Steel Scrap Prices
Table 29: US Steel Scrap Price Trends in 2014 (includes corresponding Graph/Chart)
Export/Import Scenario
Table 30: US Exports of Steel Scrap (2013): Breakdown by Country of Destination (includes corresponding Graph/Chart)
Recent Industry Activity
Key Players
B. Market Analytics
Table 31: The US Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 32: The US Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Current & Future Analysis  
Canadian Steel Industry: A Review  
B. Market Analytics  
Table 33: Canadian Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)  
Table 34: Canadian Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)  

3. JAPAN  
A. Market Analysis  
Current & Future Analysis  
Japanese Steel Industry: A Review  
Key Statistical Findings  
Table 35: Japanese Volume Exports of Steel Scrap to Key Importing Countries (2013) (includes corresponding Graph/Chart)  
Table 36: Japanese Crude Steel Production Trends (2009-2013) (includes corresponding Graph/Chart)  
B. Market Analytics  
Table 37: Japanese Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)  
Table 38: Japanese Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)  

4. EUROPE  
A. Market Analysis  
Overview  
Key Statistical Findings  
Table 39: EU-27 Production of Crude Steel (2005-2013) (includes corresponding Graph/Chart)  
Table 40: EU-27 Volume Exports of Steel Scrap (2013): Breakdown by Country of Destination (includes corresponding Graph/Chart)  
European Safety Regulations for Handling of Steel Scrap  
European Steel Scrap Categories  
An Overview  
EU Commission  
Focused on Reinvigorating Steel Industry  
B. Market Analytics  
Table 41: European Recent Past, Current and Future Analysis for Steel Scrap by Geographic Region France, Germany, Italy, UK, Spain, Russia, Turkey and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)  
Table 42: European Historic Review for Steel Scrap by Geographic Region France, Germany, Italy, UK, Spain, Russia, Turkey and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)  
Table 43: European 14-Year Perspective for Steel Scrap by Geographic Region Percentage Breakdown of Volume Consumption for France, Germany, Italy, UK, Spain, Russia, Turkey and Rest of Europe Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)  

4a. FRANCE  
A. Market Analysis  
Current & Future Analysis  
B. Market Analytics  
Table 44: French Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)  
Table 45: French Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)  

4b. GERMANY  
A. Market Analysis  
Current & Future Analysis  
Oryx Stainless Group  
A Key Player  
B. Market Analytics  
Table 46: German Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 47: German Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

4c. ITALY
A.Market Analysis
   Current & Future Analysis
B.Market Analytics
Table 48: Italian Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 49: Italian Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM
A.Market Analysis
   Outlook
   Recent Industry Activity
B.Market Analytics
Table 50: The UK Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 51: The UK Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

4e. SPAIN
A.Market Analysis
   Current & Future Analysis
B.Market Analytics
Table 52: Spanish Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 53: Spanish Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

4f. RUSSIA
A.Market Analysis
   Current & Future Analysis
   Recent Industry Activity
B.Market Analytics
Table 54: Russian Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 55: Russian Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

4g. TURKEY
A.Market Analysis
   Overview
Table 56: Turkey Consumption of Steel Scrap in Steel Production (2009-2014) (includes corresponding Graph/Chart)
B.Market Analytics
Table 57: Turkey Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 58: Turkey Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

4h. REST OF EUROPE
A.Market Analysis
   Current & Future Analysis
   Recent Industry Activity
ArcelorMittal S.A. (Luxembourg)
A Key Player
B.Market Analytics
Table 59: Rest of Europe Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 60: Rest of Europe Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
5. ASIA-PACIFIC
A. Market Analysis
   Outlook
B. Market Analytics
   Table 61: Asia-Pacific Recent Past, Current and Future Analysis for Steel Scrap by Geographic Region
   China, India, South Korea, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
   Table 62: Asia-Pacific Historic Review for Steel Scrap by Geographic Region
   China, India, South Korea, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
   Table 63: Asia-Pacific 14-Year Perspective for Steel Scrap by Geographic Region
   Percentage Breakdown of Volume Consumption for China, India, South Korea, and Rest of Asia-Pacific Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5a. CHINA
A. Market Analysis
   Brief Overview
   China
   A Global Leader in Steel Demand and Supply
   China to Augment Production of Ferrous Scrap
   Attempts to Increase Usage of Steel Scrap
   Key Statistical Findings
   Table 64: Steel Production in China (2013 & 2020E): Percentage Breakdown of Share by Production Method (includes corresponding Graph/Chart)
   Table 65: Chinese Crude Steel Production Trends (2009-2013) (includes corresponding Graph/Chart)
   Recent Industry Activity
   Key Players
B. Market Analytics
   Table 66: Chinese Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
   Table 67: Chinese Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

5b. INDIA
A. Market Analysis
   Current & Future Analysis
   Steel Industry- An Overview
   Government Lays Down Stricter Import Regulations
   Table 68: Indian Ferrous Scrap Imports Market (2013-2014): Breakdown of Volume Imports by Type (includes corresponding Graph/Chart)
B. Market Analytics
   Table 69: Indian Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
   Table 70: Indian Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

5c. SOUTH KOREA
A. Market Analysis
   Outlook
   Brief Market Overview
   Table 71: Crude Steel Production in South Korea (2014): Percentage Share Breakdown of Output by Blast Furnaces and Electric Arc Furnaces (includes corresponding Graph/Chart)
B. Market Analytics
   Table 72: South Korea Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
   Table 73: South Korea Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

5d. REST OF ASIA-PACIFIC
A. Market Analysis
   Outlook
Australia
Australian Steel Industry: A Brief Overview
Vietnam
Recent Industry Activity
Key Player
B. Market Analytics
Table 74: Rest of Asia-Pacific Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 75: Rest of Asia-Pacific Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

6. MIDDLE EAST
A. Market Analysis
Current & Future Analysis
Construction Boom Fuels Steel Demand, Bodes Well for Market
B. Market Analytics
Table 76: The Middle East Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 77: The Middle East Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

7. LATIN AMERICA
A. Market Analysis
Current & Future Analysis
Steel Market Overview
Table 78: Latin American Crude Steel Market (2013): Percentage Breakdown of Production by Country (includes corresponding Graph/Chart)
B. Market Analytics
Table 79: Latin American Recent Past, Current and Future Analysis for Steel Scrap by Geographic Region Brazil and Rest of Latin America Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 80: Latin American Historic Review for Steel Scrap by Geographic Region Brazil and Rest of Latin America Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 81: Latin American 14-Year Perspective for Steel Scrap by Geographic Region Percentage Breakdown of Volume Consumption for Brazil and Rest of Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

7a. BRAZIL
A. Market Analysis
Current & Future Analysis
Gerdau Group
B. Market Analytics
Table 82: Brazilian Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 83: Brazilian Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

7b. REST OF LATIN AMERICA
A. Market Analysis
Current & Future Analysis
B. Market Analytics
Table 84: Rest of Latin America Recent Past, Current and Future Analysis for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 85: Rest of Latin America Historic Review for Steel Scrap Analyzed with Annual Consumption Figures in Thousand Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 38 (including Divisions/Subsidiaries - 43)
The United States (20)
Canada (1)
Japan (1)
Europe (8)
- Germany (3)
- The United Kingdom (1)
- Rest of Europe (4)
Asia-Pacific (Excluding Japan) (12)
Latin America (1)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/1382319/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Steel Scrap - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/1382319/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format Type</th>
<th>Single User</th>
<th>1 - 5 Users</th>
<th>1 - 10 Users</th>
<th>1 - 15 Users</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 4950</td>
<td>USD 6930</td>
<td>USD 9405</td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ____________________________ Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information
Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by Wire Transfer: Bank details will be provided on the invoice which you will receive after you place your order with us.

If you have a Marketing Code please enter it below:

Marketing Code: _____________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World